

Lithium Silicon Battery Market by Material, Technology, Capacity (<3,000 mAh, 3,000-10,000 mAh, >10,000 mAh), Application (Consumer Electronics, Automotive, Aerospace & Defense, Medical Devices, Energy) and Region - Global Forecast to 2030

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Report description:

The global lithium silicon battery market size is estimated to grow from USD 10 million in 2022 to USD 247 million by 2030, at a CAGR of 48.4 % from 2022 to 2030. With energy needs and demand rising globally-due to growing industrial activity, increasing population, and urbanization-the demand for batteries in energy storage systems is expected to skyrocket.The need for better battery technologies in electric grid storage applications is driven by supportive government policies and the migration of utility providers from non-renewable to renewable energy sources.BESS manufacturers are now looking for improved technologies to improve energy density and capacity, which can be accomplished using silicon electrodes

">10,000 mAh capacity lithium silicon batteries to grow at a significant CAGR from 2022 to 2030"

Batteries in this range are still being developed. These batteries are expected to be used in energy-heavy applications such as EVs, material handling equipment, marine, robots, industrial, renewable energy storage, military, aircraft, drones, satellites, and spacecraft. A recent example is the space mission undertaken by Airbus Defence and Space, where lithium silicon batteries were used in the aerospace Zephyr High Altitude Pseudo Satellite (HAPS) program. The demand for lithium silicon batteries in the aviation industry will rapidly rise once the batteries are commercialized.

"Aerospace & Defense applications to grow at an impressive CAGR from 2022 to 2030"

Aerospace & defense is one of the crucial applications of battery technology. Aircraft require batteries to power engines, APUs, and integrated systems. While li-ion batteries are widely used in commercial aircraft, the aerospace & defense sector is turning toward advanced power technologies for new applications, such as lithium silicon batteries. These batteries can also power UAVs such as drones due to their small size, low weight, and increased power capacity. Lithium silicon batteries have been used to power drones used by the defense sector-for example,the US Army's Rapid Capabilities and Critical Technologies Office

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(RCCTO)has used Amprius lithium silicon batteries for its drones.

"The market in Europe is expected to grow at the significant CAGR during the forecast period"

The automobile sector of Europe is an advanced industry with the leanest production processes where water and energy use are optimal. The market for wearable devices is also growing in Europe. Hence, Europe has a flourishing silicon battery market, with high growth anticipated. The automobile market in the UK is booming and is expected to open a potential market for lithium silicon batteries. Germany is a major contributor to the EVs market and home to global automobile manufacturers. Their strong presence is expected to push the adoption of new silicon anode technology in EV batteries.

Breakdown of the profiles of primary participants:

- By Company Type: Tier 1 -45%, Tier 2 -35%, and Tier 3 -20%

- By Designation: C-level Executives -40%, Directors-45%, and Others -15%

- By Region: North America -46%, Europe -21%, Asia Pacific-25%, and RoW -8%

Major players profiled in this report are as follows: Amprius Technologies (US), Enovix Corporation (US), NanoGraf Corporation (US), Enevate Corporation (US), Sila Nanotechnologies, Inc. (US), Group14 Technologies, Inc. (US), and others.

Research Coverage

In this report, the lithium silicon battery market has been segmented based on material, technology, capacity, application, and region. The lithium silicon battery market based on material is segmented into Micronized Silicon-Carbon Powder, SILA Silicon Anode material, Porous silicon anodes, Nano-Porous Silicon, and SiFAB. The technology is segmented into 3D cell architecture, 100% Silicon Nanowire Anode Technology, Nanocarbon scaffold, Silgrain, Sinanode, XFC-Energy Technology. The capacity is segmented into < 3,000 mAh; 3,000 mAh to 10,000 mAh and > 10,000 mAh. Based on application, lithium silicon battery market has been segmented into consumer electronics, automotive, aerospace and defense, medical devices, and energy. The study also forecasts the size of the market in four main regions-North America, Europe, Asia Pacific, and RoW.

Key Benefits of Buying the Report:

The report would help market leaders/new entrants in this market in the following ways:

□ This report segments of the lithium silicon battery market comprehensively and provides the closest approximation of the overall market size and subsegments that include capacity, application, and region.

□ The report would help stakeholders understand the pulse of the market and provide them with information on key drivers, restraints, challenges, and opportunities pertaining to the lithium silicon battery market.

□ This report would help stakeholders understand their competitors better and gain more insights to enhance their position in the business.

□ The competitive landscape section includes the competitor ecosystem, as well as growth strategies such as product launches and acquisitions carried out by major market players.

Table of Contents:

1 INTRODUCTION 25

1.1 STUDY OBJECTIVES 25

1.2 MARKET DEFINITION 25

1.3 STUDY SCOPE 26

1.3.1 MARKETS COVERED 26

FIGURE 1 LITHIUM SILICON BATTERY MARKET: SEGMENTATION 26

1.3.2 GEOGRAPHIC SCOPE 26

FIGURE 2 LITHIUM SILICON BATTERY MARKET: GEOGRAPHIC SCOPE 26

1.4 YEARS CONSIDERED 27

1.5 CURRENCY CONSIDERED 27

1.6 STAKEHOLDERS 27

2 RESEARCH METHODOLOGY 28

2.1 RESEARCH DATA 28

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FIGURE 3 LITHIUM SILICON BATTERY MARKET: RESEARCH DESIGN 28

2.1.1 LITHIUM SILICON BATTERY MARKET: RESEARCH APPROACH 29

2.1.2 SECONDARY DATA 30

2.1.2.1 List of major secondary sources 30

2.1.2.2 Key data from secondary sources 31

2.1.3 PRIMARY DATA 31

2.1.3.1 Primary interviews with experts 32

2.1.3.2 Key data from primary sources 32

2.1.3.3 Key industry insights 33

2.1.3.4 Breakdown of primary interviews 33

2.2 MARKET SIZE ESTIMATION 34

2.2.1 BOTTOM-UP APPROACH 34

2.2.1.1 Approach for arriving at market size by bottom-up analysis (demand side) 34

FIGURE 4 LITHIUM SILICON BATTERY MARKET: BOTTOM-UP APPROACH 35

2.2.2 TOP-DOWN APPROACH 35

2.2.2.1 Approach for capturing market size by using top-down analysis (supply side) 35

FIGURE 5 LITHIUM SILICON BATTERY MARKET: TOP-DOWN APPROACH 36

FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY FOR LITHIUM SILICON BATTERY MARKET USING SUPPLY-SIDE ANALYSIS 36

2.3 DATA TRIANGULATION 37

FIGURE 7 DATA TRIANGULATION 37

2.4 RESEARCH ASSUMPTIONS 38

2.5 LIMITATIONS AND RISK ASSESSMENT 39

3 EXECUTIVE SUMMARY 40

FIGURE 8 LITHIUM SILICON BATTERY MARKET, 2019-2030 (USD MILLION) 40

FIGURE 9 3,000-10,000 MAH CAPACITY SEGMENT TO HOLD LARGEST MARKET SHARE DURING FORECAST PERIOD 41

FIGURE 10 CONSUMER ELECTRONICS TO DOMINATE APPLICATIONS MARKET BETWEEN 2022 AND 2030 41

FIGURE 11 ASIA PACIFIC TO EXHIBIT HIGHEST CAGR IN LITHIUM SILICON BATTERY MARKET DURING FORECAST PERIOD 42

4 PREMIUM INSIGHTS 43

4.1 ATTRACTIVE GROWTH OPPORTUNITIES FOR LITHIUM SILICON BATTERY MARKET 43

FIGURE 12 EXTENSIVE FOCUS AND HIGH INVESTMENTS IN SILICON ANODE R&D TO FUEL MARKET GROWTH DURING FORECAST PERIOD 43

4.2 LITHIUM SILICON BATTERY MARKET, BY CAPACITY 43

FIGURE 13 3,000-10,000 MAH BATTERIES TO HOLD LARGEST MARKET SHARE FROM 2022 TO 2030 43

4.3 LITHIUM SILICON BATTERY MARKET, BY APPLICATION 44

FIGURE 14 CONSUMER ELECTRONICS APPLICATION TO HOLD LARGEST SHARE OF LITHIUM SILICON BATTERY MARKET IN 2030 44

4.4 LITHIUM SILICON BATTERY MARKET IN NORTH AMERICA, BY COUNTRY AND APPLICATION 44

FIGURE 15 CONSUMER ELECTRONICS AND US TO HOLD LARGEST SHARES OF NORTH AMERICAN LITHIUM SILICON BATTERY MARKET IN 2030 44

4.5 LITHIUM SILICON BATTERY MARKET, BY COUNTRY 45

FIGURE 16 CHINA TO EXHIBIT HIGHEST CAGR IN LITHIUM SILICON BATTERY MARKET FROM 2022 TO 2030 45

5 MARKET OVERVIEW 46

5.1 INTRODUCTION 46

5.2 MARKET DYNAMICS 46

FIGURE 17 LITHIUM SILICON BATTERY MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES 46

5.2.1 DRIVERS 47

5.2.1.1 Enhanced energy density of lithium silicon batteries 47

TABLE 1 COMPARISON OF VARIOUS ANODE MATERIALS USED IN BATTERIES 47

FIGURE 18 □ CAPACITY COMPARISON: ANODE MATERIALS □ 47

5.2.1.2 □ Growing demand for more efficient, longer-lasting batteries in consumer electronics □ 48

5.2.1.3 □ Rising demand for better battery technologies in energy storage systems □ 48

5.2.1.4 □ Growing emphasis on R&D to improve battery efficiency and performance □ 49

FIGURE 19 □ LITHIUM SILICON BATTERY MARKET: IMPACT ANALYSIS OF DRIVERS □ 50

5.2.2 □ RESTRAINTS □ 50

5.2.2.1 □ Expansion property of silicon and potential for damage to battery □ 50

5.2.2.2 □ Availability of substitutes □ 50

FIGURE 20 □ LITHIUM SILICON BATTERY MARKET: IMPACT ANALYSIS OF RESTRAINTS □ 51

5.2.3 □ OPPORTUNITIES □ 51

5.2.3.1 □ Fast-growing demand for EVs □ 51

FIGURE 21 □ GLOBAL ELECTRIC VEHICLE SHIPMENTS, BY MODE, 2020 TO 2030 (MILLION UNITS) □ 51

5.2.3.2 □ Graphite demand-supply gap favors alternative materials in the battery industry □ 52

FIGURE 22 □ GLOBAL GRAPHITE DEMAND FROM LI-ION BATTERIES □ 52

FIGURE 23 □ LITHIUM SILICON BATTERY MARKET: IMPACT ANALYSIS OF OPPORTUNITIES □ 53

5.2.4 □ CHALLENGES □ 53

5.2.4.1 □ Expensive and complex production process □ 53

5.2.4.2 □ Drawbacks of silicon use □ 53

FIGURE 24 □ LITHIUM SILICON BATTERY MARKET: IMPACT ANALYSIS OF CHALLENGES □ 54

5.3 □ VALUE CHAIN ANALYSIS □ 54

FIGURE 25 □ LITHIUM SILICON BATTERY MARKET: VALUE CHAIN ANALYSIS □ 54

5.4 □ ECOSYSTEM ANALYSIS □ 55

FIGURE 26 □ LITHIUM SILICON BATTERY MARKET: ECOSYSTEM ANALYSIS □ 55

TABLE 2 □ LITHIUM SILICON BATTERY MARKET: ECOSYSTEM □ 55

5.5 □ PRICING ANALYSIS □ 56

TABLE 3 □ AVERAGE SELLING PRICES OF LITHIUM-ION BATTERIES, 2021 (USD PER KWH) □ 57

5.5.1 □ AVERAGE SELLING PRICES OF LITHIUM-ION BATTERIES, BY KEY APPLICATION □ 57

FIGURE 27 □ AVERAGE SELLING PRICE, BY APPLICATION □ 57

TABLE 4 □ AVERAGE SELLING PRICES OF LITHIUM-ION BATTERIES, BY KEY APPLICATION (USD PER KWH) □ 57

5.6 □ TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS □ 58

FIGURE 28 □ REVENUE SHIFT AND NEW REVENUE POCKETS FOR PLAYERS IN LITHIUM SILICON BATTERY MARKET □ 58

5.7 □ TECHNOLOGY ANALYSIS □ 58

5.7.1 □ SILICON NANOMATERIALS □ 58

5.7.2 □ SILICON NANOWIRES □ 58

5.8 □ PORTER'S FIVE FORCES ANALYSIS □ 59

TABLE 5 □ LITHIUM SILICON BATTERY MARKET: PORTER'S FIVE FORCES ANALYSIS □ 59

5.9 □ KEY STAKEHOLDERS & BUYING CRITERIA □ 60

5.9.1 □ KEY STAKEHOLDERS IN BUYING PROCESS □ 60

FIGURE 29 □ INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE INDUSTRIES □ 60

TABLE 6 □ INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR TOP THREE INDUSTRIES (%) □ 60

5.9.2 □ BUYING CRITERIA □ 60

FIGURE 30 □ KEY BUYING CRITERIA FOR TOP THREE INDUSTRIES □ 60

TABLE 7 □ KEY BUYING CRITERIA FOR TOP THREE INDUSTRIES □ 61

?

5.10 □ CASE STUDIES □ 61

TABLE 8 □ LITHIUM SILICON BATTERY USED IN WEARABLES TO REDUCE SIZE WITHOUT COMPROMISING ON BATTERY CAPACITY □ 61

TABLE 9 □ LITHIUM SILICON BATTERY TO INCREASE PERFORMANCE OF US MILITARY WEARABLES □ 61

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TABLE 10 □ LITHIUM SILICON BATTERIES REDUCE WEIGHT AND INCREASE DENSITY OF SOLAR AIRCRAFT □ 62

5.11 □ TRADE ANALYSIS □ 62

FIGURE 31 □ IMPORT SCENARIO OF LITHIUM CELLS & BATTERIES, BY KEY COUNTRY, 2017-2021 (USD MILLION) □ 62

FIGURE 32 □ EXPORT DATA FOR LITHIUM CELLS AND BATTERIES, BY KEY COUNTRY, 2017-2021 (USD MILLION) □ 63

5.12 □ PATENT ANALYSIS □ 63

FIGURE 33 □ TOP 10 COMPANIES WITH HIGHEST NUMBER OF PATENT APPLICATIONS IN LAST 10 YEARS □ 63

FIGURE 34 □ NUMBER OF PATENTS GRANTED PER YEAR FROM 2012 TO 2021 □ 64

TABLE 11 □ LIST OF PATENTS IN LITHIUM SILICON BATTERY MARKET, 2019-2021 □ 64

TABLE 12 □ US: TOP 20 PATENT OWNERS IN 10 YEARS □ 65

5.13 □ KEY CONFERENCES & EVENTS, 2022-2023 □ 66

TABLE 13 □ LITHIUM SILICON BATTERY MARKET: DETAILED LIST OF CONFERENCES & EVENTS □ 66

5.14 □ REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS □ 67

TABLE 14 □ NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS □ 67

TABLE 15 □ EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS □ 67

TABLE 16 □ ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS □ 68

TABLE 17 □ ROW: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS □ 68

5.14.1 □ STANDARDS □ 68

TABLE 18 □ STANDARDS FOR LITHIUM-ION BATTERIES □ 68

6 □ LITHIUM SILICON BATTERY MARKET, BY MATERIAL □ 70

6.1 □ INTRODUCTION □ 70

FIGURE 35 □ LITHIUM SILICON BATTERY MARKET, BY MATERIAL □ 70

6.2 □ MICRONIZED SILICON-CARBON POWDER □ 70

6.3 □ SILA SILICON ANODE MATERIAL □ 70

6.4 □ POROUS SILICON ANODES □ 71

6.5 □ NANO-POROUS SILICON □ 71

6.6 □ SIFAB □ 71

?

7 □ LITHIUM SILICON BATTERY MARKET, BY TECHNOLOGY □ 72

7.1 □ INTRODUCTION □ 72

FIGURE 36 □ LITHIUM-ION BATTERY: TECHNOLOGY DEVELOPMENT ROADMAP □ 72

7.2 □ 3D CELL ARCHITECTURE □ 72

7.3 □ 100% SILICON NANOWIRE ANODE TECHNOLOGY □ 72

7.4 □ NANOCARBON SCAFFOLD □ 73

7.5 □ SILGRAIN □ 73

7.6 □ SINANODE □ 73

7.7 □ XFC-ENERGY TECHNOLOGY □ 73

8 □ LITHIUM SILICON BATTERY MARKET, BY CAPACITY □ 74

8.1 □ INTRODUCTION □ 75

FIGURE 37 □ LITHIUM SILICON BATTERY MARKET, BY CAPACITY □ 75

FIGURE 38 □ 3,000-10,000 MAH TO HOLD LARGEST SIZE OF LITHIUM SILICON BATTERY MARKET DURING FORECAST PERIOD □ 75

TABLE 19 □ LITHIUM SILICON BATTERY MARKET, BY CAPACITY, 2019-2021 (USD MILLION) □ 76

TABLE 20 □ LITHIUM SILICON BATTERY MARKET, BY CAPACITY, 2022-2030 (USD MILLION) □ 76

8.2 □ <3,000 MAH CAPACITY □ 76

8.2.1 □ HIGH FLEXIBILITY, COMPACT SIZE, AND LOW WEIGHT OF <3,000 MAH BATTERIES TO DRIVE DEMAND □ 76

TABLE 21 □ <3,000 MAH LITHIUM SILICON BATTERY MARKET, BY APPLICATION, 2019-2021 (USD MILLION) □ 77

TABLE 22 □ <3,000 MAH LITHIUM SILICON BATTERY MARKET, BY APPLICATION, 2022-2030 (USD MILLION) □ 77

TABLE 23 □ <3,000 MAH LITHIUM SILICON BATTERY MARKET, BY REGION, 2019-2021 (USD MILLION) □ 77

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TABLE 24 <3,000 MAH LITHIUM SILICON BATTERY MARKET, BY REGION, 2022-2030 (USD MILLION) 78

8.3 >3,000-10,000 MAH 78

8.3.1 WIDE ADOPTION OF 3,000-10,000 MAH BATTERIES IN CONSUMER ELECTRONICS AND SMALL DEVICES TO DRIVE MARKET GROWTH 78

TABLE 25 >3,000-10,000 MAH LITHIUM SILICON BATTERY MARKET, BY APPLICATION, 2019-2021 (USD MILLION) 78

TABLE 26 >3,000-10,000 MAH LITHIUM SILICON BATTERY MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 79

TABLE 27 >3,000-10,000 MAH LITHIUM SILICON BATTERY MARKET, BY REGION, 2019-2021 (USD MILLION) 79

TABLE 28 >3,000-10,000 MAH LITHIUM SILICON BATTERY MARKET, BY REGION, 2022-2030 (USD MILLION) 79

8.4 >10,000 MAH 80

8.4.1 GROWTH OF HIGH ENERGY STORAGE APPLICATIONS TO FUEL DEMAND FOR BATTERIES IN >10,000 MAH RANGE 80

TABLE 29 >10,000 MAH LITHIUM SILICON BATTERY MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 80

TABLE 30 >10,000 MAH LITHIUM SILICON BATTERY MARKET, BY REGION, 2022-2030 (USD MILLION) 81

9 LITHIUM SILICON BATTERY MARKET, BY APPLICATION 82

9.1 INTRODUCTION 83

FIGURE 39 LITHIUM SILICON BATTERY MARKET, BY APPLICATION 83

FIGURE 40 CONSUMER ELECTRONICS TO HOLD LARGEST SIZE OF LITHIUM SILICON BATTERY MARKET DURING FORECAST PERIOD 83

TABLE 31 LITHIUM SILICON BATTERY MARKET, BY APPLICATION, 2019-2021 (USD MILLION) 84

TABLE 32 LITHIUM SILICON BATTERY MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 84

9.2 CONSUMER ELECTRONICS 84

9.2.1 RISING NEED FOR BATTERY EFFICIENCY AND LONGER LIFECYCLES IN CONSUMER ELECTRONICS TO FUEL MARKET GROWTH 84

TABLE 33 LITHIUM SILICON BATTERY MARKET FOR CONSUMER ELECTRONICS, BY CAPACITY, 2019-2021 (USD MILLION) 85

TABLE 34 LITHIUM SILICON BATTERY MARKET FOR CONSUMER ELECTRONICS, BY CAPACITY, 2022-2030 (USD MILLION) 85

TABLE 35 LITHIUM SILICON BATTERY MARKET FOR CONSUMER ELECTRONICS, BY REGION, 2019-2021 (USD MILLION) 85

TABLE 36 LITHIUM SILICON BATTERY MARKET FOR CONSUMER ELECTRONICS, BY REGION, 2022-2030 (USD MILLION) 86

9.3 AUTOMOTIVE 86

9.3.1 GROWING DEMAND FOR EVS TO FUEL DEMAND FOR LITHIUM SILICON BATTERIES 86

TABLE 37 LITHIUM SILICON BATTERY MARKET FOR AUTOMOTIVE, BY CAPACITY, 2022-2030 (USD MILLION) 86

TABLE 38 LITHIUM SILICON BATTERY MARKET FOR AUTOMOTIVE BY REGION, 2022-2030 (USD MILLION) 87

9.4 AEROSPACE & DEFENSE 87

9.4.1 SUCCESSFUL USAGE OF LITHIUM SILICON BATTERIES IN DRONES AND SATELLITES IS DRIVING DEMAND 87

TABLE 39 LITHIUM SILICON BATTERY MARKET FOR AEROSPACE & DEFENSE, BY CAPACITY, 2019-2021 (USD MILLION) 88

TABLE 40 LITHIUM SILICON BATTERY MARKET FOR AEROSPACE & DEFENSE, BY CAPACITY, 2022-2030 (USD MILLION) 88

TABLE 41 LITHIUM SILICON BATTERY MARKET FOR AEROSPACE & DEFENSE, BY REGION, 2019-2021 (USD MILLION) 88

TABLE 42 LITHIUM SILICON BATTERY MARKET FOR AEROSPACE & DEFENSE, BY REGION, 2022-2030 (USD MILLION) 89

9.5 MEDICAL DEVICES 89

9.5.1 GREATER USE OF SMALL MEDICAL DEVICES AND HEALTH WEARABLES TO FUEL MARKET GROWTH 89

TABLE 43 LITHIUM SILICON BATTERY MARKET FOR MEDICAL DEVICES, BY CAPACITY, 2022-2030 (USD MILLION) 89

TABLE 44 LITHIUM SILICON BATTERY MARKET FOR MEDICAL DEVICES, BY REGION, 2022-2030 (USD MILLION) 90

9.6 ENERGY 90

9.6.1 INCREASING DEMAND FOR EFFICIENT ENERGY STORAGE SYSTEMS WILL BOOST MARKET GROWTH 90

TABLE 45 LITHIUM SILICON BATTERY MARKET FOR ENERGY, BY CAPACITY, 2022-2030 (USD MILLION) 90

TABLE 46 LITHIUM SILICON BATTERY MARKET FOR ENERGY, BY REGION, 2022-2030 (USD MILLION) 91

10 LITHIUM SILICON BATTERY MARKET, BY REGION 92

10.1 INTRODUCTION 93

FIGURE 41 LITHIUM SILICON BATTERY MARKET, BY REGION 93

FIGURE 42 CHINA TO EXHIBIT HIGHEST CAGR IN LITHIUM SILICON BATTERY MARKET FROM 2022 TO 2030 93

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TABLE 47 LITHIUM SILICON BATTERY MARKET, BY REGION, 2019-2021 (USD MILLION) 94

TABLE 48 LITHIUM SILICON BATTERY MARKET, BY REGION, 2022-2030 (USD MILLION) 94

10.2 NORTH AMERICA 95

FIGURE 43 NORTH AMERICA: SNAPSHOT OF LITHIUM SILICON BATTERY MARKET 95

FIGURE 44 US TO ACCOUNT FOR LARGEST SHARE OF NORTH AMERICAN LITHIUM SILICON BATTERY MARKET DURING FORECAST PERIOD 96

TABLE 49 NORTH AMERICA: LITHIUM SILICON BATTERY MARKET, BY COUNTRY, 2019-2021 (USD MILLION) 96

TABLE 50 NORTH AMERICA: LITHIUM SILICON BATTERY MARKET, BY COUNTRY, 2022-2030 (USD MILLION) 96

TABLE 51 NORTH AMERICA: LITHIUM SILICON BATTERY MARKET, BY CAPACITY, 2019-2021 (USD MILLION) 97

TABLE 52 NORTH AMERICA: LITHIUM SILICON BATTERY MARKET, BY CAPACITY, 2022-2030 (USD MILLION) 97

TABLE 53 NORTH AMERICA: LITHIUM SILICON BATTERY MARKET, BY APPLICATION, 2019-2021 (USD MILLION) 97

TABLE 54 NORTH AMERICA: LITHIUM SILICON BATTERY MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 98

10.2.1 US 98

10.2.1.1 US dominates global market for lithium silicon batteries due to presence of key startups and high investments in silicon anode research 98

10.2.2 CANADA 99

10.2.2.1 R&D initiatives to boost market growth in Canada 99

10.2.3 MEXICO 99

10.2.3.1 Growing energy demand to boost market growth 99

10.3 EUROPE 100

FIGURE 45 EUROPE: SNAPSHOT OF LITHIUM SILICON BATTERY MARKET 100

FIGURE 46 GERMANY TO GROW AT HIGHEST CAGR IN EUROPEAN MARKET 101

TABLE 55 EUROPE: LITHIUM SILICON BATTERY MARKET, BY COUNTRY, 2019-2021 (USD MILLION) 101

TABLE 56 EUROPE: LITHIUM SILICON BATTERY MARKET, BY COUNTRY, 2022-2030 (USD MILLION) 101

TABLE 57 EUROPE: LITHIUM SILICON BATTERY MARKET, BY CAPACITY, 2019-2021 (USD MILLION) 102

TABLE 58 EUROPE: LITHIUM SILICON BATTERY MARKET, BY CAPACITY, 2022-2030 (USD MILLION) 102

TABLE 59 EUROPE: LITHIUM SILICON BATTERY MARKET, BY APPLICATION, 2019-2021 (USD MILLION) 102

TABLE 60 EUROPE: LITHIUM SILICON BATTERY MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 103

10.3.1 UK 103

10.3.1.1 High demand for EVs to strengthen UK market growth 103

10.3.2 GERMANY 103

10.3.2.1 Strong automotive sector to drive demand for lithium silicon batteries 103

10.3.3 FRANCE 104

10.3.3.1 Government focus on promoting EV adoption to bolster demand for lithium silicon batteries in France 104

10.3.4 REST OF EUROPE 104

10.4 ASIA PACIFIC 105

FIGURE 47 ASIA PACIFIC: SNAPSHOT OF LITHIUM SILICON BATTERY MARKET 105

FIGURE 48 CHINA TO ACCOUNT FOR LARGEST SHARE OF ASIA PACIFIC LITHIUM SILICON BATTERY MARKET DURING FORECAST PERIOD 106

TABLE 61 ASIA PACIFIC: LITHIUM SILICON BATTERY MARKET, BY COUNTRY, 2019-2021 (USD MILLION) 106

TABLE 62 ASIA PACIFIC: LITHIUM SILICON BATTERY MARKET, BY COUNTRY, 2022-2030 (USD MILLION) 106

TABLE 63 ASIA PACIFIC: LITHIUM SILICON BATTERY MARKET, BY CAPACITY, 2019-2021 (USD MILLION) 107

TABLE 64 ASIA PACIFIC: LITHIUM SILICON BATTERY MARKET, BY CAPACITY, 2022-2030 (USD MILLION) 107

TABLE 65 ASIA PACIFIC: LITHIUM SILICON BATTERY MARKET, BY APPLICATION, 2019-2021 (USD MILLION) 107

TABLE 66 ASIA PACIFIC: LITHIUM SILICON BATTERY MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 108

10.4.1 CHINA 108

10.4.1.1 Large presence of battery, automotive, and consumer electronics manufacturers to fuel market growth 108

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10.4.2 JAPAN 108

10.4.2.1 High focus on EV manufacturing to fuel market growth in Japan 108

10.4.3 INDIA 109

10.4.3.1 Favorable government initiatives to boost industrial growth to drive market growth 109

10.4.4 SOUTH KOREA 109

10.4.4.1 Fast-growing electronics and EV sector to fuel demand for lithium silicon batteries 109

10.4.5 REST OF ASIA PACIFIC 109

10.5 REST OF THE WORLD 110

FIGURE 49 MIDDLE EAST & AFRICA TO ACCOUNT FOR LARGEST SHARE OF ROW LITHIUM SILICON BATTERY MARKET DURING FORECAST PERIOD 110

TABLE 67 ROW: LITHIUM SILICON BATTERY MARKET, BY REGION, 2022-2030 (USD MILLION) 110

TABLE 68 ROW: LITHIUM SILICON BATTERY MARKET, BY CAPACITY, 2022-2030 (USD MILLION) 111

TABLE 69 ROW: LITHIUM SILICON BATTERY MARKET, BY APPLICATION, 2022-2030 (USD MILLION) 111

10.5.1 MIDDLE EAST AND AFRICA 111

10.5.1.1 Renewable power generation initiatives to fuel MEA market growth 111

10.5.2 SOUTH AMERICA 112

10.5.2.1 Increasing focus on industrial development and high demand for energy to boost market growth 112

11 COMPETITIVE LANDSCAPE 113

11.1 INTRODUCTION 113

11.2 KEY PLAYER STRATEGIES/RIGHT TO WIN 113

TABLE 70 OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS IN LITHIUM SILICON BATTERY MARKET 113

11.3 MARKET RANKING ANALYSIS, 2021 114

TABLE 71 LITHIUM SILICON BATTERY MARKET: MARKET RANKING ANALYSIS (2021) 114

11.4 COMPANY EVALUATION QUADRANT, 2021 116

11.4.1 STARS 116

11.4.2 EMERGING LEADERS 116

11.4.3 PERVASIVE PLAYERS 116

11.4.4 PARTICIPANTS 116

FIGURE 50 LITHIUM SILICON BATTERY MARKET: COMPANY EVALUATION QUADRANT, 2021 117

11.5 LITHIUM SILICON BATTERY MARKET: COMPANY FOOTPRINT 118

TABLE 72 OVERALL COMPANY FOOTPRINT 118

TABLE 73 COMPANY APPLICATION FOOTPRINT 119

TABLE 74 COMPANY REGIONAL FOOTPRINT 120

11.6 COMPETITIVE BENCHMARKING 121

TABLE 75 LITHIUM SILICON BATTERY MARKET: DETAILED LIST OF KEY STARTUPS/SMES 121

TABLE 76 LITHIUM SILICON BATTERY MARKET: COMPETITIVE BENCHMARKING OF KEY STARTUPS/SMES 122

11.7 COMPETITIVE SITUATIONS AND TRENDS 123

TABLE 77 LITHIUM SILICON BATTERY MARKET: PRODUCT LAUNCHES 123

TABLE 78 LITHIUM SILICON BATTERY MARKET: DEALS 124

12 COMPANY PROFILES 127

12.1 KEY PLAYERS 127

(Business Overview, Products Offered, Recent Developments, and MnM View)*

12.1.1 AMPRIUS TECHNOLOGIES 127

TABLE 79 AMPRIUS TECHNOLOGIES: BUSINESS OVERVIEW 127

TABLE 80 AMPRIUS TECHNOLOGIES: PRODUCT OFFERINGS 127

TABLE 81 AMPRIUS TECHNOLOGIES: PRODUCT LAUNCHES 128

TABLE 82 AMPRIUS TECHNOLOGIES: DEALS 128

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12.1.2 ENOVIX CORPORATION 130

TABLE 83 ENOVIX CORPORATION: BUSINESS OVERVIEW 130

TABLE 84 ENOVIX CORPORATION: PRODUCT OFFERINGS 130

TABLE 85 ENOVIX CORPORATION: PRODUCT LAUNCHES 131

TABLE 86 ENOVIX CORPORATION: DEALS 131

TABLE 87 ENOVIX CORPORATION: OTHER DEVELOPMENTS 131

12.1.3 GROUP14 TECHNOLOGIES, INC. 133

TABLE 88 GROUP14 TECHNOLOGIES, INC.: BUSINESS OVERVIEW 133

TABLE 89 GROUP14 TECHNOLOGIES, INC.: PRODUCT OFFERINGS 133

TABLE 90 GROUP14 TECHNOLOGIES, INC.: DEALS 134

12.1.4 SILA NANOTECHNOLOGIES, INC. 136

TABLE 91 SILA NANOTECHNOLOGIES, INC.: BUSINESS OVERVIEW 136

TABLE 92 SILA NANOTECHNOLOGIES, INC.: PRODUCT LAUNCHES 136

TABLE 93 SILA NANOTECHNOLOGIES, INC.: DEALS 137

12.1.5 ELKEM 138

TABLE 94 ELKEM: BUSINESS OVERVIEW 138

FIGURE 51 ELKEM: COMPANY SNAPSHOT 139

TABLE 95 ELKEM: PRODUCT OFFERINGS 139

12.1.6 LANXI ZHIDE ADVANCED MATERIALS CO., LTD. 140

TABLE 96 LANXI ZHIDE ADVANCED MATERIALS CO., LTD.: BUSINESS OVERVIEW 140

TABLE 97 LANXI ZHIDE ADVANCED MATERIALS CO., LTD.: PRODUCT OFFERINGS 140

12.1.7 NANOSPAN 141

TABLE 98 NANOSPAN: BUSINESS OVERVIEW 141

TABLE 99 NANOSPAN: PRODUCT OFFERINGS 141

12.1.8 NEXEON LIMITED 142

TABLE 100 NEXEON LIMITED: BUSINESS OVERVIEW 142

TABLE 101 NEXEON LIMITED: PRODUCT OFFERINGS 142

TABLE 102 NEXEON LIMITED: PRODUCT LAUNCHES 143

TABLE 103 NEXEON LIMITED: DEALS 143

12.1.9 ONED BATTERY SCIENCES 144

TABLE 104 ONED BATTERY SCIENCES: BUSINESS OVERVIEW 144

TABLE 105 ONED BATTERY SCIENCES: PRODUCT OFFERINGS 144

12.1.10 XNRGI 145

TABLE 106 XNRGI: BUSINESS OVERVIEW 145

TABLE 107 XNRGI: PRODUCT OFFERINGS 145

* Business Overview, Products Offered, Recent Developments, and MnM View might not be captured in case of unlisted companies.

?

12.2 OTHER PLAYERS 146

12.2.1 ADVANO 146

12.2.2 ALKEGEN (SIFAB) 146

12.2.3 CENATE AS 147

12.2.4 ENEVATE CORPORATION 147

12.2.5 E-MAGY 148

12.2.6 EOCELL, INC. 148

12.2.7 GLOBAL GRAPHENE GROUP, INC. 149

12.2.8 LEYDENJAR TECHNOLOGIES B.V. 150

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12.2.9 NANOGRAF CORPORATION 150

12.2.10 PARACLETE ENERGY, INC. 151

12.2.11 SILIB 151

12.2.12 TARGRAY TECHNOLOGY INTERNATIONAL INC. 152

13 ADJACENT & RELATED MARKETS 153

13.1 INTRODUCTION 153

13.2 BATTERY ENERGY STORAGE SYSTEM MARKET, BY APPLICATION 153

13.2.1 INTRODUCTION 153

TABLE 108 BATTERY ENERGY STORAGE SYSTEM MARKET, BY APPLICATION, 2018-2021 (USD MILLION) 153

TABLE 109 BATTERY ENERGY STORAGE SYSTEM MARKET, BY APPLICATION, 2022-2027 (USD MILLION) 154

13.2.2 RESIDENTIAL 154

13.2.2.1 Government initiatives to boost number of residential energy storage projects 154

TABLE 110 BATTERY ENERGY STORAGE SYSTEM MARKET FOR RESIDENTIAL APPLICATION, BY BATTERY TYPE, 2018-2021 (USD MILLION) 155

TABLE 111 BATTERY ENERGY STORAGE SYSTEM MARKET FOR RESIDENTIAL APPLICATION, BY BATTERY TYPE, 2022-2027 (USD MILLION) 155

TABLE 112 BATTERY ENERGY STORAGE SYSTEM MARKET FOR RESIDENTIAL APPLICATION, BY CONNECTION TYPE, 2018-2021 (USD MILLION) 156

TABLE 113 BATTERY ENERGY STORAGE SYSTEM MARKET FOR RESIDENTIAL APPLICATION, BY CONNECTION TYPE, 2022-2027 (USD MILLION) 156

TABLE 114 BATTERY ENERGY STORAGE SYSTEM MARKET FOR RESIDENTIAL APPLICATION, BY ENERGY CAPACITY, 2018-2021 (USD MILLION) 156

TABLE 115 BATTERY ENERGY STORAGE SYSTEM MARKET FOR RESIDENTIAL APPLICATION, BY ENERGY CAPACITY, 2022-2027 (USD MILLION) 157

TABLE 116 BATTERY ENERGY STORAGE SYSTEM MARKET FOR RESIDENTIAL APPLICATION, BY OWNERSHIP, 2018-2021 (USD MILLION) 157

TABLE 117 BATTERY ENERGY STORAGE SYSTEM MARKET FOR RESIDENTIAL APPLICATION, BY OWNERSHIP, 2022-2027 (USD MILLION) 157

TABLE 118 BATTERY ENERGY STORAGE SYSTEM MARKET FOR RESIDENTIAL APPLICATION, BY REGION, 2018-2021 (USD MILLION) 158

TABLE 119 BATTERY ENERGY STORAGE SYSTEM MARKET FOR RESIDENTIAL APPLICATION, BY REGION, 2022-2027 (USD MILLION) 158

?

13.2.3 COMMERCIAL 158

13.2.3.1 Increased usage of UPS in commercial applications to drive demand for battery energy storage systems 158

TABLE 120 BATTERY ENERGY STORAGE SYSTEM MARKET FOR COMMERCIAL APPLICATION, BY BATTERY TYPE, 2018-2021 (USD MILLION) 159

TABLE 121 BATTERY ENERGY STORAGE SYSTEM MARKET FOR COMMERCIAL APPLICATION, BY BATTERY TYPE, 2022-2027 (USD MILLION) 159

TABLE 122 BATTERY ENERGY STORAGE SYSTEM MARKET FOR COMMERCIAL APPLICATION, BY CONNECTION TYPE, 2018-2021 (USD MILLION) 159

TABLE 123 BATTERY ENERGY STORAGE SYSTEM MARKET FOR COMMERCIAL APPLICATION, BY CONNECTION TYPE, 2022-2027 (USD MILLION) 160

TABLE 124 BATTERY ENERGY STORAGE SYSTEM MARKET FOR COMMERCIAL APPLICATION, BY ENERGY CAPACITY, 2018-2021 (USD MILLION) 160

TABLE 125 BATTERY ENERGY STORAGE SYSTEM MARKET FOR COMMERCIAL APPLICATION, BY ENERGY CAPACITY, 2022-2027 (USD MILLION) 160

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TABLE 126 BATTERY ENERGY STORAGE SYSTEM MARKET FOR COMMERCIAL APPLICATION, BY OWNERSHIP, 2018-2021 (USD MILLION) 161

TABLE 127 BATTERY ENERGY STORAGE SYSTEM MARKET FOR COMMERCIAL APPLICATION, BY OWNERSHIP, 2022-2027 (USD MILLION) 161

TABLE 128 BATTERY ENERGY STORAGE SYSTEM MARKET FOR COMMERCIAL APPLICATION, BY REGION, 2018-2021 (USD MILLION) 161

TABLE 129 BATTERY ENERGY STORAGE SYSTEM MARKET FOR COMMERCIAL APPLICATION, BY REGION, 2022-2027 (USD MILLION) 162

14 APPENDIX 163

14.1 INSIGHTS OF INDUSTRY EXPERTS 163

14.2 DISCUSSION GUIDE 164

14.3 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL 167

14.4 AVAILABLE CUSTOMIZATION OPTIONS 169

14.5 RELATED REPORTS 169

14.6 AUTHOR DETAILS 170

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