

Australia Air Freight Market Summary, Competitive Analysis and Forecast, 2017-2026

Industry Report | 2022-07-01 | 45 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

Report description:

Australia Air Freight Market Summary, Competitive Analysis and Forecast, 2017-2026

Summary

Air Freight in Australia industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The air freight sector is defined as consisting of revenues generated from freight transportation by air.
- The Australian air freight sector had total revenues of \$0.8bn in 2021, representing a compound annual growth rate (CAGR) of -6.5% between 2016 and 2021.
- Sector production volumes declined with a CAGR of -7.5% between 2016 and 2021, to reach a total of 1.3 billion freight ton-kilometers (FTK) in 2021.
- The sector recorded steep decline in 2020 of 37.8% largely due to the COVID-19 pandemic. The leading players in the region were forced to follow government restrictions in order to curtail the spread of the virus.

Scope

- Save time carrying out entry-level research by identifying the size, growth, and leading players in the air freight market in Australia
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the air freight market in

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Australia

- Leading company profiles reveal details of key air freight market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Australia air freight market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the Australia air freight market by value in 2021?
- What will be the size of the Australia air freight market in 2026?
- What factors are affecting the strength of competition in the Australia air freight market?
- How has the market performed over the last five years?
- Who are the top competitors in Australia's air freight market?

Table of Contents:

Table of Contents

1 Executive Summary

1.1. Market value

1.2. Market value forecast

1.3. Category segmentation

1.4. Geography segmentation

1.5. Market rivalry

1.6. Competitive Landscape

2 Market Overview

2.1. Market definition

2.2. Market analysis

3 Market Data

3.1. Market value

4 Market Segmentation

4.1. Category segmentation

4.2. Geography segmentation

5 Market Outlook

5.1. Market value forecast

6 Five Forces Analysis

6.1. Summary

6.2. Buyer power

6.3. Supplier power

6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

7 Competitive Landscape

7.1. Who are the leading players?

7.2. What are the strengths/weaknesses of leading players?

7.3. What is the rationale behind recent M&A activity?

7.4. What impact is COVID-19 having on the sector?

8 Company Profiles

8.1. Deutsche Post AG

8.2. FedEx Corp

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.3. Kuehne + Nagel Inc
- 8.4. Qantas Airways Limited
- 9 Macroeconomic Indicators
 - 9.1. Country data
- 10 Appendix
 - 10.1. Methodology
 - 10.2. Industry associations
 - 10.3. Related MarketLine research
 - 10.4. About MarketLine

Australia Air Freight Market Summary, Competitive Analysis and Forecast, 2017-2026

Industry Report | 2022-07-01 | 45 pages | MarketLine

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$350.00
	Site License (PDF)	\$525.00
	Enterprisewide license (PDF)	\$700.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	
Zip Code*		Country*	
		Date	2026-02-11
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com