

Global Retort Pouches Market Report and Forecast 2022-2027

Market Report | 2022-08-25 | 191 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$2699.00
- Five User License \$3699.00
- Corporate License \$4699.00

Report description:

Global Retort Pouches Market Report and Forecast 2022-2027 Market Outlook

According to the report by Expert Market Research (EMR), the global retort pouches market attained a value of USD 1578 million in 2021. Aided by the unique properties of the product attracting the packaging industry players, the market is projected to further grow at a CAGR of 7.3% between 2022 and 2027 to reach a value of USD 2392 million by 2027.

Retort pouch is a packaging pouch with several layers, which makes it different from other packaging types. The outer layer is made up of polyester, aluminium layer in the middle, and polypropylene layer in the inner part. This pouch is used to store food items with low acidity to maintain their shelf life by providing them with strong barrier against the external environment. The greater seal integrity and high resistance to puncture are among the unique properties of this pouch which are primarily driving the retort pouches market.

The thriving food and beverage industry leading to a heightened demand for ready-to-eat products, such as fish food and instant noodles, is propelling the demand for retort pouches. These pouches preserve the taste, colour, and flavour of the food, which makes it a popular choice among the premium food manufacturers and consumers inclined towards superior quality food and beverage products.

Retort pouches save the shelf space and keep the heat away from the food product. In this regard, these pouches are anticipated to witness steady demand in retail stores. In addition to this, retort pouch also aids the home makers by reducing the fuss out of storing food. Hence, the demand for the product from household sector is anticipated to increase in the coming years, thereby, bolstering the retort pouch market.

Over the forecast period, the anticipated increase in investments in the research and development activities by the major market players aimed towards developing unique and innovative packaging with refreshing contents are boosting the popularity of the product. The sale of retort pouches is likely to be propelled by the flourishing e-commerce industry, which is dedicated towards delivering ready-to-cook and ready-made food products packaged in retort pouches.

Furthermore, the ongoing transformations in the packaging industry are likely to be the crucial trends in the retort pouch market. These transformations are encouraging responsible packaging methods, which in turn, are increasing the use of recyclable retort pouches. For instance, recyclable retort pet food pouch is one of the recent innovations adding numbers to the market.

In terms of region, Europe accounts for a significant share of the market, driven by the heavy presence of major packaging innovators and food manufacturers. The growing collaborations across the region aimed towards developing sustainable packaging solutions are likely to drive the market growth significantly. In addition, the increasing demand for ready-to-eat meals in the region is further propelling the demand for the product, leading to a bolstered growth of retort pouch market. Market Segmentation The market can be divided on the basis of product type, packaging type, closure type, material type, application, and major region. Market Breakup by Product Type - Spouted Pouches - Zipper Pouches - Pillow Pack Others Market Bifurcation by Packaging Type Stand-up Pouches - Flat Pouches Market Segmentation by Closure Type - With Cap - Without Cap Market Classification by Material Type Polypropylene Aluminium Foil - Polyester -∏Nylon - Paper and Paperboard -[]Others Market Breakup by Application - Food and Beverages -[Healthcare -[Others Market Breakup by Region North America -∏Europe Asia Pacific - Latin America - Middle East and Africa **Competitive Landscape** The EMR report looks into the market shares, plant turnarounds, capacities, investments, and acquisitions and mergers, among other major developments, of the companies. Some of the major key players explored in the report by Expert Market Research are as follows: -∏Mondi PLC - Amcor Limited - Sonoco Products Company Berry Global Inc. Otsuka Holdings Co., Limited - Bemis Company, Inc. Others *We at Expert Market Research always thrive to give you the latest information. The numbers in the article are only indicative and

may be different from the actual report.

Table of Contents:

- 1 Preface
- 2 Report Coverage Key Segmentation and Scope
- 3 Report Description
- 3.1 Market Definition and Outlook
- 3.2 Properties and Applications
- 3.3 Market Analysis
- 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Snapshot

8

- 6.1 Global
- 6.2 Regional
- 7 Opportunities and Challenges in the Market
 - Global Retort Pouches Market Analysis
 - 8.1 Key Industry Highlights
 - 8.2 Global Retort Pouches Historical Market (2017-2021)
 - 8.3 Global Retort Pouches Market Forecast (2022-2027)
 - 8.4 Global Retort Pouches Market by Product Type
 - 8.4.1 Spouted Pouches
 - 8.4.1.1 Market Share
 - 8.4.1.2 Historical Trend (2017-2021)
 - 8.4.1.3 Forecast Trend (2022-2027)
 - 8.4.2 Zipper Pouches
 - 8.4.2.1 Market Share
 - 8.4.2.2 Historical Trend (2017-2021)
 - 8.4.2.3 Forecast Trend (2022-2027)
 - 8.4.3 Pillow Pack
 - 8.4.3.1 Market Share
 - 8.4.3.2 Historical Trend (2017-2021)
 - 8.4.3.3 Forecast Trend (2022-2027)
 - 8.4.4 Others
 - 8.5 Global Retort Pouches Market by Packaging Type
 - 8.5.1 Stand-up Pouches
 - 8.5.1.1 Market Share
 - 8.5.1.2 Historical Trend (2017-2021)
 - 8.5.1.3 Forecast Trend (2022-2027)
 - 8.5.2 Flat Pouches
 - 8.5.2.1 Market Share

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

- 8.5.2.2 Historical Trend (2017-2021)
- 8.5.2.3 Forecast Trend (2022-2027)
- 8.6 Global Retort Pouches Market by Closure Type
 - 8.6.1 With Cap
 - 8.6.1.1 Market Share
 - 8.6.1.2 Historical Trend (2017-2021)
 - 8.6.1.3 Forecast Trend (2022-2027)
 - 8.6.2 Without Cap
 - 8.6.2.1 Market Share
 - 8.6.2.2 Historical Trend (2017-2021)
 - 8.6.2.3 Forecast Trend (2022-2027)
- 8.7 Global Retort Pouches Market by Material Type
- 8.7.1 Polypropylene
 - 8.7.1.1 Market Share
 - 8.7.1.2 Historical Trend (2017-2021)
 - 8.7.1.3 Forecast Trend (2022-2027)
 - 8.7.2 Aluminium Foil
 - 8.7.2.1 Market Share
 - 8.7.2.2 Historical Trend (2017-2021)
 - 8.7.2.3 Forecast Trend (2022-2027)
 - 8.7.3 Polyester
 - 8.7.3.1 Market Share
 - 8.7.3.2 Historical Trend (2017-2021)
 - 8.7.3.3 Forecast Trend (2022-2027)
 - 8.7.4 Nylon
 - 8.7.4.1 Market Share
 - 8.7.4.2 Historical Trend (2017-2021)
 - 8.7.4.3 Forecast Trend (2022-2027)
 - 8.7.5 Paper and Paperboard
 - 8.7.5.1 Market Share
 - 8.7.5.2 Historical Trend (2017-2021)
 - 8.7.5.3 Forecast Trend (2022-2027)
- 8.7.6 Others
- 8.8 Global Retort Pouches Market by Application
 - 8.8.1 Food and Beverages
 - 8.8.1.1 Market Share
 - 8.8.1.2 Historical Trend (2017-2021)
 - 8.8.1.3 Forecast Trend (2022-2027)
 - 8.8.2 Healthcare
 - 8.8.2.1 Market Share
 - 8.8.2.2 Historical Trend (2017-2021)
 - 8.8.2.3 Forecast Trend (2022-2027)
- 8.8.3 Others
- 8.9 Global Retort Pouches Market by Region
 - 8.9.1 North America
 - 8.9.1.1 Market Share
 - 8.9.1.2 Historical Trend (2017-2021)

8.9.1.3 Forecast Trend (2022-2027)

- 8.9.2 Europe
 - 8.9.2.1 Market Share
 - 8.9.2.2 Historical Trend (2017-2021)
 - 8.9.2.3 Forecast Trend (2022-2027)
- 8.9.3 Asia Pacific
 - 8.9.3.1 Market Share
 - 8.9.3.2 Historical Trend (2017-2021)
 - 8.9.3.3 Forecast Trend (2022-2027)
- 8.9.4 Latin America
 - 8.9.4.1 Market Share
 - 8.9.4.2 Historical Trend (2017-2021)
 - 8.9.4.3 Forecast Trend (2022-2027)
- 8.9.5 Middle East and Africa
 - 8.9.5.1 Market Share
 - 8.9.5.2 Historical Trend (2017-2021)
 - 8.9.5.3 Forecast Trend (2022-2027)
- North America Retort Pouches Market Analysis
- 9.1 United States of America
 - 9.1.1 Market Share
 - 9.1.2 Historical Trend (2017-2021)
 - 9.1.3 Forecast Trend (2022-2027)
- 9.2 Canada

9

- 9.2.1 Market Share
- 9.2.2 Historical Trend (2017-2021)
- 9.2.3 Forecast Trend (2022-2027)
- 10 Europe Retort Pouches Market Analysis
 - 10.1 United Kingdom
 - 10.1.1 Market Share
 - 10.1.2 Historical Trend (2017-2021)
 - 10.1.3 Forecast Trend (2022-2027)
 - 10.2 Germany
 - 10.2.1 Market Share
 - 10.2.2 Historical Trend (2017-2021)
 - 10.2.3 Forecast Trend (2022-2027)
 - 10.3 France
 - 10.3.1 Market Share
 - 10.3.2 Historical Trend (2017-2021)
 - 10.3.3 Forecast Trend (2022-2027)
 - 10.4 Italy
 - 10.4.1 Market Share
 - 10.4.2 Historical Trend (2017-2021)
 - 10.4.3 Forecast Trend (2022-2027)
 - 10.5 Spain
 - 10.5.1 Market Share
 - 10.5.2 Historical Trend (2017-2021)
 - 10.5.3 Forecast Trend (2022-2027)

- 10.6 Others
- 11 Asia Pacific Retort Pouches Market Analysis
 - 11.1 China
 - 11.1.1 Market Share
 - 11.1.2 Historical Trend (2017-2021)
 - 11.1.3 Forecast Trend (2022-2027)
 - 11.2 Japan
 - 11.2.1 Market Share
 - 11.2.2 Historical Trend (2017-2021)
 - 11.2.3 Forecast Trend (2022-2027)
 - 11.3 India
 - 11.3.1 Market Share
 - 11.3.2 Historical Trend (2017-2021)
 - 11.3.3 Forecast Trend (2022-2027)
 - 11.4 ASEAN
 - 11.4.1 Market Share
 - 11.4.2 Historical Trend (2017-2021)
 - 11.4.3 Forecast Trend (2022-2027)
 - 11.5 Australia
 - 11.5.1 Market Share
 - 11.5.2 Historical Trend (2017-2021)
 - 11.5.3 Forecast Trend (2022-2027)
 - 11.6 Others
- 12 Latin America Retort Pouches Market Analysis
 - 12.1 Brazil
 - 12.1.1 Market Share
 - 12.1.2 Historical Trend (2017-2021)
 - 12.1.3 Forecast Trend (2022-2027)
 - 12.2 Argentina
 - 12.2.1 Market Share
 - 12.2.2 Historical Trend (2017-2021)
 - 12.2.3 Forecast Trend (2022-2027)
 - 12.3 Mexico
 - 12.3.1 Market Share
 - 12.3.2 Historical Trend (2017-2021)
 - 12.3.3 Forecast Trend (2022-2027)
 - 12.4 Others
- 13 Middle East and Africa Retort Pouches Market Analysis
 - 13.1 Saudi Arabia
 - 13.1.1 Market Share
 - 13.1.2 Historical Trend (2017-2021)
 - 13.1.3 Forecast Trend (2022-2027)
 - 13.2 United Arab Emirates
 - 13.2.1 Market Share
 - 13.2.2 Historical Trend (2017-2021)
 - 13.2.3 Forecast Trend (2022-2027)
 - 13.3 Nigeria

- 13.3.1 Market Share
- 13.3.2 Historical Trend (2017-2021)
- 13.3.3 Forecast Trend (2022-2027)
- 13.4 Turkey
 - 13.4.1 Market Share
 - 13.4.2 Historical Trend (2017-2021)
 - 13.4.3 Forecast Trend (2022-2027)
- 13.5 Iran
 - 13.5.1 Market Share
 - 13.5.2 Historical Trend (2017-2021)
 - 13.5.3 Forecast Trend (2022-2027)
- 13.6 South Africa
 - 13.6.1 Market Share
 - 13.6.2 Historical Trend (2017-2021)
 - 13.6.3 Forecast Trend (2022-2027)
- 13.7 Others
- 14 Market Dynamics
 - 14.1 SWOT Analysis
 - 14.1.1 Strengths
 - 14.1.2 Weaknesses
 - 14.1.3 Opportunities
 - 14.1.4 Threats
 - 14.2 Porter's Five Forces Analysis
 - 14.2.1 Supplier's Power
 - 14.2.2 Buyer's Power
 - 14.2.3 Threat of New Entrants
 - 14.2.4 Degree of Rivalry
 - 14.2.5 Threat of Substitutes
 - 14.3 Key Indicators for Demand
 - 14.4 Key Indicators for Price
- 15 Value Chain Analysis
- 16 Competitive Landscape
 - 16.1 Market Structure
 - 16.2 Company Profiles
 - 16.2.1 Mondi PLC
 - 16.2.1.1 Company Overview
 - 16.2.1.2 Product Portfolio
 - 16.2.1.3 Demographic Reach and Achievements
 - 16.2.1.4 Certifications
 - 16.2.2 Amcor Limited
 - 16.2.2.1 Company Overview
 - 16.2.2.2 Product Portfolio
 - 16.2.2.3 Demographic Reach and Achievements
 - 16.2.2.4 Certifications
 - 16.2.3 Sonoco Products Company
 - 16.2.3.1 Company Overview
 - 16.2.3.2 Product Portfolio

- 16.2.3.3 Demographic Reach and Achievements
- 16.2.3.4 Certifications
- 16.2.4 Berry Global Inc.
 - 16.2.4.1 Company Overview
 - 16.2.4.2 Product Portfolio
 - 16.2.4.3 Demographic Reach and Achievements
 - 16.2.4.4 Certifications
- 16.2.5 Otsuka Holdings Co., Limited
 - 16.2.5.1 Company Overview
 - 16.2.5.2 Product Portfolio
 - 16.2.5.3 Demographic Reach and Achievements
 - 16.2.5.4 Certifications
- 16.2.6 Bemis Company, Inc.
 - 16.2.6.1 Company Overview
 - 16.2.6.2 Product Portfolio
 - 16.2.6.3 Demographic Reach and Achievements
 - 16.2.6.4 Certifications
- 16.2.7 Others
- 17 Key Trends and Developments in the Market



Global Retort Pouches Market Report and Forecast 2022-2027

Market Report | 2022-08-25 | 191 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User License		\$2699.00
	Five User License		\$3699.00
	Corporate License		\$4699.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-06-26
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com