

## **United Kingdom (UK) Generics Market Summary, Competitive Analysis and Forecast, 2017-2026**

Industry Report | 2022-07-06 | 42 pages | MarketLine

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### **Report description:**

United Kingdom (UK) Generics Market Summary, Competitive Analysis and Forecast, 2017-2026

#### Summary

Generics in the United Kingdom industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

#### Key Highlights

- For the purposes of this profile, a generic drug is defined as a copy of an ethical (prescription) drug formerly protected by patents that have now expired. Both unbranded generics and all branded generics are included. However, off-patent drugs that continue to be offered by the original manufacturer under the original name, and which form part of the 'generic-eligible' market, are not included.
- The UK generics market had total revenues of \$15.9bn in 2021, representing a compound annual growth rate (CAGR) of 6.4% between 2016 and 2021.
- Market consumption volume increased with a CAGR of 1.8% between 2016 and 2021, to reach a total of 88.2 % in 2021.
- Over the past five years, the UK market recorded growth of 7.4%. Growth in the market has been driven by population aging as well as government efforts to lower the cost of healthcare.

#### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the generics

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market in the United Kingdom

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the generics market in the United Kingdom
- Leading company profiles reveal details of key generics market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the United Kingdom generics market with five year forecasts

#### Reasons to Buy

- What was the size of the United Kingdom generics market by value in 2021?
- What will be the size of the United Kingdom generics market in 2026?
- What factors are affecting the strength of competition in the United Kingdom generics market?
- How has the market performed over the last five years?
- What are the main segments that make up the United Kingdom's generics market?

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