

Spirits in Uzbekistan

Market Direction | 2022-07-25 | 25 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Spirits returned to volume growth in 2021, having experienced three consecutive years of decline including a sharp fall in sales in the previous year in the midst of the COVID-19 crisis. In 2020, total volume sales of spirits witnessed double-digit decline due largely to the fall in on-trade sales brought about by the closure of bars, restaurants and other on-trade venues in March 2020 following the outbreak of COVID-19, with disruption to these outlets continuing through most of the year. The l...

Euromonitor International's Spirits in Uzbekistan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Brandy and Cognac, Liqueurs, Non Alcoholic Spirits, Other Spirits, Rum, Tequila (and Mezcal), Whiskies, White Spirits.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Spirits market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Spirits in Uzbekistan Euromonitor International July 2022

List Of Contents And Tables

SPIRITS IN UZBEKISTAN

KEY DATA FINDINGS

2021 DEVELOPMENTS

On-trade revival drives growth, while off-trade volumes decline

Traditional spirits see off-trade decline

Price growth dampens demand

PROSPECTS AND OPPORTUNITIES

Health conscious consumers turning away from spirits

Digital labelling could play important role in development of legal market

Potential beyond traditional spirits categories

CATEGORY DATA

Table 1 Sales of Spirits by Category: Total Volume 2016-2021

Table 2 Sales of Spirits by Category: Total Value 2016-2021

Table 3 Sales of Spirits by Category: % Total Volume Growth 2016-2021

Table 4 Sales of Spirits by Category: % Total Value Growth 2016-2021

Table 5 Sales of Spirits by Off-trade vs On-trade: Volume 2016-2021

Table 6 Sales of Spirits by Off-trade vs On-trade: Value 2016-2021

Table 7 Sales of Spirits by Off-trade vs On-trade: % Volume Growth 2016-2021

Table 8 Sales of Spirits by Off-trade vs On-trade: % Value Growth 2016-2021

Table 9 GBO Company Shares of Spirits: % Total Volume 2017-2021

Table 10 NBO Company Shares of Spirits: % Total Volume 2017-2021

Table 11 [LBN Brand Shares of Spirits: % Total Volume 2018-2021

Table 12
☐Forecast Sales of Spirits by Category: Total Volume 2021-2026

Table 13 [Forecast Sales of Spirits by Category: Total Value 2021-2026

Table 14 ∏Forecast Sales of Spirits by Category: % Total Volume Growth 2021-2026

Table 15
☐Forecast Sales of Spirits by Category: % Total Value Growth 2021-2026

ALCOHOLIC DRINKS IN UZBEKISTAN

EXECUTIVE SUMMARY

Alcoholic drinks in 2021: The big picture

2021 key trends

Competitive landscape

Retailing developments

On-trade vs off-trade split

What next for alcoholic drinks?

MARKET BACKGROUND

Legislation

Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Opening hours

On-trade establishments

TAXATION AND DUTY LEVIES

OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free

Cross-border/private imports

KEY NEW PRODUCT LAUNCHES

Outlook

MARKET INDICATORS

Table 16 Retail Consumer Expenditure on Alcoholic Drinks 2016-2021

MARKET DATA

Table 17 Sales of Alcoholic Drinks by Category: Total Volume 2016-2021

Table 18 Sales of Alcoholic Drinks by Category: Total Value 2016-2021

Table 19 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2016-2021

Table 20 Sales of Alcoholic Drinks by Category: % Total Value Growth 2016-2021

Table 21 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2021

Table 22 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2021

Table 23 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2021

Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2021

Table 25 GBO Company Shares of Alcoholic Drinks: % Total Volume 2017-2021

Table 26 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2016-2021

Table 27 | Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2020

Table 28 | Forecast Sales of Alcoholic Drinks by Category: Total Volume 2021-2026

Table 29 | Forecast Sales of Alcoholic Drinks by Category: Total Value 2021-2026

Table 30 ∏Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2021-2026

Table 31 ∏Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2021-2026

DISCLAIMER

SOURCES

Summary 1 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Spirits in Uzbekistan

Market Direction | 2022-07-25 | 25 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)		€1650.00	
	Multiple User License (G	lobal)		€2475.00
				/AT
			To	otal
·mail*		Phone*		
		Phone*		
irst Name*		Phone* Last Name*		
irst Name*				
irst Name* ob title*			/ NIP number*	
irst Name* ob title* Company Name*		Last Name*	/ NIP number*	
rirst Name* ob title* Company Name* Address*		Last Name* EU Vat / Tax ID	/ NIP number*	
Email* First Name* ob title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax ID City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com