

Sulfuric Acid Market by Raw Material (Elemental Sulfur, Base Metal Smelters, Pyrite Ore), Application (Fertilizers, Chemical Manufacturing, Metal Processing, Petroleum Refining, Textile Industry, and Automotive) and Region - Global Forecast to 2027

Market Report | 2022-09-02 | 188 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The global sulfuric acid market is projected to grow from USD 13.2 billion in 2020 to USD 28.5 billion by 2027, at a CAGR of 11.7% during the forecast period. Steady demand for sulfuric acid is also witnessed due to its diversified applications, such as fertilizer manufacturing, metal ore leaching, and oil refining.

"Pyrite ore is expected to grow at the highest CAGR during the forecast period, by volume"

Sulfuric acid is produced through roasting of pyrite ores. Although the burning of elemental sulfur is the main source of sulfuric acid, the roasting process comes across as an alternative for sulfuric acid production when pyrite concentrate is available.

Growing usage of sulfuric acid in various application is expected to drive the growth of pyrite ore segment during the forecast period of 2022 to 2027.

"Fertilizers application is expected to be the largest segment during the forecast period, by volume"

Sulfuric acid is widely used to produce phosphate fertilizers which help in making the soil rich in phosphorus, an important nutrient vital for crop growth. Also, the need to increase crop production due to the increasing population and decrease in arable land in Asia Pacific and the Middle Eastern regions are driving the demand for sulfuric acid in the fertilizers industry.

"Asia Pacific region is expected to grow at the highest CAGR during the forecast period, by volume"

The major economies of the Asia Pacific region contributing significantly to the growth of the sulfuric acid market are China, Japan, India, Indonesia, and South Korea. The region has emerged as an important consumer of specialty wet chemicals due to the increasing demand from the domestic front, aided by rise in the standard of living of the people and disposable income. This further increases the growth of sulfuric acid market in Asia Pacific.

Profile break-up of primary participants for the report:

- By Company Type: Tier 1 - 65%, Tier 2 - 20%, and Tier 3 - 15%

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

-By Designation: Director Level- 30%, C-level- 25%, and Others - 45%

-By Region: North America - 30%, Europe - 20%, Asia Pacific - 40%, South America - 3%, Middle East & Africa - 7%

The Mosaic Company (US), BASF SE (Germany), OCP Group (Morocco), Chemtrade Logistics Income Fund (Canada), Nouryon (Netherlands), PhosAgro (Russia), Aurubis AG (Germany), KMG Chemicals, Inc. (US), Qatar Acids Company (Qatar), LANXESS AG (Germany), PVS Chemicals, Inc. (US), Elessent Cheam Technologies, Inc. (US), and Mitsubishi Shoji Chemical Corporation (Japan) are some of the key players operating in the sulfuric acid market. These players have adopted strategies such as joint ventures, and expansions to enhance their business revenue and market share.

Research Coverage:

The report defines, segments, and projects the sulfuric acid market based on raw material, application, and region. It provides detailed information regarding the major factors influencing the growth of the market, such as drivers, restraints, opportunities, and challenges. It strategically profiles, sulfuric acid manufacturers and comprehensively analyzes their market shares and core competencies as well as tracks and analyzes competitive developments, such as expansions, and joint ventures, undertaken by them in the market.

Reasons to Buy the Report:

The report is expected to help the market leaders/new entrants in the market by providing them the closest approximations of revenue numbers of the sulfuric acid market and its segments. This report is also expected to help stakeholders obtain an improved understanding of the competitive landscape of the market, gain insights to improve the position of their businesses, and make suitable go-to-market strategies. It also enables stakeholders to understand the pulse of the market and provide them information on key market drivers, restraints, challenges, and opportunities.

Table of Contents:

1	INTRODUCTION	28
1.1	STUDY OBJECTIVES	28
1.2	MARKET DEFINITION	28
1.3	MARKET SCOPE	29
1.3.1	MARKET SEGMENTATION	29
FIGURE 1	SULFURIC ACID: MARKET SEGMENTATION	29
TABLE 1	MARKET SEGMENT, BY REGION	29
1.4	INCLUSIONS & EXCLUSIONS	30
1.4.1	SULFURIC ACID MARKET: INCLUSIONS & EXCLUSIONS	30
1.5	YEARS CONSIDERED	30
1.6	CURRENCY CONSIDERED	31
1.7	UNIT CONSIDERED	31
1.8	RESEARCH LIMITATIONS	31
1.9	STAKEHOLDERS	31
1.10	SUMMARY OF CHANGES	32
2	RESEARCH METHODOLOGY	33
2.1	RESEARCH DATA	33
FIGURE 2	SULFURIC ACID MARKET: RESEARCH DESIGN	33
2.1.1	SECONDARY DATA	34
2.1.1.1	Key data from secondary sources	34
2.1.2	PRIMARY DATA	34
2.1.2.1	Key data from primary sources	35
2.1.2.2	Breakdown of primary interviews	36
2.2	MARKET SIZE ESTIMATION	37
2.2.1	BOTTOM-UP APPROACH	37
FIGURE 3	MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH	37

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2.2.2	TOP-DOWN APPROACH	37
FIGURE 4	MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH	37
FIGURE 5	METHODOLOGY FOR SUPPLY-SIDE SIZING OF SULFURIC ACID MARKET	38
2.2.2.1	Market size calculations: Supply-side analysis	38
2.2.3	FORECAST	38
2.3	GROWTH RATE ASSUMPTIONS/GROWTH FORECAST	38
2.4	DATA TRIANGULATION	39
FIGURE 6	SULFURIC ACID MARKET: DATA TRIANGULATION	39
2.5	ASSUMPTIONS	40
2.6	LIMITATIONS	40
2.7	RISK ANALYSIS	40
3	EXECUTIVE SUMMARY	41
TABLE 2	SULFURIC ACID MARKET	42
FIGURE 7	ELEMENTAL SULFUR SEGMENT TO ACCOUNT FOR LARGEST SHARE DURING FORECAST PERIOD	42
FIGURE 8	FERTILIZERS SEGMENT TO ACCOUNT FOR DOMINANT SHARE DURING FORECAST PERIOD	43
FIGURE 9	ASIA PACIFIC ACCOUNTED FOR LARGEST SHARE OF SULFURIC ACID MARKET IN 2021	44
4	PREMIUM INSIGHTS	45
4.1	SIGNIFICANT OPPORTUNITIES IN SULFURIC ACID MARKET	45
FIGURE 10	SULFURIC ACID MARKET TO WITNESS MODERATE GROWTH BETWEEN 2022 AND 2027	45
4.2	SULFURIC ACID MARKET, BY REGION	45
FIGURE 11	ASIA PACIFIC TO GROW AT HIGHEST RATE BETWEEN 2022 AND 2027	45
4.3	ASIA PACIFIC SULFURIC ACID MARKET, BY APPLICATION AND COUNTRY	46
FIGURE 12	CHINA ACCOUNTS FOR LARGEST SHARE OF SULFURIC ACID MARKET IN ASIA PACIFIC	46
4.4	SULFURIC ACID MARKET: MAJOR COUNTRIES	46
FIGURE 13	SULFURIC ACID MARKET IN ASIA PACIFIC TO REGISTER HIGHEST CAGR BETWEEN 2022 AND 2027	46
5	MARKET OVERVIEW	47
5.1	INTRODUCTION	47
5.2	MARKET DYNAMICS	48
FIGURE 14	DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN SULFURIC ACID MARKET	48
5.2.1	DRIVERS	48
5.2.1.1	Strong demand for sulfuric acid in various industries	48
5.2.1.2	Increased usage of sulfuric acid in agriculture sector	49
5.2.2	RESTRAINTS	49
5.2.2.1	Restriction on use of sulfuric acid due to health and environmental concerns	49
5.2.2.2	High import duties and regulations on trade of sulfuric acid	50
5.2.3	OPPORTUNITIES	50
5.2.3.1	Increasing use of sulfuric acid in wastewater treatment	50
5.2.4	CHALLENGES	50
5.2.4.1	Rapid increase in price	50
5.2.4.2	Difficulties associated with transportation	50
5.3	PORTER'S FIVE FORCES ANALYSIS	51
TABLE 3	SULFURIC ACID MARKET: PORTER'S FIVE FORCES ANALYSIS	51
FIGURE 15	PORTER'S FIVE FORCES ANALYSIS: SULFURIC ACID MARKET	51
5.3.1	THREAT OF NEW ENTRANTS	52
5.3.2	THREAT OF SUBSTITUTES	52
5.3.3	BARGAINING POWER OF BUYERS	52
5.3.4	BARGAINING POWER OF SUPPLIERS	53

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.3.5 INTENSITY OF COMPETITIVE RIVALRY 53

6 INDUSTRY TRENDS 54

6.1 VALUE CHAIN ANALYSIS 54

FIGURE 16 SULFURIC ACID MARKET VALUE CHAIN 54

FIGURE 17 SULFURIC ACID VALUE CHAIN: PLAYERS AT DIFFERENT NODES 54

6.2 ECOSYSTEM MAPPING 55

FIGURE 18 ECOSYSTEM OF SULFURIC ACID MARKET 55

TABLE 4 SULFURIC ACID MARKET: ECOSYSTEM 55

7 SULFURIC ACID MARKET, BY RAW MATERIAL 56

7.1 INTRODUCTION 57

FIGURE 19 ELEMENTAL SULFUR ACCOUNTS FOR LARGEST SHARE OF OVERALL MARKET 57

TABLE 5 SULFURIC ACID MARKET, BY RAW MATERIAL, 2018-2020 (MILLION TONS) 57

TABLE 6 SULFURIC ACID MARKET, BY RAW MATERIAL, 2021-2027 (MILLION TONS) 58

7.2 ELEMENTAL SULFUR 58

7.3 PYRITE ORE 58

7.4 BASE METAL SMELTERS 59

7.5 OTHERS 59

8 SULFURIC ACID MARKET, BY APPLICATION 60

8.1 INTRODUCTION 61

FIGURE 20 FERTILIZERS TO BE LARGEST APPLICATION OF SULFURIC ACID 61

TABLE 7 SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 61

TABLE 8 SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 62

TABLE 9 SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 62

TABLE 10 SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 62

8.2 FERTILIZERS 63

8.2.1 GROWTH IN PRODUCTION OF FOOD GRAINS IN KEY COUNTRIES TO ENHANCE DEMAND 63

TABLE 11 FERTILIZERS: SULFURIC ACID MARKET, BY REGION, 2018-2020 (USD MILLION) 63

TABLE 12 FERTILIZERS: SULFURIC ACID MARKET, BY REGION, 2021-2027 (USD MILLION) 63

TABLE 13 FERTILIZERS: SULFURIC ACID MARKET, BY REGION, 2018-2020 (MILLION TONS) 64

TABLE 14 FERTILIZERS: SULFURIC ACID MARKET, BY REGION, 2021-2027 (MILLION TONS) 64

8.3 METAL PROCESSING 64

8.3.1 GROWING DEMAND FOR IRON & STEEL TO DRIVE MARKET 64

TABLE 15 METAL PROCESSING: SULFURIC ACID MARKET, BY REGION, 2018-2020 (USD MILLION) 65

TABLE 16 METAL PROCESSING: SULFURIC ACID MARKET, BY REGION, 2021-2027 (USD MILLION) 65

TABLE 17 METAL PROCESSING: SULFURIC ACID MARKET, BY REGION, 2018-2020 (MILLION TONS) 65

TABLE 18 METAL PROCESSING: SULFURIC ACID MARKET, BY REGION, 2021-2027 (MILLION TONS) 66

8.4 PULP & PAPER 66

8.4.1 GROWING DEMAND FOR PAPER TO ENHANCE DEMAND FOR SULFURIC ACID 66

TABLE 19 PULP & PAPER: SULFURIC ACID MARKET, BY REGION, 2018-2020 (USD MILLION) 66

TABLE 20 PULP & PAPER: SULFURIC ACID MARKET, BY REGION, 2021-2027 (USD MILLION) 67

TABLE 21 PULP & PAPER: SULFURIC ACID MARKET, BY REGION, 2018-2020 (MILLION TON) 67

TABLE 22 PULP & PAPER: SULFURIC ACID MARKET, BY REGION, 2021-2027 (MILLION TON) 67

8.5 PETROLEUM REFINING 68

8.5.1 GROWTH IN DEMAND FOR DIESEL FUEL AND KEROSENE DRIVING PETROLEUM REFINING 68

TABLE 23 PETROLEUM REFINING: SULFURIC ACID MARKET, BY REGION, 2018-2020 (USD MILLION) 68

TABLE 24 PETROLEUM REFINING: SULFURIC ACID MARKET, BY REGION, 2021-2027 (USD MILLION) 68

TABLE 25 PETROLEUM REFINING: SULFURIC ACID MARKET, BY REGION, 2018-2020 (MILLION TONS) 69

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 26 PETROLEUM REFINING: SULFURIC ACID MARKET, BY REGION, 2021-2027 (MILLION TONS) 69

8.6 TEXTILE INDUSTRY 69

8.6.1 GROWING AWARENESS REGARDING HIGH-QUALITY AND BRANDED FABRICS TO DRIVE DEMAND 69

TABLE 27 TEXTILE INDUSTRY: SULFURIC ACID MARKET, BY REGION, 2018-2020 (USD MILLION) 70

TABLE 28 TEXTILE INDUSTRY: SULFURIC ACID MARKET, BY REGION, 2021-2027 (USD MILLION) 70

TABLE 29 TEXTILE INDUSTRY: SULFURIC ACID MARKET, BY REGION, 2018-2020 (MILLION TONS) 70

TABLE 30 TEXTILE INDUSTRY: SULFURIC ACID MARKET, BY REGION, 2021-2027 (MILLION TONS) 71

8.7 AUTOMOTIVE 71

8.7.1 GROWING PRODUCTION OF MOTOR VEHICLES IN ASIA PACIFIC TO PROPEL DEMAND 71

TABLE 31 AUTOMOTIVE: SULFURIC ACID MARKET, BY REGION, 2018-2020 (USD MILLION) 71

TABLE 32 AUTOMOTIVE: SULFURIC ACID MARKET, BY REGION, 2021-2027 (USD MILLION) 72

TABLE 33 AUTOMOTIVE: SULFURIC ACID MARKET, BY REGION, 2018-2020 (MILLION TONS) 72

TABLE 34 AUTOMOTIVE: SULFURIC ACID MARKET, BY REGION, 2021-2027 (MILLION TONS) 72

8.8 CHEMICAL MANUFACTURING 73

8.8.1 ASIA PACIFIC TO DOMINATE SULFURIC ACID MARKET 73

TABLE 35 CHEMICAL MANUFACTURING: SULFURIC ACID MARKET, BY REGION, 2018-2020 (USD MILLION) 73

TABLE 36 CHEMICAL MANUFACTURING: SULFURIC ACID MARKET, BY REGION, 2021-2027 (USD MILLION) 73

TABLE 37 CHEMICAL MANUFACTURING: SULFURIC ACID MARKET, BY REGION, 2018-2020 (MILLION TONS) 74

TABLE 38 CHEMICAL MANUFACTURING: SULFURIC ACID MARKET, BY REGION, 2021-2027 (MILLION TONS) 74

8.9 OTHERS 75

TABLE 39 OTHER APPLICATIONS: SULFURIC ACID MARKET, BY REGION, 2018-2020 (USD MILLION) 75

TABLE 40 OTHER APPLICATIONS: SULFURIC ACID MARKET, BY REGION, 2021-2027 (USD MILLION) 75

TABLE 41 OTHER APPLICATIONS: SULFURIC ACID MARKET, BY REGION, 2018-2020 (MILLION TONS) 76

TABLE 42 OTHER APPLICATIONS: SULFURIC ACID MARKET, BY REGION, 2021-2027 (MILLION TONS) 76

9 SULFURIC ACID MARKET, BY REGION 77

9.1 INTRODUCTION 78

FIGURE 21 ASIA PACIFIC TO BE LARGEST SULFURIC ACID MARKET DURING FORECAST PERIOD 78

TABLE 43 SULFURIC ACID MARKET, BY REGION, 2018-2020 (USD MILLION) 78

TABLE 44 SULFURIC ACID MARKET, BY REGION, 2021-2027 (USD MILLION) 79

TABLE 45 SULFURIC ACID MARKET, BY REGION, 2018-2020 (MILLION TONS) 79

TABLE 46 SULFURIC ACID MARKET, BY REGION, 2021-2027 (MILLION TONS) 79

9.2 NORTH AMERICA 80

FIGURE 22 US TO BE LARGEST MARKET IN NORTH AMERICA DURING FORECAST PERIOD 80

TABLE 47 NORTH AMERICA: SULFURIC ACID MARKET, BY COUNTRY, 2018-2020 (USD MILLION) 81

TABLE 48 NORTH AMERICA: SULFURIC ACID MARKET, BY COUNTRY, 2021-2027 (USD MILLION) 81

TABLE 49 NORTH AMERICA: SULFURIC ACID MARKET, BY COUNTRY, 2018-2020 (MILLION TONS) 81

TABLE 50 NORTH AMERICA: SULFURIC ACID MARKET, BY COUNTRY, 2021-2027 (MILLION TONS) 81

TABLE 51 NORTH AMERICA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 82

TABLE 52 NORTH AMERICA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 82

TABLE 53 NORTH AMERICA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 82

TABLE 54 NORTH AMERICA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 83

?

9.2.1 US 83

9.2.1.1 Increased recovery of elemental sulfur from petroleum refineries to drive market 83

TABLE 55 US: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 83

TABLE 56 US: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 84

TABLE 57 US: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 84

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 58 US: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 84

9.2.2 CANADA 85

9.2.2.1 Rising demand for technologically advanced electronic devices to fuel market 85

TABLE 59 CANADA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 85

TABLE 60 CANADA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 85

TABLE 61 CANADA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 86

TABLE 62 CANADA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 86

9.2.3 MEXICO 87

9.2.3.1 Growing usage of sulfur fertilizers to increase consumption of sulfuric acid 87

TABLE 63 MEXICO: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 87

TABLE 64 MEXICO: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 87

TABLE 65 MEXICO: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 88

TABLE 66 MEXICO: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 88

9.3 ASIA PACIFIC 89

FIGURE 23 CHINA TO BE LARGEST MARKET IN ASIA PACIFIC DURING FORECAST PERIOD 89

TABLE 67 ASIA PACIFIC: SULFURIC ACID MARKET, BY COUNTRY, 2018-2020 (USD MILLION) 90

TABLE 68 ASIA PACIFIC: SULFURIC ACID MARKET, BY COUNTRY, 2021-2027 (USD MILLION) 90

TABLE 69 ASIA PACIFIC: SULFURIC ACID MARKET, BY COUNTRY, 2018-2020 (MILLION TONS) 90

TABLE 70 ASIA PACIFIC: SULFURIC ACID MARKET, BY COUNTRY, 2021-2027 (MILLION TONS) 91

TABLE 71 ASIA PACIFIC: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 91

TABLE 72 ASIA PACIFIC: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 91

TABLE 73 ASIA PACIFIC: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 92

TABLE 74 ASIA PACIFIC: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 92

?

9.3.1 CHINA 93

9.3.1.1 Fertilizers segment to dominate sulfuric acid market 93

TABLE 75 CHINA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 93

TABLE 76 CHINA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 93

TABLE 77 CHINA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 94

TABLE 78 CHINA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 94

9.3.2 INDIA 95

9.3.2.1 High demand for fertilizers to enhance demand for sulfuric acid 95

TABLE 79 INDIA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 95

TABLE 80 INDIA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 95

TABLE 81 INDIA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 96

TABLE 82 INDIA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 96

9.3.3 JAPAN 97

9.3.3.1 Presence of large number of base metal smelters to support market growth 97

TABLE 83 JAPAN: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 97

TABLE 84 JAPAN: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 97

TABLE 85 JAPAN: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 98

TABLE 86 JAPAN: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 98

9.3.4 SOUTH KOREA 99

9.3.4.1 Growing electronic and semiconductor industries to stimulate demand 99

TABLE 87 SOUTH KOREA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 99

TABLE 88 SOUTH KOREA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 99

TABLE 89 SOUTH KOREA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 100

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 90 SOUTH KOREA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 100

9.3.5 INDONESIA 101

9.3.5.1 Large-scale production of rice crop to propel growth 101

TABLE 91 INDONESIA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 101

TABLE 92 INDONESIA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 101

TABLE 93 INDONESIA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 102

TABLE 94 INDONESIA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 102

9.3.6 REST OF ASIA PACIFIC 103

TABLE 95 REST OF ASIA PACIFIC: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 103

TABLE 96 REST OF ASIA PACIFIC: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 103

TABLE 97 REST OF ASIA PACIFIC: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 104

TABLE 98 REST OF ASIA PACIFIC: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 104

9.4 WESTERN EUROPE 105

TABLE 99 WESTERN EUROPE: SULFURIC ACID MARKET, BY COUNTRY, 2018-2020 (USD MILLION) 105

TABLE 100 WESTERN EUROPE: SULFURIC ACID MARKET, BY COUNTRY, 2021-2027 (USD MILLION) 105

TABLE 101 WESTERN EUROPE: SULFURIC ACID MARKET, BY COUNTRY, 2018-2020 (MILLION TONS) 105

TABLE 102 WESTERN EUROPE: SULFURIC ACID MARKET, BY COUNTRY, 2021-2027 (MILLION TONS) 106

TABLE 103 WESTERN EUROPE: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 106

TABLE 104 WESTERN EUROPE: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 106

TABLE 105 WESTERN EUROPE: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 107

TABLE 106 WESTERN EUROPE: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 107

9.4.1 GERMANY 108

9.4.1.1 Reduction in natural availability of sulfur in soils to promote use of sulfur fertilizers 108

TABLE 107 GERMANY: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 108

TABLE 108 GERMANY: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 108

TABLE 109 GERMANY: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 109

TABLE 110 GERMANY: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 109

9.4.2 SPAIN 110

9.4.2.1 Government initiatives to enhance agricultural production to drive demand 110

TABLE 111 SPAIN: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 110

TABLE 112 SPAIN: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 110

TABLE 113 SPAIN: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 111

TABLE 114 SPAIN: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 111

9.4.3 ITALY 112

9.4.3.1 Growing production of motor vehicles to support market growth 112

TABLE 115 ITALY: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 112

TABLE 116 ITALY: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 112

TABLE 117 ITALY: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 113

TABLE 118 ITALY: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 113

9.4.4 UK 114

9.4.4.1 Growing textile industry to boost consumption of sulfuric acid 114

TABLE 119 UK: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 114

TABLE 120 UK: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 114

TABLE 121 UK: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 115

TABLE 122 UK: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 115

9.4.5 FRANCE 116

9.4.5.1 Developments in automotive, chemical manufacturing, and metal ore processing to drive market 116

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 123 FRANCE: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 116

TABLE 124 FRANCE: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 116

TABLE 125 FRANCE: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 117

TABLE 126 FRANCE: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 117

9.4.6 REST OF WESTERN EUROPE 118

TABLE 127 REST OF WESTERN EUROPE: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 118

TABLE 128 REST OF WESTERN EUROPE: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 118

TABLE 129 REST OF WESTERN EUROPE: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 119

TABLE 130 REST OF WESTERN EUROPE: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 119

9.5 CENTRAL & EASTERN EUROPE 120

TABLE 131 CENTRAL & EASTERN EUROPE: SULFURIC ACID MARKET, BY COUNTRY, 2018-2020 (USD MILLION) 120

TABLE 132 CENTRAL & EASTERN EUROPE: SULFURIC ACID MARKET, BY COUNTRY, 2021-2027 (USD MILLION) 120

TABLE 133 CENTRAL & EASTERN EUROPE: SULFURIC ACID MARKET, BY COUNTRY, 2018-2020 (MILLION TONS) 120

TABLE 134 CENTRAL & EASTERN EUROPE: SULFURIC ACID MARKET, BY COUNTRY, 2021-2027 (MILLION TONS) 121

TABLE 135 CENTRAL & EASTERN EUROPE: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 121

TABLE 136 CENTRAL & EASTERN EUROPE: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 121

TABLE 137 CENTRAL & EASTERN EUROPE: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 122

TABLE 138 CENTRAL & EASTERN EUROPE: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 122

9.5.1 RUSSIA 123

9.5.1.1 Large production of crude oil to fuel growth 123

TABLE 139 RUSSIA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 123

TABLE 140 RUSSIA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 123

TABLE 141 RUSSIA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 124

TABLE 142 RUSSIA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 124

9.5.2 TURKEY 125

9.5.2.1 Growth in chemical manufacturing sector to propel demand 125

TABLE 143 TURKEY: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 125

TABLE 144 TURKEY: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 125

TABLE 145 TURKEY: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 126

TABLE 146 TURKEY: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 126

9.5.3 REST OF CENTRAL & EASTERN EUROPE 127

TABLE 147 REST OF CENTRAL & EASTERN EUROPE: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 127

TABLE 148 REST OF CENTRAL & EASTERN EUROPE: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 127

TABLE 149 REST OF CENTRAL & EASTERN EUROPE: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 128

TABLE 150 REST OF CENTRAL & EASTERN EUROPE: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 128

9.6 MIDDLE EAST & AFRICA 129

FIGURE 24 MIDDLE EAST & AFRICA: SULFURIC ACID MARKET SNAPSHOT 129

TABLE 151 MIDDLE EAST & AFRICA: SULFURIC ACID MARKET, BY COUNTRY, 2018-2020 (USD MILLION) 130

TABLE 152 MIDDLE EAST & AFRICA: SULFURIC ACID MARKET, BY COUNTRY, 2021-2027 (USD MILLION) 130

TABLE 153 MIDDLE EAST & AFRICA: SULFURIC ACID MARKET, BY COUNTRY, 2018-2020 (MILLION TONS) 130

TABLE 154 MIDDLE EAST & AFRICA: SULFURIC ACID MARKET, BY COUNTRY, 2021-2027 (MILLION TONS) 131

TABLE 155 MIDDLE EAST & AFRICA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 131

TABLE 156 MIDDLE EAST & AFRICA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 132

TABLE 157 MIDDLE EAST & AFRICA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 132

TABLE 158 MIDDLE EAST & AFRICA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 133

9.6.1 SAUDI ARABIA 133

9.6.1.1 Presence of numerous petroleum refineries to fuel demand 133

TABLE 159 SAUDI ARABIA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 133

TABLE 160 SAUDI ARABIA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 134

TABLE 161 SAUDI ARABIA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 134

TABLE 162 SAUDI ARABIA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 135

9.6.2 MOROCCO 135

9.6.2.1 Production of phosphate fertilizers to boost demand 135

TABLE 163 MOROCCO: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 135

TABLE 164 MOROCCO: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 136

TABLE 165 MOROCCO: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 136

TABLE 166 MOROCCO: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 137

9.6.3 UAE 137

9.6.3.1 Presence of large number of crude oil refineries to fuel demand 137

TABLE 167 UAE: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 137

TABLE 168 UAE: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 138

TABLE 169 UAE: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 138

TABLE 170 UAE: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 139

9.6.4 REST OF MIDDLE EAST & AFRICA 139

TABLE 171 REST OF MIDDLE EAST & AFRICA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 139

TABLE 172 REST OF MIDDLE EAST & AFRICA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 140

TABLE 173 REST OF MIDDLE EAST & AFRICA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 140

TABLE 174 REST OF MIDDLE EAST & AFRICA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 141

?

9.7 SOUTH AMERICA 141

TABLE 175 SOUTH AMERICA: SULFURIC ACID MARKET, BY COUNTRY, 2018-2020 (USD MILLION) 141

TABLE 176 SOUTH AMERICA: SULFURIC ACID MARKET, BY COUNTRY, 2021-2027 (USD MILLION) 142

TABLE 177 SOUTH AMERICA: SULFURIC ACID MARKET, BY COUNTRY, 2018-2020 (MILLION TONS) 142

TABLE 178 SOUTH AMERICA: SULFURIC ACID MARKET, BY COUNTRY, 2021-2027 (MILLION TONS) 142

TABLE 179 SOUTH AMERICA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 143

TABLE 180 SOUTH AMERICA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 143

TABLE 181 SOUTH AMERICA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 144

TABLE 182 SOUTH AMERICA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 144

9.7.1 BRAZIL 145

9.7.1.1 High demand for fertilizers due to strong agricultural activity to boost demand 145

TABLE 183 BRAZIL: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 145

TABLE 184 BRAZIL: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 145

TABLE 185 BRAZIL: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 146

TABLE 186 BRAZIL: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 146

9.7.2 CHILE 147

9.7.2.1 Growth of metal processing boosted by declining metal ore prices to fuel growth 147

TABLE 187 CHILE: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 147

TABLE 188 CHILE: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 147

TABLE 189 CHILE: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS) 148

TABLE 190 CHILE: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS) 148

9.7.3 ARGENTINA 149

9.7.3.1 Growth in mining and quarrying activities to propel demand 149

TABLE 191 ARGENTINA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION) 149

TABLE 192 ARGENTINA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION) 149

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 193	ARGENTINA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS)	150
TABLE 194	ARGENTINA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS)	150
9.7.4	REST OF SOUTH AMERICA	151
TABLE 195	REST OF SOUTH AMERICA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (USD MILLION)	151
TABLE 196	REST OF SOUTH AMERICA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (USD MILLION)	151
TABLE 197	REST OF SOUTH AMERICA: SULFURIC ACID MARKET, BY APPLICATION, 2018-2020 (MILLION TONS)	152
TABLE 198	REST OF SOUTH AMERICA: SULFURIC ACID MARKET, BY APPLICATION, 2021-2027 (MILLION TONS)	152
10	COMPETITIVE LANDSCAPE	153
10.1	OVERVIEW	153
TABLE 199	OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS	153
10.2	MARKET SHARE ANALYSIS	154
10.2.1	MARKET SHARE ANALYSIS OF KEY PLAYERS	154
TABLE 200	SULFURIC ACID MARKET: DEGREE OF COMPETITION	154
FIGURE 25	REVENUE ANALYSIS OF TOP 5 PLAYERS IN SULFURIC ACID MARKET, 2017-2021	155
10.3	KEY MARKET DEVELOPMENTS	156
TABLE 201	SULFURIC ACID MARKET: DEALS, 2020-2022	156
TABLE 202	SULFURIC ACID MARKET: OTHERS, 2020-2022	156
10.4	COMPANY EVALUATION QUADRANT MATRIX DEFINITION AND METHODOLOGY, 2021	157
10.4.1	STARS	157
10.4.2	EMERGING LEADERS	157
10.4.3	PERVASIVE PLAYERS	157
10.4.4	PARTICIPANTS	158
FIGURE 26	SULFURIC ACID MARKET: COMPETITIVE LANDSCAPE MAPPING, 2021	158
11	COMPANY PROFILES	159
11.1	KEY PLAYERS	159
	(Business Overview, Products Offered, Recent Developments, Deals, MnM view, Key strengths/right to win, Strategic choices made, Weakness/competitive threats)*	
11.1.1	THE MOSAIC COMPANY	159
TABLE 203	THE MOSAIC COMPANY: COMPANY OVERVIEW	159
FIGURE 27	THE MOSAIC COMPANY: COMPANY SNAPSHOT	160
11.1.2	BASF SE	162
TABLE 204	BASF SE: COMPANY OVERVIEW	162
FIGURE 28	BASF SE: COMPANY SNAPSHOT	163
11.1.3	OCP GROUP	165
TABLE 205	OCP GROUP: COMPANY OVERVIEW	165
FIGURE 29	OCP GROUP: COMPANY SNAPSHOT	165
11.1.4	CHEMTRADE LOGISTICS INCOME FUND	167
TABLE 206	CHEMTRADE LOGISTICS INCOME FUND: COMPANY OVERVIEW	167
FIGURE 30	CHEMTRADE LOGISTICS INCOME FUND: COMPANY SNAPSHOT	168
11.1.5	PHOSAGRO	170
TABLE 207	PHOSAGRO: COMPANY OVERVIEW	170
FIGURE 31	PHOSAGRO: COMPANY SNAPSHOT	171
11.1.6	NOURYON	173
TABLE 208	NOURYON: COMPANY OVERVIEW	173
FIGURE 32	NOURYON: COMPANY SNAPSHOT	173
11.1.7	AURUBIS AG	175
TABLE 209	AURUBIS AG: COMPANY OVERVIEW	175

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

FIGURE 33 AURUBIS AG: COMPANY SNAPSHOT 176

11.1.8 KMG CHEMICALS, INC. 177

TABLE 210 KMG CHEMICALS, INC.: COMPANY OVERVIEW 177

11.1.9 QATAR ACIDS COMPANY 178

TABLE 211 QATAR ACIDS COMPANY: COMPANY OVERVIEW 178

11.1.10 LANXESS AG 179

TABLE 212 LANXESS AG: COMPANY OVERVIEW 179

FIGURE 34 LANXESS AG: COMPANY SNAPSHOT 179

11.1.11 PVS CHEMICALS, INC. 181

TABLE 213 PVS CHEMICALS, INC.: COMPANY OVERVIEW 181

11.1.12 ELESSENT CLEAN TECHNOLOGIES, INC. 183

TABLE 214 ELESSENT CLEAN TECHNOLOGIES: COMPANY OVERVIEW 183

11.1.13 MITSUBISHI SHOJI CHEMICAL CORPORATION 185

TABLE 215 MITSUBISHI SHOJI CHEMICAL CORPORATION: COMPANY OVERVIEW 185

11.2 OTHER PLAYERS 186

11.2.1 WEYLICHEM GROUP OF COMPANIES 186

11.2.2 GROUPE CHIMIQUE TUNISIEN SA (GCT) 186

11.2.3 PETROPERU SA 186

11.2.4 ACIDOS Y MINERALES DE VENEZUELA 186

11.2.5 INDUSTRIAS BASICAS DE CALDAS 187

11.2.6 NANJING KAPSOM ENGINEERING LIMITED 187

11.2.7 NUTRIEN AG SOLUTIONS, INC. 187

*Details on Business Overview, Products Offered, Recent Developments, Deals, MnM view, Key strengths/right to win, Strategic choices made, Weakness/competitive threats might not be captured in case of unlisted companies.

12 ADJACENT AND RELATED MARKETS 188

12.1 INTRODUCTION 188

12.2 LIMITATIONS 188

12.3 SULFURIC ACID INTERCONNECTED MARKETS 188

12.3.1 ELECTRONIC GRADE SULFURIC ACID MARKET 188

12.3.1.1 Market definition 188

12.3.1.2 Market overview 188

12.3.1.3 Electronic grade sulfuric acid market, by grade 189

12.3.1.3.1 PPT (Parts per trillion) 189

12.3.1.3.2 PPB (Parts per billion) 189

TABLE 216 ELECTRONIC GRADE SULFURIC ACID MARKET SIZE, BY GRADE, 2017-2024 (USD MILLION) 189

12.3.2 SULFUR FERTILIZERS MARKET 189

12.3.2.1 Market definition 189

12.3.2.2 Market overview 189

12.3.2.3 Sulfur fertilizers market, by form 190

12.3.2.3.1 Liquid 190

12.3.2.3.2 Dry 190

TABLE 217 SULFUR FERTILIZERS MARKET SIZE, BY FORM, 2018-2025 (USD MILLION) 190

13 APPENDIX 191

13.1 DISCUSSION GUIDE 191

13.2 KNOWLEDGESTORE: MARKET AND MARKETS SUBSCRIPTION PORTAL 193

13.3 CUSTOMIZATION OPTIONS 195

13.4 RELATED REPORTS 195

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Sulfuric Acid Market by Raw Material (Elemental Sulfur, Base Metal Smelters, Pyrite Ore), Application (Fertilizers, Chemical Manufacturing, Metal Processing, Petroleum Refining, Textile Industry, and Automotive) and Region - Global Forecast to 2027

Market Report | 2022-09-02 | 188 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2026-03-04

Signature

A large, empty rectangular box intended for a signature.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com