

Textile Adhesive Market - Global Industry Size, Share, Trends, Opportunity and Forecast, 2017-2027

Segmented By Application (Fabric to Fabric Lamination, Fabric to Membrane Lamination, Fabric to Foam lamination), By Resin Type (PUR HM, Water Based PU, Solvent Based PU, PUR Liquid, TPU others), By End Use Industry (Lingerie/ Innerwear, Sportswear, Protective Wear, Home Furnishing, Medical, Automotive, Others), By Profitability Potential (Low, Medium, and High), By Region

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Report description:

The global textile adhesive market was valued at USD1.72 billion in 2021. The market is expected to grow at a CAGR of more than 5% during the forecast years, 2023-2027. The growth can be attributed to the rising demands for modern designing and shifting consumer inclination towards an alternative approach to sewing garments.

In the coming five years, the global textile adhesive market is expected to rise due to the growing demand for the vogue patterns that are now most popular in the Asia Pacific region. The expansion of the textile industry and the rising number of market participants are supporting the growth of the global textile adhesive market over the next five years.

Textile adhesives are also loosely termed industrial fabric glue. The textile adhesives are used for giving a proper finish to the textile, expert tailoring of the textile. Textile adhesives can be classified into two categories: lingerie adhesives and technical textile adhesives. Technical textiles adhesive further can be divided into fabric-to-fabric, fabric-to-membrane, and fabric-to-foam

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adhesives & clothing adhesives. These adhesives are actively utilized for product lamination too. The choice of textile adhesives is highly dependent on the appropriate adhesive technology for the application & purpose desired.

Significant factors propelling the expansion of the global textile adhesive market in the next five years are rising advancements in textile adhesives and advances in textile adhesive technology. Technologies like thermoplastic adhesive bonding, hot melt moisture cure (HMMC) adhesives, polyurethane reactive (PUR) technology, etc., are some of the major innovations used in various types of clothing and uniforms that are produced in response to consumer demand and the need for the wearer's comfort and safety.

Specific electrical modules used in the thermoplastic adhesive bonding technology form a thin layer bond with the textile substrates. Typically, this film is an adhesive non-conductive film that melts under heat or pressure before cooling down. The product is quite effective for the uniform of a rescue worker. Sportswear, lingerie, and outdoor clothes are all given better qualities thanks to the Polyurethane Reactive (PUR) technology. The technology also works at low heating temperatures, which helps the PTFE films adhere to it. The film's ability to withstand water makes it the finest choice for lingerie and sportswear. Furthermore, rising consumer desires for trendy apparel, fast changing global fashion trends, and the growing personal disposable income of the population are expected to influence the global textile adhesive market's growth positively.

The global textile adhesive market is segmented on the basis of application, resin type, end use industry, profitability potential, regional distribution, and competitive landscape. Based on application, the market is further segmented into fabric-to-fabric lamination, fabric to membrane lamination, and fabric to foam lamination. The fabric-to-fabric segment is expected to register the highest growth in the market owing to rising demands for safe and secure textiles for various uniform clothing manufacturing.

Key players operating in the global textile adhesive market are Bemis Associates Inc., Neoflex SL, H B Fuller, KLEBCHEMIE M. G. Becker GmbH & Co. KG, Henkel Adhesives, Taiwan PU Corporation, Morchem SAU, Bostik, Huntsman Corporation, Sika AG, Jowat Klebstoffe, BASF SE, Clariant AG, Dengel GmbH, Shanghai Tianyang Hotmelt Adhesive Co Ltd, among others.

Years considered for this report:

Historical Years: 2017-2020

Base Year: 2021

Estimated Year: 2022

Forecast Period: 2023-2027

Objective of the Study:

- To analyze the historical growth in the market size of the global textile adhesive market from 2017 to 2021.
- To estimate and forecast the market size of global textile adhesive market from 2023 to 2027 and growth rate until 2027.
- To classify and forecast the global textile adhesive market based on application, resin type, end use industry, profitability potential, region, and company.
- To identify the dominant region or segment in the global textile adhesive market.
- To identify drivers and challenges for the global textile adhesive market.
- To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in the global textile adhesive market.
- To identify and analyze the profiles of leading players operating in the global textile adhesive market.
- To identify key sustainable strategies adopted by market players in global textile adhesive market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the country. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers who could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the country. TechSci Research calculated the market size of the Global textile adhesive market using a top-down approach, wherein data for

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various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these products and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

- Market research and consulting firms
- Government bodies such as regulating authorities and policy makers
- Organizations, forums, and alliances

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as product manufacturers, suppliers and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global textile adhesive market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

-□Textile Adhesive Market, By Application:

- o□Fabric to Fabric Lamination
- o□Fabric to Membrane Lamination
- o□Fabric to Foam lamination

-□Textile Adhesive Market, By Resin Type:

- o□PUR HM
- o□Water Based PU
- o□Solvent Based PU
- o□PUR Liquid
- o□TPU others

-□Textile Adhesive Market, By End Use Industry:

- o□Lingerie/ Innerwear
- o□Sportswear
- o□Protective Wear
- o□Home Furnishing
- o□Medical
- o□Automotive
- o□Others

-□Textile Adhesive Market, By Profitability Potential:

- o□Low
- o□Medium
- o□High

-□Textile adhesive Market, By Region:

- o□North America
 - United States
 - Mexico
 - Canada
- o□Europe
 - France
 - Germany
 - United Kingdom
 - Italy
 - Spain

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o Asia-Pacific

- China

- India

- Japan

- South Korea

- Australia

o Middle East & Africa

- South Africa

- Saudi Arabia

- UAE

- Kuwait

o South America

- Brazil

- Argentina

- Colombia

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global textile adhesive market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

- Detailed analysis and profiling of additional market players (up to five).

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