

Tele-Intensive Care Unit (ICU) Market - Global Outlook and Forecast 2022-2027

Market Report | 2022-09-14 | 313 pages | Arizton Advisory & Intelligence

AVAILABLE LICENSES:

- Single User License \$3750.00
- Team License \$4250.00
- Enterprisewide \$5250.00

Report description:

The global Tele-Intensive Care Unit (ICU) market is expected to grow with a CAGR of 19.69% from 2022 to 2027

MARKET INSIGHTS

In recent years, the number of patients requiring ICU care has increased without a corresponding growth in the availability of intensivists. Critical care is in high demand due to a dearth of intensivists, a smaller number of ICUs, and the expansion of the pandemic. Through real-time, remote consulting drastically lowers ICU mortality. Tele-ICU makes remote critical care and full-time bedside care accessible as the demand for critical care and full-time bedside care grows.

KEY HIGHLIGHTS OF THE INDUSTRY

The shortage of critical care specialists is burdening hospitals globally. Many small rural hospitals often struggle to hire critical care specialists and retain critical care centers due to a lack of reporting on holidays and weekends.

The burden of serious illness in low-income countries is high and can increase with increasing urbanization, epidemics, and less access to hospitals. Therefore, data on intensive care capabilities that consider access to both physical resources and healthcare professionals are essential to planning a healthcare system but are generally lacking or difficult to find.

The number of ICU beds in low & middle-income countries (LMIC) is estimated to be less than 3 ICU beds per 100,000 population. In contrast, high-income countries (HIC) are estimated to be more than 30 intensive care beds per 100,000 inhabitants. Tele-ICU shows potential as a clinically and economically viable approach to expanding healthcare infrastructure in developing countries.

COVID-19 PANDEMIC IMPACT ANALYSIS

-□The global COVID-19 outbreak has underlined the crucial role that modern technology can play in critical care in the twenty-first

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

century.

- The COVID-19 pandemic has exhausted health care systems, emphasizing ICU bed capacity burdens, specifically in outbreak hotspots. ICU beds are necessary to treat the sickest COVID-19 patients and are always the subject of bed capacity concerns.
- Due to the adoption of the Tele-Intensive Care Unit, clinicians can now treat critically ill COVID-19 patients without exposing themselves or others around them to the highly contagious disease.
- It has also provided smaller, regional hospitals with unprecedented access to high-quality intensive care management from critically qualified specialists. The COVID-19 pandemic has also brought attention to the acute shortage of critical care physicians, which was already a concern before the epidemic.
- The situation was disastrous in some metropolitan hospitals and worsened in many regional hospitals. These small hospitals lack the expertise needed to treat complex and critically ill patients and usually transfer such patients to more extensive facilities with the right equipment and personnel
- Amidst the COVID-19 outbreak, intensive care unit telemedicine is essential to facilitate high-quality patient care, particularly in rural parts of the US.
- Tele Intensive Care Unit networks in rural areas are often set up in a hub-and-spoke model, and central hub hospitals host many of the resources that are virtually deployed to multiple-spoke hospitals requiring critical care services.

MARKET DRIVING FACTORS

Tele-ICU Partnership Yields Clinical and Administrative Benefits

- a)□The tele-ICU has proven to be effective in generating significant clinical and efficiency gains in hospital Intensive Care Units across the globe, starting with saving lives, reducing the length of stay (LOS), lowering infection rates, and ventilator time.
- b)□The reduced mortality rate is the essential benefit of a successful tele-ICU relationship. Actual performance is often compared to APACHE (Acute Physiology and Chronic Health Evaluation).
- c)□Tele- Intensive Care Unit teams can collaborate with clinicians and respiratory therapists at the bedside to extubate patients more quickly and cut down on ventilation days. Based on prior findings, better ventilator management in a 30-bed ICU at a hospital that earns \$2,700 per vented day might save 794 ventilated days each year, resulting in a cost savings of over \$2.1 million.
- d)□Tele- Intensive Care Unit solutions are becoming more popular to improve clinical outcomes while addressing the shortage of intensivists and lowering costs. A robust technology platform, a way to provide qualified and credentialed intensivist-led teams around the clock, process integration and modification, close collaboration, launch, and ongoing client relationship management are all required for a successful partnership.

High Growth Potential for Tele-ICU In LMICS

- a)□Acute care for critically ill patients is a global concern, regardless of the capabilities of the healthcare system. However, the high cost of trained medical staff, infrastructure, and consumables limit the development of intensive care units in low-income countries.
- b)□LMIC remains significant, mortality rates remain unacceptably high compared to HIC, and an estimated number of premature deaths exceeds 8 million. Given the prevalence of infectious diseases and the increased burden of non-communicable diseases such as cardiovascular disease, diabetes, and chronic obstructive pulmonary disease, LMIC's latest critical care program can help reduce this burden.
- c)□Highly skilled and well-qualified doctors and nurses are usually located in or near major cities, but remote areas often have limited access to critical care services. For example, in India, 80% of doctors work in urban areas, while 70% of the population live in remote areas suffering from a serious shortage of doctors and trained emergency workers.
- d)□The tele-Intensive Care Unit shows potential as a clinically and economically viable approach to expanding healthcare infrastructure in developing countries.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Growing Target Pool of Patients Requiring Tele-ICU Services

- a) 90% of persons over 65 are thought to have one or more chronic illnesses that necessitate special treatment and care, setting them distinct from the rest of the population.
- b) Non-communicable disease (NCD), a chronic disease, usually results from a combination of long-lasting, genetic, physiological, environmental, and behavioral factors.
- c) According to a Global Disease Burden 2017 survey, an estimated 22.8 million cases of sepsis occurred in Asia in 2017, accounting for 47% of all cases worldwide.
- d) According to the National Safety Council, the top 3 preventable related injury deaths are poisoning, motor vehicle, and falls, accounting for over 86% of all preventable deaths.

SEGMENTATION ANALYSIS

The centralized tele-ICU market reported a major share of around 51.65% in 2021 due to wider acceptance across the globe. The Centralized Tele-ICU is a hub-and-spoke model, where critical care services originate from the hub and services are delivered by the spoke facilities. A hub (or center) is an established site with staff, including emergency physicians, nurses, and clinical and technical staff. The established hub is connected to one or more medical facilities and/or several ICUs. Centralized tele Intensive Care Unit can:

- Continuously collect and analyze data
- Allows data to be researched over time trends, allowing providers to draw conclusions and make meaningful contributions to managing the health of critical patient populations.
- The centralized Tele Intensive Care Unit is ideally suited for vertical growth, including more critical care programs, by extending the same service line with more critical care staff.

Market Segmentation by Model

- Centralized Tele-ICU
- Decentralized Tele-ICU
- Hybrid Tele-ICU

The hardware segment reported a major share of around 68.76% in 2021. Hardware segments include computer systems, communication lines, high-resolution cameras, video display boards, physiological monitors, medical records, and more. The Tele-Intensive Care Unit system includes hardware that collects and compiles patient data and sends it remotely. Patient data includes physiological conditions (such as EKG and blood oxygen saturation), treatment (such as specific drug infusion rates and ventilator settings), and medical records.

Market Segmentation by Component

- Hardware
- Service
- Software

The adult Patients segment reported a major share of around 80.73% among all Patient groups in 2021. The adult patient segment is witnessing a high share because non-communicable disease (NCDs) is one of the leading causes of death globally, accounting for about 41% of all deaths globally. Thus, increasing chronic disease in the adult population has surged the share of adult patients. NCDs impact people of all ages, from all walks of life, areas, and countries. Although these diseases are frequently associated with older age groups, research suggests that more than 15 million of all NCD-related fatalities occur between the ages of 30 and 69.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Market Segmentation by Patient Group

- Adult Patients
- Neonatal & Pediatric Patients

d)□Among all Hospital types, the system Affiliated Hospitals segment reported a major share of around 69.57% in 2021. The system Affiliated Hospital's segment is the witness of high share because the network's hospitals collaborate to deliver various services to single or numerous communities. Participating in a hospital network is cost-effective mainly because it improves efficiency, eliminates service redundancy, and ensures that all patients, whether in small towns or large cities, receive high-quality care. There are numerous advantages.

Market Segmentation by Hospital Type

- System Affiliated Hospitals
- Independent Hospitals

GEOGRAPHY ANALYSIS

North America reported a significant share of around 40.84% in 2021, because the US has the world's highest number of ICU beds per capita. Over 5 million patients are admitted to the Intensive Care Unit in the US annually for intensive care or invasive monitoring. Approximately 2,100 rural hospitals that provide rural Americans with access to community care can be difficult to provide critical care during a surge in events. Tele-Intensive Care Unit can be a mechanism by which local hospitals can provide critical care to local Americans.

Market Segmentation by Geography

- North America
 - o□US
 - o□Canada
- Europe
 - o□Germany
 - o□France
 - o□UK
 - o□Italy
 - o□Spain
- APAC
 - o□China
 - o□Japan
 - o□India
 - o□South Korea
 - o□Australia
- Latin America
 - o□Brazil
 - o□Mexico
 - o□Argentina
- Middle East & Africa
 - o□Turkey
 - o□Saudi Arabia

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- o South Africa
- o UAE

VENDOR ANALYSIS

The market is consolidated as prominent players cover the market's larger share. For instance, GE Healthcare, Koninklijke Philips, Teladoc, and Hicuity Health have vast product and service offerings required by the Tele-ICU system. These companies are offering robust tele-ICU systems such as the Philips eICU program, a transformational critical care tele-ICU program that combines A/V technology, predictive analytics, data visualization, and advanced reporting capabilities, delivered by Philips experts with more than 15 years of proven success.

Other challenging players such as Apollo telehealth, SOC Telemed, intercept Telemed, and Eagle Telemedicine also has a significant share in the regional market and focus on continuous expansion. This is further intensifying the competition in the global market.

Key Vendors

- Apollo TeleHealth
- Eagle Telemedicine
- GE Healthcare
- Hicuity Health
- Intercept Telemed
- Koninklijke Philips
- SOC Telemed
- Teladoc health.

Other Prominent Vendors

- Avel eCare
- Ceiba Health
- CLEW
- Cloudphysician
- CritiNext
- iMDsoft
- RemotelCU
- Sri Laxmi Kravia Techlabs
- VeeOne Health
- eNext ICU
- Inova
- T-ICU

KEY QUESTIONS ANSWERED:

1. How big is the global Tele-ICU market?
2. What is the growth rate of the global Tele-ICU market?
3. What are the growth factors in the Tele-ICU market?
4. Who are the key players in the global Tele-ICU market?

Table of Contents:

1 RESEARCH METHODOLOGY

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2 RESEARCH OBJECTIVES

3 RESEARCH PROCESS

4 SCOPE & COVERAGE

4.1 MARKET DEFINITION

4.1.1 INCLUSIONS

4.1.2 EXCLUSIONS

4.1.3 MARKET ESTIMATION CAVEATS

4.2 BASE YEAR

4.3 SCOPE OF THE STUDY

4.3.1 MARKET SEGMENTATION BY GEOGRAPHY

5 REPORT ASSUMPTIONS & CAVEATS

5.1 KEY CAVEATS

5.2 CURRENCY CONVERSION

5.3 MARKET DERIVATION

6 MARKET AT A GLANCE

7 INTRODUCTION

7.1 OVERVIEW

7.2 TELE-ICU: FUTURE OF INTENSIVE CARE

7.2.1 CHANGING PARADIGM OF INTENSIVE CARE UNITS (ICUS)

7.3 COVID-19 & TELE-ICU

7.3.1 PRESSING DEMAND FOR ADVANCED HEALTHCARE TECHNOLOGIES

7.3.2 LEAPFROG IMPACT OF TELE-ICU SOLUTIONS

8 PREMIUM INSIGHTS

8.1 MARKET OVERVIEW

8.1.1 GLOBAL TELE-ICU MARKET SCENARIO

8.2 GLOBAL TELE-ICU MARKET SEGMENTATION

8.2.1 INSIGHTS BY MODEL SEGMENTATION

8.2.2 INSIGHTS BY COMPONENT SEGMENTATION

8.2.3 INSIGHTS BY PATIENT GROUP SEGMENTATION

8.2.4 INSIGHTS BY HOSPITAL TYPE SEGMENTATION

8.2.5 INSIGHTS BY GEOGRAPHY SEGMENTATION

9 MARKET OPPORTUNITIES & TRENDS

9.1 HIGH GROWTH POTENTIAL FOR TELE-ICU IN LMICS

9.2 TECHNOLOGICAL ADVANCES IN TELE-ICUS

9.3 CLINICAL & ADMINISTRATIVE BENEFITS OF TELE-ICU PARTNERSHIPS

10 MARKET GROWTH ENABLERS

10.1 COVID-19 & SURGE IN ADOPTION OF TELE-ICU SOLUTIONS WORLDWIDE

10.2 INCREASE IN ICU ADMISSION RATES & HIGH ADOPTION OF TELE-ICUS

10.3 SHORTAGE OF CRITICAL CARE STAFF & RISE IN DEMAND FOR TELE-ICUS

10.4 GROWING TARGET POOL OF PATIENTS REQUIRING TELE-ICU SERVICES

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 11 MARKET RESTRAINTS
 - 11.1 IMPLEMENTATION BARRIERS FOR TELE-ICUS
 - 11.2 HIGH INVESTMENT IN ESTABLISHING TELE-ICU INFRASTRUCTURE
 - 11.3 COMPLEX IDENTITY & ACCESS MANAGEMENT LIMITATIONS OF TELE-ICUS

- 12 MARKET LANDSCAPE
 - 12.1 MARKET OVERVIEW
 - 12.2 MARKET SIZE & FORECAST
 - 12.2.1 INSIGHTS BY GEOGRAPHY
 - 12.2.2 INSIGHTS BY MODEL
 - 12.2.3 INSIGHTS BY COMPONENT
 - 12.2.4 INSIGHTS BY PATIENT GROUP
 - 12.2.5 INSIGHTS BY HOSPITAL TYPE
 - 12.3 FIVE FORCES ANALYSIS
 - 12.3.1 THREAT OF NEW ENTRANTS
 - 12.3.2 BARGAINING POWER OF SUPPLIERS
 - 12.3.3 BARGAINING POWER OF BUYERS
 - 12.3.4 THREAT OF SUBSTITUTES
 - 12.3.5 COMPETITIVE RIVALRY

- 13 MODEL
 - 13.1 MARKET SNAPSHOT & GROWTH ENGINE
 - 13.2 MARKET OVERVIEW
 - 13.3 CENTRALIZED TELE-ICU
 - 13.3.1 MARKET OVERVIEW
 - 13.3.2 MARKET SIZE & FORECAST
 - 13.3.3 MARKET BY GEOGRAPHY
 - 13.4 DECENTRALIZED TELE-ICU
 - 13.4.1 MARKET OVERVIEW
 - 13.4.2 MARKET SIZE & FORECAST
 - 13.4.3 MARKET BY GEOGRAPHY
 - 13.5 HYBRID TELE-ICU
 - 13.5.1 MARKET OVERVIEW
 - 13.5.2 MARKET SIZE & FORECAST
 - 13.5.3 MARKET BY GEOGRAPHY

- 14 COMPONENT
 - 14.1 MARKET SNAPSHOT & GROWTH ENGINE
 - 14.2 MARKET OVERVIEW
 - 14.3 TELE-ICU HARDWARE
 - 14.3.1 MARKET OVERVIEW
 - 14.3.2 MARKET SIZE & FORECAST
 - 14.3.3 MARKET BY GEOGRAPHY
 - 14.4 TELE-ICU SERVICES
 - 14.4.1 MARKET OVERVIEW
 - 14.4.2 MARKET SIZE & FORECAST
 - 14.4.3 MARKET BY GEOGRAPHY

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

14.5 TELE-ICU SOFTWARE

14.5.1 MARKET OVERVIEW

14.5.2 MARKET SIZE & FORECAST

14.5.3 MARKET BY GEOGRAPHY

15 PATIENT GROUP

15.1 MARKET SNAPSHOT & GROWTH ENGINE

15.2 MARKET OVERVIEW

15.3 ADULT PATIENTS

15.3.1 MARKET OVERVIEW

15.3.2 MARKET SIZE & FORECAST

15.3.3 MARKET BY GEOGRAPHY

15.4 NEONATAL & PEDIATRIC PATIENTS

15.4.1 MARKET OVERVIEW

15.4.2 MARKET SIZE & FORECAST

15.4.3 MARKET BY GEOGRAPHY

16 HOSPITAL TYPE

16.1 MARKET SNAPSHOT & GROWTH ENGINE

16.2 MARKET OVERVIEW

16.3 SYSTEM AFFILIATED HOSPITALS

16.3.1 MARKET OVERVIEW

16.3.2 MARKET SIZE & FORECAST

16.3.3 MARKET BY GEOGRAPHY

16.4 INDEPENDENT HOSPITALS

16.4.1 MARKET OVERVIEW

16.4.2 MARKET SIZE & FORECAST

16.4.3 MARKET BY GEOGRAPHY

17 GEOGRAPHY

17.1 MARKET SNAPSHOT & GROWTH ENGINE

17.2 GEOGRAPHIC OVERVIEW

18 NORTH AMERICA

18.1 MARKET OVERVIEW

18.2 MARKET SIZE & FORECAST

18.2.1 NORTH AMERICA: MODEL SEGMENTATION

18.2.2 NORTH AMERICA: COMPONENT SEGMENTATION

18.2.3 NORTH AMERICA: PATIENT GROUP SEGMENTATION

18.2.4 NORTH AMERICA: HOSPITAL TYPE SEGMENTATION

18.3 KEY COUNTRIES

18.3.1 US: MARKET SIZE & FORECAST

18.3.2 CANADA: MARKET SIZE & FORECAST

19 EUROPE

19.1 MARKET OVERVIEW

19.2 MARKET SIZE & FORECAST

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 19.2.1 EUROPE: MODEL SEGMENTATION
- 19.2.2 EUROPE: COMPONENT SEGMENTATION
- 19.2.3 EUROPE: PATIENT GROUP SEGMENTATION
- 19.2.4 EUROPE: HOSPITAL TYPE SEGMENTATION
- 19.3 KEY COUNTRIES
- 19.3.1 GERMANY: MARKET SIZE & FORECAST
- 19.3.2 FRANCE: MARKET SIZE & FORECAST
- 19.3.3 UK: MARKET SIZE & FORECAST
- 19.3.4 ITALY: MARKET SIZE & FORECAST
- 19.3.5 SPAIN: MARKET SIZE & FORECAST

- 20 APAC
- 20.1 MARKET OVERVIEW
- 20.2 MARKET SIZE & FORECAST
- 20.2.1 APAC: MODEL SEGMENTATION
- 20.2.2 APAC: COMPONENT SEGMENTATION
- 20.2.3 APAC: PATIENT GROUP SEGMENTATION
- 20.2.4 APAC: HOSPITAL TYPE SEGMENTATION
- 20.3 KEY COUNTRIES
- 20.3.1 JAPAN: MARKET SIZE & FORECAST
- 20.3.2 CHINA: MARKET SIZE & FORECAST
- 20.3.3 INDIA: MARKET SIZE & FORECAST
- 20.3.4 SOUTH KOREA: MARKET SIZE & FORECAST
- 20.3.5 AUSTRALIA: MARKET SIZE & FORECAST

- 21 LATIN AMERICA
- 21.1 MARKET OVERVIEW
- 21.2 MARKET SIZE & FORECAST
- 21.2.1 LATIN AMERICA: MODEL SEGMENTATION
- 21.2.2 LATIN AMERICA: COMPONENT SEGMENTATION
- 21.2.3 LATIN AMERICA: PATIENT GROUP SEGMENTATION
- 21.2.4 LATIN AMERICA: HOSPITAL TYPE SEGMENTATION
- 21.3 KEY COUNTRIES
- 21.3.1 BRAZIL: MARKET SIZE & FORECAST
- 21.3.2 MEXICO: MARKET SIZE & FORECAST
- 21.3.3 ARGENTINA: MARKET SIZE & FORECAST

- 22 MIDDLE EAST & AFRICA
- 22.1 MARKET OVERVIEW
- 22.2 MARKET SIZE & FORECAST
- 22.2.1 MIDDLE EAST & AFRICA: MODEL SEGMENTATION
- 22.2.2 MIDDLE EAST & AFRICA: COMPONENT SEGMENTATION
- 22.2.3 MIDDLE EAST & AFRICA: PATIENT GROUP SEGMENTATION
- 22.2.4 MIDDLE EAST & AFRICA: HOSPITAL TYPE SEGMENTATION
- 22.3 KEY COUNTRIES
- 22.3.1 TURKEY: MARKET SIZE & FORECAST
- 22.3.2 SAUDI ARABIA: MARKET SIZE & FORECAST

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

22.3.3 SOUTH AFRICA: MARKET SIZE & FORECAST

22.3.4 UAE: MARKET SIZE & FORECAST

23 COMPETITIVE LANDSCAPE

23.1 COMPETITION OVERVIEW

23.2 MARKET SHARE ANALYSIS

24 KEY COMPANY PROFILES

24.1 APOLLO TELEHEALTH

24.1.1 BUSINESS OVERVIEW

24.1.2 APOLLO TELEHEALTH IN GLOBAL TELE-ICU MARKET

24.1.3 SERVICE OFFERINGS

24.1.4 KEY STRATEGIES

24.1.5 KEY STRENGTHS

24.1.6 KEY OPPORTUNITIES

24.2 EAGLE TELEMEDICINE

24.2.1 BUSINESS OVERVIEW

24.2.2 EAGLE TELEMEDICINE IN GLOBAL TELE-ICU MARKET

24.2.3 SERVICE OFFERINGS

24.2.4 KEY STRATEGIES

24.2.5 KEY STRENGTHS

24.2.6 KEY OPPORTUNITIES

24.3 GE HEALTHCARE

24.3.1 BUSINESS OVERVIEW

24.3.2 GE HEALTHCARE IN GLOBAL TELE-ICU MARKET

24.3.3 SERVICE OFFERINGS

24.3.4 KEY STRATEGIES

24.3.5 KEY STRENGTHS

24.3.6 KEY OPPORTUNITIES

24.4 HICUITY HEALTH

24.4.1 BUSINESS OVERVIEW

24.4.2 HICUITY HEALTH IN GLOBAL TELE-ICU MARKET

24.4.3 SERVICE OFFERINGS

24.4.4 KEY STRATEGIES

24.4.5 KEY STRENGTHS

24.4.6 KEY OPPORTUNITIES

24.5 INTERCEPT TELEMED

24.5.1 BUSINESS OVERVIEW

24.5.2 INTERCEPT TELEMED IN GLOBAL TELE-ICU MARKET

24.5.3 SERVICE OFFERINGS

24.5.4 KEY STRATEGIES

24.5.5 KEY STRENGTHS

24.5.6 KEY OPPORTUNITIES

24.6 KONINKLIJKE PHILIPS

24.6.1 BUSINESS OVERVIEW

24.6.2 PHILIPS IS IN GLOBAL TELE-ICU MARKET

24.6.3 SERVICE OFFERINGS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 24.6.4 KEY STRATEGIES
- 24.6.5 KEY STRENGTHS
- 24.6.6 KEY OPPORTUNITIES
- 24.7 SOC TELEMED
 - 24.7.1 BUSINESS OVERVIEW
 - 24.7.2 SOC TELEMED IN GLOBAL TELE-ICU MARKET
 - 24.7.3 SERVICE OFFERINGS
 - 24.7.4 KEY STRATEGIES
 - 24.7.5 KEY STRENGTHS
 - 24.7.6 KEY OPPORTUNITIES
- 24.8 TELADOC HEALTH
 - 24.8.1 BUSINESS OVERVIEW
 - 24.8.2 TELADOC HEALTH IN GLOBAL TELE-ICU MARKET
 - 24.8.3 SERVICE OFFERINGS
 - 24.8.4 KEY STRATEGIES
 - 24.8.5 KEY STRENGTHS
 - 24.8.6 KEY OPPORTUNITIES

25 OTHER PROMINENT VENDORS

- 25.1 AVEL ECARE
 - 25.1.1 BUSINESS OVERVIEW
 - 25.1.2 SERVICE OFFERINGS
 - 25.1.3 KEY STRENGTHS
 - 25.1.4 KEY OPPORTUNITIES
- 25.2 CEIBA HEALTH
 - 25.2.1 BUSINESS OVERVIEW
 - 25.2.2 SERVICE OFFERINGS
 - 25.2.3 KEY STRENGTHS
 - 25.2.4 KEY OPPORTUNITIES
- 25.3 CLEW
 - 25.3.1 BUSINESS OVERVIEW
 - 25.3.2 SERVICE OFFERINGS
 - 25.3.3 KEY STRENGTHS
 - 25.3.4 KEY OPPORTUNITIES
- 25.4 CLOUDPHYSICIAN
 - 25.4.1 BUSINESS OVERVIEW
 - 25.4.2 SERVICE OFFERINGS
 - 25.4.3 KEY STRENGTHS
 - 25.4.4 KEY OPPORTUNITIES
- 25.5 CRITINEXT
 - 25.5.1 BUSINESS OVERVIEW
 - 25.5.2 SERVICE OFFERINGS
 - 25.5.3 KEY STRENGTHS
 - 25.5.4 KEY OPPORTUNITIES
- 25.6 IMDSOFT
 - 25.6.1 BUSINESS OVERVIEW
 - 25.6.2 SERVICE OFFERINGS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

25.6.3	KEY STRENGTHS
25.6.4	KEY OPPORTUNITIES
25.7	REMOTEICU
25.7.1	BUSINESS OVERVIEW
25.7.2	SERVICE OFFERINGS
25.7.3	KEY STRENGTHS
25.7.4	KEY OPPORTUNITIES
25.8	SRI LAXMI KRAVIA TECHLABS
25.8.1	BUSINESS OVERVIEW
25.8.2	SERVICE OFFERINGS
25.8.3	KEY STRENGTHS
25.8.4	KEY OPPORTUNITIES
25.9	VEEONE HEALTH
25.9.1	BUSINESS OVERVIEW
25.9.2	SERVICE OFFERINGS
25.9.3	KEY STRENGTHS
25.9.4	KEY OPPORTUNITIES
25.10	ENEXT ICU
25.10.1	BUSINESS OVERVIEW
25.10.2	SERVICE OFFERINGS
25.10.3	KEY STRENGTHS
25.10.4	KEY OPPORTUNITIES
25.11	INOVA
25.11.1	BUSINESS OVERVIEW
25.11.2	SERVICE OFFERINGS
25.11.3	KEY STRENGTHS
25.11.4	KEY OPPORTUNITIES
25.12	T-ICU
25.12.1	BUSINESS OVERVIEW
25.12.2	SERVICE OFFERINGS
25.12.3	KEY STRENGTHS
25.12.4	KEY OPPORTUNITIES
26	REPORT SUMMARY
26.1	KEY TAKEAWAYS
26.2	STRATEGIC RECOMMENDATIONS
27	QUANTITATIVE SUMMARY
27.1	MARKET BY MODEL
27.1.1	NORTH AMERICA: MODEL SEGMENTATION
27.1.2	EUROPE: MODEL SEGMENTATION
27.1.3	APAC: MODEL SEGMENTATION
27.1.4	LATIN AMERICA: MODEL SEGMENTATION
27.1.5	MIDDLE EAST & AFRICA: MODEL SEGMENTATION
27.2	MARKET BY COMPONENT
27.2.1	NORTH AMERICA: COMPONENT SEGMENTATION
27.2.2	EUROPE: COMPONENT SEGMENTATION

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 27.2.3 APAC: COMPONENT SEGMENTATION
- 27.2.4 LATIN AMERICA: COMPONENT SEGMENTATION
- 27.2.5 MIDDLE EAST & AFRICA: COMPONENT SEGMENTATION
- 27.3 MARKET BY PATIENT GROUP
 - 27.3.1 NORTH AMERICA: PATIENT GROUP SEGMENTATION
 - 27.3.2 EUROPE: PATIENT GROUP SEGMENTATION
 - 27.3.3 APAC: PATIENT GROUP SEGMENTATION
 - 27.3.4 LATIN AMERICA: PATIENT GROUP SEGMENTATION
 - 27.3.5 MIDDLE EAST & AFRICA: PATIENT GROUP SEGMENTATION
- 27.4 MARKET BY HOSPITAL TYPE
 - 27.4.1 NORTH AMERICA: HOSPITAL TYPE SEGMENTATION
 - 27.4.2 EUROPE: HOSPITAL TYPE SEGMENTATION
 - 27.4.3 APAC: HOSPITAL TYPE SEGMENTATION
 - 27.4.4 LATIN AMERICA: HOSPITAL TYPE SEGMENTATION
 - 27.4.5 MIDDLE EAST & AFRICA: HOSPITAL TYPE SEGMENTATION
- 27.5 MARKET BY GEOGRAPHY
 - 27.5.1 CENTRALIZED TELE-ICU: GEOGRAPHY SEGMENTATION
 - 27.5.2 DECENTRALIZED TELE-ICU: GEOGRAPHY SEGMENTATION
 - 27.5.3 HYBRID TELE-ICU: GEOGRAPHY SEGMENTATION
 - 27.5.4 TELE-ICU HARDWARE: GEOGRAPHY SEGMENTATION
 - 27.5.5 TELE-ICU SERVICE: GEOGRAPHY SEGMENTATION
 - 27.5.6 TELE-ICU SOFTWARE: GEOGRAPHY SEGMENTATION
 - 27.5.7 ADULT PATIENTS: GEOGRAPHY SEGMENTATION
 - 27.5.8 NEONATAL & PEDIATRIC PATIENTS: GEOGRAPHY SEGMENTATION
 - 27.5.9 SYSTEM AFFILIATED HOSPITALS: GEOGRAPHY SEGMENTATION
 - 27.5.10 INDEPENDENT HOSPITALS: GEOGRAPHY SEGMENTATION

28 APPENDIX

28.1 ABBREVIATIONS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Tele-Intensive Care Unit (ICU) Market - Global Outlook and Forecast 2022-2027

Market Report | 2022-09-14 | 313 pages | Arizton Advisory & Intelligence

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3750.00
	Team License	\$4250.00
	Enterprisewide	\$5250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-23"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com