

## **Medical Gloves Market - Global Outlook & Forecast 2022-2027**

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### **Report description:**

The global medical gloves market is expected to grow at a CAGR of 9.69% during 2022- 2027.

### **MARKET INSIGHTS**

Medical gloves are essential to personal protective equipment (PPE) kits that protect against harmful bacteria and viruses. Thus, the global medical gloves market is expected to grow as healthcare facilities, such as hospitals, diagnostics labs, clinics, and others, support the growth. As it helps health professionals and patients prevent contamination, thereby reducing the spread of infections and disease transmission.

The World Health Organization (WHO) endorses that gloves should be used to reduce the risk of contamination with blood and other body fluids and decrease the spread and transmission of germs from a health professional to patients and vice versa. In addition, the medical gloves market is expected to grow as they protect against chemical and biological agents, good structural stability, mechanical strength, and resistance. They guarantee durability and multifunctionality in a diversified environment.

In 2022, the Monkeypox disease spread in many countries. One of the preventive measures includes the usage of medical gloves among healthcare professionals. Such factors are contributing to the consistent medical gloves market growth. The WHO issued guidelines to support surveillance, laboratory work, clinical care, infection prevention and control, risk communication, and community engagement to educate vulnerable communities and the public about monkeypox. Recommended personal protective equipment (PPE) includes medical gloves, gown, medical mask, and eye protection - goggles or face shield. This expects to increase the demand for medical gloves among healthcare facilities.

### **MARKET DRIVERS & OPPURTUINIES**

Growing Demand for Powder-free or Non-powdered Medical Gloves

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With the use of latex gloves, there has been a growing incidence of allergic or hypersensitivity reactions among healthcare workers. Allergic reactions such as irritant contact dermatitis, a non-immunologic response to an irritant, or skin damage occur on the wrists and hands. Due to this, the global gloves market is expected to boost as people are shifting to adopt non-powdered or powder-free gloves, synthetic gloves, or low-protein latex gloves.

#### A Rise in Development of Novel Medical Gloves

Manufacturers focus on research and development activities to develop novel disposable gloves in the healthcare industry. Vendors are developing newer innovative medical gloves that meet new market requirements. For instance, the University of Nottingham developed a new anti-microbial medical glove that kills microorganisms without adding chemicals.

#### Automated Medical Glove Manufacturing

Automation in medical gloves manufacturing has taken several strides. It has further decreased medical glove costs and helped the global medical gloves market to grow significantly. Companies have established modern automatic medical gloves production lines. Hartalega Holdings, a leading vendor, has become one of the most automated glove production companies since the outbreak of the COVID-19 pandemic.

#### Impact of Stringent Health Regulations

In response to growing concerns among HCPs and industry experts, new research information, and new barrier materials, many standards have been developed for medical glove manufacturing over the years. The FDA requirements for market entry of medical glove manufacturers have also changed accordingly, leading to the production of high-quality gloves. With the latest guidelines mandating the application of gloves, the growth of the medical gloves market is likely to increase worldwide.

#### Preference for Nitrile over Latex Medical Gloves

In recent years, there has been a shift from nitrile gloves to latex ones in the medical segment. Majorly due to various advantages of nitrile gloves and the presence of latex allergies from natural rubber latex material. One of the significant advantages is that nitrile gloves offer higher resistance to chemicals, oils, and acids and have superior strength to natural rubber. The University of Pennsylvania's Environmental Health and Radiation Safety unit has revealed that nitrile is a synthetic rubber that acts as an excellent material for general-purpose gloves due to its chemical resistance and elasticity. Such properties also make these disposable nitrile gloves common for surgical applications and handling laboratory chemicals, boosting nitrile's growth over latex gloves in the global medical gloves market.

#### High Risk of Cross Contamination in Healthcare Settings

Hospital-acquired infections have become a significant risk among patients and healthcare workers in healthcare centers worldwide. Cross-contamination occurring at the hands of HCPs is considered the most common HAI transmission. HAIs can lead to serious infections such as central line-associated bloodstream infections, catheter-associated urinary tract infections, ventilator-associated pneumonia (VAP), and methicillin-resistant staphylococcus aureus. Hence, gloves have been mandated in the healthcare center to prevent spreading infections acting as a significant growth factor in the medical gloves market.

#### SEGMENTATION ANALYSIS

##### Insights By Material

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The nitrile gloves market accounted for a major share of 55.20% by revenue, and the latex segment constituted a share of 45.56% by volume in 2021. Nitrile latex gloves are now almost as comfortable and breathable as natural rubber latex gloves. In addition, nitrile latex gloves can be sterilized without affecting their physical properties. Therefore, due to their superior performance, many industries choose nitrile latex gloves in the medical gloves market.

#### Segmentation by Material

- Nitrile
- Latex
- Vinyl
- Neoprene
- Others

#### Insights By Applications

The global medical gloves market is divided into an examination and surgical segments by application segments. In 2021, the examination segment accounted for a significant share of 81.89% of revenue. Examination gloves prevent infectious agents' disease transmission between patients and healthcare providers. They are available as both sterile and non-sterile in the market. Most examination gloves are made of latex and are widely used in medical examinations, diagnostic examinations, and other lab practices also prefer examination gloves.

#### Segmentation by Application

- Examination
- Surgical

#### Insights By Category

In 2021, the non-powdered medical gloves market accounted for 68.97% by revenue and 73.12% by volume. Initially, the powdered glove segment had a better industry share. However, powdered gloves were causing serious allergies and skin irritations among users, causing end-users to shift to powder-free gloves. Many organizations made multiple guidelines to avoid the use of powdered gloves. This has drastically reduced the use of powdered gloves in the medical gloves market, giving a higher share to the non-powdered.

#### Segmentation by Category

- Non-Powdered
- Powdered

#### Insights By End-User

The hospital end-user segment accounted for 54.08% of revenue and is likely to retain its industry dominance during the forecast period. Hospitals are the primary contact for health issues. In addition, hospitals are preferred places for surgeries as they are equipped with the required technology, and skilled professionals are placed to handle complex cases. Physicians, nursing staff, and other helpers wear gloves as a part of the standard protocol helping to contribute significantly to the global medical gloves market to prevent the spread of diseases among healthcare workers and patients.

#### Segmentation by End-user

- Hospitals
- Diagnostic Laboratories

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- ASCS
- Clinics
- Others

## GEOGRAPHICAL OVERVIEW

-□North America accounted for the largest share of 33.93% in the global medical glove market. North America is one of the largest consumers of gloves, and the consumption of medical gloves is also high in this region. This is due to the increased awareness among the general population regarding hand hygiene and well-established healthcare settings which are accessible to a majority of the population in the region.

-□The APAC region is a mixture of developed and developing countries with large populations. APAC comprises a mix of healthcare markets at different stages of development. Japan, for instance, is one of the world's largest and most well-developed healthcare industries. The surgical trends in Japan reflect the growing emphasis on cost-containment, demand for advanced and minimally invasive technologies, and efforts to reduce the dependency on expensive, high-acuity care settings.

-□In 2021, Europe accounted for 31.13% of the global medical gloves market. Significant factors contributing to the growth of the industry in Europe are growth in the aging population, the prevalence of chronic diseases, and the emergence of epidemics and pandemics. Germany, France, Italy, Spain, and the UK account for the largest share of the European medical glove market.

### Segmentation by Geography

- APAC
  - o□China
  - o□Japan
  - o□India
  - o□South Korea
  - o□Australia
  - o□Vietnam
  - o□Philippines
  - o□Thailand
  - o□Malaysia
- North America
  - o□US
  - o□Canada
- Europe
  - o□Germany
  - o□France
  - o□UK
  - o□Italy
  - o□Spain
  - o□Russia
  - o□Netherlands
  - o□Poland
- Latin America
  - o□Brazil
  - o□Mexico
  - o□Argentina
  - o□Columbia
  - o□Chile

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  - o Saudi Arabia
  - o South Africa
  - o UAE
  - o Iran

## COMPETITIVE LANDSCAPE

The global medical gloves market is highly competitive and dynamic, with many global, regional, and local vendors offering a diverse range of gloves for examination and surgical applications. Approximately 400 vendors are offering a wide array of medical gloves worldwide. Key players in the global medical gloves market include Ansell, Kossan Rubber Industries, Hartalega Holdings, and Supermax, which have consistently grown over the last few years. Moderate to high growth of major players will continue to boost the global medical gloves market.

### Key Vendors

- ANSELL
- Hartalega Holdings
- Kossan Rubber Industries
- Mercator Medical
- Supermax
- Top Glove

### Other Prominent Vendors

- A1 Glove
- Happy Hand Gloves
- Hycare International
- Kanam Latex Industries
- Meditech Gloves
- Maxwell Glove Manufacturing Berhad
- Tan Sin Lian Industries
- VLHS
- Winmed Group
- YTY Group
- ACTEON
- AKZENTA INTERNATIONAL
- AlboLand
- American Nitrile
- Amigo Surgicare
- Amkay Products
- ANSELL
- B. Braun Melsungen
- Bergamot
- BERNER International
- Cardinal Health
- CEABIS
- Demophorius Healthcare

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- []Innovative Gloves
- []INTCO MEDICAL TECHNOLOGY
- []Indoplas Philippines
- []KALTEK
- []Kossan Rubber Industries
- []Leboo Healthcare Products
- []LOW DERMA
- []Medadv
- []MEDIBASE
- []Medilivescare Manufacturing
- []Mercator Medical
- []Molnlycke Health Care
- []MRK Healthcare
- []Neomedic
- []Phoenix Rubber Products
- []Pidegree Industrial
- []Polyco Healthline
- []PM Gloves
- []Quality Latex Products
- []RFB Latex
- []Riverstone Holdings
- []Robinson Healthcare
- []Safeshield gloves
- []Sara healthcare
- []SHIELD Scientific
- []SHOWA GROUP
- []Smart Glove
- []Sri Trang Agro-Industry Public Company
- []Semperit AG Holding
- []Supermax
- []Top Glove
- []TROGE MEDICAL
- []Unigloves
- []WRP Asia Pacific
- []Wujiang Evergreen

KEY QUESTIONS ANSWERED:

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- 1.□What is the size of the global medical gloves market?
- 2.□What is the growth rate of the global medical gloves market?
- 3.□What are the key driving factors in the medical gloves market?
- 4.□Who are the key vendors in the medical gloves market?
- 5.□Which region holds the largest global medical gloves market share?

## **Table of Contents:**

### 1 RESEARCH METHODOLOGY

### 2 RESEARCH OBJECTIVES

### 3 RESEARCH PROCESS

### 4 SCOPE & COVERAGE

#### 4.1 MARKET DEFINITION

##### 4.1.1 INCLUSIONS

##### 4.1.2 EXCLUSIONS

##### 4.1.3 MARKET ESTIMATION CAVEATS

#### 4.2 BASE YEAR

#### 4.3 SCOPE OF THE STUDY

##### 4.3.1 MARKET SEGMENTATION BY MATERIAL

##### 4.3.2 MARKET SEGMENTATION BY APPLICATION

##### 4.3.3 MARKET SEGMENTATION BY CATEGORY

##### 4.3.4 MARKET SEGMENTATION BY END-USER

##### 4.3.5 MARKET SEGMENTATION BY GEOGRAPHY

### 5 REPORT ASSUMPTIONS & CAVEATS

#### 5.1 KEY CAVEATS

#### 5.2 CURRENCY CONVERSION

#### 5.3 MARKET DERIVATION

### 6 MARKET AT A GLANCE

### 7 PREMIUM INSIGHTS

#### 7.1 OVERVIEW

### 8 INTRODUCTION

#### 8.1 OVERVIEW

#### 8.2 IMPACT OF COVID-19 ON SURGICAL AND EXAMINATION GLOVES

##### 8.2.1 SURGICAL MEDICAL GLOVES

##### 8.2.2 EXAMINATION MEDICAL GLOVES

#### 8.3 SUPPLY CHAIN IMPACT ON THE MEDICAL GLOVE MARKET

### 9 MARKET OPPORTUNITIES & TRENDS

#### 9.1 RISE IN DEVELOPMENT OF NOVEL MEDICAL GLOVES

#### 9.2 HIGH ADOPTION OF DOUBLE GLOVING BY HEALTHCARE PROFESSIONALS

#### 9.3 GROWING DEMAND FOR POWDER FREE OR NON-POWDERED MEDICAL GLOVES

#### 9.4 PARADIGM SHIFT TOWARD AUTOMATED MEDICAL GLOVE MANUFACTURING

### 10 MARKET GROWTH ENABLERS

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- 10.1 INCREASE IN NUMBER OF SURGICAL PROCEDURES AND PATIENT EXAMINATIONS
- 10.2 HIGH RISK OF CROSS CONTAMINATION IN HEALTHCARE SETTINGS
- 10.3 GROWING DEMAND FOR SUSTAINABLE & BIODEGRADABLE MEDICAL GLOVES
- 10.4 STRINGENT HEALTH REGULATIONS EMPHASIZING THE USE OF MEDICAL GLOVES
- 10.5 STRONGER DEMAND FOR NITRILE THAN LATEX GLOVES

## 11 MARKET RESTRAINTS

- 11.1 RISKS ASSOCIATED WITH THE USE OF COUNTERFEIT MEDICAL GLOVES
- 11.2 RAW MATERIAL SHORTAGE AND SUPPLY CHAIN HURDLES
- 11.3 REPROCESSING AND REUSING OF MEDICAL GLOVES IN LMICS
- 11.4 NEGATIVE HEALTH EFFECTS ASSOCIATED WITH MEDICAL GLOVES

## 12 MARKET LANDSCAPE

- 12.1 MARKET OVERVIEW
- 12.2 MARKET SIZE & FORECAST
  - 12.2.1 GEOGRAPHY INSIGHTS
  - 12.2.2 MATERIAL INSIGHTS
  - 12.2.3 APPLICATION INSIGHTS
  - 12.2.4 CATEGORY INSIGHTS
  - 12.2.5 MARKET BY END-USER
- 12.3 FIVE FORCES ANALYSIS
  - 12.3.1 THREAT OF NEW ENTRANTS
  - 12.3.2 BARGAINING POWER OF SUPPLIERS
  - 12.3.3 BARGAINING POWER OF BUYERS
  - 12.3.4 THREAT OF SUBSTITUTES
  - 12.3.5 COMPETITIVE RIVALRY

## 13 MATERIAL

- 13.1 MARKET SNAPSHOT & GROWTH ENGINE (REVENUE)
- 13.2 MARKET SNAPSHOT & GROWTH ENGINE (UNIT SHIPMENT)
- 13.3 MARKET OVERVIEW
- 13.4 NITRILE MEDICAL GLOVES
  - 13.4.1 MARKET OVERVIEW
  - 13.4.2 MARKET SIZE & FORECAST
  - 13.4.3 NITRILE MEDICAL GLOVES SEGMENTATION BY GEOGRAPHY (REVENUE)
  - 13.4.4 NITRILE MEDICAL GLOVES SEGMENTATION BY GEOGRAPHY (UNIT SHIPMENT)
- 13.5 LATEX MEDICAL GLOVES
  - 13.5.1 MARKET OVERVIEW
  - 13.5.2 MARKET SIZE & FORECAST
  - 13.5.3 LATEX MEDICAL GLOVES SEGMENTATION BY GEOGRAPHY (REVENUE)
  - 13.5.4 LATEX MEDICAL GLOVES SEGMENTATION BY GEOGRAPHY (UNIT SHIPMENT)
- 13.6 VINYL MEDICAL GLOVES
  - 13.6.1 MARKET OVERVIEW
  - 13.6.2 MARKET SIZE & FORECAST
  - 13.6.3 VINYL MEDICAL GLOVES SEGMENTATION BY GEOGRAPHY (REVENUE)
  - 13.6.4 VINYL MEDICAL GLOVES SEGMENTATION BY GEOGRAPHY (UNIT SHIPMENT)
- 13.7 NEOPRENE MEDICAL GLOVES

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- 13.7.1 MARKET OVERVIEW
- 13.7.2 MARKET SIZE & FORECAST
- 13.7.3 NEOPRENE MEDICAL GLOVES SEGMENTATION BY GEOGRAPHY (REVENUE)
- 13.7.4 NEOPRENE MEDICAL GLOVES SEGMENTATION BY GEOGRAPHY (UNIT SHIPMENT)
- 13.8 OTHERS
  - 13.8.1 MARKET OVERVIEW
  - 13.8.2 MARKET SIZE & FORECAST
  - 13.8.3 OTHERS SEGMENTATION BY GEOGRAPHY (REVENUE)
  - 13.8.4 OTHERS SEGMENTATION BY GEOGRAPHY (UNIT SHIPMENT)
- 14 APPLICATION
  - 14.1 MARKET SNAPSHOT & GROWTH ENGINE (REVENUE)
  - 14.2 MARKET SNAPSHOT & GROWTH ENGINE (UNIT SHIPMENT)
  - 14.3 MARKET OVERVIEW
  - 14.4 EXAMINATION
    - 14.4.1 MARKET OVERVIEW
    - 14.4.2 MARKET SIZE & FORECAST
    - 14.4.3 EXAMINATION SEGMENTATION BY GEOGRAPHY (REVENUE)
    - 14.4.4 EXAMINATION SEGMENTATION BY GEOGRAPHY (UNIT SHIPMENT)
  - 14.5 SURGICAL
    - 14.5.1 MARKET OVERVIEW
    - 14.5.2 MARKET SIZE & FORECAST
    - 14.5.3 SURGICAL SEGMENTATION BY GEOGRAPHY (REVENUE)
    - 14.5.4 SURGICAL SEGMENTATION BY GEOGRAPHY (UNIT SHIPMENT)
- 15 CATEGORY
  - 15.1 MARKET SNAPSHOT & GROWTH ENGINE (REVENUE)
  - 15.2 MARKET SNAPSHOT & GROWTH ENGINE (UNIT SHIPMENT)
  - 15.3 MARKET OVERVIEW
  - 15.4 NON-POWDERED
    - 15.4.1 MARKET OVERVIEW
    - 15.4.2 MARKET SIZE & FORECAST
    - 15.4.3 NON-POWDERED SEGMENTATION BY GEOGRAPHY (REVENUE)
    - 15.4.4 NON-POWDERED SEGMENTATION BY GEOGRAPHY (UNIT SHIPMENT)
  - 15.5 POWDERED
    - 15.5.1 MARKET OVERVIEW
    - 15.5.2 MARKET SIZE & FORECAST
    - 15.5.3 POWDERED SEGMENTATION BY GEOGRAPHY (REVENUE)
    - 15.5.4 POWDERED SEGMENTATION BY GEOGRAPHY (UNIT SHIPMENT)
- 16 END-USER
  - 16.1 MARKET SNAPSHOT & GROWTH ENGINE (REVENUE)
  - 16.2 MARKET SNAPSHOT & GROWTH ENGINE (UNIT SHIPMENT)
  - 16.3 MARKET OVERVIEW
  - 16.4 HOSPITALS
    - 16.4.1 MARKET OVERVIEW
    - 16.4.2 MARKET SIZE & FORECAST

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- 16.4.3 HOSPITALS SEGMENTATION BY GEOGRAPHY (REVENUE)
- 16.4.4 HOSPITALS SEGMENTATION BY GEOGRAPHY (UNIT SHIPMENT)
- 16.5 DIAGNOSTIC LABORATORIES
  - 16.5.1 MARKET OVERVIEW
  - 16.5.2 MARKET SIZE & FORECAST
  - 16.5.3 DIAGNOSTIC LABORATORIES SEGMENTATION BY GEOGRAPHY (REVENUE)
  - 16.5.4 DIAGNOSTIC LABORATORIES SEGMENTATION BY GEOGRAPHY (UNIT SHIPMENT)
- 16.6 ASCS
  - 16.6.1 MARKET OVERVIEW
  - 16.6.2 MARKET SIZE & FORECAST
  - 16.6.3 ASCS SEGMENTATION BY GEOGRAPHY (REVENUE)
  - 16.6.4 ASCS SEGMENTATION BY GEOGRAPHY (UNIT SHIPMENT)
- 16.7 CLINICS
  - 16.7.1 MARKET OVERVIEW
  - 16.7.2 MARKET SIZE & FORECAST
  - 16.7.3 CLINICS SEGMENTATION BY GEOGRAPHY (REVENUE)
  - 16.7.4 CLINICS SEGMENTATION BY GEOGRAPHY (UNIT SHIPMENT)
- 16.8 OTHERS
  - 16.8.1 MARKET OVERVIEW
  - 16.8.2 MARKET SIZE & FORECAST
  - 16.8.3 OTHERS SEGMENTATION BY GEOGRAPHY (REVENUE)
  - 16.8.4 OTHERS SEGMENTATION BY GEOGRAPHY (UNIT SHIPMENT)

## 17 GEOGRAPHY

- 17.1 MARKET SNAPSHOT & GROWTH ENGINE (REVENUE)
- 17.2 MARKET SNAPSHOT & GROWTH ENGINE (UNIT SHIPMENT)
- 17.3 GEOGRAPHIC OVERVIEW

## 18 NORTH AMERICA

- 18.1 MARKET OVERVIEW
- 18.2 MARKET SIZE & FORECAST
  - 18.2.1 NORTH AMERICA BY MATERIAL SEGMENTATION (REVENUE)
  - 18.2.2 NORTH AMERICA BY MATERIAL SEGMENTATION (UNIT SHIPMENT)
  - 18.2.3 NORTHAMERICA BY APPLICATION SEGMENTATION (REVENUE)
  - 18.2.4 NORTH AMERICA BY APPLICATION SEGMENTATION (UNIT SHIPMENT)
  - 18.2.5 NORTH AMERICA BY CATEGORY SEGMENTATION (REVENUE)
  - 18.2.6 NORTH AMERICA BY CATEGORY SEGMENTATION (UNIT SHIPMENT)
  - 18.2.7 NORTH AMERICA BY END-USER SEGMENTATION (REVENUE)
  - 18.2.8 NORTH AMERICA BY END-USER SEGMENTATION (UNIT SHIPMENT)
- 18.3 KEY COUNTRIES (REVENUE)
- 18.4 KEY COUNTRIES (UNIT SHIPMENT)
  - 18.4.1 US: MARKET SIZE & FORECAST
  - 18.4.2 CANADA: MARKET SIZE & FORECAST

## 19 EUROPE

- 19.1 MARKET OVERVIEW
- 19.2 MARKET SIZE & FORECAST

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- 19.2.1 EUROPE BY MATERIAL SEGMENTATION (REVENUE)
- 19.2.2 EUROPE BY MATERIAL SEGMENTATION (UNIT SHIPMENT)
- 19.2.3 EUROPE BY APPLICATION SEGMENTATION (REVENUE)
- 19.2.4 EUROPE BY APPLICATION SEGMENTATION (UNIT SHIPMENT)
- 19.2.5 EUROPE BY CATEGORY SEGMENTATION (REVENUE)
- 19.2.6 EUROPE BY CATEGORY SEGMENTATION (UNIT SHIPMENT)
- 19.2.7 EUROPE BY END-USER SEGMENTATION (REVENUE)
- 19.2.8 EUROPE BY END-USER SEGMENTATION (UNIT SHIPMENT)
- 19.3 KEY COUNTRIES (REVENUE)
- 19.4 KEY COUNTRIES (UNIT SHIPMENT)
  - 19.4.1 GERMANY: MARKET SIZE & FORECAST
  - 19.4.2 ITALY: MARKET SIZE & FORECAST
  - 19.4.3 FRANCE: MARKET SIZE & FORECAST
  - 19.4.4 UK: MARKET SIZE & FORECAST
  - 19.4.5 SPAIN: MARKET SIZE & FORECAST
  - 19.4.6 RUSSIA: MARKET SIZE & FORECAST
  - 19.4.7 NETHERLANDS: MARKET SIZE & FORECAST
  - 19.4.8 POLAND: MARKET SIZE & FORECAST

## 20 APAC

- 20.1 MARKET OVERVIEW
- 20.2 MARKET SIZE & FORECAST
  - 20.2.1 APAC BY MATERIAL SEGMENTATION (REVENUE)
  - 20.2.2 APAC BY MATERIAL SEGMENTATION (UNIT SHIPMENT)
  - 20.2.3 APAC BY APPLICATION SEGMENTATION (REVENUE)
  - 20.2.4 APAC BY APPLICATION SEGMENTATION (UNIT SHIPMENT)
  - 20.2.5 APAC BY CATEGORY SEGMENTATION (REVENUE)
  - 20.2.6 APAC BY CATEGORY SEGMENTATION (UNIT SHIPMENT)
  - 20.2.7 APAC BY END-USER SEGMENTATION (REVENUE)
  - 20.2.8 APAC BY END-USER SEGMENTATION (UNIT SHIPMENT)
- 20.3 KEY COUNTRIES ( REVENUE)
- 20.4 KEY COUNTRIES ( UNIT SHIPMENT)
  - 20.4.1 CHINA: MARKET SIZE & FORECAST
  - 20.4.2 JAPAN: MARKET SIZE & FORECAST
  - 20.4.3 INDIA: MARKET SIZE & FORECAST
  - 20.4.4 AUSTRALIA: MARKET SIZE & FORECAST
  - 20.4.5 SOUTH KOREA: MARKET SIZE & FORECAST
  - 20.4.6 VIETNAM: MARKET SIZE & FORECAST
  - 20.4.7 PHILIPPINES: MARKET SIZE & FORECAST
  - 20.4.8 THAILAND: MARKET SIZE & FORECAST
  - 20.4.9 MALAYSIA: MARKET SIZE & FORECAST

## 21 LATIN AMERICA

- 21.1 MARKET OVERVIEW
- 21.2 MARKET SIZE & FORECAST
  - 21.2.1 LATIN AMERICA BY MATERIAL SEGMENTATION (REVENUE)
  - 21.2.2 LATIN AMERICA BY MATERIAL SEGMENTATION (UNIT SHIPMENT)

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- 21.2.3 LATIN AMERICA BY APPLICATION SEGMENTATION (REVENUE)
- 21.2.4 LATIN AMERICA BY APPLICATION SEGMENTATION (UNIT SHIPMENT)
- 21.2.5 LATIN AMERICA BY CATEGORY SEGMENTATION (REVENUE)
- 21.2.6 LATIN AMERICA BY CATEGORY SEGMENTATION (UNIT SHIPMENT)
- 21.2.7 LATIN AMERICA BY END-USER SEGMENTATION (REVENUE)
- 21.2.8 LATIN AMERICA BY END-USER SEGMENTATION (UNIT SHIPMENT)
- 21.3 KEY COUNTRIES (REVENUE)
- 21.4 KEY COUNTRIES (UNIT SHIPMENT)
  - 21.4.1 BRAZIL: MARKET SIZE & FORECAST
  - 21.4.2 MEXICO: MARKET SIZE & FORECAST
  - 21.4.3 ARGENTINA: MARKET SIZE & FORECAST
  - 21.4.4 COLUMBIA: MARKET SIZE & FORECAST
  - 21.4.5 CHILE: MARKET SIZE & FORECAST
- 22 MIDDLE EAST & AFRICA
  - 22.1 MARKET OVERVIEW
  - 22.2 MARKET SIZE & FORECAST
    - 22.2.1 MIDDLE EAST & AFRICA BY MATERIAL SEGMENTATION (REVENUE)
    - 22.2.2 MIDDLE EAST & AFRICA BY MATERIAL SEGMENTATION (UNIT SHIPMENT)
    - 22.2.3 MIDDLE EAST & AFRICA BY APPLICATION SEGMENTATION (REVENUE)
    - 22.2.4 MIDDLE EAST & AFRICA BY APPLICATION SEGMENTATION (UNIT SHIPMENT)
    - 22.2.5 MIDDLE EAST & AFRICA BY CATEGORY SEGMENTATION (REVENUE)
    - 22.2.6 MIDDLE EAST & AFRICA BY CATEGORY SEGMENTATION (UNIT SHIPMENT)
    - 22.2.7 MIDDLE EAST & AFRICA BY END-USER SEGMENTATION (REVENUE)
    - 22.2.8 MIDDLE EAST & AFRICA BY END-USER SEGMENTATION (UNIT SHIPMENT)
  - 22.3 KEY COUNTRIES (REVENUE)
  - 22.4 KEY COUNTRIES (UNIT SHIPMENT)
    - 22.4.1 SOUTH AFRICA: MARKET SIZE & FORECAST
    - 22.4.2 SAUDI ARABIA: MARKET SIZE & FORECAST
    - 22.4.3 TURKEY: MARKET SIZE & FORECAST
    - 22.4.4 UAE: MARKET SIZE & FORECAST
    - 22.4.5 IRAN: MARKET SIZE & FORECAST
- 23 COMPETITIVE LANDSCAPE
  - 23.1 COMPETITION OVERVIEW
  - 23.2 MARKET SHARE ANALYSIS
    - 23.2.1 ANSELL
    - 23.2.2 HARTALEGA HOLDINGS
    - 23.2.3 KOSSAN RUBBER INDUSTRIES
    - 23.2.4 MERCATOR
    - 23.2.5 SUPERMAX
    - 23.2.6 TOP GLOVE
- 24 KEY COMPANY PROFILES
  - 24.1 ANSELL
    - 24.1.1 BUSINESS OVERVIEW
    - 24.1.2 PRODUCT OFFERINGS

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- 24.1.3 KEY STRATEGIES
- 24.1.4 KEY STRENGTHS
- 24.1.5 KEY OPPORTUNITIES
- 24.2 HARTALEGA HOLDINGS BERHAD
- 24.2.1 BUSINESS OVERVIEW
- 24.2.2 PRODUCT OFFERINGS
- 24.2.3 KEY STRATEGIES
- 24.2.4 KEY STRENGTHS
- 24.2.5 KEY OPPORTUNITIES
- 24.3 KOSSAN RUBBER INDUSTRIES
- 24.3.1 BUSINESS OVERVIEW
- 24.3.2 PRODUCT OFFERINGS
- 24.3.3 KEY STRATEGIES
- 24.3.4 KEY STRENGTHS
- 24.3.5 KEY OPPORTUNITIES
- 24.4 MERCATOR MEDICAL
- 24.4.1 BUSINESS OVERVIEW
- 24.4.2 PRODUCT OFFERINGS
- 24.4.3 KEY STRATEGIES
- 24.4.4 KEY STRENGTHS
- 24.4.5 KEY OPPORTUNITIES
- 24.5 SUPERMAX
- 24.5.1 BUSINESS OVERVIEW
- 24.5.2 PRODUCT OFFERINGS
- 24.5.3 KEY STRATEGIES
- 24.5.4 KEY STRENGTHS
- 24.5.5 KEY OPPORTUNITIES
- 24.6 TOP GLOVE
- 24.6.1 BUSINESS OVERVIEW
- 24.6.2 PRODUCT OFFERINGS
- 24.6.3 KEY STRATEGIES
- 24.6.4 KEY STRENGTHS
- 24.6.5 KEY OPPORTUNITIES

## 25 OTHER PROMINENT VENDORS

- 25.1 A1 GLOVE
- 25.1.1 BUSINESS OVERVIEW
- 25.1.2 PRODUCT OFFERINGS
- 25.2 ACTEON
- 25.2.1 BUSINESS OVERVIEW
- 25.2.2 PRODUCT OFFERINGS
- 25.3 AKZENTA INTERNATIONAL
- 25.3.1 BUSINESS OVERVIEW
- 25.3.2 PRODUCT OFFERINGS
- 25.4 ALBOLAND
- 25.4.1 BUSINESS OVERVIEW
- 25.4.2 PRODUCT OFFERINGS

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- 25.5 AMERICAN NITRILE
  - 25.5.1 BUSINESS OVERVIEW
  - 25.5.2 PRODUCT OFFERINGS
- 25.6 AMIGO SURGI-CARE
  - 25.6.1 BUSINESS OVERVIEW
  - 25.6.2 PRODUCT OFFERINGS
- 25.7 AMKAY PRODUCTS
  - 25.7.1 BUSINESS OVERVIEW
  - 25.7.2 PRODUCT OFFERINGS
- 25.8 B. BRAUN MELSUNGEN
  - 25.8.1 BUSINESS OVERVIEW
  - 25.8.2 PRODUCT OFFERINGS
- 25.9 BERGAMOT
  - 25.9.1 BUSINESS OVERVIEW
  - 25.9.2 PRODUCT OFFERINGS
- 25.10 BERNER INTERNATIONAL
  - 25.10.1 BUSINESS OVERVIEW
  - 25.10.2 PRODUCT OFFERINGS
- 25.11 CARDINAL HEALTH
  - 25.11.1 BUSINESS OVERVIEW
  - 25.11.2 PRODUCT OFFERINGS
- 25.12 CEABIS
  - 25.12.1 BUSINESS OVERVIEW
  - 25.12.2 PRODUCT OFFERINGS
- 25.13 DEMOPHORUS HEALTHCARE
  - 25.13.1 BUSINESS OVERVIEW
  - 25.13.2 PRODUCT OFFERINGS
- 25.14 DIDACTIC
  - 25.14.1 BUSINESS OVERVIEW
  - 25.14.2 PRODUCT OFFERINGS
- 25.15 ELCYA
  - 25.15.1 BUSINESS OVERVIEW
  - 25.15.2 PRODUCT OFFERINGS
- 25.16 ERENLER MED?KAL
  - 25.16.1 BUSINESS OVERVIEW
  - 25.16.2 PRODUCT OFFERINGS
- 25.17 FRANZ MENSCH
  - 25.17.1 BUSINESS OVERVIEW
  - 25.17.2 PRODUCT OFFERINGS
- 25.18 GLOVE RESOURCES
  - 25.18.1 BUSINESS OVERVIEW
  - 25.18.2 PRODUCT OFFERINGS
- 25.19 HAPPY HAND GLOVES
  - 25.19.1 BUSINESS OVERVIEW
  - 25.19.2 PRODUCT OFFERINGS
- 25.20 HEPRO
  - 25.20.1 BUSINESS OVERVIEW

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25.20.2 PRODUCT OFFERINGS  
25.21 HYCARE INTERNATIONAL  
25.21.1 BUSINESS OVERVIEW  
25.21.2 PRODUCT OFFERINGS  
25.22 HUM  
25.22.1 BUSINESS OVERVIEW  
25.22.2 PRODUCT OFFERINGS  
25.23 HYGECO  
25.23.1 BUSINESS OVERVIEW  
25.23.2 PRODUCT OFFERINGS  
25.24 INNOVATIVE GLOVES  
25.24.1 BUSINESS OVERVIEW  
25.24.2 PRODUCT OFFERINGS  
25.25 INTCO MEDICAL TECHNOLOGY  
25.25.1 BUSINESS OVERVIEW  
25.25.2 PRODUCT OFFERINGS  
25.26 INDOPLAS PHILIPPINES  
25.26.1 BUSINESS OVERVIEW  
25.26.2 PRODUCT OFFERINGS  
25.27 KALTEK  
25.27.1 BUSINESS OVERVIEW  
25.27.2 PRODUCT OFFERINGS  
25.28 KANAM LATEX INDUSTRIES  
25.28.1 BUSINESS OVERVIEW  
25.28.2 PRODUCT OFFERINGS  
25.29 LEBOO HEALTHCARE PRODUCTS  
25.29.1 BUSINESS OVERVIEW  
25.29.2 PRODUCT OFFERINGS  
25.30 LOW DERMA  
25.30.1 BUSINESS OVERVIEW  
25.30.2 PRODUCT OFFERINGS  
25.31 MEDITECH GLOVES  
25.31.1 BUSINESS OVERVIEW  
25.31.2 PRODUCT OFFERINGS  
25.32 MEDADV  
25.32.1 BUSINESS OVERVIEW  
25.32.2 PRODUCT OFFERINGS  
25.33 MEDIBASE  
25.33.1 BUSINESS OVERVIEW  
25.33.2 PRODUCT OFFERINGS  
25.34 MOLNLYCKE HEALTH CARE  
25.34.1 BUSINESS OVERVIEW  
25.34.2 PRODUCT OFFERINGS  
25.35 MRK HEALTHCARE  
25.35.1 BUSINESS OVERVIEW  
25.35.2 PRODUCT OFFERINGS  
25.36 MAXWELL GLOVE MANUFACTURING BERHAD

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25.36.1 BUSINESS OVERVIEW  
25.36.2 PRODUCT OFFERINGS  
25.37 MEDILIVESCARE MANUFACTURING  
25.37.1 BUSINESS OVERVIEW  
25.37.2 PRODUCT OFFERINGS  
25.38 NEOMEDIC  
25.38.1 BUSINESS OVERVIEW  
25.38.2 PRODUCT OFFERINGS  
25.39 PHOENIX RUBBER PRODUCTS  
25.39.1 BUSINESS OVERVIEW  
25.39.2 PRODUCT OFFERINGS  
25.40 PIDEGREE INDUSTRIAL  
25.40.1 BUSINESS OVERVIEW  
25.40.2 PRODUCT OFFERINGS  
25.41 PM GLOVES  
25.41.1 BUSINESS OVERVIEW  
25.41.2 PRODUCT OFFERINGS  
25.42 POLYCO HEALTHLINE  
25.42.1 BUSINESS OVERVIEW  
25.42.2 PRODUCT OFFERINGS  
25.43 QUALITY LATEX PRODUCTS  
25.43.1 BUSINESS OVERVIEW  
25.43.2 PRODUCT OFFERINGS  
25.44 RFB LATEX  
25.44.1 BUSINESS OVERVIEW  
25.44.2 PRODUCT OFFERINGS  
25.45 RIVERSTONE HOLDINGS  
25.45.1 BUSINESS OVERVIEW  
25.45.2 PRODUCT OFFERINGS  
25.46 ROBINSON HEALTHCARE  
25.46.1 BUSINESS OVERVIEW  
25.46.2 PRODUCT OFFERINGS  
25.47 SARA HEALTHCARE  
25.47.1 BUSINESS OVERVIEW  
25.47.2 PRODUCT OFFERINGS  
25.48 SAFESHIELD GLOVES  
25.48.1 BUSINESS OVERVIEW  
25.48.2 PRODUCT OFFERINGS  
25.49 SHIELD SCIENTIFIC  
25.49.1 BUSINESS OVERVIEW  
25.49.2 PRODUCT OFFERINGS  
25.50 SHOWA GROUP  
25.50.1 BUSINESS OVERVIEW  
25.50.2 PRODUCT OFFERINGS  
25.51 SMART GLOVE  
25.51.1 BUSINESS OVERVIEW  
25.51.2 PRODUCT OFFERINGS

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## 25.52 SRI TRANG AGRO-INDUSTRY PUBLIC COMPANY

### 25.52.1 BUSINESS OVERVIEW

### 25.52.2 PRODUCT OFFERINGS

## 25.53 SEMPERIT AG HOLDING

### 25.53.1 BUSINESS OVERVIEW

### 25.53.2 PRODUCT OFFERINGS

## 25.54 TAN SIN LIAN INDUSTRIES

### 25.54.1 BUSINESS OVERVIEW

### 25.54.2 PRODUCT OFFERINGS

## 25.55 TROGE MEDICAL

### 25.55.1 BUSINESS OVERVIEW

### 25.55.2 PRODUCT OFFERINGS

## 25.56 UNIGLOVES

### 25.56.1 BUSINESS OVERVIEW

### 25.56.2 PRODUCT OFFERINGS

## 25.57 VLHS

### 25.57.1 BUSINESS OVERVIEW

### 25.57.2 PRODUCT OFFERINGS

## 25.58 WINMED GROUP

### 25.58.1 BUSINESS OVERVIEW

### 25.58.2 PRODUCT OFFERINGS

## 25.59 WRP ASIA PACIFIC

### 25.59.1 BUSINESS OVERVIEW

### 25.59.2 PRODUCT OFFERINGS

## 25.60 WUJIANG EVERGREEN

### 25.60.1 BUSINESS OVERVIEW

### 25.60.2 PRODUCT OFFERINGS

## 25.61 YTY GROUP

### 25.61.1 BUSINESS OVERVIEW

### 25.61.2 PRODUCT OFFERINGS

## 26 REPORT SUMMARY

### 26.1 KEY TAKEAWAYS

### 26.2 STRATEGIC RECOMMENDATIONS

## 27 QUANTITATIVE SUMMARY

### 27.1 MATERIAL BY REVENUE

#### 27.1.1 NORTH AMERICA: MATERIAL BY REVENUE

#### 27.1.2 EUROPE: MATERIAL BY REVENUE

#### 27.1.3 APAC: MATERIAL BY REVENUE

#### 27.1.4 LATIN AMERICA: MATERIAL BY REVENUE

#### 27.1.5 MIDDLE EAST & AFRICA: MATERIAL BY REVENUE

### 27.2 MATERIAL BY UNIT SHIPMENT

#### 27.2.1 EUROPE: MATERIAL BY UNIT SHIPMENT

#### 27.2.2 APAC: MATERIAL BY UNIT SHIPMENT

#### 27.2.3 NORTH AMERICA: MATERIAL BY UNIT SHIPMENT

#### 27.2.4 LATIN AMERICA: MATERIAL BY UNIT SHIPMENT

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27.2.5 MIDDLE EAST & AFRICA: MATERIAL BY UNIT SHIPMENT  
27.3 APPLICATION BY REVENUE  
27.3.1 NORTH AMERICA: APPLICATION BY REVENUE  
27.3.2 EUROPE: APPLICATION BY REVENUE  
27.3.3 APAC: APPLICATION BY REVENUE  
27.3.4 LATIN AMERICA: APPLICATION BY REVENUE  
27.3.5 MIDDLE EAST & AFRICA: APPLICATION BY REVENUE  
27.4 APPLICATION BY UNIT SHIPMENT  
27.4.1 EUROPE: APPLICATION BY UNIT SHIPMENT  
27.4.2 APAC: APPLICATION BY UNIT SHIPMENT  
27.4.3 NORTH AMERICA: APPLICATION BY UNIT SHIPMENT  
27.4.4 LATIN AMERICA: APPLICATION BY UNIT SHIPMENT  
27.4.5 MIDDLE EAST & AFRICA: APPLICATION BY UNIT SHIPMENT  
27.5 CATEGORY BY REVENUE  
27.5.1 NORTH AMERICA: CATEGORY BY REVENUE  
27.5.2 EUROPE: CATEGORY BY REVENUE  
27.5.3 APAC: CATEGORY BY REVENUE  
27.5.4 LATIN AMERICA: CATEGORY BY REVENUE  
27.5.5 MIDDLE EAST & AFRICA: CATEGORY BY REVENUE  
27.6 CATEGORY BY UNIT SHIPMENT  
27.6.1 EUROPE: CATEGORY BY UNIT SHIPMENT  
27.6.2 APAC: CATEGORY BY UNIT SHIPMENT  
27.6.3 NORTH AMERICA: CATEGORY BY UNIT SHIPMENT  
27.6.4 LATIN AMERICA: CATEGORY BY UNIT SHIPMENT  
27.6.5 MIDDLE EAST & AFRICA: CATEGORY BY UNIT SHIPMENT  
27.7 END-USER BY REVENUE  
27.7.1 NORTH AMERICA: END-USER BY REVENUE  
27.7.2 EUROPE: END-USER BY REVENUE  
27.7.3 APAC: END-USER BY REVENUE  
27.7.4 LATIN AMERICA: END-USER BY REVENUE  
27.7.5 MIDDLE EAST & AFRICA: END-USER BY REVENUE  
27.8 END-USER BY UNIT SHIPMENT  
27.8.1 EUROPE: END-USER BY UNIT SHIPMENT  
27.8.2 APAC: END-USER BY UNIT SHIPMENT  
27.8.3 NORTH AMERICA: END-USER BY UNIT SHIPMENT  
27.8.4 LATIN AMERICA: END-USER BY UNIT SHIPMENT  
27.8.5 MIDDLE EAST & AFRICA: END-USER BY UNIT SHIPMENT  
27.9 GEOGRAPHY BY REVENUE  
27.9.1 NITRILE: GEOGRAPHY BY REVENUE  
27.9.2 LATEX: GEOGRAPHY BY REVENUE  
27.9.3 VINYL: GEOGRAPHY BY REVENUE  
27.9.4 NEOPRENE: GEOGRAPHY BY REVENUE  
27.9.5 OTHERS: GEOGRAPHY BY REVENUE  
27.9.6 EXAMINATION: GEOGRAPHY BY REVENUE  
27.9.7 SURGICAL: GEOGRAPHY BY REVENUE  
27.9.8 NON-POWDERED: GEOGRAPHY BY REVENUE  
27.9.9 POWDERED: GEOGRAPHY BY REVENUE

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27.9.10 HOSPITALS: GEOGRAPHY BY REVENUE  
27.9.11 DIAGNOSTIC LABORATORIES: GEOGRAPHY BY REVENUE  
27.9.12 AMBULATORY SURGICAL CENTERS: GEOGRAPHY BY REVENUE  
27.9.13 CLINICS: GEOGRAPHY BY REVENUE  
27.9.14 OTHERS: GEOGRAPHY BY REVENUE  
27.10 GEOGRAPHY BY UNIT SHIPMENT  
27.10.1 NITRILE: GEOGRAPHY BY UNIT SHIPMENT  
27.10.2 LATEX: GEOGRAPHY BY UNIT SHIPMENT  
27.10.3 VINYL: GEOGRAPHY BY UNIT SHIPMENT  
27.10.4 NEOPRENE: GEOGRAPHY BY UNIT SHIPMENT  
27.10.5 OTHERS: GEOGRAPHY BY UNIT SHIPMENT  
27.10.6 EXAMINATION: GEOGRAPHY BY UNIT SHIPMENT  
27.10.7 SURGICAL: GEOGRAPHY BY UNIT SHIPMENT  
27.10.8 NON-POWDERED: GEOGRAPHY BY UNIT SHIPMENT  
27.10.9 POWDERED: GEOGRAPHY BY UNIT SHIPMENT  
27.10.10 HOSPITALS: GEOGRAPHY BY UNIT SHIPMENT  
27.10.11 DIAGNOSTIC LABORATORIES: GEOGRAPHY BY UNIT SHIPMENT  
27.10.12 AMBULATORY SURGICAL CENTERS: GEOGRAPHY BY UNIT SHIPMENT  
27.10.13 CLINICS: GEOGRAPHY BY UNIT SHIPMENT  
27.10.14 OTHERS: GEOGRAPHY BY UNIT SHIPMENT

## 28 APPENDIX

### 28.1 ABBREVIATIONS

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