

## Other Pet Food in India

Market Direction | 2022-08-18 | 21 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

The pandemic accelerated the slow-moving trend of other pet adoption, due to social isolation and the need for companionship. This was visible primarily in the adoption of fish and birds. These pets do not require as much space and attention compared to cats and dogs. Keeping fish as a pet also offers a home decor element, and is a relevant trend in India, supporting the highest value share held by fish food within the category. The fact that there is a wide variety of exotic fish available also...

Euromonitor International's Other Pet Food in India report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Bird Food, Fish Food, Small Mammal/Reptile Food.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Other Pet Food market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Other Pet Food in India Euromonitor International August 2022

List Of Contents And Tables

OTHER PET FOOD IN INDIA

**KEY DATA FINDINGS** 

2022 DEVELOPMENTS

Pandemic leads to greater ownership of fish

Further strong growth for bird food as threat of pandemic wanes

PROSPECTS AND OPPORTUNITIES

Opportunity for manufacturers to gain share from unorganised and fragmented landscape

E-commerce gradually gains greater penetration of other pet food

**CATEGORY INDICATORS** 

Table 1 Other Pet Population 2017-2022

**CATEGORY DATA** 

Table 2 Sales of Other Pet Food by Category: Volume 2017-2022

Table 3 Sales of Other Pet Food by Category: Value 2017-2022

Table 4 Sales of Other Pet Food by Category: % Volume Growth 2017-2022

Table 5 Sales of Other Pet Food by Category: % Value Growth 2017-2022

Table 6 LBN Brand Shares of Bird Food: % Value 2018-2021

Table 7 LBN Brand Shares of Fish Food: % Value 2018-2021

Table 8 LBN Brand Shares of Small Mammal/Reptile Food: % Value 2018-2021

Table 9 Distribution of Other Pet Food by Format: % Value 2017-2022

Table 10 ☐Forecast Sales of Other Pet Food by Category: Volume 2022-2027

Table 11 ☐ Forecast Sales of Other Pet Food by Category: Value 2022-2027

Table 12  $\square$ Forecast Sales of Other Pet Food by Category: % Volume Growth 2022-2027

Table 13 [Forecast Sales of Other Pet Food by Category: % Value Growth 2022-2027

PET CARE IN INDIA

**EXECUTIVE SUMMARY** 

Pet care in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

What next for pet care?

MARKET INDICATORS

Table 14 Pet Populations 2017-2022

MARKET DATA

Table 15 Sales of Pet Food by Category: Volume 2017-2022

Table 16 Sales of Pet Care by Category: Value 2017-2022

Table 17 Sales of Pet Food by Category: % Volume Growth 2017-2022

Table 18 Sales of Pet Care by Category: % Value Growth 2017-2022

Table 19 NBO Company Shares of Pet Food: % Value 2017-2021

Table 20 LBN Brand Shares of Pet Food: % Value 2018-2021

Table 21 NBO Company Shares of Dog and Cat Food: % Value 2017-2021

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 22 LBN Brand Shares of Dog and Cat Food: % Value 2018-2021

Table 23 [Penetration of Private Label in Pet Care by Category: % Value 2017-2022

Table 24 ☐ Distribution of Pet Care by Format: % Value 2017-2022

Table 25 Distribution of Pet Care by Format and Category: % Value 2022

Table 26 Distribution of Dog and Cat Food by Format: % Value 2017-2022

Table 27 Distribution of Dog and Cat Food by Format and Category: % Value 2022

Table 28 [Forecast Sales of Pet Food by Category: Volume 2022-2027

Table 29 [Forecast Sales of Pet Care by Category: Value 2022-2027

Table 30 [Forecast Sales of Pet Food by Category: % Volume Growth 2022-2027

Table 31 [Forecast Sales of Pet Care by Category: % Value Growth 2022-2027

DISCLAIMER

**SOURCES** 

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# Other Pet Food in India

Market Direction | 2022-08-18 | 21 pages | Euromonitor

nce cense (1 Site) cense (Global) or any questions please contact supped companies, individuals and EU ba		
rense (Global)  or any questions please contact suppled companies, individuals and EU ba		VAT Total 0048 603 394 346.
or any questions please contact supped companies, individuals and EU ba		VAT Total 0048 603 394 346.
ed companies, individuals and EU ba		Total 0048 603 394 346.
ed companies, individuals and EU ba		0048 603 394 346.
ed companies, individuals and EU ba		
Phone*		
Last Name*		
EU Vat / Tax	x ID / NIP number*	
City*		
Country*		
Date	2025-05-06	
	EU Vat / Ta:	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com