

United Kingdom Biopesticides Market By Source (Microbials, Biochemicals, Beneficial Insecticides), By Type (Bioinsecticides, Biofungicides, Bionematicides, Bioherbicides, Others), By Formulation (Liquid v/s Dry), By Mode of Application (Seed Treatment, Soil Treatment, Foliar Spray, Others), By Crop Type (Cereals & Grains, Oilseeds & Pulses, Fruits & Vegetables, Others), By Region, Competition Forecast & Opportunities, 2027

Market Report | 2022-09-29 | 71 pages | TechSci Research

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Report description:

The United Kingdom biopesticides market is projected to grow at a formidable rate during the forecast period, 2023-2027. The market growth can be attributed to the rising concerns among farmers and cultivators for crop protection. Besides, rising demand for crop protecting chemicals and a surge in demand for high yielding crops are expected to propel the growth of the United Kingdom biopesticides market during the forecast period. Moreover, advancements in agricultural practices and emerging innovative techniques to grow crops are anticipated to boost the market growth. The country's rising population and increasing food security are also substantiating the growth of the United Kingdom biopesticides market in the next five years.

Biopesticides are the organic counterpart to chemical pesticides. When applied to crops and plants, these organic solutions do not degrade soil quality. These compound materials are made from natural resources such as animals, plants, microbes, and minerals. They are non-toxic, environmentally friendly, and essential to sustainable farming. Canola oil and baking soda are inexpensive and widely used as biopesticides in home gardens.

Rising demand for higher-yielding crops and crop protection against pests and other crop-destroying factors will drive the expansion of the UK biopesticides industry over the next five years. The country's increased population and continual demand for food security for the population aid the need for improved crop yields. Although an increasing number of crops consuming insects

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and pests lowers field production, resulting in reduced crop yields, the United Kingdom biopesticides market is expected to rise over the next five years.

The United Kingdom biopesticides market segmentation is based upon source, type, formulation, mode of application, crop type, competition landscape, and regional distribution. Based on the source, the market is further segmented into microbials, biochemicals, and beneficial insecticides. The microbials segment is expected to hold the largest share in the United Kingdom biopesticides market, owing to the growing demand for organic farming practices in the country.

Major players operating in the United Kingdom biopesticides market are Syngenta UK Limited, BASF UK Limited, Certis UK, Bayer UK Limited, Novozymes UK Ltd., FMC Agro UK, UPL Europe Limited, among others.

Years considered for this report:

Historical Years: 2017-2020

Base Year: 2021

Estimated Year: 2022E

Forecast Period: 2023F-2027F

Objective of the Study:

-[] To analyze the historical growth in the market size of the United Kingdom Biopesticides market from 2017 to 2021.

-[] To estimate and forecast the market size of United Kingdom Biopesticides market from 2022E to 2027F and growth rate until 2027F.

-[] To classify and forecast the United Kingdom Biopesticides market based on source, type, formulation, mode of application, crop type, region, and company.

-[] To identify the dominant region or segment in the United Kingdom Biopesticides market.

-[] To identify drivers and challenges for the United Kingdom Biopesticides market.

-[] To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in the United Kingdom Biopesticides market.

-[] To identify and analyze the profiles of leading players operating in the United Kingdom Biopesticides market.

-[] To identify key sustainable strategies adopted by market players in United Kingdom Biopesticides market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the country. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers who could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the country. TechSci Research calculated the market size of the United Kingdom Biopesticides market using a bottom up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these products and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

-[] Market research and consulting firms

-[] Government bodies such as regulating authorities and policy makers

-[] Organizations, forums, and alliances

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as product manufacturers, suppliers and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, United Kingdom biopesticides market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

-[] United Kingdom Biopesticides Market, By Source:

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- o Microbials
- o Biochemicals
- o Beneficial Insecticides
- United Kingdom Biopesticides Market, By Type:
 - o Bioinsecticides
 - o Biofungicides
 - o Bionematicides
 - o Bioherbicides
 - o Others
- United Kingdom Biopesticides Market, By Formulation:
 - o Liquid
 - o Dry
- United Kingdom Biopesticides Market, By Mode of Application:
 - o Seed Treatment
 - o Soil Treatment
 - o Foliar Spray
 - o Others
- United Kingdom Biopesticides Market, By Crop Type:
 - o Cereals & Grains
 - o Oilseeds & Pulses
 - o Fruits & Vegetables
 - o Others
- United Kingdom Biopesticides Market, By Region:
 - o London
 - o East Anglia
 - o Southwest
 - o Southeast
 - o Scotland
 - o East Midlands
 - o Yorkshire & Humberside

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in United Kingdom biopesticides market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

- Detailed analysis and profiling of additional market players (up to five).

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(Note: The companies list can be customized based on the client requirements.)

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