

Sugar Confectionery in China

Market Direction | 2022-07-27 | 22 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Despite the expectation of a second year of retail volume growth in 2022, after the category was hit hard by the pandemic in 2020, sugar confectionery is not expected to recover to the pre-COVID-19 level of sales. The main reason is that consumers have been becoming more mindful of their sugar intake. In addition, the rapid rise of milk tea shops and the increasing penetration of cake shops in lower-tier cities means these are strong competitors for sugar confectionery when consumers want to con...

Euromonitor International's Sugar Confectionery in China report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2017-2021, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2026, clearly indicating how the market is expected to change.

Product coverage: Boiled Sweets, Liquorice, Lollipops, Medicated Confectionery, Mints, Other Sugar Confectionery, Pastilles, Gummies, Jellies and Chews, Toffees, Caramels and Nougat.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Sugar Confectionery market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

reliable information resources to help drive informed strategic planning.

Table of Contents:

Sugar Confectionery in China
Euromonitor International
July 2022

List Of Contents And Tables

SUGAR CONFECTIONERY IN CHINA

KEY DATA FINDINGS

2022 DEVELOPMENTS

Sugar confectionery does not recover to pre-COVID-19 level of sales

Social media marketing uses nostalgia to drive sales of sugar confectionery

PROSPECTS AND OPPORTUNITIES

Confectionery containing fruit juice and pulp has growth potential due to premiumisation

New product from AMOS indicates interest in product development in sugar confectionery

Summary 1 Other Sugar Confectionery by Product Type: 2022

CATEGORY DATA

Table 1 Sales of Sugar Confectionery by Category: Volume 2017-2022

Table 2 Sales of Sugar Confectionery by Category: Value 2017-2022

Table 3 Sales of Sugar Confectionery by Category: % Volume Growth 2017-2022

Table 4 Sales of Sugar Confectionery by Category: % Value Growth 2017-2022

Table 5 Sales of Pastilles, Gummies, Jellies and Chews by Type: % Value 2017-2022

Table 6 NBO Company Shares of Sugar Confectionery: % Value 2018-2022

Table 7 LBN Brand Shares of Sugar Confectionery: % Value 2019-2022

Table 8 Distribution of Sugar Confectionery by Format: % Value 2017-2022

Table 9 Forecast Sales of Sugar Confectionery by Category: Volume 2022-2027

Table 10 □Forecast Sales of Sugar Confectionery by Category: Value 2022-2027

Table 11 □Forecast Sales of Sugar Confectionery by Category: % Volume Growth 2022-2027

Table 12 □Forecast Sales of Sugar Confectionery by Category: % Value Growth 2022-2027

CHART 1 Snacks Value Sales Growth Scenarios: 2020-2027

CHART 2 Snacks Impact of Drivers on Value Sales: 2020-2027

SNACKS IN CHINA

EXECUTIVE SUMMARY

Snacks in 2022: The big picture

Key trends in 2022

Competitive landscape

Channel developments

What next for snacks?

MARKET DATA

Table 13 Sales of Snacks by Category: Volume 2017-2022

Table 14 Sales of Snacks by Category: Value 2017-2022

Table 15 Sales of Snacks by Category: % Volume Growth 2017-2022

Table 16 Sales of Snacks by Category: % Value Growth 2017-2022

Table 17 NBO Company Shares of Snacks: % Value 2018-2022

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 18 LBN Brand Shares of Snacks: % Value 2019-2022

Table 19 Penetration of Private Label by Category: % Value 2017-2022

Table 20 Distribution of Snacks by Format: % Value 2017-2022

Table 21 Forecast Sales of Snacks by Category: Volume 2022-2027

Table 22 □Forecast Sales of Snacks by Category: Value 2022-2027

Table 23 □Forecast Sales of Snacks by Category: % Volume Growth 2022-2027

Table 24 □Forecast Sales of Snacks by Category: % Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Sugar Confectionery in China

Market Direction | 2022-07-27 | 22 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-06"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com