

Sanitary Protection in the Netherlands

Market Direction | 2022-08-12 | 22 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Current value sales in sanitary protection increased in 2021, thanks to higher unit prices influenced by higher raw materials costs and transportation costs. The Netherlands experienced the highest inflation in years, which affected all sectors of the economy. Furthermore, 100% cotton sanitary protection products also continued to see an increase in shelf-space, as they are now also offered by major brands such as Always and Libresse and private label players Kruidvat and AH, amongst others. The...

Euromonitor International's Sanitary Protection in Netherlands report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Pantyliners, Sanitary Protection Including Intimate Wipes, Tampons, Towels.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Sanitary Protection market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Sanitary Protection in the Netherlands Euromonitor International August 2022

List Of Contents And Tables

SANITARY PROTECTION IN THE NETHERLANDS

KEY DATA FINDINGS

2021 DEVELOPMENTS

Value growth driven by higher prices and switch to 100% cotton products

Demographics continue to limit volume growth in sanitary protection

Leading brands continue to dominate sanitary protection in 2021

PROSPECTS AND OPPORTUNITIES

Value growth in sanitary protection set to increase amidst a decline in volume sales

Alternatives a threat to volume growth of sanitary protection

Private label set to make gains, whilst online subscription likely to face more competition

CATEGORY DATA

Table 1 Retail Sales of Sanitary Protection by Category: Value 2016-2021

Table 2 Retail Sales of Sanitary Protection by Category: % Value Growth 2016-2021

Table 3 Retail Sales of Tampons by Application Format: % Value 2016-2021

Table 4 NBO Company Shares of Retail Sanitary Protection: % Value 2017-2021

Table 5 LBN Brand Shares of Retail Sanitary Protection: % Value 2018-2021

Table 6 Forecast Retail Sales of Sanitary Protection by Category: Value 2021-2026

Table 7 Forecast Retail Sales of Sanitary Protection by Category: % Value Growth 2021-2026

CHART 1 Retail Tissue and Hygiene Value Sales Growth Scenarios: 2019-2026

CHART 2 Retail Tissue and Hygiene Impact of Drivers on Value Sales: 2019-2026

TISSUE AND HYGIENE IN THE NETHERLANDS

EXECUTIVE SUMMARY

Tissue and hygiene sees growth in 2021 amidst less strict lockdowns

Inflation pushes up unit prices in tissue and hygiene in 2021

Manufacturers rethink environmentally-friendly and natural products

E-commerce continues to grow, whilst local shopping becomes more the norm

Tissue and hygiene to remain resilient in the post-pandemic environment

MARKET INDICATORS

Table 8 Birth Rates 2016-2021

Table 9 Infant Population 2016-2021

Table 10 Female Population by Age 2016-2021

Table 11 Total Population by Age 2016-2021

Table 12 Households 2016-2021

Table 13 Forecast Infant Population 2021-2026

Table 14 Forecast Female Population by Age 2021-2026

Table 15 Forecast Total Population by Age 2021-2026

Table 16 Forecast Households 2021-2026

MARKET DATA

Table 17 □Retail Sales of Tissue and Hygiene by Category: Value 2016-2021

Table 18 [Retail Sales of Tissue and Hygiene by Category: % Value Growth 2016-2021

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 19 ☐NBO Company Shares of Retail Tissue and Hygiene: % Value 2017-2021

Table 20 [LBN Brand Shares of Retail Tissue and Hygiene: % Value 2018-2021

Table 21 Penetration of Private Label in Retail Tissue and Hygiene by Category: % Value 2016-2021

Table 22 Distribution of Retail Tissue and Hygiene by Format: % Value 2016-2021

Table 23 Distribution of Retail Tissue and Hygiene by Format and Category: % Value 2021

Table 24
☐Forecast Retail Sales of Tissue and Hygiene by Category: Value 2021-2026

Table 25 [Forecast Retail Sales of Tissue and Hygiene by Category: % Value Growth 2021-2026

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Sanitary Protection in the Netherlands

Market Direction | 2022-08-12 | 22 pages | Euromonitor

ORDER FORM:						
elect license	License					Price
cicci licciisc	Single User Lice	ence				€825.00
	Multiple User Li					€1650.00
	Multiple User License (Global)					€2475.00
					VAT	
					Total	
	at 23% for Polish bas		ease contact support@ viduals and EU based			
** VAT will be added	at 23% for Polish bas					
	at 23% for Polish bas					
mail*	at 23% for Polish bas		viduals and EU based			
mail* irst Name*	at 23% for Polish bas		viduals and EU based Phone*			
mail* irst Name* ob title*	at 23% for Polish bas		viduals and EU based Phone*	companies who are		
** VAT will be added mail* irst Name* bb title* company Name*	at 23% for Polish bas		viduals and EU based Phone* Last Name*	companies who are		
mail* irst Name* ob title* company Name*	at 23% for Polish bas		Phone* Last Name* EU Vat / Tax ID	companies who are		
mail* irst Name* ob title* ompany Name* ddress*	at 23% for Polish bas		Phone* Last Name* EU Vat / Tax ID City*	companies who are		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com