

South Africa Construction Market Summary, Competitive Analysis and Forecast, 2017-2026

Industry Report | 2022-06-29 | 42 pages | MarketLine

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Report description:

South Africa Construction Market Summary, Competitive Analysis and Forecast, 2017-2026

Summary

Construction in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-21, and forecast to 2026). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The construction market is defined as the value of work put in place annually for both, residential and non-residential construction.
- The South African Construction industry had total revenues of \$26.1bn in 2021, representing a compound annual growth rate (CAGR) of -5.8% between 2016 and 2021.
- The Non-Residential Construction segment was the industry's most lucrative in 2021, with total revenues of \$17.9bn, equivalent to 68.8% of the industry's overall value.
- Decline in 2020 can be attributed to the COVID-19 pandemic which greatly impacted the South African construction market as supply chain disruptions delayed construction projects and inhibited growth in the market.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the construction market in South Africa

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- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the construction market in South Africa
- Leading company profiles reveal details of key construction market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa construction market with five year forecasts

Reasons to Buy

- What was the size of the South Africa construction market by value in 2021?
- What will be the size of the South Africa construction market in 2026?
- What factors are affecting the strength of competition in the South Africa construction market?
- How has the market performed over the last five years?
- What are the main segments that make up South Africa's construction market?

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- 8.1. Wilson Bayly Holmes-Ovcon Ltd

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