

Latin America Silica Sand Market Report and Forecast 2022-2027

Market Report | 2022-08-31 | 91 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$2699.00
- Five User License \$3699.00
- Corporate License \$4699.00

Report description:

Latin America Silica Sand Market Report and Forecast 2022-2027

Market Outlook

According to the report by Expert Market Research (EMR), the Latin America silica sand market attained a volume of about 7373.3 KMT in 2021. Aided by the rising demand for glass across the emerging economies of the region, the market is projected to further grow at a CAGR of 2.3% between 2022 and 2027 to reach a volume of around 8451.2 KMT by 2027.

Silica sand, also referred to as quartz sand, is a type of white sand which is made up of silica and oxygen. It is hard and chemically stable in nature and is present in different shades of whites. Silica sand might differ in terms of structure, properties, shape, and distribution. This product is versatile and is widely applied across industrial and commercial sectors across the continent, which is driving the Latin America silica sand market growth.

The growing expansion of the glass industry across the emerging economies of the continent, including Mexico, is further bolstering the demand for silica sand. The increasing demand for glass in pharmaceutical, food, and perfume industry across the region, is leading to increased application of silica sand, which in turn, is adding to the market growth. Popularity of beverages such as tequila across Mexico is likely to be a major driving factor of glass sector, which is likely to generate further demand for silica sand.

Silica sand is also crucial in the foundry casting process, which deals with the manufacturing of metals such as iron, steel, and aluminium, among others. In this regard, the rising demand for foundry owing to the flourishing automotive sector in Brazil is another major factor driving the growth of the Latin America silica sand market.

On top of it, the strong foothold of major foundry companies in Brazil is likely to boost the deployment of foundry castings made of iron, aluminium, and copper, among others.

Silica sand is integral in the construction industry as it is used in the manufacturing of construction materials. Therefore, the rapid urbanisation and rising investments in infrastructure development projects in the developing nations are some of the major factors generating solid demand for silica sand in the region.

Over the forecast period, the anticipated increase in the deployment of silica sand in commercial construction projects is likely to augment the structural integrity and durability of the structure is likely to accelerate the Latin America silica sand market growth. The increasing dearth of water across Mexico is a key factor which is compelling the authorities of the nation to develop water

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

treatment plants and rehabilitation of lakes. The rising investments in the water treatment projects across the region are anticipated to boost the demand for silica sand to bolster the efficiency of water filtration.

Furthermore, silica sand is extensively applied in the sporting field, especially golf courses. Hence, silica sand is also witnessing higher demand from the Mexican golf courses. Over the forecast period, the rising popularity of golf in the country is likely to provide further impetus to the Latin America silica sand market.

Market Segmentation

The market can be divided on the basis of applications and major countries.

Market Breakup by Application

- Glass Industry
- Foundry
- Hydraulic Fracturing
- Filtration
- Abrasives
- Chemical Production
- Others

Market Breakup by Country

- Brazil
- Argentina
- Mexico
- Others

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and acquisitions and mergers, among other major developments, of the companies. Some of the major key players explored in the report by Expert Market Research are as follows:

- ArrMaz Products, Inc.
- Badger Mining Corporation
- FE MINERAL Co., LTD.
- SCR-Sibelco N.V.
- Others

*We at Expert Market Research always thrive to give you the latest information. The numbers in the article are only indicative and may be different from the actual report.

Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook
 - 3.2 Properties and Applications
 - 3.3 Market Analysis
 - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6 Market Snapshot
 - 6.1 Latin America
- 7 Industry Opportunities and Challenges
- 8 Latin America Silica Sand Market Analysis
 - 8.1 Key Industry Highlights
 - 8.2 Latin America Silica Sand Historical Market (2017-2021)
 - 8.3 Latin America Silica Sand Market Forecast (2022-2027)
 - 8.4 Latin America Silica Sand Market by Application
 - 8.4.1 Glass Industry
 - 8.4.1.1 Market Share
 - 8.4.1.2 Historical Trend (2017-2021)
 - 8.4.1.3 Forecast Trend (2022-2027)
 - 8.4.2 Foundry
 - 8.4.2.1 Market Share
 - 8.4.2.2 Historical Trend (2017-2021)
 - 8.4.2.3 Forecast Trend (2022-2027)
 - 8.4.3 Hydraulic Fracturing
 - 8.4.3.1 Market Share
 - 8.4.3.2 Historical Trend (2017-2021)
 - 8.4.3.3 Forecast Trend (2022-2027)
 - 8.4.4 Filtration
 - 8.4.4.1 Market Share
 - 8.4.4.2 Historical Trend (2017-2021)
 - 8.4.4.3 Forecast Trend (2022-2027)
 - 8.4.5 Abrasives
 - 8.4.5.1 Market Share
 - 8.4.5.2 Historical Trend (2017-2021)
 - 8.4.5.3 Forecast Trend (2022-2027)
 - 8.4.6 Chemical Production
 - 8.4.6.1 Market Share
 - 8.4.6.2 Historical Trend (2017-2021)
 - 8.4.6.3 Forecast Trend (2022-2027)
 - 8.4.7 Others
 - 8.5 Latin America Silica Sand Market by Country
 - 8.5.1 Market Share
 - 8.5.1.1 Brazil
 - 8.5.1.2 Mexico
 - 8.5.1.3 Argentina
 - 8.5.1.4 Others
- 9 Regional Analysis
 - 9.1 Brazil
 - 9.1.1 Historical Trend (2017-2021)
 - 9.1.2 Forecast Trend (2022-2027)
 - 9.2 Mexico
 - 9.2.1 Historical Trend (2017-2021)
 - 9.2.2 Forecast Trend (2022-2027)
 - 9.3 Argentina

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.3.1 Historical Trend (2017-2021)
- 9.3.2 Forecast Trend (2022-2027)
- 10 Market Dynamics
 - 10.1 SWOT Analysis
 - 10.1.1 Strengths
 - 10.1.2 Weaknesses
 - 10.1.3 Opportunities
 - 10.1.4 Threats
 - 10.2 Porter's Five Forces Analysis
 - 10.2.1 Supplier's Power
 - 10.2.2 Buyer's Power
 - 10.2.3 Threat of New Entrants
 - 10.2.4 Degree of Rivalry
 - 10.2.5 Threat of Substitutes
 - 10.3 Key Indicators for Demand
 - 10.4 Key Indicators for Price
- 11 Value Chain Analysis
- 12 Trade Data Analysis (HS Code - 250510)
 - 12.1 Major Exporting Countries
 - 12.1.1 By Value
 - 12.1.2 By Volume
 - 12.2 Major Importing Countries
 - 12.2.1 By Value
 - 12.2.2 By Volume
- 13 Price Analysis
 - 13.1 Latin America Historical Price Trends (2017-2021) and Forecast (2022-2027)
- 14 Competitive Landscape
 - 14.1 Market Structure
 - 14.2 Company Profiles
 - 14.2.1 ArrMaz Products, Inc.
 - 14.2.1.1 Company Overview
 - 14.2.1.2 Product Portfolio
 - 14.2.1.3 Demographic Reach and Achievements
 - 14.2.1.4 Certifications
 - 14.2.2 Badger Mining Corporation
 - 14.2.2.1 Company Overview
 - 14.2.2.2 Product Portfolio
 - 14.2.2.3 Demographic Reach and Achievements
 - 14.2.2.4 Certifications
 - 14.2.3 JFE MINERAL Co., LTD.
 - 14.2.3.1 Company Overview
 - 14.2.3.2 Product Portfolio
 - 14.2.3.3 Demographic Reach and Achievements
 - 14.2.3.4 Certifications
 - 14.2.4 SCR-Sibelco N.V.
 - 14.2.4.1 Company Overview
 - 14.2.4.2 Product Portfolio

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 14.2.4.3 Demographic Reach and Achievements
- 14.2.4.4 Certifications
- 14.2.5 Others
- 15 Industry Events and Developments

Latin America Silica Sand Market Report and Forecast 2022-2027

Market Report | 2022-08-31 | 91 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$2699.00
	Five User License	\$3699.00
	Corporate License	\$4699.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-05"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com