

Cigarettes in Uzbekistan

Market Direction | 2022-07-28 | 22 pages | Euromonitor

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Report description:

Cigarettes showed small positive growth in 2021, following a sequence of negative figure declines over the review period which dropped more sharply in 2019-2020. This decline is attributed to the rise of illicit trade during the era of the pandemic, as consumers sought out ways to economise during this uncertain time. Furthermore, import taxes on cigarettes are higher than excise rates on local production, however, the rate of excise duty is steadily growing, as the government attempts to push l...

Euromonitor International's Cigarettes in Uzbekistan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Cigarettes Including Fine Cut Stick Equivalent.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cigarettes market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

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Euromonitor International
July 2022

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2021 DEVELOPMENTS

Cigarettes sees small positive growth for the first time, after experiencing slumps throughout the review period

Government active in anti-smoking campaigns, but the impact remains questionable

Global heavyweights maintain their places, with UZBAT holding the dominant shares in cigarettes

PROSPECTS AND OPPORTUNITIES

Further steady declines expected, mainly driven by growing competition from illicit trade and heated tobacco

Further efforts of government to crack down on illicit trade, supported by efforts from the major players

Kiosks and small shops will continue to be the main channels, with limited changes expected

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