

## **Europe Copper Busbar Market Forecast 2022-2030**

Market Report | 2022-09-06 | 165 pages | Inkwood Research

### **AVAILABLE LICENSES:**

- Single User Price \$1250.00
- Global Site License \$1500.00
- \$2000.00

### **Report description:**

#### **KEY FINDINGS**

The Europe copper busbar market is projected to grow at a CAGR of 7.72% during the forecast period, 2022-2030. The copper busbar's ability to withstand load surges and minimize wiring errors that help lower quality costs and the number of reworks drives its demand in the region. Also, the increasing demand for copper busbars is attributed to the higher current applications that need superior built-in corrosion resistance.

#### **MARKET INSIGHTS**

The United Kingdom, Germany, France, Italy, Spain, and Rest of Europe are analyzed for the Europe copper busbar market growth evaluation. In France, the growing investments in green building infrastructure to minimize GHG emissions and advantageous policies to promote energy-efficient technology promote market growth. Also, the increasing need for environmentally friendly methods of moving huge loads of current with minimal losses is set to supplement the market growth.

Italy is one of the most advanced countries with regard to the development and implementation of smart grid technologies and solutions, energy efficiency measures, and energy storage integration. Also, the rising number of smart city projects and platforms is set to boost the market growth. In addition, 'Italian Smart Cities,' a platform by ANCI (Italian National Municipal Association), is the country's most comprehensive tool for collecting urban innovation initiatives undertaken within municipalities. Such developments are expected to contribute to market growth.

Furthermore, the demand for electricity is on the rise in Spain across all sectors due to its electrification strategy. Besides, the services, residential, and industry sectors consume a significant amount of electricity. At the same time, the electricity generation in the country has decarbonized since the share of production of fossil fuels has lessened. This is set to aid the copper busbar market in gaining more market share in the renewable energy sector for long-term applications.

#### **COMPETITIVE INSIGHTS**

Some of the leading firms in the market include Promet AG, Luvata Oriental Copper Ltd, Schneider Electric SE, etc.

Our report offerings include:

- Explore key findings of the overall market
- Strategic breakdown of market dynamics (Drivers, Restraints, Opportunities, Challenges)
- Market forecasts for a minimum of 9 years, along with 3 years of historical data for all segments, sub-segments, and regions

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- Market Segmentation caters to a thorough assessment of key segments with their market estimations
- Geographical Analysis: Assessments of the mentioned regions and country-level segments with their market share
- Key analytics: Porter's Five Forces Analysis, Vendor Landscape, Opportunity Matrix, Key Buying Criteria, etc.
- The competitive landscape is the theoretical explanation of the key companies based on factors, market share, etc.
- Company profiling: A detailed company overview, product/services offered, SCOT analysis, and recent strategic developments

## **Table of Contents:**

### TABLE OF CONTENTS

#### 1. RESEARCH SCOPE & METHODOLOGY

##### 1.1. STUDY OBJECTIVES

##### 1.2. SCOPE OF STUDY

##### 1.3. METHODOLOGY

##### 1.4. ASSUMPTIONS & LIMITATIONS

#### 2. EXECUTIVE SUMMARY

##### 2.1. MARKET SIZE & ESTIMATES

##### 2.2. MARKET OVERVIEW

#### 3. MARKET DYNAMICS

##### 3.1. KEY DRIVERS

###### 3.1.1. RISING CONSTRUCTION ACTIVITIES WORLDWIDE

###### 3.1.2. GROWING UTILIZATION OF ELECTRICITY, INDUSTRIALIZATION, AND URBANIZATION

###### 3.1.3. INCREASING INVESTMENTS IN TRANSMISSION & DISTRIBUTION INFRASTRUCTURE

##### 3.2. KEY RESTRAINTS

###### 3.2.1. FLUCTUATIONS IN RAW MATERIAL PRICES

#### 4. KEY ANALYTICS

##### 4.1. IMPACT OF COVID-19 ON COPPER BUSBAR MARKET

##### 4.2. KEY MARKET TRENDS

##### 4.3. PORTER'S FIVE FORCES ANALYSIS

###### 4.3.1. BUYERS POWER

###### 4.3.2. SUPPLIERS POWER

###### 4.3.3. SUBSTITUTION

###### 4.3.4. NEW ENTRANTS

###### 4.3.5. INDUSTRY RIVALRY

##### 4.4. OPPORTUNITY MATRIX

##### 4.5. VENDOR LANDSCAPE

##### 4.6. VALUE CHAIN ANALYSIS

##### 4.7. KEY BUYING CRITERIA

###### 4.7.1. COST EFFECTIVENESS

###### 4.7.2. APPLICATION

###### 4.7.3. EFFICIENCY

###### 4.7.4. RELIABILITY

#### 5. MARKET BY MATERIAL TYPE

##### 5.1. ETP (ELECTROLYTIC TROUGH PITCH COPPER BUSBAR)

##### 5.2. OXYGEN-FREE COPPER (OF)

##### 5.3. OTHER MATERIAL TYPE

#### 6. MARKET BY DEPLOYMENT

##### 6.1. INDUSTRIAL

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 6.2. COMMERCIAL
- 6.3. RESIDENTIAL
- 7. MARKET BY END-USER
  - 7.1. ELECTRICAL UTILITIES
  - 7.2. TELECOMMUNICATION
  - 7.3. DATA CENTRES
  - 7.4. AUTOMOTIVE & TRANSPORTATION
  - 7.5. OTHER END-USERS
- 8. MARKET BY APPLICATION
  - 8.1. POWER DISTRIBUTION PANEL
  - 8.2. SWITCHBOARD
  - 8.3. TRANSFORMER
  - 8.4. BUS DUCT
  - 8.5. HEAT SINK
  - 8.6. MOTORS & GENERATORS
  - 8.7. OTHER APPLICATIONS
- 9. GEOGRAPHICAL ANALYSIS
  - 9.1. EUROPE
    - 9.1.1. MARKET SIZE & ESTIMATES
    - 9.1.2. KEY GROWTH ENABLERS
    - 9.1.3. KEY CHALLENGES
    - 9.1.4. KEY PLAYERS
    - 9.1.5. COUNTRY ANALYSIS
      - 9.1.5.1. GERMANY
      - 9.1.5.2. FRANCE
      - 9.1.5.3. UNITED KINGDOM
      - 9.1.5.4. SPAIN
      - 9.1.5.5. ITALY
      - 9.1.5.6. REST OF EUROPE
- 10. COMPETITIVE LANDSCAPE
  - 10.1. KEY STRATEGIC DEVELOPMENTS
    - 10.1.1. MERGERS & ACQUISITIONS
    - 10.1.2. PARTNERSHIPS & AGREEMENTS
    - 10.1.3. BUSINESS EXPANSIONS & DIVESTITURES
  - 10.2. COMPANY PROFILES
    - 10.2.1. ABB LTD
    - 10.2.2. AMERICAN POWER CONNECTION SYSTEMS INC
    - 10.2.3. AURUBIS AG
    - 10.2.4. EATON CORPORATION PLC
    - 10.2.5. ELVALHALCOR HELLENIC COPPER AND ALUMINUM INDUSTRY SA
    - 10.2.6. ETABLISSEMENTS GINDRE DUCHAVANY SA
    - 10.2.7. KINTO ELECTRIC CO LTD
    - 10.2.8. LAFER IBERICA SRL
    - 10.2.9. LUVATA
    - 10.2.10. ORIENTAL COPPER LTD
    - 10.2.11. PROMET AG
    - 10.2.12. SCHNEIDER ELECTRIC SE

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

10.2.13. SIEMENS AKTIENGESELLSCHAFT

10.2.14. SOFIA MED SA

10.2.15. WETOWN ELECTRIC GROUP

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Europe Copper Busbar Market Forecast 2022-2030

Market Report | 2022-09-06 | 165 pages | Inkwood Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User Price	\$1250.00
	Global Site License	\$1500.00
		\$2000.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-05"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com