

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Indonesia

Market Direction | 2022-08-01 | 22 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

The COVID-19 pandemic had a huge impact on consumers' perception of their own health and wellness. An increasing number of cigarette smokers have therefore started to try and live healthier lifestyles, including attempting to reduce the number of cigarettes smoked through switching to e-vapour products. On the other hand, for younger adults who have been educated about the dangers of smoking cigarettes, they are now more likely to choose vaping instead of smoking cigarettes to fit their personal...

Euromonitor International's Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Indonesia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: E-Vapour Products, Heated Tobacco Products, Smokeless Tobacco, Tobacco Free Oral Nicotine.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Smokeless Tobacco, E-Vapour Products and Heated Tobacco market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Indonesia

Euromonitor International

September 2022

List Of Contents And Tables

SMOKELESS TOBACCO, E-VAPOUR PRODUCTS AND HEATED TOBACCO IN INDONESIA

KEY DATA FINDINGS

2021 DEVELOPMENTS

E-vapour products gain popularity as consumers' health awareness rises

Closed vaping systems gains popularity due to simple usage

Cross-category collaboration indicates higher acceptance and awareness of vaping

PROSPECTS AND OPPORTUNITIES

Increasing health and wellness awareness set to have a positive impact

Closed vaping systems targets faster growth by entering convenience stores

Heated tobacco shows strong growth potential in Indonesia

CATEGORY INDICATORS

Table 1 Number of Adult Vapers 2016-2021

CATEGORY DATA

Table 2 Sales of Tobacco Free Oral Nicotine: Volume 2016-2021

Table 3 Sales of Tobacco Free Oral Nicotine by Category: Value 2016-2021

Table 4 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2016-2021

Table 5 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2016-2021

Table 6 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2017-2021

Table 7 Sales of E-Liquids by Nicotine Strength: % Value 2019-2021

Table 8 NBO Company Shares of E-Vapour Products: % Value 2017-2021

Table 9 LBN Brand Shares of E-Vapour Products: % Value 2018-2021

Table 10 □NBO Company Shares of Tobacco Free Oral Nicotine: % Volume 2017-2021

Table 11 □LBN Brand Shares of Tobacco Free Oral Nicotine: % Volume 2018-2021

Table 12 □Distribution of E-Vapour Products by Format: % Value 2016-2021

Table 13 □Forecast Sales of Heated Tobacco: Volume 2021-2026

Table 14 □Forecast Sales of Tobacco Free Oral Nicotine: Volume 2021-2026

Table 15 □Forecast Sales of Tobacco Free Oral Nicotine: % Volume Growth 2021-2026

Table 16 □Forecast Sales of Tobacco Free Oral Nicotine by Category: % Value Growth 2021-2026

Table 17 □Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2021-2026

Table 18 □Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2021-2026

TOBACCO IN INDONESIA

EXECUTIVE SUMMARY

Tobacco in 2021: The big picture

2021 key trends

Competitive landscape

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Summary 1 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Flavoured tobacco product ban

Vapour products

MARKET INDICATORS

Table 19 Number of Adult Smokers by Gender 2016-2021

MARKET DATA

Table 20 Sales of Tobacco by Category: Volume 2016-2021

Table 21 Sales of Tobacco by Category: Value 2016-2021

Table 22 Sales of Tobacco by Category: % Volume Growth 2016-2021

Table 23 Sales of Tobacco by Category: % Value Growth 2016-2021

Table 24 Forecast Sales of Tobacco by Category: Volume 2021-2026

Table 25 Forecast Sales of Tobacco by Category: Value 2021-2026

Table 26 Forecast Sales of Tobacco by Category: % Volume Growth 2021-2026

Table 27 Forecast Sales of Tobacco by Category: % Value Growth 2021-2026

DISCLAIMER

SOURCES

Summary 2 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Indonesia

Market Direction | 2022-08-01 | 22 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-04"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com