

Medical Waste Management Market by Service (Collection, Treatment, Disposal, Incineration, Recycling), Type of Waste (Non-hazardous, Infectious, Pharmaceutical), Treatment Site (Offsite, Onsite), Waste Generator (Hospital, Labs) - Global Forecast to 2027

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Report description:

The global medical waste management market is projected to reach USD 12.6 billion by 2027 from USD 9.6 billion in 2022, at a CAGR of 5.6% during the forecast period. Market growth is driven by factors such as increase in traumatic and burn injuries, increased in number of surgical wounds and increased hospital stays. On the other hand, challenges associated with medical waste management services is lack of awareness about medical waste management in developing countries is the major factors hampering the growth of this market.

"The collection, transport and storage services segment accounted for the highest growth rate in the medical waste management market, by services, during the forecast period"

The medical waste management market is segmented into collection, transport and storage services, treatment & disposal services and recycling services. In 2021, the collection, transport and storage services segment accounted for the highest growth rate in the medical waste management market. Increase in need of extensive care for increased traumatic and surgical injuries are major factor contributing to the growth of this segment.

"The non-hazardous waste segment accounted for the highest growth rate in the medical waste management market, by type of waste, during the forecast period"

The medical waste management market is segmented into non-hazardous waste and hazardous waste based on type of waste. In 2021, the non-hazardous waste segment accounted for the highest growth rate in the medical waste management market.

Increasing number of diabetic patients and other health conditions are major factors contributing to the growth of this segment.

"Offsite treatment segment accounted for the highest share"

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Based on treatment site, the medical waste management market has been segmented into offsite treatment and onsite treatment. In 2021, the offsite treatment segment accounted for the highest CAGR. This can be attributed to the increasing number of surgeries and increased hospitalization.

"Hospital & diagnostic laboratories segment accounted for the highest share"

Based on waste generator, the medical waste management market has been segmented into hospital & diagnostic laboratories and other waste generators. In 2021, the hospital & diagnostic segment accounted for the highest CAGR. This can be attributed to the rising adoption of single use surgical equipments.

"Asia Pacific: The fastest-growing region in medical waste management market"

The global medical waste management market is segmented into North America, Europe, the Asia Pacific, Latin America, and the Middle East & Africa. The Asia Pacific region is projected to register the highest CAGR during the forecast period. Rising focus on spreading awareness of medical waste management and increased focus on patient care are driving the growth of the medical waste management market in this region.

The primary interviews conducted for this report can be categorized as follows:

-□By Company Type: Tier 1 - 40%, Tier 2 - 30%,and Tier 3 -30%

-□By Designation: C-level - 27%, D-level - 18%, and Others - 55%

-□By Region: North America -51%, Europe - 21%, Asia Pacific - 18%, Latin America - 6%, and the Middle East & Africa - 4%

Lists of Companies Profiled in the Report:

-□Stericycle (US)

-□Veolia Environnement S.A. (France)

-□Sharps Compliance, Inc. (US)

-□Waste Management, Inc. (US)

-□Clean Harbors, Inc. (US)

-□REMONDIS SE & CO. KG. (Germany)

-□BioMedical Waste Solutions LLC (US)

-□Daniel Sharpsmart, Inc. (Australia)

-□Republic Services, Inc. (US)

-□EcoMed Services (US)

-□GRP & Associates, Inc. (US)

-□BWS, Inc. (US)

-□MedPro Disposal (US)

-□GIC Medical Disposal (Canada)

-□Gamma Waste Services (US)

-□Triumvirate Environmental, Inc. (US)

-□EPCO (Saudi Arabia)

-□All Medical Waste Australia PTY. LTD. (Australia)

-□Casella Waste Systems (US)

-□Pro-Disposal (Georgia)

-□SSO Medical Waste Management (US)

-□SafeGuard Waste Solutions (US)

-□MedWaste Industries, Inc. (US)

-□Dulsco (Dubai)

Research Coverage:

This report provides a detailed picture of the global medical waste managementmarket. It aims at estimating the size and future

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growth potential of the market across different segments, such as services, type of waste, treatment site, waste generator and region. The report also includes an in-depth competitive analysis of the key market players, along with their company profiles, recent developments, and key market strategies.

Key Benefits of Buying the Report:

The report will help market leaders/new entrants by providing them with the closest approximations of the revenue numbers for the overall medical waste management market and its subsegments. It will also help stakeholders better understand the competitive landscape and gain more insights to better position their business and make suitable go-to-market strategies. This report will enable stakeholders to understand the market's pulse and provide them with information on the key market drivers, restraints, opportunities, and challenges.

Table of Contents:

1	INTRODUCTION	30
1.1	STUDY OBJECTIVES	30
1.2	MARKET DEFINITION	30
1.2.1	INCLUSIONS AND EXCLUSIONS	31
1.3	MARKETS COVERED	31
1.3.1	MEDICAL WASTE MANAGEMENT MARKET SEGMENTATION	31
1.3.2	YEARS CONSIDERED	32
1.4	CURRENCY	32
1.5	LIMITATIONS	32
1.6	STAKEHOLDERS	33
1.7	SUMMARY OF CHANGES	33
2	RESEARCH METHODOLOGY	34
2.1	RESEARCH DATA	34
2.2	RESEARCH APPROACH	34
FIGURE 1 MEDICAL WASTE MANAGEMENT MARKET: RESEARCH DESIGN		34
2.2.1	SECONDARY DATA	34
2.2.1.1	Key data from secondary sources	35
2.2.2	PRIMARY DATA	36
2.2.2.1	Primary sources	36
2.2.2.2	Key data from primary sources	37
2.2.2.3	Key industry insights	38
2.2.2.4	Breakdown of primary interviews	38
FIGURE 2 BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY-SIDE AND DEMAND-SIDE PARTICIPANTS		38
FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION		39
2.3	MARKET SIZE ESTIMATION	39
2.3.1	BOTTOM-UP APPROACH	40
2.3.1.1	Approach 1: Company revenue estimation approach	40
FIGURE 4 BOTTOM-UP APPROACH: COMPANY REVENUE ESTIMATION APPROACH		40
2.3.1.2	Approach 2: Company presentations and primary interviews	40
2.3.1.3	Growth forecast	41
2.3.1.4	CAGR projections	41
FIGURE 5 CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS		41
2.3.2	TOP-DOWN APPROACH	41
FIGURE 6 MEDICAL WASTE MANAGEMENT MARKET: TOP-DOWN APPROACH		42
2.4	MARKET BREAKDOWN AND DATA TRIANGULATION	43

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FIGURE 7	DATA TRIANGULATION METHODOLOGY	43
2.5	MARKET SHARE	43
2.6	STUDY ASSUMPTIONS	44
2.7	LIMITATIONS	44
2.8	GROWTH RATE ASSUMPTIONS	45
2.9	RISK ASSESSMENT	45
TABLE 1	RISK ASSESSMENT: MEDICAL WASTE MANAGEMENT MARKET	45
3	EXECUTIVE SUMMARY	46
FIGURE 8	MEDICAL WASTE MANAGEMENT MARKET, BY SERVICE, 2022 VS. 2027 (USD MILLION)	46
FIGURE 9	MEDICAL WASTE MANAGEMENT MARKET, BY TYPE OF WASTE, 2022 VS. 2027 (USD MILLION)	47
FIGURE 10	MEDICAL WASTE MANAGEMENT MARKET, BY TREATMENT SITE, 2022 VS. 2027 (USD MILLION)	47
FIGURE 11	MEDICAL WASTE MANAGEMENT MARKET, BY WASTE GENERATOR, 2022 VS. 2027 (USD MILLION)	48
FIGURE 12	MEDICAL WASTE MANAGEMENT MARKET, BY REGION, 2022 VS. 2027 (USD MILLION)	48
4	PREMIUM INSIGHTS	50
4.1	MEDICAL WASTE MANAGEMENT MARKET OVERVIEW	50
FIGURE 13	INCREASING VOLUME OF HEALTHCARE WASTE TO DRIVE MARKET	50
4.2	MEDICAL WASTE MANAGEMENT MARKET SHARE, BY SERVICE, 2022 VS. 2027	51
FIGURE 14	COLLECTION, TRANSPORTATION, AND STORAGE SERVICES SEGMENT TO DOMINATE MARKET BY 2027	51
4.3	MEDICAL WASTE MANAGEMENT MARKET SHARE, BY TYPE OF WASTE, 2022 VS. 2027	51
FIGURE 15	NON-HAZARDOUS WASTE SEGMENT WILL CONTINUE TO DOMINATE MARKET DURING FORECAST PERIOD	51
4.4	MEDICAL WASTE MANAGEMENT MARKET SHARE, BY TREATMENT SITE, 2022 VS. 2027	52
FIGURE 16	OFFSITE TREATMENT SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE IN 2027	52
4.5	MEDICAL WASTE MANAGEMENT MARKET SHARE, BY WASTE GENERATOR, 2022 VS. 2027	52
FIGURE 17	HOSPITALS AND DIAGNOSTIC LABORATORIES DOMINATE MEDICAL WASTE MANAGEMENT MARKET	52
4.6	MEDICAL WASTE MANAGEMENT MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES	53
FIGURE 18	ASIA PACIFIC TO REGISTER FASTEST GROWTH IN FORECAST PERIOD	53
5	MARKET OVERVIEW	54
5.1	INTRODUCTION	54
5.2	MARKET DYNAMICS	54
FIGURE 19	MEDICAL WASTE MANAGEMENT MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES	54
5.2.1	DRIVERS	55
5.2.1.1	Increasing volume of healthcare waste	55
5.2.1.2	Growing geriatric and obese population	55
5.2.1.3	Rising number of surgical procedures	55
TABLE 2	US: PERCENTAGE INCREASE IN NUMBER OF SURGERIES PERFORMED	56
5.2.2	RESTRAINTS	56
5.2.2.1	High capital investments	56
TABLE 3	SOUTHERN ASIA: COST OF INCINERATORS	56
5.2.3	OPPORTUNITIES	57
5.2.3.1	Increasing number of medical waste management awareness programs in developed countries	57

5.2.3.2	Rising adoption of single-use medical nonwovens and devices	57
5.2.4	CHALLENGES	58
5.2.4.1	Lack of awareness about medical waste management in developing countries	58
5.3	PATENT ANALYSIS	58
FIGURE 20	PATENT ANALYSIS OF MEDICAL WASTE MANAGEMENT MARKET	58
5.3.1	LIST OF MAJOR PATENTS	59
5.4	VALUE CHAIN ANALYSIS	60
FIGURE 21	VALUE CHAIN ANALYSIS OF MEDICAL WASTE MANAGEMENT MARKET: MAJOR VALUE ADDED DURING MANUFACTURING AND ASSEMBLY PHASES	60
5.5	SUPPLY CHAIN ANALYSIS	61
FIGURE 22	MEDICAL WASTE MANAGEMENT MARKET: SUPPLY CHAIN ANALYSIS	61
5.6	ECOSYSTEM/MARKET MAP	62
FIGURE 23	MEDICAL WASTE MANAGEMENT MARKET: ECOSYSTEM/MARKET MAP	62
5.6.1	MEDICAL WASTE MANAGEMENT MARKET: ROLE IN ECOSYSTEM	63
5.7	PORTER'S FIVE FORCES ANALYSIS	63
TABLE 4	MEDICAL WASTE MANAGEMENT MARKET: PORTER'S FIVE FORCES ANALYSIS	63
5.7.1	THREAT OF NEW ENTRANTS	64
5.7.2	THREAT OF SUBSTITUTES	64
5.7.3	BARGAINING POWER OF BUYERS	64
5.7.4	BARGAINING POWER OF SUPPLIERS	64
5.7.5	INTENSITY OF COMPETITIVE RIVALRY	64
5.8	REGULATORY LANDSCAPE	65
TABLE 5	NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	65
TABLE 6	EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	65
TABLE 7	ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	66
TABLE 8	LATIN AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	66
TABLE 9	REST OF THE WORLD: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	66
?		
5.8.1	NORTH AMERICA	67
5.8.1.1	US	67
5.8.1.2	Canada	67
5.8.2	EUROPE	67
5.8.3	ASIA PACIFIC	67
5.8.3.1	Japan	67
5.8.3.2	India	67
5.8.4	LATIN AMERICA	67
5.8.4.1	Brazil	67
5.8.4.2	Mexico	68
5.8.5	MIDDLE EAST	68
5.8.6	AFRICA	68
5.9	TRADE ANALYSIS	68
5.9.1	TRADE ANALYSIS FOR ADHESIVE DRESSINGS	68

5.9.1.1	Import data for adhesive dressings, by country, 2017-2021 (USD million)	68
5.9.1.2	Export data for adhesive dressings, by country, 2017-2021 (USD million)	69
5.10	TECHNOLOGY ANALYSIS	69
5.11	KEY CONFERENCES AND EVENTS IN 2022-2023	70
TABLE 10	MEDICAL WASTE MANAGEMENT MARKET: CONFERENCES AND EVENTS	70
5.12	TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES	71
5.12.1	REVENUE SHIFT TOWARD TECHNOLOGY-BASED SOLUTIONS DUE TO COVID-19	71
FIGURE 24	REVENUE SHIFT IN MEDICAL WASTE MANAGEMENT MARKET	71
5.13	KEY STAKEHOLDERS AND BUYING CRITERIA	72
5.13.1	KEY STAKEHOLDERS IN BUYING PROCESS	72
FIGURE 25	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS OF MEDICAL WASTE MANAGEMENT SERVICES	72
TABLE 11	INFLUENCE OF STAKEHOLDERS IN THE BUYING PROCESS OF MEDICAL WASTE MANAGEMENT SERVICES (%)	72
5.13.2	BUYING CRITERIA	73
FIGURE 26	KEY BUYING CRITERIA FOR MEDICAL WASTE MANAGEMENT SERVICES	73
TABLE 12	KEY BUYING CRITERIA FOR MEDICAL WASTE MANAGEMENT SERVICES	73
5.14	CASE STUDIES	74
6	MEDICAL WASTE MANAGEMENT MARKET, BY SERVICE	75
6.1	INTRODUCTION	76
TABLE 13	MEDICAL WASTE MANAGEMENT MARKET, BY SERVICE, 2020-2027 (USD MILLION)	76
6.1.1	PRIMARY NOTES	76
6.1.1.1	Key industry insights	76
6.2	COLLECTION, TRANSPORTATION, AND STORAGE SERVICES	76
6.2.1	DOMINATE MEDICAL WASTE MANAGEMENT MARKET DURING FORECAST PERIOD	76
TABLE 14	MEDICAL WASTE MANAGEMENT MARKET FOR COLLECTION, TRANSPORTATION, AND STORAGE SERVICES, BY REGION, 2020-2027 (USD MILLION)	77
6.3	TREATMENT AND DISPOSAL SERVICES	77
TABLE 15	MEDICAL WASTE MANAGEMENT MARKET FOR TREATMENT AND DISPOSAL SERVICES, BY TYPE, 2020-2027 (USD MILLION)	77
TABLE 16	MEDICAL WASTE MANAGEMENT MARKET FOR TREATMENT AND DISPOSAL SERVICES, BY REGION, 2020-2027 (USD MILLION)	78
6.3.1	INCINERATION	78
6.3.1.1	Investment in incinerators for small and medium-scale healthcare facilities	78
TABLE 17	MEDICAL WASTE MANAGEMENT MARKET FOR INCINERATION, BY REGION, 2020-2027 (USD MILLION)	78
6.3.2	AUTOCLAVING	79
6.3.2.1	Initiatives by government and non-government organizations to support market growth	79
TABLE 18	MEDICAL WASTE MANAGEMENT MARKET FOR AUTOCLAVING, BY REGION, 2020-2027 (USD MILLION)	79
6.3.3	CHEMICAL TREATMENT	79
6.3.3.1	Increasing focus on onsite treatment of medical waste to avoid spread of infection	79
TABLE 19	MEDICAL WASTE MANAGEMENT MARKET FOR CHEMICAL TREATMENT, BY REGION, 2020-2027 (USD MILLION)	80
6.3.4	OTHER TREATMENTS	80
TABLE 20	MEDICAL WASTE MANAGEMENT MARKET FOR OTHER TREATMENTS,	

BY REGION, 2020-2027 (USD MILLION) 80

6.4 RECYCLING SERVICES 81

6.4.1 INCREASING AWARENESS ABOUT RECYCLING MEDICAL WASTE TO DRIVE MARKET 81

TABLE 21 MEDICAL WASTE MANAGEMENT MARKET FOR RECYCLING SERVICES,

BY REGION, 2020-2027 (USD MILLION) 81

7 MEDICAL WASTE MANAGEMENT MARKET, BY TYPE OF WASTE 82

7.1 INTRODUCTION 83

TABLE 22 MEDICAL WASTE MANAGEMENT MARKET, BY TYPE OF WASTE,

2020-2027 (USD MILLION) 83

7.2 NON-HAZARDOUS WASTE 83

7.2.1 GROWING VOLUME OF SURGICAL PROCEDURES INCREASES GENERATION OF NON-HAZARDOUS WASTE 83

TABLE 23 NON-HAZARDOUS MEDICAL WASTE MANAGEMENT MARKET, BY REGION, 2020-2027 (USD MILLION) 84

7.3 HAZARDOUS WASTE 84

TABLE 24 HAZARDOUS MEDICAL WASTE MANAGEMENT MARKET, BY TYPE,

2020-2027 (USD MILLION) 84

TABLE 25 HAZARDOUS MEDICAL WASTE MANAGEMENT MARKET, BY REGION,

2020-2027 (USD MILLION) 85

7.3.1 INFECTIOUS AND PATHOLOGICAL WASTE 85

7.3.1.1 Increasing incidence of infectious diseases generates high volume of infectious medical waste 85

TABLE 26 INFECTIOUS AND PATHOLOGICAL MEDICAL WASTE MANAGEMENT MARKET, BY REGION, 2020-2027 (USD MILLION) 86

7.3.2 SHARPS WASTE 86

7.3.2.1 Increasing number of surgeries to support market growth 86

TABLE 27 SHARPS MEDICAL WASTE MANAGEMENT MARKET, BY REGION,

2020-2027 (USD MILLION) 86

7.3.3 PHARMACEUTICAL WASTE 87

7.3.3.1 Stringent regulations and protocols for monitoring and disposal of pharmaceutical waste to drive market 87

TABLE 28 PHARMACEUTICAL MEDICAL WASTE MANAGEMENT MARKET, BY REGION, 2020-2027 (USD MILLION) 87

7.3.4 OTHER HAZARDOUS WASTE 87

TABLE 29 CHEMICAL WASTE GENERATED FROM HEALTHCARE ACTIVITIES 88

TABLE 30 MEDICAL WASTE MANAGEMENT MARKET FOR OTHER HAZARDOUS WASTE, BY REGION, 2020-2027 (USD MILLION) 88

8 MEDICAL WASTE MANAGEMENT MARKET, BY TREATMENT SITE 89

8.1 INTRODUCTION 90

TABLE 31 MEDICAL WASTE MANAGEMENT MARKET, BY TREATMENT SITE,

2020-2027 (USD MILLION) 90

8.2 OFFSITE TREATMENT 90

8.2.1 COST-EFFECTIVENESS OF OFFSITE TREATMENT TO DRIVE MARKET 90

TABLE 32 MEDICAL WASTE MANAGEMENT MARKET FOR OFFSITE TREATMENT,

BY REGION, 2020-2027 (USD MILLION) 91

8.3 ONSITE TREATMENT 91

8.3.1 GROWING COMPANY INITIATIVES TO PROVIDE ADVANCED ONSITE EQUIPMENT TO SUPPORT MARKET GROWTH 91

TABLE 33 MEDICAL WASTE MANAGEMENT MARKET FOR ONSITE TREATMENT,

BY REGION, 2020-2027 (USD MILLION) 92

9 MEDICAL WASTE MANAGEMENT MARKET, BY WASTE GENERATOR 93

9.1 INTRODUCTION 94

TABLE 34 MEDICAL WASTE MANAGEMENT MARKET, BY WASTE GENERATOR, 2020-2027 (USD MILLION) 94

9.2 HOSPITALS AND DIAGNOSTIC LABORATORIES 94

9.2.1 RISING NUMBER OF SURGERIES CONTRIBUTES TO HIGH WASTE GENERATION 94

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TABLE 35	HEALTHCARE WASTE GENERATED BY HOSPITALS AND DIAGNOSTIC LABORATORIES	95
TABLE 36	MEDICAL WASTE MANAGEMENT MARKET FOR HOSPITALS AND DIAGNOSTIC LABORATORIES, BY REGION, 2020-2027 (USD MILLION)	96
9.3	OTHER WASTE GENERATORS	96
TABLE 37	MEDICAL WASTE MANAGEMENT MARKET FOR OTHER WASTE GENERATORS, BY REGION, 2020-2027 (USD MILLION)	97
10	MEDICAL WASTE MANAGEMENT MARKET, BY REGION	98
10.1	INTRODUCTION	99
TABLE 38	MEDICAL WASTE MANAGEMENT MARKET, BY REGION, 2020-2027 (USD MILLION)	99
10.2	NORTH AMERICA	100
FIGURE 27	NORTH AMERICA: MEDICAL WASTE MANAGEMENT MARKET SNAPSHOT	100
TABLE 39	NORTH AMERICA: MEDICAL WASTE MANAGEMENT MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	101
TABLE 40	NORTH AMERICA: MEDICAL WASTE MANAGEMENT MARKET, BY SERVICE, 2020-2027 (USD MILLION)	101
TABLE 41	NORTH AMERICA: MEDICAL WASTE MANAGEMENT MARKET FOR TREATMENT AND DISPOSAL SERVICES, BY TYPE, 2020-2027 (USD MILLION)	101
TABLE 42	NORTH AMERICA: MEDICAL WASTE MANAGEMENT MARKET, BY TYPE OF WASTE, 2020-2027 (USD MILLION)	102
TABLE 43	NORTH AMERICA: HAZARDOUS MEDICAL WASTE MANAGEMENT MARKET, BY TYPE, 2020-2027 (USD MILLION)	102
TABLE 44	NORTH AMERICA: MEDICAL WASTE MANAGEMENT MARKET, BY TREATMENT SITE, 2020-2027 (USD MILLION)	102
TABLE 45	NORTH AMERICA: MEDICAL WASTE MANAGEMENT MARKET, BY WASTE GENERATOR, 2020-2027 (USD MILLION)	103
10.2.1	US	103
10.2.1.1	Stringent regulations for handling medical waste play crucial role in market growth	103
TABLE 46	US: MEDICAL WASTE MANAGEMENT MARKET, BY SERVICE, 2020-2027 (USD MILLION)	104
TABLE 47	US: MEDICAL WASTE MANAGEMENT MARKET FOR TREATMENT AND DISPOSAL SERVICES, BY TYPE, 2020-2027 (USD MILLION)	104
TABLE 48	US: MEDICAL WASTE MANAGEMENT MARKET, BY TYPE OF WASTE, 2020-2027 (USD MILLION)	104
TABLE 49	US: HAZARDOUS MEDICAL WASTE MANAGEMENT MARKET, BY TYPE, 2020-2027 (USD MILLION)	105
TABLE 50	US: MEDICAL WASTE MANAGEMENT MARKET, BY TREATMENT SITE, 2020-2027 (USD MILLION)	105
TABLE 51	US: MEDICAL WASTE MANAGEMENT MARKET, BY WASTE GENERATOR, 2020-2027 (USD MILLION)	105
10.2.2	CANADA	106
10.2.2.1	Increasing number of surgical procedures to drive market	106
TABLE 52	CANADA: MEDICAL WASTE MANAGEMENT MARKET, BY SERVICE, 2020-2027 (USD MILLION)	106
TABLE 53	CANADA: MEDICAL WASTE MANAGEMENT MARKET FOR TREATMENT AND DISPOSAL SERVICES, BY TYPE, 2020-2027 (USD MILLION)	106
TABLE 54	CANADA: MEDICAL WASTE MANAGEMENT MARKET, BY TYPE OF WASTE, 2020-2027 (USD MILLION)	107
TABLE 55	CANADA: HAZARDOUS MEDICAL WASTE MANAGEMENT MARKET, BY TYPE, 2020-2027 (USD MILLION)	107
TABLE 56	CANADA: MEDICAL WASTE MANAGEMENT MARKET, BY TREATMENT SITE, 2020-2027 (USD MILLION)	107
TABLE 57	CANADA: MEDICAL WASTE MANAGEMENT MARKET, BY WASTE GENERATOR, 2020-2027 (USD MILLION)	108
10.3	EUROPE	108

TABLE 58	EUROPE: HEALTHCARE WASTE GENERATION RATE, BY COUNTRY (KG/BED/DAY)	108
TABLE 59	EUROPE: MEDICAL WASTE MANAGEMENT MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	109
TABLE 60	EUROPE: MEDICAL WASTE MANAGEMENT MARKET, BY SERVICE, 2020-2027 (USD MILLION)	109
TABLE 61	EUROPE: MEDICAL WASTE MANAGEMENT MARKET FOR TREATMENT AND DISPOSAL SERVICES, BY TYPE, 2020-2027 (USD MILLION)	109
TABLE 62	EUROPE: MEDICAL WASTE MANAGEMENT MARKET, BY TYPE OF WASTE, 2020-2027 (USD MILLION)	110
TABLE 63	EUROPE: HAZARDOUS MEDICAL WASTE MANAGEMENT MARKET, BY TYPE, 2020-2027 (USD MILLION)	110
TABLE 64	EUROPE: MEDICAL WASTE MANAGEMENT MARKET, BY TREATMENT SITE, 2020-2027 (USD MILLION)	110
TABLE 65	EUROPE: MEDICAL WASTE MANAGEMENT MARKET, BY WASTE GENERATOR, 2020-2027 (USD MILLION)	111
10.3.1	GERMANY	111
10.3.1.1	Increasing number of trauma surgeries to drive market	111
TABLE 66	GERMANY: MEDICAL WASTE MANAGEMENT MARKET, BY SERVICE, 2020-2027 (USD MILLION)	112
TABLE 67	GERMANY: MEDICAL WASTE MANAGEMENT MARKET FOR TREATMENT AND DISPOSAL SERVICES, BY TYPE, 2020-2027 (USD MILLION)	112
TABLE 68	GERMANY: MEDICAL WASTE MANAGEMENT MARKET, BY TYPE OF WASTE, 2020-2027 (USD MILLION)	112
TABLE 69	GERMANY: HAZARDOUS MEDICAL WASTE MANAGEMENT MARKET, BY TYPE, 2020-2027 (USD MILLION)	113
TABLE 70	GERMANY: MEDICAL WASTE MANAGEMENT MARKET, BY TREATMENT SITE, 2020-2027 (USD MILLION)	113
TABLE 71	GERMANY: MEDICAL WASTE MANAGEMENT MARKET, BY WASTE GENERATOR, 2020-2027 (USD MILLION)	113
10.3.2	FRANCE	114
10.3.2.1	Growing geriatric population to aid market growth	114
TABLE 72	FRANCE: MEDICAL WASTE MANAGEMENT MARKET, BY SERVICE, 2020-2027 (USD MILLION)	114
TABLE 73	FRANCE: MEDICAL WASTE MANAGEMENT MARKET FOR TREATMENT AND DISPOSAL SERVICES, BY TYPE, 2020-2027 (USD MILLION)	114
TABLE 74	FRANCE: MEDICAL WASTE MANAGEMENT MARKET, BY TYPE OF WASTE, 2020-2027 (USD MILLION)	115
TABLE 75	FRANCE: HAZARDOUS MEDICAL WASTE MANAGEMENT MARKET, BY TYPE, 2020-2027 (USD MILLION)	115
TABLE 76	FRANCE: MEDICAL WASTE MANAGEMENT MARKET, BY TREATMENT SITE, 2020-2027 (USD MILLION)	115
TABLE 77	FRANCE: MEDICAL WASTE MANAGEMENT MARKET, BY WASTE GENERATOR, 2020-2027 (USD MILLION)	116
10.3.3	UK	116
10.3.3.1	Rising incidence of chronic diseases to propel market growth	116
TABLE 78	UK: MEDICAL WASTE MANAGEMENT MARKET, BY SERVICE, 2020-2027 (USD MILLION)	117
TABLE 79	UK: MEDICAL WASTE MANAGEMENT MARKET FOR TREATMENT AND DISPOSAL SERVICES, BY TYPE, 2020-2027 (USD MILLION)	117
TABLE 80	UK: MEDICAL WASTE MANAGEMENT MARKET, BY TYPE OF WASTE, 2020-2027 (USD MILLION)	117
TABLE 81	UK: HAZARDOUS MEDICAL WASTE MANAGEMENT MARKET, BY TYPE, 2020-2027 (USD MILLION)	118
TABLE 82	UK: MEDICAL WASTE MANAGEMENT MARKET, BY TREATMENT SITE, 2020-2027 (USD MILLION)	118
TABLE 83	UK: MEDICAL WASTE MANAGEMENT MARKET, BY WASTE GENERATOR, 2020-2027 (USD MILLION)	118
10.3.4	ITALY	119
10.3.4.1	Market growth driven by improving quality and accessibility to medical care	119

TABLE 84□ITALY: MEDICAL WASTE MANAGEMENT MARKET, BY SERVICE,
2020-2027 (USD MILLION)□119

TABLE 85□ITALY: MEDICAL WASTE MANAGEMENT MARKET FOR TREATMENT AND DISPOSAL SERVICES, BY TYPE, 2020-2027 (USD
MILLION)□120

TABLE 86□ITALY: MEDICAL WASTE MANAGEMENT MARKET, BY TYPE OF WASTE,
2020-2027 (USD MILLION)□120

TABLE 87□ITALY: HAZARDOUS MEDICAL WASTE MANAGEMENT MARKET, BY TYPE, 2020-2027 (USD MILLION)□120

TABLE 88□ITALY: MEDICAL WASTE MANAGEMENT MARKET, BY TREATMENT SITE,
2020-2027 (USD MILLION)□121

TABLE 89□ITALY: MEDICAL WASTE MANAGEMENT MARKET, BY WASTE GENERATOR, 2020-2027 (USD MILLION)□121
10.3.5□SPAIN□121

10.3.5.1□Increasing life expectancy and growing geriatric population?
key growth drivers□121

TABLE 90□SPAIN: MEDICAL WASTE MANAGEMENT MARKET, BY SERVICE,
2020-2027 (USD MILLION)□122

TABLE 91□SPAIN: MEDICAL WASTE MANAGEMENT MARKET FOR TREATMENT AND DISPOSAL SERVICES, BY TYPE, 2020-2027 (USD
MILLION)□122

TABLE 92□SPAIN: MEDICAL WASTE MANAGEMENT MARKET, BY TYPE OF WASTE,
2020-2027 (USD MILLION)□122

TABLE 93□SPAIN: HAZARDOUS MEDICAL WASTE MANAGEMENT MARKET, BY TYPE, 2020-2027 (USD MILLION)□123

TABLE 94□SPAIN: MEDICAL WASTE MANAGEMENT MARKET, BY TREATMENT SITE, 2020-2027 (USD MILLION)□123

TABLE 95□SPAIN: MEDICAL WASTE MANAGEMENT MARKET, BY WASTE GENERATOR, 2020-2027 (USD MILLION)□123

10.3.6□REST OF EUROPE□124

TABLE 96□REST OF EUROPE: MEDICAL WASTE MANAGEMENT MARKET, BY SERVICE, 2020-2027 (USD MILLION)□124

TABLE 97□REST OF EUROPE: MEDICAL WASTE MANAGEMENT MARKET FOR TREATMENT AND DISPOSAL SERVICES, BY TYPE,
2020-2027 (USD MILLION)□124

TABLE 98□REST OF EUROPE: MEDICAL WASTE MANAGEMENT MARKET,
BY TYPE OF WASTE, 2020-2027 (USD MILLION)□125

TABLE 99□REST OF EUROPE: HAZARDOUS MEDICAL WASTE MANAGEMENT MARKET,
BY TYPE, 2020-2027 (USD MILLION)□125

TABLE 100□REST OF EUROPE: MEDICAL WASTE MANAGEMENT MARKET,
BY TREATMENT SITE, 2020-2027 (USD MILLION)□125

TABLE 101□REST OF EUROPE: MEDICAL WASTE MANAGEMENT MARKET,
BY WASTE GENERATOR, 2020-2027 (USD MILLION)□126

10.4□ASIA PACIFIC□127

FIGURE 28□ASIA PACIFIC: MEDICAL WASTE MANAGEMENT MARKET SNAPSHOT□127

TABLE 102□ASIA PACIFIC: MEDICAL WASTE MANAGEMENT MARKET, BY COUNTRY, 2020-2027 (USD MILLION)□128

TABLE 103□ASIA PACIFIC: MEDICAL WASTE MANAGEMENT MARKET, BY SERVICE,
2020-2027 (USD MILLION)□128

TABLE 104□ASIA PACIFIC: MEDICAL WASTE MANAGEMENT MARKET FOR TREATMENT AND DISPOSAL SERVICES, BY TYPE, 2020-2027
(USD MILLION)□128

TABLE 105□ASIA PACIFIC: MEDICAL WASTE MANAGEMENT MARKET, BY TYPE OF WASTE, 2020-2027 (USD MILLION)□129

TABLE 106□ASIA PACIFIC: HAZARDOUS MEDICAL WASTE MANAGEMENT MARKET,
BY TYPE, 2020-2027 (USD MILLION)□129

TABLE 107□ASIA PACIFIC: MEDICAL WASTE MANAGEMENT MARKET, BY TREATMENT SITE, 2020-2027 (USD MILLION)□129

TABLE 108□ASIA PACIFIC: MEDICAL WASTE MANAGEMENT MARKET,
BY WASTE GENERATOR, 2020-2027 (USD MILLION)□130

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10.4.1 CHINA 130

10.4.1.1 Increasing incidence of DFUs and growing number of hospitals to support market growth 130

TABLE 109 CHINA: MEDICAL WASTE MANAGEMENT MARKET, BY SERVICE,
2020-2027 (USD MILLION) 131

TABLE 110 CHINA: MEDICAL WASTE MANAGEMENT MARKET FOR TREATMENT AND DISPOSAL SERVICES, BY TYPE, 2020-2027 (USD
MILLION) 131

TABLE 111 CHINA: MEDICAL WASTE MANAGEMENT MARKET, BY TYPE OF WASTE,
2020-2027 (USD MILLION) 131

TABLE 112 CHINA: HAZARDOUS MEDICAL WASTE MANAGEMENT MARKET, BY TYPE, 2020-2027 (USD MILLION) 132

TABLE 113 CHINA: MEDICAL WASTE MANAGEMENT MARKET, BY TREATMENT SITE, 2020-2027 (USD MILLION) 132

TABLE 114 CHINA: MEDICAL WASTE MANAGEMENT MARKET, BY WASTE GENERATOR, 2020-2027 (USD MILLION) 132

10.4.2 JAPAN 133

10.4.2.1 Large geriatric population and well-developed healthcare system are key growth drivers 133

TABLE 115 JAPAN: MEDICAL WASTE MANAGEMENT MARKET, BY SERVICE,
2020-2027 (USD MILLION) 133

TABLE 116 JAPAN: MEDICAL WASTE MANAGEMENT MARKET FOR TREATMENT AND DISPOSAL SERVICES, BY TYPE, 2020-2027 (USD
MILLION) 133

TABLE 117 JAPAN: MEDICAL WASTE MANAGEMENT MARKET, BY TYPE OF WASTE,
2020-2027 (USD MILLION) 134

TABLE 118 JAPAN: HAZARDOUS MEDICAL WASTE MANAGEMENT MARKET, BY TYPE, 2020-2027 (USD MILLION) 134

TABLE 119 JAPAN: MEDICAL WASTE MANAGEMENT MARKET, BY TREATMENT SITE, 2020-2027 (USD MILLION) 134

TABLE 120 JAPAN: MEDICAL WASTE MANAGEMENT MARKET, BY WASTE GENERATOR, 2020-2027 (USD MILLION) 135

10.4.3 INDIA 135

10.4.3.1 Government initiatives and expansion in healthcare infrastructure will drive demand for waste management 135

TABLE 121 INDIA: MEDICAL WASTE MANAGEMENT MARKET, BY SERVICE,
2020-2027 (USD MILLION) 136

TABLE 122 INDIA: MEDICAL WASTE MANAGEMENT MARKET FOR TREATMENT AND DISPOSAL SERVICES, BY TYPE, 2020-2027 (USD
MILLION) 136

TABLE 123 INDIA: MEDICAL WASTE MANAGEMENT MARKET, BY TYPE OF WASTE,
2020-2027 (USD MILLION) 136

TABLE 124 INDIA: HAZARDOUS MEDICAL WASTE MANAGEMENT MARKET, BY TYPE, 2020-2027 (USD MILLION) 137

TABLE 125 INDIA: MEDICAL WASTE MANAGEMENT MARKET, BY TREATMENT SITE,
2020-2027 (USD MILLION) 137

TABLE 126 INDIA: MEDICAL WASTE MANAGEMENT MARKET, BY WASTE GENERATOR, 2020-2027 (USD MILLION) 137

10.4.4 REST OF ASIA PACIFIC 138

TABLE 127 REST OF ASIA PACIFIC: MEDICAL WASTE MANAGEMENT MARKET,
BY SERVICE, 2020-2027 (USD MILLION) 138

TABLE 128 REST OF ASIA PACIFIC: MEDICAL WASTE MANAGEMENT MARKET FOR TREATMENT AND DISPOSAL SERVICES, BY TYPE,
2020-2027 (USD MILLION) 139

TABLE 129 REST OF ASIA PACIFIC: MEDICAL WASTE MANAGEMENT MARKET,
BY TYPE OF WASTE, 2020-2027 (USD MILLION) 139

TABLE 130 REST OF ASIA PACIFIC: HAZARDOUS MEDICAL WASTE MANAGEMENT MARKET, BY TYPE, 2020-2027 (USD MILLION) 139

TABLE 131 REST OF ASIA PACIFIC: MEDICAL WASTE MANAGEMENT MARKET,
BY TREATMENT SITE, 2020-2027 (USD MILLION) 140

TABLE 132 REST OF ASIA PACIFIC: MEDICAL WASTE MANAGEMENT MARKET,
BY WASTE GENERATOR, 2020-2027 (USD MILLION) 140

10.5 LATIN AMERICA 140

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10.5.1	EFFORTS TO IMPLEMENT UNIVERSAL HEALTH COVERAGE TO DRIVE HEALTHCARE MARKET	140
TABLE 133	LATIN AMERICA: MEDICAL WASTE MANAGEMENT MARKET, BY SERVICE, 2020-2027 (USD MILLION)	141
TABLE 134	LATIN AMERICA: MEDICAL WASTE MANAGEMENT MARKET FOR TREATMENT AND DISPOSAL SERVICES, BY TYPE, 2020-2027 (USD MILLION)	141
TABLE 135	LATIN AMERICA: MEDICAL WASTE MANAGEMENT MARKET, BY TYPE OF WASTE, 2020-2027 (USD MILLION)	141
TABLE 136	LATIN AMERICA: HAZARDOUS MEDICAL WASTE MANAGEMENT MARKET, BY TYPE, 2020-2027 (USD MILLION)	142
TABLE 137	LATIN AMERICA: MEDICAL WASTE MANAGEMENT MARKET, BY TREATMENT SITE, 2020-2027 (USD MILLION)	142
TABLE 138	LATIN AMERICA: MEDICAL WASTE MANAGEMENT MARKET, BY WASTE GENERATOR, 2020-2027 (USD MILLION)	142
10.6	MIDDLE EAST & AFRICA	143
10.6.1	IMPROVING HEALTHCARE INFRASTRUCTURE TO SUPPORT MARKET GROWTH	143
TABLE 139	MIDDLE EAST & AFRICA: MEDICAL WASTE MANAGEMENT MARKET, BY SERVICE, 2020-2027 (USD MILLION)	143
TABLE 140	MIDDLE EAST & AFRICA: MEDICAL WASTE MANAGEMENT MARKET FOR TREATMENT AND DISPOSAL SERVICES, BY TYPE, 2020-2027 (USD MILLION)	143
TABLE 141	MIDDLE EAST & AFRICA: MEDICAL WASTE MANAGEMENT MARKET, BY TYPE OF WASTE, 2020-2027 (USD MILLION)	144
TABLE 142	MIDDLE EAST & AFRICA: HAZARDOUS MEDICAL WASTE MANAGEMENT MARKET, BY TYPE, 2020-2027 (USD MILLION)	144
TABLE 143	MIDDLE EAST & AFRICA: MEDICAL WASTE MANAGEMENT MARKET, BY TREATMENT SITE, 2020-2027 (USD MILLION)	144
TABLE 144	MIDDLE EAST & AFRICA: MEDICAL WASTE MANAGEMENT MARKET, BY WASTE GENERATOR, 2020-2027 (USD MILLION)	145
11	COMPETITIVE LANDSCAPE	146
11.1	OVERVIEW	146
11.2	KEY PLAYER STRATEGIES/RIGHT TO WIN	146
11.2.1	OVERVIEW OF STRATEGIES DEPLOYED BY PLAYERS IN MEDICAL WASTE MANAGEMENT MARKET	147
TABLE 145	OVERVIEW OF STRATEGIES DEPLOYED BY KEY MEDICAL WASTE MANAGEMENT MANUFACTURING COMPANIES	147
11.3	REVENUE SHARE ANALYSIS OF TOP MARKET PLAYERS	148
FIGURE 29	REVENUE SHARE ANALYSIS OF TOP PLAYERS IN MEDICAL WASTE MANAGEMENT MARKET	148
11.4	MARKET SHARE ANALYSIS	149
FIGURE 30	MEDICAL WASTE MANAGEMENT MARKET SHARE, BY KEY PLAYER (2021)	149
TABLE 146	MEDICAL WASTE MANAGEMENT MARKET: DEGREE OF COMPETITION	149
11.5	COMPANY EVALUATION QUADRANT	151
11.5.1	LIST OF EVALUATED VENDORS	151
11.5.2	STARS	151
11.5.3	EMERGING LEADERS	151
11.5.4	PERVASIVE PLAYERS	151
11.5.5	PARTICIPANTS	151
FIGURE 31	MEDICAL WASTE MANAGEMENT MARKET: COMPETITIVE LEADERSHIP MAPPING, 2021	152
11.6	COMPETITIVE LEADERSHIP MAPPING FOR STARTUPS/SMES (2021)	153
11.6.1	PROGRESSIVE COMPANIES	153
11.6.2	STARTING BLOCKS	153
11.6.3	RESPONSIVE COMPANIES	153
11.6.4	DYNAMIC COMPANIES	153

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FIGURE 32	MEDICAL WASTE MANAGEMENT MARKET: COMPETITIVE LEADERSHIP MAPPING FOR STARTUPS/SMES, 2021	154
11.7	COMPETITIVE BENCHMARKING	155
11.7.1	PRODUCT AND GEOGRAPHIC FOOTPRINT ANALYSIS	155
FIGURE 33	PRODUCT AND GEOGRAPHIC FOOTPRINT ANALYSIS OF TOP PLAYERS IN MEDICAL WASTE MANAGEMENT MARKET	155
TABLE 147	MEDICAL WASTE MANAGEMENT MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS	155
TABLE 148	SERVICE FOOTPRINT OF COMPANIES	156
TABLE 149	REGIONAL FOOTPRINT OF COMPANIES	156
TABLE 150	MEDICAL WASTE MANAGEMENT MARKET: DETAILED LIST OF KEY STARTUPS/SMES	156
11.8	COMPETITIVE SCENARIO	157
11.8.1	SERVICE LAUNCHES	157
TABLE 151	KEY SERVICE LAUNCHES	157
11.8.2	DEALS	157
TABLE 152	KEY DEALS	157
12	COMPANY PROFILES	158
12.1	KEY PLAYERS	158
(Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments)*		
12.1.1	REPUBLIC SERVICES, INC.	158
TABLE 153	REPUBLIC SERVICES, INC.: BUSINESS OVERVIEW	158
FIGURE 34	REPUBLIC SERVICES, INC.: COMPANY SNAPSHOT (2021)	159
12.1.2	VEOLIA ENVIRONNEMENT S.A.	161
TABLE 154	VEOLIA ENVIRONNEMENT S.A.: BUSINESS OVERVIEW	161
FIGURE 35	VEOLIA ENVIRONNEMENT S.A.: COMPANY SNAPSHOT (2021)	162
12.1.3	WASTE MANAGEMENT, INC.	165
TABLE 155	WASTE MANAGEMENT, INC.: BUSINESS OVERVIEW	165
FIGURE 36	WASTE MANAGEMENT, INC.: COMPANY SNAPSHOT (2021)	166
12.1.4	CLEAN HARBORS, INC.	168
TABLE 156	CLEAN HARBORS, INC.: BUSINESS OVERVIEW	168
FIGURE 37	CLEAN HARBORS, INC.: COMPANY SNAPSHOT (2021)	169
12.1.5	STERICYCLE, INC.	171
TABLE 157	STERICYCLE, INC.: BUSINESS OVERVIEW	171
FIGURE 38	STERICYCLE, INC.: COMPANY SNAPSHOT (2021)	172
12.1.6	SHARPS COMPLIANCE, INC.	175
TABLE 158	SHARPS COMPLIANCE, INC.: BUSINESS OVERVIEW	175
FIGURE 39	SHARPS COMPLIANCE, INC.: COMPANY SNAPSHOT (2021)	175
12.1.7	REMONDIS SE & CO. KG	177
TABLE 159	REMONDIS SE & CO. KG.: BUSINESS OVERVIEW	177
12.1.8	BIOMEDICAL WASTE SOLUTIONS, LLC	178
TABLE 160	BIOMEDICAL WASTE SOLUTIONS, LLC: BUSINESS OVERVIEW	178
12.1.9	DANIELS SHARPSMART INC.	179
TABLE 161	DANIELS SHARPSMART, INC.: BUSINESS OVERVIEW	179
12.1.10	ECOMED SERVICES	180
TABLE 162	ECOMED SERVICES: BUSINESS OVERVIEW	180
12.1.11	GRP & ASSOCIATES, INC.	182
TABLE 163	GRP & ASSOCIATES, INC.: BUSINESS OVERVIEW	182
12.1.12	BWS INCORPORATED	183
TABLE 164	BWS INCORPORATED: BUSINESS OVERVIEW	183

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12.1.13	MEDPRO DISPOSAL, LLC	184
TABLE 165	MEDPRO DISPOSAL, LLC: BUSINESS OVERVIEW	184
12.1.14	GIC MEDICAL DISPOSAL	185
TABLE 166	GIC MEDICAL DISPOSAL: BUSINESS OVERVIEW	185
*Business Overview, Products/Services/Solutions Offered, MnM View, Key Strengths and Right to Win, Strategic Choices Made, Weaknesses and Competitive Threats, Recent Developments might not be captured in case of unlisted companies.		
12.2	OTHER PLAYERS	186
12.2.1	GAMMA WASTE SERVICES	186
TABLE 167	GAMMA WASTE SERVICES: COMPANY OVERVIEW	186
12.2.2	TRIUMVIRATE ENVIRONMENTAL	187
TABLE 168	TRIUMVIRATE ENVIRONMENTAL: COMPANY OVERVIEW	187
12.2.3	EPCO	187
TABLE 169	EPCO: COMPANY OVERVIEW	187
12.2.4	ALL MEDICAL WASTE AUSTRALIA PTY LTD.	188
TABLE 170	ALL MEDICAL WASTE AUSTRALIA PTY LTD.: COMPANY OVERVIEW	188
12.2.5	CASELLA WASTE SYSTEMS, INC.	189
TABLE 171	CASELLA WASTE SYSTEMS, INC.: COMPANY OVERVIEW	189
12.2.6	PRO-DISPOSAL INC.	189
TABLE 172	PRO-DISPOSAL, INC.: COMPANY OVERVIEW	189
12.2.7	SSO MEDICAL WASTE MANAGEMENT	190
TABLE 173	SSO MEDICAL WASTE MANAGEMENT: COMPANY OVERVIEW	190
12.2.8	SAFEGUARD WASTE SOLUTIONS	190
TABLE 174	SAFEGUARD WASTE SOLUTIONS: COMPANY OVERVIEW	190
12.2.9	MEDWASTE INDUSTRIES, INC.	191
TABLE 175	MEDWASTE INDUSTRIES, INC.: COMPANY OVERVIEW	191
12.2.10	DULSCO	191
TABLE 176	DULSCO: COMPANY OVERVIEW	191
13	APPENDIX	192
13.1	DISCUSSION GUIDE	192
13.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	195
13.3	CUSTOMIZATION OPTIONS	197
13.4	RELATED REPORTS	197
13.5	AUTHOR DETAILS	198

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