

## **Snacks in Hungary**

Market Direction | 2022-09-13 | 80 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

### Report description:

Snacking plays an expanded role in the lives of Hungarian consumers. Consumers stayed at home during the pandemic and thus consumed more snacks than in pre-pandemic years. Lifestyles also changed with the increased use of home delivery services, more in-home entertainment, home schooling, working from home, and watching Netflix. As such, snacking perfectly fits with this new lifestyle.

Euromonitor International's Snacks in Hungary report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Confectionery, Ice Cream, Savoury Snacks, Sweet Biscuits, Snack Bars and Fruit Snacks.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Snacks market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Snacks in Hungary Euromonitor International September 2022

List Of Contents And Tables

SNACKS IN HUNGARY

**EXECUTIVE SUMMARY** 

Snacks in 2022: The big picture

Key trends in 2022

Competitive landscape

Channel developments

What next for snacks?

MARKET DATA

Table 1 Sales of Snacks by Category: Volume 2017-2022 Table 2 Sales of Snacks by Category: Value 2017-2022

Table 3 Sales of Snacks by Category: % Volume Growth 2017-2022

Table 4 Sales of Snacks by Category: % Value Growth 2017-2022

Table 5 NBO Company Shares of Snacks: % Value 2018-2022

Table 6 LBN Brand Shares of Snacks: % Value 2019-2022

Table 7 Penetration of Private Label by Category: % Value 2017-2022

Table 8 Distribution of Snacks by Format: % Value 2017-2022

Table 9 Forecast Sales of Snacks by Category: Volume 2022-2027

Table 10 [Forecast Sales of Snacks by Category: Value 2022-2027

Table 11 [Forecast Sales of Snacks by Category: % Volume Growth 2022-2027 Table 12 [Forecast Sales of Snacks by Category: % Value Growth 2022-2027

CHART 1 Snacks Value Sales Growth Scenarios: 2020-2027 CHART 2 Snacks Impact of Drivers on Value Sales: 2020-2027

DISCLAIMER

**SOURCES** 

Summary 1 Research Sources

CHOCOLATE CONFECTIONERY IN HUNGARY

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Uncertain times continue to inspire consumers to reach for mood-boosting chocolate confectionery treats

Seasonal chocolates continue to suffer, compounded by a Salmonella outbreak at Easter 2022

Trendy new chocolate bars are launched as consumers become open to innovation and experimentation again

PROSPECTS AND OPPORTUNITIES

Polarisation appears between low-cost private labels and premium brands, due to consumers' variable incomes

Private labels expected to grow in demand as prices rise across the board due to a perfect storm of challenging factors

Environmental factors will pose challenges, while more players are expected to take part in sustainability plans and associated actions

**CATEGORY DATA** 

Summary 2 Other Chocolate Confectionery by Product Type: 2022

Table 13 Sales of Chocolate Confectionery by Category: Volume 2017-2022

Table 14 Sales of Chocolate Confectionery by Category: Value 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 15 Sales of Chocolate Confectionery by Category: % Volume Growth 2017-2022

Table 16 Sales of Chocolate Confectionery by Category: % Value Growth 2017-2022

Table 17 Sales of Chocolate Tablets by Type: % Value 2017-2022

Table 18 NBO Company Shares of Chocolate Confectionery: % Value 2018-2022

Table 19 LBN Brand Shares of Chocolate Confectionery: % Value 2019-2022

Table 20 Distribution of Chocolate Confectionery by Format: % Value 2017-2022

Table 21 Forecast Sales of Chocolate Confectionery by Category: Volume 2022-2027

Table 22 [Forecast Sales of Chocolate Confectionery by Category: Value 2022-2027

Table 23 [Forecast Sales of Chocolate Confectionery by Category: % Volume Growth 2022-2027

Table 24 ∏Forecast Sales of Chocolate Confectionery by Category: % Value Growth 2022-2027

**GUM IN HUNGARY** 

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Gum recovers as consumers return to out-and-about lifestyles with impulse-purchase options

Sugar-free gum promoted by dentists to keep the mouth clean and fresh

Players continue to launch new products to keep up with consumer trends

PROSPECTS AND OPPORTUNITIES

Fortified products and blurred lines between gum and mints set to drive innovation

Sugar-free trend will grow further over the forecast period, also supported by consumers seeking to lose weight

Gum set to face challenges, from declining shelf space to consumer behaviour and competition from mints

**CATEGORY DATA** 

Table 25 Sales of Gum by Category: Volume 2017-2022

Table 26 Sales of Gum by Category: Value 2017-2022

Table 27 Sales of Gum by Category: % Volume Growth 2017-2022

Table 28 Sales of Gum by Category: % Value Growth 2017-2022

Table 29 Sales of Gum by Flavour: Rankings 2017-2022

Table 30 NBO Company Shares of Gum: % Value 2018-2022

Table 31 LBN Brand Shares of Gum: % Value 2019-2022

Table 32 Distribution of Gum by Format: % Value 2017-2022

Table 33 Forecast Sales of Gum by Category: Volume 2022-2027

Table 34 ☐Forecast Sales of Gum by Category: Value 2022-2027

Table 35 [Forecast Sales of Gum by Category: % Volume Growth 2022-2027

Table 36 ☐Forecast Sales of Gum by Category: % Value Growth 2022-2027

SUGAR CONFECTIONERY IN HUNGARY

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Medicated confectionery sees boost during the time of the pandemic, albeit sales slow as the COVID-19 threat fades

From salted caramel flavour trend to fortified variants, new consumer demands drive innovation

As a result of a regulatory change, sugar confectionery is now stocked by National Tobacco Stores

PROSPECTS AND OPPORTUNITIES

Confectionery giant Haribo expected to gain further shares over the forecast period

Health and wellness trends set to drive new developments in functional, fortified, and free-from variants

Private labels will continue to benefit from consumers seeking affordable sugar fixes

**CATEGORY DATA** 

Summary 3 Other Sugar Confectionery by Product Type: 2022

Table 37 Sales of Sugar Confectionery by Category: Volume 2017-2022

Table 38 Sales of Sugar Confectionery by Category: Value 2017-2022

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 39 Sales of Sugar Confectionery by Category: % Volume Growth 2017-2022

Table 40 Sales of Sugar Confectionery by Category: % Value Growth 2017-2022

Table 41 Sales of Pastilles, Gummies, Jellies and Chews by Type: % Value 2017-2022

Table 42 NBO Company Shares of Sugar Confectionery: % Value 2018-2022

Table 43 LBN Brand Shares of Sugar Confectionery: % Value 2019-2022

Table 44 Distribution of Sugar Confectionery by Format: % Value 2017-2022

Table 45 Forecast Sales of Sugar Confectionery by Category: Volume 2022-2027

Table 46 Forecast Sales of Sugar Confectionery by Category: Value 2022-2027

Table 47 [Forecast Sales of Sugar Confectionery by Category: % Volume Growth 2022-2027

Table 48 [Forecast Sales of Sugar Confectionery by Category: % Value Growth 2022-2027

SWEET BISCUITS, SNACK BARS AND FRUIT SNACKS IN HUNGARY

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Healthy and functional snack trend drives ongoing interest in protein/energy bars

Stockpiling trends return in 2022, due to uncertainties about the neighbouring war and the government price caps on certain products

Healthier variants in popular Gyor Edes brand lead the way for further free-from options

PROSPECTS AND OPPORTUNITIES

Private labels will continue to gain from ongoing consumer price-sensitivity

Free-from trends set to gain more traction due to rising number of consumers with food intolerances and allergies

Functional and fortified variants set to rise in popularity and availability

#### **CATEGORY DATA**

Table 49 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Volume 2017-2022

Table 50 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Value 2017-2022

Table 51 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Volume Growth 2017-2022

Table 52 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Value Growth 2017-2022

Table 53 NBO Company Shares of Sweet Biscuits, Snack Bars and Fruit Snacks: % Value 2018-2022

Table 54 LBN Brand Shares of Sweet Biscuits, Snack Bars and Fruit Snacks: % Value 2019-2022

Table 55 NBO Company Shares of Sweet Biscuits: % Value 2018-2022

Table 56 LBN Brand Shares of Sweet Biscuits: % Value 2019-2022

Table 57 NBO Company Shares of Snack Bars: % Value 2018-2022

Table 58 ∏LBN Brand Shares of Snack Bars: % Value 2019-2022

Table 59 ☐NBO Company Shares of Fruit Snacks: % Value 2018-2022

Table 60 [LBN Brand Shares of Fruit Snacks: % Value 2019-2022

Table 61 ∏Distribution of Sweet Biscuits, Snack Bars and Fruit Snacks by Format: % Value 2017-2022

Table 62 ☐ Distribution of Sweet Biscuits by Format: % Value 2017-2022

Table 63 ☐ Distribution of Snack Bars by Format: % Value 2017-2022

Table 64 □Distribution of Fruit Snacks by Format: % Value 2017-2022

Table 65 ∏Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Volume 2022-2027

Table 66 ∏Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Value 2022-2027

Table 67 [Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Volume Growth 2022-2027

Table 68 [Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Value Growth 2022-2027

ICE CREAM IN HUNGARY

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Pandemic trends reverse, with the reopening of HORECA and a boosted demand for impulse ice cream

Lidl opens new logistics centre, to enable greater production of in-demand frozen goods

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Multi-pack ice cream is on trend, with Magnum and Milka launching selection boxes PROSPECTS AND OPPORTUNITIES

Unilever meets many trends with one Magnum product and leads the drive for sustainable packaging Anjuna leads the way with plant-based ice cream, while helping to rescue dogs at the same time Unilever promotes its non-dairy portfolio as part of drive to reduce the carbon density of its value chains

**CATEGORY DATA** 

Table 69 Sales of Ice Cream by Category: Volume 2017-2022

Table 70 Sales of Ice Cream by Category: Value 2017-2022

Table 71 Sales of Ice Cream by Category: % Volume Growth 2017-2022

Table 72 Sales of Ice Cream by Category: % Value Growth 2017-2022

Table 73 Sales of Ice Cream by Leading Flavours: Rankings 2017-2022

Table 74 Sales of Impulse Ice Cream by Format: % Value 2017-2022

Table 75 NBO Company Shares of Ice Cream: % Value 2018-2022

Table 76 LBN Brand Shares of Ice Cream: % Value 2019-2022

Table 77 NBO Company Shares of Impulse Ice Cream: % Value 2018-2022

Table 78 ∏LBN Brand Shares of Impulse Ice Cream: % Value 2019-2022

Table 79 □NBO Company Shares of Take-home Ice Cream: % Value 2018-2022

Table 80 ☐LBN Brand Shares of Take-home Ice Cream: % Value 2019-2022

Table 81 Distribution of Ice Cream by Format: % Value 2017-2022

Table 82 ☐ Forecast Sales of Ice Cream by Category: Volume 2022-2027

Table 83 [Forecast Sales of Ice Cream by Category: Value 2022-2027

Table 84 [Forecast Sales of Ice Cream by Category: % Volume Growth 2022-2027

Table 85 ☐ Forecast Sales of Ice Cream by Category: % Value Growth 2022-2027

SAVOURY SNACKS IN HUNGARY

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Private labels remain popular for potato chips and expand their ranges of better-for-you variants

Csiki Csipsz demonstrates premium innovation, from a fun and interesting story to offering healthier options Salt tax and health and wellness trends inspire manufacturers to reduce salt content in their savoury snacks

PROSPECTS AND OPPORTUNITIES

Tortilla chips set to benefit from ?culinary snacking? trend, as ideal accompaniment to home-made gourmet dips

Health and wellness trends with drive innovations in savoury snacks, with gluten-free high on the list

Rice snacks grow in popularity with gen Z and millennial consumers

**CATEGORY DATA** 

Table 86 Sales of Savoury Snacks by Category: Volume 2017-2022

Table 87 Sales of Savoury Snacks by Category: Value 2017-2022

Table 88 Sales of Savoury Snacks by Category: % Volume Growth 2017-2022

Table 89 Sales of Savoury Snacks by Category: % Value Growth 2017-2022

Table 90 NBO Company Shares of Savoury Snacks: % Value 2018-2022

Table 91 LBN Brand Shares of Savoury Snacks: % Value 2019-2022

Table 92 Distribution of Savoury Snacks by Format: % Value 2017-2022

Table 93 Forecast Sales of Savoury Snacks by Category: Volume 2022-2027

Table 94 Forecast Sales of Savoury Snacks by Category: Value 2022-2027

Table 95 ∏Forecast Sales of Savoury Snacks by Category: % Volume Growth 2022-2027

Table 96 ☐Forecast Sales of Savoury Snacks by Category: % Value Growth 2022-2027

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Snacks in Hungary**

Market Direction | 2022-09-13 | 80 pages | Euromonitor

ORDER FORM:				
Select license	License			Price
	Single User Licence		€1750.00	
	Multiple User License			€3500.00
	Multiple User License	(Global)	,	€5250.00 VAT
				otal
please circle the rele	evant license option. For any	guestions please contact support@	Oscotts-international.com or 0048 6	03 394 346.
** VAT will be added		mpanies, individuals and EU based o	escotts-international.com or 0048 60 companies who are unable to provic	
** VAT will be added				
** VAT will be added		mpanies, individuals and EU based o		
** VAT will be added mail* irst Name*		mpanies, individuals and EU based of Phone*		
** VAT will be added mail* irst Name* ob title*		mpanies, individuals and EU based of Phone*	companies who are unable to provic	
** VAT will be added  Email*  First Name*  Tob title*  Company Name*		Phone*  Last Name*	companies who are unable to provic	
** VAT will be added  Email*  First Name*  Ob title*  Company Name*  Address*		Phone*  Last Name*  EU Vat / Tax ID /	companies who are unable to provic	
		Phone*  Last Name*  EU Vat / Tax ID /  City*	companies who are unable to provic	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com