

Cider/Perry in Germany

Market Direction | 2022-08-16 | 27 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Cider/perry's off-trade growth continued to be supported by attracting new consumers in 2021, with these beverages increasingly seen as an alternative to beer, particularly during the summer season. However, despite a solid performance, the category suffered from a relatively cool and wet summer in 2021 compared to recent years. Stronger growth potential was also impacted by the stabilisation of on-trade sales following a sharp decline in 2020, when consumption significantly shifted to the home...

Euromonitor International's Cider/Perry in Germany report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cider/Perry market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Cider/Perry in Germany Euromonitor International August 2022

List Of Contents And Tables

CIDER/PERRY IN GERMANY KEY DATA FINDINGS 2021 DEVELOPMENTS

Cider/perry appeals to a growing consumer base but faces headwinds

Focus on natural ingredients, organic products and emergence of non-alcoholic cider

Two global players maintain dominance of consolidated category

PROSPECTS AND OPPORTUNITIES

New entrants expected to add excitement and widen consumer base

Increasingly diverse offer to sustain interest in cider/perry

Challenges in sustaining interest in cider/perry among young adults

CATEGORY DATA

Table 1 Sales of Cider/Perry: Total Volume 2016-2021 Table 2 Sales of Cider/Perry: Total Value 2016-2021

Table 3 Sales of Cider/Perry: % Total Volume Growth 2016-2021

Table 4 Sales of Cider/Perry: % Total Value Growth 2016-2021

Table 5 Sales of Cider/Perry by Off-trade vs On-trade: Volume 2016-2021

Table 6 Sales of Cider/Perry by Off-trade vs On-trade: Value 2016-2021

Table 7 Sales of Cider/Perry by Off-trade vs On-trade: % Volume Growth 2016-2021 Table 8 Sales of Cider/Perry by Off-trade vs On-trade: % Value Growth 2016-2021

Table 9 GBO Company Shares of Cider/Perry: % Total Volume 2017-2021

Table 10 \square NBO Company Shares of Cider/Perry: % Total Volume 2017-2021

Table 11 <a>□LBN Brand Shares of Cider/Perry: % Total Volume 2018-2021

Table 12 \square Forecast Sales of Cider/Perry: Total Volume 2021-2026

Table 13 ☐Forecast Sales of Cider/Perry: Total Value 2021-2026

Table 14 ☐Forecast Sales of Cider/Perry: % Total Volume Growth 2021-2026

Table 15 ∏Forecast Sales of Cider/Perry: % Total Value Growth 2021-2026

CHART 1 Alcoholic Drinks Off-Trade Volume Sales Growth Scenarios: 2019-2026

CHART 2 Alcoholic Drinks On-Trade Volume Sales Growth Scenarios: 2019-2026

CHART 3 Alcoholic Drinks Impact of Soft Drivers on Off-Trade Volume Sales: 2019-2026 CHART 4 Alcoholic Drinks Impact of Soft Drivers on On-Trade Volume Sales: 2019-2026

ALCOHOLIC DRINKS IN GERMANY

EXECUTIVE SUMMARY

Alcoholic drinks in 2021: The big picture

2021 key trends

Competitive landscape

Retailing developments

On-trade vs off-trade split

What next for alcoholic drinks?

MARKET BACKGROUND

Legislation

Legal purchasing age and legal drinking age

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Drink driving

Advertising

Smoking ban

Opening hours

On-trade establishments

Summary 1 Number of On-trade Establishments by Type 2016-2021

TAXATION AND DUTY LEVIES

Summary 2 Taxation and Duty Levies on Alcoholic Drinks 2021

OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free

Cross-border/private imports

KEY NEW PRODUCT LAUNCHES

Outlook

MARKET INDICATORS

Table 16 Retail Consumer Expenditure on Alcoholic Drinks 2016-2021

MARKET DATA

Table 17 Sales of Alcoholic Drinks by Category: Total Volume 2016-2021

Table 18 Sales of Alcoholic Drinks by Category: Total Value 2016-2021

Table 19 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2016-2021

Table 20 Sales of Alcoholic Drinks by Category: % Total Value Growth 2016-2021

Table 21 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2021

Table 22 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2021

Table 23 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2021

Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2021

Table 25 ☐GBO Company Shares of Alcoholic Drinks: % Total Volume 2017-2021

Table 26 | Distribution of Alcoholic Drinks by Format: % Off-trade Value 2016-2021

Table 27 ∏Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2021

Table 28 [Forecast Sales of Alcoholic Drinks by Category: Total Volume 2021-2026

Table 29 ∏Forecast Sales of Alcoholic Drinks by Category: Total Value 2021-2026

Table 30 [Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2021-2026

Table 31 [Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2021-2026

DISCLAIMER

SOURCES

Summary 3 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Cider/Perry in Germany

Market Direction | 2022-08-16 | 27 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)			€2475.00
				VAT
				Total
	at 23% for Polish based companies, indi		gscotts-international.com or 00 companies who are unable to p	
** VAT will be added	at 23% for Polish based companies, indi	viduals and EU based of Phone*		
	at 23% for Polish based companies, indi			
Email* First Name*	at 23% for Polish based companies, indi	Phone*		
Email* First Name* Job title*	at 23% for Polish based companies, indi	Phone*	companies who are unable to p	
Email* First Name* Job title* Company Name*	at 23% for Polish based companies, indi	Phone* Last Name*	companies who are unable to p	
Email*	at 23% for Polish based companies, indi	Phone* Last Name* EU Vat / Tax ID	companies who are unable to p	
Email* First Name* Job title* Company Name* Address*	at 23% for Polish based companies, indi	Phone* Last Name* EU Vat / Tax ID / City*	companies who are unable to p	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com