

Generics Market Summary, Competitive Analysis and Forecast, 2017-2026 (Global Almanac)

Industry Report | 2022-08-20 | 498 pages | MarketLine

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Report description:

Generics Market Summary, Competitive Analysis and Forecast, 2017-2026 (Global Almanac)

Summary

Global Generics industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- For the purposes of this profile, a generic drug is defined as a copy of an ethical (prescription) drug formerly protected by patents that have now expired. Both unbranded generics and all branded generics are included. However, off-patent drugs that continue to be offered by the original manufacturer under the original name, and which form part of the 'generic-eligible' market, are not included.
- The market value is evaluated at ex-factory prices.
- Market volume is quantified here as the percentage of the total ethical pharmaceutical market volume in a country or region which is accounted for by generic drugs. It is therefore a generics penetration rate measure, not an absolute measure of market volume.
- Regional volumes are calculated as weighted averages of countries which make up the region in question where volume data exists.
- Note that any volumes of "1" (one) or 100% are due to rounding as MarketLine does not believe that generics will ever fully represent 100% of the medicinal market in any country or region.
- All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency

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conversions used in the creation of this report have been calculated using constant 2021 annual average exchange rates.

- The global generics market had total revenues of \$321.4 billion in 2021, representing a compound annual growth rate (CAGR) of 4.7% between 2016 and 2021.
- Market consumption volume increased with a CAGR of 1.9% between 2016 and 2021, to reach a total of 47.0 % in 2021.
- Over the past five years, the global generics market recorded growth of 5.2%. Growth has primarily been driven by demographic trends.

Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the global generics market
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the global generics market
- Leading company profiles reveal details of key generics market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the global generics market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the global generics market by value in 2021?
- What will be the size of the global generics market in 2026?
- What factors are affecting the strength of competition in the global generics market?
- How has the market performed over the last five years?
- How large is the global generics market in relation to its regional counterparts?

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