

## **Pen Needles Market - Global Outlook & Forecast 2022-2027**

Market Report | 2022-08-23 | 325 pages | Arizton Advisory & Intelligence

### **AVAILABLE LICENSES:**

- Single User License \$3500.00
- Team License \$3995.00
- Enterprisewide \$4995.00

### **Report description:**

The global pen needles market is expected to grow at a CAGR of 6.09% during 2022 to 2027.

### **MARKET OVERVIEW**

Pen needles are the needles that are attached to the durable or prefilled pens that the patients use to inject the medication. The pen needles are found mainly among insulin users, growth hormone users, and other self-injecting medication users.

The advancements in needle manufacturing technology have resulted in shorter and thinner needles. This has helped the vendors to reduce needle stick injuries. This even made vendors focus on thinner and thinner needles. These thinner needles are more user-friendly, progressively improving patient self-rating of injection comfort. BD (Becton, Dickinson) is one of the key innovative players and launched many revolutionary products in the pen needles segment.

Growth in the market is largely driven by the growing prevalence of the diabetic population and the favorable demand for self-injection devices. On the other hand, the preference for alternative modes of drug delivery, poor reimbursement in developing countries, and needle anxiety are expected to restrain the overall market growth. The growing preference for biosimilar drugs and emerging markets are areas of opportunity in the market.

All injector pens require single-use replaceable pen needles for each injection. The companies offer pen needles in various lengths to accommodate varying depths of subcutaneous tissue under the top of the skin. Pen needles are designed for single-use subcutaneous injection of medication and are not intended to be reused for more than one administration. The pen needles are generally manufactured with an outer protective plastic shell, which a person uses to attach the needle to the pen, and an inner plastic shell protecting the needle itself. The doctor or nurse's responsibility instructs how to attach and use needles to ensure proper use properly.

### **MARKET TRENDS & DRIVERS**

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## The Rising Prevalence of Diabetic Population

Diabetes prevalence in all regions is predicted to rise in the coming years due to unhealthy diets and bad lifestyle choices. The countries are increasingly putting in demand for medication in recent years, majorly the low-income countries, as the patients are more convenient with injector pens. The rising incidences of needle-stick injuries due to the high usage of 8mm syringes and lack of awareness & education in low-middle income countries are also one of the main reasons for the higher adoption of insulin pen needles.

When compared with developed countries, developing countries are more prone to diabetes. In these regions, young children are also affected by diabetes due to childhood obesity, which is a significant risk factor. In the case of developed countries, only older people get affected by diabetes. In contrast, in developing countries, individuals of the adult age and elderly persons above 65 are also prone to diabetes. One in 11 adults in the age group 0-79 is affected with diabetes, especially type-II, which is attributable to lifestyle changes.

## Growing Demand for Self-Injection Devices

Devices for self-injection, chiefly pens used for the subcutaneous delivery of biopharmaceuticals, constitute a growing segment of the world of drug delivery devices. With the trend toward biological drugs that cannot be administered orally and the worldwide increase in diabetes, their importance is set to grow further in the future. With the large number of new injectables expected to enter the market in the coming years, the trend to shift treatment from the clinic to the home environment to save costs and provide more patient convenience is increasing the demand for self-injection devices. Self-injection solutions can also significantly improve the quality of care from the patient's perspective. Self-administration by the patient (e.g., using an injection pen) has several advantages. For drugs requiring a subcutaneous application, self-injection pens offer an ideal opportunity to control the time factor and reduce risk.

## Technological Advancements in Pen Needles

New pen needles, which are better than the conventional ones, are being introduced to the market. These next-generation pen needles will significantly add an advantage to healthcare providers, nurses, and at-home settings. This trend states that the manufacturers are focusing on improving the traditional portfolios for pen needles. The needle-stick injuries and non-adherence to the therapies are the significant phenomenon in which the manufacturers try to minimize and deliver the medication safely to the patients. There are few manufacturers whose products are top-selling in the market. To reduce risk, those companies have improved their traditional portfolio of pen needles with technology.

## Growing Demand for Safety Pen Needles

Accidental blood exposures are caused by contaminated needle sticks, sharps, or splashes and expose HCPs and non-healthcare users to the risk of serious infections. Pen needles with automatic protective safety features allow patients who are temporarily incompetent to continue self-administering drugs with assistance but without compromising healthcare provider (HCP) safety. Moreover, safety pen needles (SPNs) have been found to minimize the risk of exposure to bloodborne infections associated with needle-stick injury without any related adverse events. Safety devices are one of the most effective risk-control measures to prevent healthcare workers' exposure to injuries and infectious agents. Over 80% of NSIs can be prevented with the use of sharps with engineered sharps injury protection system.

## SEGMENTATION ANALYSIS

### Product Type Analysis

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Based on product type, the market is segmented into standard pen needles and safety pen needles. In 2021, standard pen needles held the largest of 71.72% in the global market due to their daily usage of larger doses by diabetic patients. However, these needles are less preferred as they have a higher risk of needle-stick injury and interfere with the safe use of pen needles. Therefore, they are expected to be in low demand soon. Increasing diabetes and awareness of insulin pen use are some factors that support this segment's growth. Safety pen needles are expected to witness favorable growth during the forecast period due to technological advances in this segment and increased launches of next-generation products. These devices make it possible to minimize needle-stick injuries to patients.

#### Segmentation by Product Type

- Standard Pen Needles
- Safety Pen Needles

#### Needle Length Analysis

Based on needle length, it is segmented into short needles and long needles. The short needle segment accounted for the largest share of 78.30% in the global market in 2021. Amongst the short needle lengths, 4 mm-sized pen needles are most prescribed to all patients, including obese people suffering from the target disease. Patients are increasingly using the shortest and thinnest needles due to a greater comfort level offered by them as compared to injections. Moreover, their short layer helps reach the subcutaneous tissue of the patients easily.

#### Segmentation by Length

- Short Length
- Long Length

#### Therapy Analysis

The market is segmented on therapy into insulin and non-insulin. The insulin pen needles market accounted for the largest share of 81.20% in the global market in 2021 and is also expected to showcase lucrative growth over the forecast period. This is due to the increasing awareness about the self-administration of insulin therapy amongst type 1 and types 2 diabetes patients. In non-insulin therapy, GLP-1 and growth hormone therapy is expected to exhibit significant growth soon. This is due to its capability to minimize the blood glucose level amongst patients who have type 2 diabetes.

#### Segmentation by Therapy

- Insulin
- Non-Insulin

#### Distribution Channel

The global pen needles market is segmented into retail and online based on distribution channels. The retail segment accounted for the largest share of 76.96% in the global pen needles market in 2021. In the retail segment, hospitals and clinics play a major role in distributing pen needles. The retailer pharmacies prefer to collaborate with hospitals and clinics to get a huge profit as the hospitals and clinics are the first points of contact. Online distribution channels are expected to grow drastically in the coming era. The COVID-19 pandemic has opened the doors for online platforms to surge the demand for pen needles in the market.

#### Segmentation by Distribution Channel

- Retail

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

-□Online

## GEOGRAPHICAL OVERVIEW

The Europe region is dominating the market and accounts for the share of 33.85%, followed by North America with the share of 29.65%, APAC with a share of 24.90%, Latin America with a share of 7.48%, and the Middle East & Africa region accounted for the share of 6.12% in the global market.

### Segmentation by Geography

- Europe
  - o□Germany
  - o□France
  - o□UK
  - o□Italy
  - o□Spain
- North America
  - o□US
  - o□Canada
- Latin America
  - o□Brazil
  - o□Mexico
  - o□Argentina
- APAC
  - o□China
  - o□Japan
  - o□India
  - o□South Korea
  - o□Australia
- Middle East & Africa
  - o□Turkey
  - o□South Africa
  - o□Saudi Arabia

## VENDOR ANALYSIS

The key companies profiled in the global pen needles market are:

- BD
- Braun Melsungen
- Novo Nordisk
- Owen Mumford
- Ypsomed

These key players have a wide geographic presence in the region such as Europe, North America, and APAC. The market competition is based on quality, quantity, technology, safety, and price and is expected to surge in the coming years. These companies are focusing on launching next-generation products regarding the demand for self-injection devices and safety pen needles. The competition in the market is low as there are only a few key vendors in the market, and the market is not witnessing

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

many mergers and acquisitions.

#### Other Prominent Vendors

- AdvaCare Pharma
- Allison Medical
- ARKRAY
- GlucoRx
- Hindustan Syringes & Medical Devices
- HTL-STREFA
- IGAKU NEEDLES
- Iyon Medical
- Links Medical Products
- MedExel
- Medivena
- Montmed
- Narang Medical
- Nipro Europe Group Companies
- Promisemed Medical Devices
- SHANGHAI BERPU MEDICAL
- Simple Diagnostics
- Terumo Europe
- Trividia Health
- UltiMed
- Van Heek Medical
- VOGT MEDICAL

#### Strategies adopted by the market vendors

One of the key vendors, B.Braun Melsungen, is launching the second-generation needles, and other vendors are also coming up with safety needles in the market. These are largely adopted among the developed countries in the market. The increasing target population and adoption of advanced technologies like pen needles in Europe make them dominate the market. This is making the vendors focus the product launches across Europe. The major vendors continuously compete for the leading position in the market, with occasional spurts of competition coming from other local vendors.

#### KEY QUESTIONS ANSWERED:

- 1.□How big is the global pen needle market?
- 2.□What is the growth rate of the global pen needle market?
- 3.□Who are the key players in the global pen needle market?
- 4.□What are the growth enablers in the global pen needle market?
- 5.□Which region is expected to hold the largest share by 2027?

#### Table of Contents:

- 1 RESEARCH METHODOLOGY
- 2 RESEARCH OBJECTIVES
- 3 RESEARCH PROCESS

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4	SCOPE & COVERAGE
4.1	MARKET DEFINITION
4.1.1	INCLUSIONS
4.1.2	EXCLUSIONS
4.1.3	MARKET ESTIMATION CAVEATS
4.2	BASE YEAR
4.3	SCOPE OF THE STUDY
4.3.1	MARKET SEGMENTATION BY PRODUCT TYPE
4.3.2	MARKET SEGMENTATION BY LENGTH
4.3.3	MARKET SEGMENTATION BY THERAPY
4.3.4	MARKET SEGMENTATION BY DISTRIBUTION CHANNEL
4.3.5	MARKET SEGMENTATION BY GEOGRAPHY
5	REPORT ASSUMPTIONS & CAVEATS
5.1	KEY CAVEATS
5.2	CURRENCY CONVERSION
5.3	MARKET DERIVATION
6	MARKET AT A GLANCE
7	PREMIUM INSIGHTS
7.1	OVERVIEW
7.1.1	RISING PREVALENCE OF DIABETES
7.1.2	GROWING DEMAND FOR SELF-INJECTION DEVICES
7.1.3	TECHNOLOGICAL ADVANCES IN PEN NEEDLES
7.1.4	GROWING DEMAND FOR SAFETY PEN NEEDLES
7.1.5	PRODUCT TYPE ANALYSIS
7.1.6	NEEDLE LENGTH ANALYSIS
7.1.7	THERAPY ANALYSIS
7.1.8	DISTRIBUTION CHANNEL
7.1.9	GEOGRAPHY ANALYSIS
8	INTRODUCTION
8.1	OVERVIEW
9	MARKET OPPORTUNITIES & TRENDS
9.1	SURGE IN DEMAND FOR SELF-INJECTABLE DEVICES
9.2	TECHNOLOGICAL ADVANCES IN PEN NEEDLES
9.3	GROWING PREFERENCE FOR BIOSIMILAR DRUGS
10	MARKET GROWTH ENABLERS
10.1	EXPANDING PATIENT POPULATION FOR CHRONIC DISEASES
10.2	GROWING DEMAND FOR SAFETY NEEDLES
10.3	EMERGENCE OF E-COMMERCE AS PREFERRED DISTRIBUTION CHANNEL
11	MARKET RESTRAINTS
11.1	REUSE OF PEN NEEDLES
11.2	NEEDLE ANXIETY & SAFETY ISSUES ASSOCIATED WITH PEN NEEDLES

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

### 11.3 HIGH GLOBAL PREVALENCE OF UNDIAGNOSED DIABETES

## 12 MARKET LANDSCAPE

### 12.1 MARKET OVERVIEW

### 12.2 MARKET SIZE & FORECAST

#### 12.2.1 GEOGRAPHY ANALYSIS

#### 12.2.2 PRODUCT TYPE ANALYSIS

#### 12.2.3 LENGTH ANALYSIS

#### 12.2.4 THERAPY ANALYSIS

#### 12.2.5 DISTRIBUTION CHANNEL ANALYSIS

### 12.3 FIVE FORCES ANALYSIS

#### 12.3.1 THREAT OF NEW ENTRANTS

#### 12.3.2 BARGAINING POWER OF SUPPLIERS

#### 12.3.3 BARGAINING POWER OF BUYERS

#### 12.3.4 THREAT OF SUBSTITUTES

#### 12.3.5 COMPETITIVE RIVALRY

## 13 PRODUCT TYPE

### 13.1 MARKET SNAPSHOT & GROWTH ENGINE

### 13.2 MARKET OVERVIEW

### 13.3 STANDARD PEN NEEDLES

#### 13.3.1 MARKET OVERVIEW

#### 13.3.2 MARKET SIZE & FORECAST

#### 13.3.3 STANDARD PEN NEEDLES SEGMENTATION BY GEOGRAPHY

### 13.4 SAFETY PEN NEEDLES

#### 13.4.1 MARKET OVERVIEW

#### 13.4.2 MARKET SIZE & FORECAST

#### 13.4.3 SAFETY PEN NEEDLES SEGMENTATION BY GEOGRAPHY

## 14 LENGTH

### 14.1 MARKET SNAPSHOT & GROWTH ENGINE

### 14.2 MARKET OVERVIEW

### 14.3 SHORT NEEDLES

#### 14.3.1 MARKET OVERVIEW

#### 14.3.2 MARKET SIZE & FORECAST

#### 14.3.3 SHORT NEEDLES SEGMENTATION BY GEOGRAPHY

### 14.4 LONG NEEDLES

#### 14.4.1 MARKET OVERVIEW

#### 14.4.2 MARKET SIZE & FORECAST

#### 14.4.3 LONG NEEDLES SEGMENTATION BY GEOGRAPHY

## 15 THERAPY

### 15.1 MARKET SNAPSHOT & GROWTH ENGINE

### 15.2 MARKET OVERVIEW

### 15.3 INSULIN

#### 15.3.1 MARKET OVERVIEW

#### 15.3.2 MARKET SIZE & FORECAST

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 15.3.3 INSULIN SEGMENTATION BY GEOGRAPHY
- 15.4 NON-INSULIN
  - 15.4.1 MARKET OVERVIEW
  - 15.4.2 MARKET SIZE & FORECAST
  - 15.4.3 NON-INSULIN SEGMENTATION BY GEOGRAPHY

- 16 DISTRIBUTION CHANNEL
  - 16.1 MARKET SNAPSHOT & GROWTH ENGINE
  - 16.2 MARKET OVERVIEW
  - 16.3 RETAIL
    - 16.3.1 MARKET OVERVIEW
    - 16.3.2 MARKET SIZE & FORECAST
    - 16.3.3 RETAIL SEGMENTATION BY GEOGRAPHY
  - 16.4 ONLINE
    - 16.4.1 MARKET OVERVIEW
    - 16.4.2 MARKET SIZE & FORECAST
    - 16.4.3 ONLINE SEGMENTATION BY GEOGRAPHY

- 17 GEOGRAPHY
  - 17.1 GEOGRAPHIC OVERVIEW
  - 17.2 MARKET SNAPSHOT & GROWTH ENGINE

- 18 EUROPE
  - 18.1 MARKET OVERVIEW
  - 18.2 MARKET SIZE & FORECAST
    - 18.2.1 EUROPE: PRODUCT TYPE SEGMENTATION
    - 18.2.2 EUROPE: LENGTH SEGMENTATION
    - 18.2.3 EUROPE: THERAPY SEGMENTATION
    - 18.2.4 EUROPE: DISTRIBUTION CHANNEL SEGMENTATION
  - 18.3 KEY COUNTRIES
    - 18.3.1 GERMANY: MARKET SIZE & FORECAST
    - 18.3.2 FRANCE: MARKET SIZE & FORECAST
    - 18.3.3 UK: MARKET SIZE & FORECAST
    - 18.3.4 ITALY: MARKET SIZE & FORECAST
    - 18.3.5 SPAIN: MARKET SIZE & FORECAST

- 19 NORTH AMERICA
  - 19.1 MARKET OVERVIEW
  - 19.2 MARKET SIZE & FORECAST
    - 19.2.1 NORTH AMERICA: PRODUCT TYPE SEGMENTATION
    - 19.2.2 NORTH AMERICA: LENGTH SEGMENTATION
    - 19.2.3 NORTH AMERICA: THERAPY SEGMENTATION
    - 19.2.4 NORTH AMERICA: DISTRIBUTION CHANNEL SEGMENTATION
  - 19.3 KEY COUNTRIES
    - 19.3.1 US: MARKET SIZE & FORECAST
    - 19.3.2 CANADA: MARKET SIZE & FORECAST

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)



## 20 APAC

### 20.1 MARKET OVERVIEW

### 20.2 MARKET SIZE & FORECAST

#### 20.2.1 APAC: PRODUCT TYPE SEGMENTATION

#### 20.2.2 APAC: LENGTH SEGMENTATION

#### 20.2.3 APAC: THERAPY SEGMENTATION

#### 20.2.4 APAC: DISTRIBUTION CHANNEL SEGMENTATION

### 20.3 KEY COUNTRIES

#### 20.3.1 CHINA: MARKET SIZE & FORECAST

#### 20.3.2 JAPAN: MARKET SIZE & FORECAST

#### 20.3.3 INDIA: MARKET SIZE & FORECAST

#### 20.3.4 SOUTH KOREA: MARKET SIZE & FORECAST

#### 20.3.5 AUSTRALIA: MARKET SIZE & FORECAST

## 21 LATIN AMERICA

### 21.1 MARKET OVERVIEW

### 21.2 MARKET SIZE & FORECAST

#### 21.2.1 LATIN AMERICA: PRODUCT TYPE SEGMENTATION

#### 21.2.2 LATIN AMERICA: LENGTH SEGMENTATION

#### 21.2.3 LATIN AMERICA: THERAPY SEGMENTATION

#### 21.2.4 LATIN AMERICA: DISTRIBUTION CHANNEL SEGMENTATION

### 21.3 KEY COUNTRIES

#### 21.3.1 BRAZIL: MARKET SIZE & FORECAST

#### 21.3.2 MEXICO: MARKET SIZE & FORECAST

#### 21.3.3 ARGENTINA: MARKET SIZE & FORECAST

## 22 MIDDLE EAST & AFRICA

### 22.1 MARKET OVERVIEW

### 22.2 MARKET SIZE & FORECAST

#### 22.2.1 MIDDLE EAST & AFRICA: PRODUCT TYPE SEGMENTATION

#### 22.2.2 MIDDLE EAST & AFRICA: LENGTH SEGMENTATION

#### 22.2.3 MIDDLE EAST & AFRICA: THERAPY SEGMENTATION

#### 22.2.4 MIDDLE EAST & AFRICA: DISTRIBUTION CHANNEL SEGMENTATION

### 22.3 KEY COUNTRIES

#### 22.3.1 TURKEY: MARKET SIZE & FORECAST

#### 22.3.2 SOUTH AFRICA: MARKET SIZE & FORECAST

#### 22.3.3 SAUDI ARABIA: MARKET SIZE & FORECAST

## 23 COMPETITIVE LANDSCAPE

### 23.1 COMPETITION OVERVIEW

### 23.2 MARKET SHARE ANALYSIS

#### 23.2.1 BD

#### 23.2.2 B. BRAUN MELSUNGEN

#### 23.2.3 NOVO NORDISK

#### 23.2.4 OWEN MUMFORD

#### 23.2.5 YPSOMED

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## 24 KEY COMPANY PROFILES

### 24.1 BD

#### 24.1.1 BUSINESS OVERVIEW

#### 24.1.2 PRODUCT OFFERINGS

#### 24.1.3 KEY STRATEGIES

#### 24.1.4 KEY STRENGTHS

#### 24.1.5 KEY OPPORTUNITIES

### 24.2 B. BRAUN MELSUNGEN

#### 24.2.1 BUSINESS OVERVIEW

#### 24.2.2 PRODUCT OFFERINGS

#### 24.2.3 KEY STRATEGIES

#### 24.2.4 KEY STRENGTHS

#### 24.2.5 KEY OPPORTUNITIES

### 24.3 NOVO NORDISK

#### 24.3.1 BUSINESS OVERVIEW

#### 24.3.2 PRODUCT OFFERINGS

#### 24.3.3 KEY STRATEGIES

#### 24.3.4 KEY STRENGTHS

#### 24.3.5 KEY OPPORTUNITIES

### 24.4 OWEN MUMFORD

#### 24.4.1 BUSINESS OVERVIEW

#### 24.4.2 PRODUCT OFFERINGS

#### 24.4.3 KEY STRATEGIES

#### 24.4.4 KEY STRENGTHS

#### 24.4.5 KEY OPPORTUNITIES

### 24.5 YPSOMED

#### 24.5.1 BUSINESS OVERVIEW

#### 24.5.2 PRODUCT OFFERINGS

#### 24.5.3 KEY STRATEGIES

#### 24.5.4 KEY STRENGTHS

#### 24.5.5 KEY OPPORTUNITIES

## 25 OTHER PROMINENT VENDORS

### 25.1 ADVACARE PHARMA

#### 25.1.1 BUSINESS OVERVIEW

#### 25.1.2 PRODUCT OFFERINGS

### 25.2 ALLISON MEDICAL

#### 25.2.1 BUSINESS OVERVIEW

#### 25.2.2 PRODUCT OFFERINGS

### 25.3 ARKRAY

#### 25.3.1 BUSINESS OVERVIEW

#### 25.3.2 PRODUCT OFFERINGS

### 25.4 GLUCORX

#### 25.4.1 BUSINESS OVERVIEW

#### 25.4.2 PRODUCT OFFERINGS

### 25.5 HINDUSTAN SYRINGES & MEDICAL DEVICES

#### 25.5.1 BUSINESS OVERVIEW

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 25.5.2 PRODUCT OFFERINGS
- 25.6 HTL-STREFA
  - 25.6.1 BUSINESS OVERVIEW
  - 25.6.2 PRODUCT OFFERINGS
- 25.7 IGAKU NEEDLES
  - 25.7.1 BUSINESS OVERVIEW
  - 25.7.2 PRODUCT OFFERINGS
- 25.8 IYON MEDICAL
  - 25.8.1 BUSINESS OVERVIEW
  - 25.8.2 PRODUCT OFFERINGS
- 25.9 LINKS MEDICAL PRODUCTS
  - 25.9.1 BUSINESS OVERVIEW
  - 25.9.2 PRODUCT OFFERINGS
- 25.10 MEDEXEL
  - 25.10.1 BUSINESS OVERVIEW
  - 25.10.2 PRODUCT OFFERINGS
- 25.11 MEDIVENA
  - 25.11.1 BUSINESS OVERVIEW
  - 25.11.2 PRODUCT OFFERINGS
- 25.12 MONTMED
  - 25.12.1 BUSINESS OVERVIEW
  - 25.12.2 PRODUCT OFFERINGS
- 25.13 NARANG MEDICAL
  - 25.13.1 BUSINESS OVERVIEW
  - 25.13.2 PRODUCT OFFERINGS
- 25.14 NIPRO EUROPE GROUP COMPANIES
  - 25.14.1 BUSINESS OVERVIEW
  - 25.14.2 PRODUCT OFFERINGS
- 25.15 PROMISEMED MEDICAL DEVICES
  - 25.15.1 BUSINESS OVERVIEW
  - 25.15.2 PRODUCT OFFERINGS
- 25.16 SHANGHAI BERPU MEDICAL
  - 25.16.1 BUSINESS OVERVIEW
  - 25.16.2 PRODUCT OFFERINGS
- 25.17 SIMPLE DIAGNOSTICS
  - 25.17.1 BUSINESS OVERVIEW
  - 25.17.2 PRODUCT OFFERINGS
- 25.18 TERUMO EUROPE
  - 25.18.1 BUSINESS OVERVIEW
  - 25.18.2 PRODUCT OFFERINGS
- 25.19 TRIVIDIA HEALTH
  - 25.19.1 BUSINESS OVERVIEW
  - 25.19.2 PRODUCT OFFERINGS
- 25.20 ULTIMED
  - 25.20.1 BUSINESS OVERVIEW
  - 25.20.2 PRODUCT OFFERINGS
- 25.21 VAN HECK MEDICAL

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

25.21.1 BUSINESS OVERVIEW	
25.21.2 PRODUCT OFFERINGS	
25.22 VOGT MEDICAL	
25.22.1 BUSINESS OVERVIEW	
25.22.2 PRODUCT OFFERINGS	
26 QUANTITATIVE SUMMARY	
26.1 MARKET BY PRODUCT TYPE	
26.1.1 EUROPE: PRODUCT TYPE SEGMENTATION	
26.1.2 NORTH AMERICA: PRODUCT TYPE SEGMENTATION	
26.1.3 APAC: PRODUCT TYPE SEGMENTATION	
26.1.4 LATIN AMERICA: PRODUCT TYPE SEGMENTATION	
26.1.5 MIDDLE EAST & AFRICA: PRODUCT TYPE SEGMENTATION	
26.2 MARKET BY LENGTH	
26.2.1 EUROPE: LENGTH SEGMENTATION	
26.2.2 NORTH AMERICA: LENGTH SEGMENTATION	
26.2.3 APAC: LENGTH SEGMENTATION	
26.2.4 LATIN AMERICA: LENGTH SEGMENTATION	
26.2.5 MIDDLE EAST & AFRICA: LENGTH SEGMENTATION	
26.3 MARKET BY THERAPY	
26.3.1 EUROPE: THERAPY SEGMENTATION	
26.3.2 NORTH AMERICA: THERAPY SEGMENTATION	
26.3.3 APAC: THERAPY SEGMENTATION	
26.3.4 LATIN AMERICA: THERAPY SEGMENTATION	
26.3.5 MIDDLE EAST & AFRICA: THERAPY SEGMENTATION	
26.4 MARKET BY DISTRIBUTION CHANNEL	
26.4.1 EUROPE: DISTRIBUTION CHANNEL SEGMENTATION	
26.4.2 NORTH AMERICA: DISTRIBUTION CHANNEL SEGMENTATION	
26.4.3 APAC: DISTRIBUTION CHANNEL SEGMENTATION	
26.4.4 LATIN AMERICA: DISTRIBUTION CHANNEL SEGMENTATION	
26.4.5 MIDDLE EAST & AFRICA: DISTRIBUTION CHANNEL SEGMENTATION	
26.5 MARKET BY GEOGRAPHY	
26.5.1 STANDARD PEN NEEDLES SEGMENTATION BY GEOGRAPHY	
26.5.2 SAFETY PEN NEEDLES SEGMENTATION BY GEOGRAPHY	
26.5.3 SHORT NEEDLES SEGMENTATION BY GEOGRAPHY	
26.5.4 LONG NEEDLES SEGMENTATION BY GEOGRAPHY	
26.5.5 INSULIN SEGMENTATION BY GEOGRAPHY	
26.5.6 NON-INSULIN SEGMENTATION BY GEOGRAPHY	
26.5.7 RETAIL SEGMENTATION BY GEOGRAPHY	
26.5.8 ONLINE SEGMENTATION BY GEOGRAPHY	
27 REPORT SUMMARY	
27.1 KEY TAKEAWAYS	
27.2 STRATEGIC RECOMMENDATIONS	
28 APPENDIX	
28.1 ABBREVIATIONS	

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Pen Needles Market - Global Outlook & Forecast 2022-2027

Market Report | 2022-08-23 | 325 pages | Arizton Advisory & Intelligence

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User License	\$3500.00
	Team License	\$3995.00
	Enterprisewide	\$4995.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-06"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com