

# **Analgesics in Ireland**

Market Direction | 2022-09-23 | 25 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

Overall demand for analgesics in Ireland has fallen in 2022, with the majority of categories set to contract in volume terms. This is partly the result of stockpiling that occurred in the first two years of the pandemic, particularly during the initial waves in 2020 and again in late 2021, when infections surged. Having accumulated substantial supplies during these periods, many households have since had less need than usual to purchase analgesics. Demand has been further subdued by the country'...

Euromonitor International's Analgesics in Ireland report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Systemic Analgesics, Topical Analgesics/Anaesthetic.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Analgesics market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

**Scotts International. EU Vat number: PL 6772247784** tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Analgesics in Ireland Euromonitor International September 2022

List Of Contents And Tables

ANALGESICS IN IRELAND

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Previous stockpiling and high inflation subdue demand for systemic analgesics

Topical analgesics/anaesthetic category benefits from increased levels of physical activity

Irish consumers increasingly favour acetaminophen over aspirin

PROSPECTS AND OPPORTUNITIES

Population ageing and self-medication trend bode well for analgesics

Paediatric analgesics set to outperform the adult category in volume growth terms

Concerns about misuse could threaten OTC status of analgesics containing codeine

**CATEGORY DATA** 

Table 1 Sales of Analgesics by Category: Value 2017-2022

Table 2 Sales of Analgesics by Category: % Value Growth 2017-2022

Table 3 NBO Company Shares of Analgesics: % Value 2018-2022

Table 4 LBN Brand Shares of Analgesics: % Value 2019-2022

Table 5 Forecast Sales of Analgesics by Category: Value 2022-2027

Table 6 Forecast Sales of Analgesics by Category: % Value Growth 2022-2027

CONSUMER HEALTH IN IRELAND

**EXECUTIVE SUMMARY** 

Consumer health in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for consumer health?

MARKET INDICATORS

Table 7 Consumer Expenditure on Health Goods and Medical Services: Value 2017-2022

Table 8 Life Expectancy at Birth 2017-2022

MARKET DATA

Table 9 Sales of Consumer Health by Category: Value 2017-2022

Table 10 Sales of Consumer Health by Category: % Value Growth 2017-2022

Table 11 NBO Company Shares of Consumer Health: % Value 2018-2022

Table 12 LBN Brand Shares of Consumer Health: % Value 2019-2022

Table 13 Penetration of Private Label in Consumer Health by Category: % Value 2017-2022

Table 14 Distribution of Consumer Health by Format: % Value 2017-2022

Table 15 Distribution of Consumer Health by Format and Category: % Value 2022

Table 16 [Forecast Sales of Consumer Health by Category: Value 2022-2027

Table 17 [Forecast Sales of Consumer Health by Category: % Value Growth 2022-2027

**APPENDIX** 

OTC registration and classification

Vitamins and dietary supplements registration and classification

Self-medication/self-care and preventive medicine

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Switches
DISCLAIMER
DEFINITIONS
SOURCES
Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Analgesics in Ireland**

Market Direction | 2022-09-23 | 25 pages | Euromonitor

- Send as a scanr	ed email to support@scotts-interna	ational.com		
RDER FORM:				
elect license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)			€2475.00
			VAT	
			Total	
mail*		Phone*		
irst Name*		Last Name*		一
ob title*				
Company Name* [		EU Vat / Tax ID / Ni	IP number*	
.ddress*		City*		
Zip Code*		Country*		
		Date	2025-05-12	
		Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com