

**Medical Supplies Market by Type (Diagnostic supplies, Dialysis Consumables, Disinfectants, Catheters, Radiology Consumables), Application (Urology, Cardiology, Radiology, IVD), End-User (Hospitals, Clinics & Physician Offices) - Global Forecast to 2027**

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**Report description:**

The medical supplies market is projected to reach USD 163.5 billion by 2027 from USD 138.4 billion in 2022, at a CAGR of 3.4% during the forecast period. The major factors driving the growth of this market are the growing prevalence of chronic diseases worldwide, rising government-funded investments and initiatives in healthcare projects, increasing demand for infection control measures to curb HAIs, rising number of surgical procedures, and the increasing demand for medical devices. However, product recalls and stringent regulatory requirements for the approval of medical supplies are factors expected to restrain the growth of this market in the coming years.

"The intubation & ventilation supplies segment held the largest share of the medical supplies market in 2021"

The medical supplies market by type is further segmented into disinfectants, catheters, personal protective equipment, wound care consumables, infusion & injectable supplies, diagnostic supplies, radiology consumables, intubation & ventilation supplies, sleep apnea consumables, sterilization consumables, dialysis consumables, , and other medical supplies. In 2021, the intubation & ventilation supplies segment accounted for the largest share of the medical supplies market in 2021, owing to the growing demand for intubation and ventilation consumables due to the outbreak of COVID-19.

"The other application segment is estimated to grow at a rapid rate during the forecast period"

Based on application, the medical supplies market is segmented into urology, wound care, radiology, respiratory, infection control, cardiology, IVD, and other applications. In 2021, the other applications segment accounted for the largest share of the medical supplies market. Moreover, the cardiology segment is expected to register the highest CAGR during the forecast period. The high growth in this segment can primarily be attributed to the increasing prevalence of cardiovascular diseases worldwide.

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"Hospitals segment held the largest share of end users of the medical supplies market in 2021"

The end user segment of the medical supplies market is further segmented into clinics/physician offices, hospitals, and other end users. The dominant share was held by the hospitals segment in 2021 which was driven by the increasing investments in healthcare systems, the growing prevalence of HAIs, and the high incidence of chronic diseases.

"Asia Pacific is the fastest-growing regional market for medical supplies"

In 2021, the medical supplies market is further divided into North America, Europe, Asia Pacific and ROW (Rest of the World). The dominating shares of the market was held by the North America region in 2021 and Europe held the second largest share in the same year. Although, the Asia Pacific region is expected to grow with the fastest growth rate during the forecast period of 2022 to 2027. This is attributed to the expanding geriatric population, advancing medical tourism industry in the region and the high burden of the chronic diseases. These factors have placed huge demand of the medical supplies consumables which has propelled the market growth in the region..

The breakdown of the Primary Participants Profiles have been provided below:

-□By Company Type: Tier 1: 35%, Tier 2: 45%, and Tier 3: 20%

-□By Designation: C-level: 35%, Director-level: 25%, and Others: 40%

-□By Region: North America: 45%, Europe: 20%, Asia Pacific: 30%, and the Rest of the World: 5%

The key players operating in the medical supplies market include

- Medtronic plc (Ireland)
- Cardinal Health (US), BD (US)
- Johnson & Johnson, Inc. (US)
- B. Braun Melsungen AG (Germany)
- Boston Scientific Corporation (US)
- Thermo Fisher Scientific, Inc. (US)
- Baxter (US)
- 3M (US)
- Smith & Nephew (Ireland)
- Convatec Inc. (UK)
- Abbott (US)
- Cook Medical (US)
- Merit Medical Systems (US)
- Stryker (US)
- Terumo Corporation (Japan)
- Teleflex Incorporated (US)
- Fresenius Medical Care AG & Co. KGaA (Germany)
- Coloplast Group (Denmark)
- Hamilton Medical (Switzerland)
- ACell, Inc. (US)
- Invacare Corporation (US)
- Medline Industries, LP. (US)
- DeRoyal Industries, Inc. (US)
- Shenzhen MedRena Biotech Co., Ltd. (China)
- Kerecis (US)
- Whiteley (Australia)

#### Research Coverage

This report studies the medical supplies market based on type, application, end user and region. The report also analyzes factors

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(such as drivers, restraints, opportunities, and challenges) affecting the market growth. It evaluates the opportunities and challenges in the market for stakeholders and provides details of the competitive landscape for market leaders. The report also studies micromarkets with respect to their growth trends, prospects, and contributions to the total medical supplies market. The report forecasts the revenue of the market segments with respect to four major regions.

Reasons to Buy the Report:

The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on the medical supplies offered by the top 16 players in the market. The report analyzes the medical supplies market by product and region
- Market Development: Comprehensive information about lucrative emerging markets. The report analyzes the markets for various medical supplies across key geographic regions
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the medical supplies market
- Competitive Assessment: In-depth assessment of market shares and strategies of the leading players in the medical supplies market

Table of Contents:

1□INTRODUCTION□28

1.1□STUDY OBJECTIVES□28

1.2□MARKET DEFINITION□28

TABLE 1□INCLUSIONS AND EXCLUSIONS□28

1.3□MARKET SCOPE□29

1.3.1□MARKETS COVERED□29

FIGURE 1□MEDICAL SUPPLIES MARKET SEGMENTATION□29

1.3.2□GEOGRAPHIC SCOPE□30

1.3.3□YEARS CONSIDERED□30

1.4□CURRENCY□31

1.5□STAKEHOLDERS□31

1.6□SUMMARY OF CHANGES□31

1.7□LIMITATIONS□32

2□RESEARCH METHODOLOGY□33

2.1□RESEARCH DATA□33

FIGURE 2□RESEARCH DESIGN□33

2.1.1□SECONDARY DATA□34

2.1.1.1□Key data from secondary sources□35

TABLE 2□KEY DATA FROM PRIMARY SOURCES□36

2.1.1.2□Key industry insights□37

2.1.2□PRIMARY DATA□37

FIGURE 3□BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION□38

2.2□MARKET SIZE ESTIMATION□38

FIGURE 4□BLOOD COLLECTION DEVICES MARKET- REVENUE SHARE ANALYSIS ILLUSTRATION: BECTON, DICKENSON AND COMPANY□39

FIGURE 5□MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH (SUPPLY SIDE): COLLECTIVE REVENUE OF PRODUCTS FOR THE BLOOD COLLECTION DEVICES MARKET□40

FIGURE 6□CAGR PROJECTIONS□41

FIGURE 7□TOP-DOWN APPROACH□42

2.3	MARKET BREAKDOWN AND DATA TRIANGULATION	43
FIGURE 8	DATA TRIANGULATION METHODOLOGY	43
2.4	MARKET SHARE ANALYSIS	44
2.5	ASSUMPTIONS	44
2.6	INDICATORS AND ASSUMPTIONS AND THEIR IMPACT ON THE STUDY	45
2.6.1	COVID-19-SPECIFIC ASSUMPTIONS	45
2.7	RISK ASSESSMENT	46
TABLE 3	RISK ASSESSMENT	46
3	EXECUTIVE SUMMARY	47
FIGURE 9	MEDICAL SUPPLIES MARKET, BY TYPE, 2022 VS. 2027 (USD BILLION)	47
FIGURE 10	MEDICAL SUPPLIES MARKET, BY APPLICATION, 2022 VS. 2027 (USD BILLION)	48
FIGURE 11	MEDICAL SUPPLIES MARKET, BY END USER, 2022 VS. 2027 (USD BILLION)	48
FIGURE 12	GEOGRAPHIC SNAPSHOT OF THE GLOBAL MEDICAL SUPPLIES MARKET	49
4	PREMIUM INSIGHTS	50
4.1	ATTRACTIVE OPPORTUNITIES FOR MARKET PLAYERS IN THE MEDICAL SUPPLIES MARKET	50
FIGURE 13	THE RISING PREVALENCE OF CHRONIC INFECTIOUS DISEASES DRIVES THE MARKET GROWTH	50
4.2	NORTH AMERICA MEDICAL SUPPLIES MARKET: BY APPLICATION AND COUNTRY (2021)	51
FIGURE 14	THE OTHER APPLICATIONS SEGMENT DOMINATED THE NORTH AMERICA MARKET IN 2021	51
4.3	MEDICAL SUPPLIES MARKET, BY REGION (2022 VS. 2027)	52
FIGURE 15	NORTH AMERICA TO DOMINATE THE MEDICAL SUPPLIES MARKET DURING THE FORECAST PERIOD	52
4.4	MEDICAL SUPPLIES MARKET: GEOGRAPHIC SNAPSHOT	52
FIGURE 16	INDIA TO REGISTER THE HIGHEST GROWTH RATE DURING THE FORECAST PERIOD	52
5	MARKET OVERVIEW	53
5.1	INTRODUCTION	53
5.2	MARKET DYNAMICS	53
FIGURE 17	MEDICAL SUPPLIES MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES	53
5.2.1	DRIVERS	54
5.2.1.1	Growing prevalence of chronic diseases worldwide	54
FIGURE 18	GLOBAL AGE-STANDARDIZED PREVALENCE OF DIABETES, BY REGION, 2019 VS. 2030 VS. 2045 (%)	54
5.2.1.2	Increasing government-funded investments and initiatives in healthcare projects	55
5.2.1.3	Increasing demand for infection control measures to curb HAIs	55
5.2.1.4	Growing number of surgical procedures worldwide	56
TABLE 4	NUMBER OF SURGICAL PROCEDURES FOR CATARACTS, BY COUNTRY (2018-2020)	56
5.2.1.5	Increasing demand for medical devices	57
5.2.1.6	Increasing number of ICU beds in hospitals and surgical centers	58
5.2.1.7	Rising number of accidents and trauma cases	58
5.2.2	RESTRAINTS	59
5.2.2.1	Product recalls	59
TABLE 5	MAJOR PRODUCT RECALLS IN 2020	59
5.2.2.2	Stringent regulatory requirements for approval of medical supplies	59
?		
5.2.3	OPPORTUNITIES	59
5.2.3.1	Emerging markets	59
5.2.3.2	Rising medical tourism	60

5.2.4	CHALLENGES	60
5.2.4.1	Medication errors and risks associated with medical supplies	60
TABLE 6	RISKS ASSOCIATED WITH ADVANCED WOUND CARE PRODUCTS	61
5.2.4.2	Shortage of skilled medical professionals	61
5.2.5	COVID-19 IMPACT ON THE MEDICAL SUPPLIES MARKET	62
5.3	ECOSYSTEM ANALYSIS	63
6	MEDICAL SUPPLIES MARKET, BY TYPE	64
6.1	INTRODUCTION	65
TABLE 7	MEDICAL SUPPLIES MARKET, BY TYPE, 2019-2027 (USD MILLION)	65
6.2	DIAGNOSTIC SUPPLIES	65
TABLE 8	DIAGNOSTIC SUPPLIES MARKET, BY TYPE, 2019-2027 (USD MILLION)	66
6.2.1	BLOOD COLLECTION CONSUMABLES	66
6.2.1.1	Rising demand for plasma donation to support demand for blood collection consumables	66
TABLE 9	BLOOD COLLECTION TUBES AVAILABLE IN THE MARKET	67
TABLE 10	BLOOD COLLECTION CONSUMABLES MARKET, BY REGION, 2019-2027 (USD MILLION)	67
6.2.2	OTHER SAMPLE COLLECTION CONSUMABLES	68
TABLE 11	OTHER SAMPLE COLLECTION CONSUMABLES MARKET, BY REGION, 2019-2027 (USD MILLION)	68
6.3	DIALYSIS CONSUMABLES	68
FIGURE 19	US: PREVALENCE OF ESRD, BY AGE GROUP, 2010-2018	69
TABLE 12	DIALYSIS CONSUMABLES MARKET, BY TYPE, 2019-2027 (USD MILLION)	69
6.3.1	PERITONEAL DIALYSIS CONSUMABLES	70
6.3.1.1	Benefits such as ease-of-use to support growth of this segment	70
TABLE 13	PERITONEAL DIALYSIS CONSUMABLES MARKET, BY REGION, 2019-2027 (USD MILLION)	70
6.3.2	HEMODIALYSIS CONSUMABLES	70
6.3.2.1	Rising demand for home dialysis to support growth of the hemodialysis consumables segment	70
TABLE 14	HEMODIALYSIS CONSUMABLES MARKET, BY REGION, 2019-2027 (USD MILLION)	71
6.4	WOUND CARE CONSUMABLES	71
TABLE 15	WOUND CARE CONSUMABLES MARKET, BY TYPE, 2019-2027 (USD MILLION)	71
6.4.1	ADVANCED WOUND DRESSINGS	72
6.4.1.1	Launch of advanced wound dressings to drive market growth	72
TABLE 16	ADVANCED WOUND DRESSINGS MARKET, BY REGION, 2019-2027 (USD MILLION)	72
6.4.2	SURGICAL WOUND CARE CONSUMABLES	73
6.4.2.1	Product launches by major players to accelerate demand	73
TABLE 17	SURGICAL WOUND CARE CONSUMABLES MARKET, BY REGION, 2019-2027 (USD MILLION)	73
6.4.3	TRADITIONAL WOUND CARE CONSUMABLES	74
6.4.3.1	Growing adoption of advanced wound care products to limit market	74
TABLE 18	TRADITIONAL WOUND CARE CONSUMABLES MARKET, BY REGION, 2019-2027 (USD MILLION)	74
6.5	RADIOLOGY CONSUMABLES	74
6.5.1	ESTABLISHMENT OF ADVANCED IMAGING CENTERS TO DRIVE DEMAND	74

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TABLE 19	NUMBER OF MRI EXAMS PERFORMED PER 1,000 INHABITANTS, BY COUNTRY, 2010 VS. 2018	75
TABLE 20	NUMBER OF CT EXAMS PERFORMED PER 1,000 INHABITANTS, BY COUNTRY, 2010 VS. 2018	76
TABLE 21	RADIOLOGY CONSUMABLES MARKET, BY REGION, 2019-2027 (USD MILLION)	76
6.6	DISINFECTANTS	76
TABLE 22	DISINFECTANTS MARKET, BY TYPE, 2019-2027 (USD MILLION)	77
6.6.1	HAND DISINFECTANTS	77
6.6.1.1	Increasing health awareness to drive growth	77
TABLE 23	HAND DISINFECTANTS MARKET, BY REGION, 2019-2027 (USD MILLION)	78
6.6.2	SKIN DISINFECTANTS	78
6.6.2.1	Rising awareness for SSIs and HAIs to boost market	78
TABLE 24	SKIN DISINFECTANTS MARKET, BY REGION, 2019-2027 (USD MILLION)	78
6.6.3	SURFACE DISINFECTANTS	79
6.6.3.1	Surface disinfectants limits transfer of microorganisms transmitted through hand-to-surface contact	79
TABLE 25	SURFACE DISINFECTANTS OFFERED BY SOME MARKET PLAYERS	79
TABLE 26	SURFACE DISINFECTANTS MARKET, BY REGION, 2019-2027 (USD MILLION)	80
6.6.4	INSTRUMENT DISINFECTANTS	80
6.6.4.1	Growing number of surgical procedures to ensure cleanliness to drive growth	80
TABLE 27	INSTRUMENT DISINFECTANTS OFFERED BY SOME MARKET PLAYERS	81
TABLE 28	INSTRUMENT DISINFECTANTS MARKET, BY REGION, 2019-2027 (USD MILLION)	81
6.7	INFUSION & INJECTABLE SUPPLIES	81
6.7.1	INCREASING USE OF INFUSION & INJECTABLE SUPPLIES FOR DRUG DELIVERY TO DRIVE MARKET	81
TABLE 29	INFUSION & INJECTABLE SUPPLIES MARKET, BY TYPE, 2019-2027 (USD MILLION)	82
6.8	INTUBATION & VENTILATION SUPPLIES	82
6.8.1	HIGH DEMAND FOR INTUBATION & VENTILATION SUPPLIES DUE TO COVID-19	82
TABLE 30	INTUBATION & VENTILATION SUPPLIES MARKET, BY REGION, 2019-2027 (USD MILLION)	83
6.9	PERSONAL PROTECTIVE EQUIPMENT	83
TABLE 31	PPE MARKET, BY TYPE, 2019-2027 (USD MILLION)	83
6.9.1	HAND & ARM PROTECTION EQUIPMENT	84
6.9.1.1	FDA guidelines for the use of gloves to prevent COVID-19 to drive market growth	84
TABLE 32	HAND & ARM PROTECTION EQUIPMENT MARKET, BY REGION, 2019-2027 (USD MILLION)	84
6.9.2	EYE & FACE PROTECTION EQUIPMENT	84
6.9.2.1	Measures undertaken to curtail the spread of COVID-19 to drive growth	84
TABLE 33	EYE & FACE PROTECTION EQUIPMENT MARKET, BY REGION, 2019-2027 (USD MILLION)	85
6.9.3	PROTECTIVE CLOTHING	85
6.9.3.1	Growing risk of cross-contamination during surgery to drive the growth	85
TABLE 34	PROTECTIVE CLOTHING MARKET, BY REGION, 2019-2027 (USD MILLION)	85
6.9.4	FOOT & LEG PROTECTION EQUIPMENT	86
6.9.4.1	Rising need to reduce contamination in healthcare settings to promote growth	86
TABLE 35	FOOT & LEG PROTECTION EQUIPMENT MARKET, BY REGION, 2019-2027 (USD MILLION)	86

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6.9.5	SURGICAL DRAPES	86
6.9.5.1	Rising need to reduce contamination in healthcare settings to promote growth	86
TABLE 36	SURGICAL DRAPES MARKET, BY REGION, 2019-2027 (USD MILLION)	87
6.9.6	OTHER PROTECTIVE EQUIPMENT	87
TABLE 37	OTHER PROTECTIVE EQUIPMENT MARKET, BY REGION, 2019-2027 (USD MILLION)	87
6.10	STERILIZATION CONSUMABLES	88
6.10.1	INCREASING NUMBER OF HOSPITAL STERILIZATION PROCEDURES TO DRIVE DEMAND	88
TABLE 38	BIOLOGICAL INDICATORS OFFERED BY KEY MARKET PLAYERS	88
TABLE 39	STERILIZATION POUCHES OFFERED BY SOME MARKET PLAYERS	89
TABLE 40	STERILIZATION CONSUMABLES MARKET, BY REGION, 2019-2027 (USD MILLION)	89
6.11	CATHETERS	89
TABLE 41	CATHETERS MARKET, BY TYPE, 2019-2027 (USD MILLION)	90
6.11.1	CARDIOVASCULAR CATHETERS	90
6.11.1.1	High prevalence of atrial fibrillation to drive the demand	90
TABLE 42	CARDIOVASCULAR CATHETERS MARKET, BY REGION, 2019-2027 (USD MILLION)	90
6.11.2	INTRAVENOUS CATHETERS	91
6.11.2.1	Growing prevalence of chronic diseases to support market growth	91
TABLE 43	INTRAVENOUS CATHETERS MARKET, BY REGION, 2019-2027 (USD MILLION)	91
6.11.3	UROLOGICAL CATHETERS	91
6.11.3.1	Launch of innovative products to drive demand	91
TABLE 44	UROLOGICAL CATHETERS MARKET, BY REGION, 2019-2027 (USD MILLION)	92
6.11.4	SPECIALTY CATHETERS	92
6.11.4.1	Growing use in intrauterine and other specialty catheterizations to support growth	92
TABLE 45	SPECIALTY CATHETERS MARKET, BY REGION, 2019-2027 (USD MILLION)	93
6.11.5	NEUROVASCULAR CATHETERS	93
6.11.5.1	Increasing incidence of neurovascular diseases to support market	93
TABLE 46	NEUROVASCULAR CATHETERS MARKET, BY REGION, 2019-2027 (USD MILLION)	93
6.12	SLEEP APNEA CONSUMABLES	94
6.12.1	GROWING PREVALENCE OF SLEEP APNEA TO SUPPORT MARKET	94
TABLE 47	SLEEP APNEA CONSUMABLES MARKET, BY REGION, 2019-2027 (USD MILLION)	94
6.13	OTHER MEDICAL SUPPLIES	95
TABLE 48	OTHER MEDICAL SUPPLIES MARKET, BY REGION, 2019-2027 (USD MILLION)	95
7	MEDICAL SUPPLIES MARKET, BY APPLICATION	96
7.1	INTRODUCTION	97
TABLE 49	MEDICAL SUPPLIES MARKET, BY APPLICATION, 2019-2027 (USD MILLION)	97
7.2	UROLOGY	98
7.2.1	INCREASING PREVALENCE OF KIDNEY DISORDERS TO SUPPORT MARKET	98
TABLE 50	BLADDER CANCER INCIDENCE, BY REGION, 2018 VS. 2025	98
TABLE 51	KIDNEY CANCER INCIDENCE, BY REGION, 2018 VS. 2025	98
TABLE 52	PROSTATE CANCER INCIDENCE, BY REGION, 2018 VS. 2025	99

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TABLE 53	MEDICAL SUPPLIES MARKET FOR UROLOGY APPLICATIONS, BY REGION, 2019-2027 (USD MILLION)	99
7.3	WOUND CARE	99
7.3.1	INNOVATIVE LAUNCHES OF WOUND CARE PRODUCTS TO DRIVE DEMAND	99
TABLE 54	MEDICAL SUPPLIES MARKET FOR WOUND CARE APPLICATIONS, BY REGION, 2019-2027 (USD MILLION)	100
7.4	RADIOLOGY	100
7.4.1	RISING NUMBER OF RADIOLOGICAL PROCEDURES TO SUPPORT MARKET	100
TABLE 55	INDICATIVE LIST OF RESEARCH STUDIES	101
TABLE 56	MEDICAL SUPPLIES MARKET FOR RADIOLOGY APPLICATIONS, BY REGION, 2019-2027 (USD MILLION)	102
7.5	RESPIRATORY	102
7.5.1	RISING INCIDENCE OF CHRONIC RESPIRATORY DISEASES PROPELS DEMAND	102
TABLE 57	MEDICAL SUPPLIES MARKET FOR RESPIRATORY APPLICATIONS, BY REGION, 2019-2027 (USD MILLION)	103
7.6	INFECTION CONTROL	103
7.6.1	INCREASING INCIDENCE OF HOSPITAL-ACQUIRED INFECTIONS TO SUPPORT MARKET	103
TABLE 58	MEDICAL SUPPLIES MARKET FOR INFECTION CONTROL APPLICATIONS, BY REGION, 2019-2027 (USD MILLION)	104
7.7	CARDIOLOGY	104
7.7.1	INCREASING PREVALENCE OF CVD WORLDWIDE TO SUPPORT GROWTH	104
TABLE 59	MEDICAL SUPPLIES MARKET FOR CARDIOLOGY APPLICATIONS, BY REGION, 2019-2027 (USD MILLION)	105
7.8	IN VITRO DIAGNOSTICS	105
7.8.1	INCREASING ADOPTION OF POINT-OF-CARE TESTS TO SUPPORT MARKET	105
TABLE 60	MEDICAL SUPPLIES MARKET FOR IVD APPLICATIONS, BY REGION, 2019-2027 (USD MILLION)	105
7.9	OTHER APPLICATIONS	106
TABLE 61	MEDICAL SUPPLIES MARKET FOR OTHER APPLICATIONS, BY REGION, 2019-2027 (USD MILLION)	107
8	MEDICAL SUPPLIES MARKET, BY END USER	108
8.1	INTRODUCTION	109
TABLE 62	MEDICAL SUPPLIES MARKET, BY END USER, 2019-2027 (USD MILLION)	109
8.2	HOSPITALS	109
8.2.1	INCREASING INVESTMENTS IN HEALTHCARE SYSTEMS TO SUPPORT GROWTH	109
TABLE 63	MEDICAL SUPPLIES MARKET FOR HOSPITALS, BY REGION, 2019-2027 (USD MILLION)	110
8.3	CLINICS/PHYSICIAN OFFICES	111
8.3.1	DIAGNOSTIC AND PREVENTIVE CARE FOR PATIENTS WITHOUT HOSPITALIZATION REQUIREMENTS TO SUPPORT GROWTH	111
TABLE 64	MEDICAL SUPPLIES MARKET FOR CLINICS/PHYSICIAN OFFICES, BY REGION, 2019-2027 (USD MILLION)	111
8.4	OTHER END USERS	112
TABLE 65	MEDICAL SUPPLIES MARKET FOR OTHER END USERS, BY REGION, 2019-2027 (USD MILLION)	112
9	MEDICAL SUPPLIES MARKET, BY REGION	113
9.1	INTRODUCTION	114
TABLE 66	MEDICAL SUPPLIES MARKET, BY REGION, 2019-2027 (USD MILLION)	114
9.2	NORTH AMERICA	114
FIGURE 20	NORTH AMERICA: MEDICAL SUPPLIES MARKET SNAPSHOT	115
TABLE 67	NORTH AMERICA: MEDICAL SUPPLIES MARKET, BY COUNTRY, 2019-2027 (USD MILLION)	116
TABLE 68	NORTH AMERICA: MEDICAL SUPPLIES MARKET, BY TYPE, 2019-2027 (USD MILLION)	116



TABLE 69	NORTH AMERICA: DIAGNOSTIC SUPPLIES MARKET, BY TYPE, 2019-2027 (USD MILLION)	116
TABLE 70	NORTH AMERICA: DISINFECTANTS MARKET, BY TYPE, 2019-2027 (USD MILLION)	117
TABLE 71	NORTH AMERICA: PPE MARKET, BY TYPE, 2019-2027 (USD MILLION)	117
TABLE 72	NORTH AMERICA: WOUND CARE CONSUMABLES MARKET, BY TYPE, 2019-2027 (USD MILLION)	117
TABLE 73	NORTH AMERICA: DIALYSIS CONSUMABLES MARKET, BY TYPE, 2019-2027 (USD MILLION)	118
TABLE 74	NORTH AMERICA: CATHETERS MARKET, BY TYPE, 2019-2027 (USD MILLION)	118
TABLE 75	NORTH AMERICA: MEDICAL SUPPLIES MARKET, BY APPLICATION, 2019-2027 (USD MILLION)	118
TABLE 76	NORTH AMERICA: MEDICAL SUPPLIES MARKET, BY END USER, 2019-2027 (USD MILLION)	119
9.2.1	US	119
9.2.1.1	Rapid rise in COVID-19 cases and the increasing incidence of chronic conditions drive the demand for medical supplies	119
TABLE 77	US: MEDICAL SUPPLIES MARKET, BY TYPE, 2019-2027 (USD MILLION)	121
TABLE 78	US: MEDICAL SUPPLIES MARKET, BY APPLICATION, 2019-2027 (USD MILLION)	121
9.2.2	CANADA	122
9.2.2.1	Supportive government initiatives against the increasing prevalence of chronic conditions in Canada drive the overall market growth	122
TABLE 79	CANADA: COPD AND ASTHMA STATISTICS (2019 VS. 2020)	123
TABLE 80	CANADA: MEDICAL SUPPLIES MARKET, BY TYPE, 2019-2027 (USD MILLION)	124
TABLE 81	CANADA: MEDICAL SUPPLIES MARKET, BY APPLICATION, 2019-2027 (USD MILLION)	124
9.3	EUROPE	125
TABLE 82	EUROPE: MEDICAL SUPPLIES MARKET, BY COUNTRY, 2019-2027 (USD MILLION)	125
TABLE 83	EUROPE: MEDICAL SUPPLIES MARKET, BY TYPE, 2019-2027 (USD MILLION)	126
TABLE 84	EUROPE: DIAGNOSTIC SUPPLIES MARKET, BY TYPE, 2019-2027 (USD MILLION)	126
TABLE 85	EUROPE: DISINFECTANTS MARKET, BY TYPE, 2019-2027 (USD MILLION)	126
TABLE 86	EUROPE: PPE MARKET, BY TYPE, 2019-2027 (USD MILLION)	127
TABLE 87	EUROPE: WOUND CARE CONSUMABLES MARKET, BY TYPE, 2019-2027 (USD MILLION)	127
TABLE 88	EUROPE: DIALYSIS CONSUMABLES MARKET, BY TYPE, 2019-2027 (USD MILLION)	127
TABLE 89	EUROPE: CATHETERS MARKET, BY TYPE, 2019-2027 (USD MILLION)	128
TABLE 90	EUROPE: MEDICAL SUPPLIES MARKET, BY APPLICATION, 2019-2027 (USD MILLION)	128
TABLE 91	EUROPE: MEDICAL SUPPLIES MARKET, BY END USER, 2019-2027 (USD MILLION)	128
9.3.1	GERMANY	129
9.3.1.1	The rising prevalence of chronic diseases and increasing healthcare expenditure drive the demand for medical supplies in Germany	129
TABLE 92	SURGICAL PROCEDURES PERFORMED IN GERMANY, 2019	130

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TABLE 93□GERMANY: MEDICAL SUPPLIES MARKET, BY TYPE,  
2019-2027 (USD MILLION)□130

TABLE 94□GERMANY: MEDICAL SUPPLIES MARKET, BY APPLICATION,  
2019-2027 (USD MILLION)□131

### 9.3.2□FRANCE□131

9.3.2.1□Increasing demand for medical supplies owing to the rising cases of COVID-19 supports the market growth□131

TABLE 95□SURGICAL PROCEDURES PERFORMED IN FRANCE, 2019□132

TABLE 96□FRANCE: MEDICAL SUPPLIES MARKET, BY TYPE, 2019-2027 (USD MILLION)□132

TABLE 97□FRANCE: MEDICAL SUPPLIES MARKET, BY APPLICATION,  
2019-2027 (USD MILLION)□133

### 9.3.3□UK□133

9.3.3.1□Initiatives undertaken by government bodies in the UK are expected to offer opportunities for market growth□133

TABLE 98□SURGICAL PROCEDURES PERFORMED IN THE UK, 2019□134

TABLE 99□UK: MEDICAL SUPPLIES MARKET, BY TYPE, 2019-2027 (USD MILLION)□135

TABLE 100□UK: MEDICAL SUPPLIES MARKET, BY APPLICATION,  
2019-2027 (USD MILLION)□135

### 9.3.4□ITALY□136

9.3.4.1□The large senior population in the country and high burden of chronic diseases have increased the demand for medical supplies□136

TABLE 101□SURGICAL PROCEDURES PERFORMED IN ITALY IN 2019□137

TABLE 102□ITALY: MEDICAL SUPPLIES MARKET, BY TYPE, 2019-2027 (USD MILLION)□137

TABLE 103□ITALY: MEDICAL SUPPLIES MARKET, BY APPLICATION,  
2019-2027 (USD MILLION)□138

### 9.3.5□SPAIN□138

9.3.5.1□The high prevalence of HAIs in Spanish hospitals drives the demand for medical supplies□138

TABLE 104□SURGICAL PROCEDURES PERFORMED IN SPAIN IN 2019□139

TABLE 105□SPAIN: MEDICAL SUPPLIES MARKET, BY TYPE, 2019-2027 (USD MILLION)□139

TABLE 106□SPAIN: MEDICAL SUPPLIES MARKET, BY APPLICATION,  
2019-2027 (USD MILLION)□140

### 9.3.6□REST OF EUROPE□140

TABLE 107□ROE: MEDICAL SUPPLIES MARKET, BY TYPE, 2019-2027 (USD MILLION)□141

TABLE 108□ROE: MEDICAL SUPPLIES MARKET, BY APPLICATION,  
2019-2027 (USD MILLION)□141

### 9.4□ASIA PACIFIC□142

FIGURE 21□ASIA PACIFIC: MEDICAL SUPPLIES MARKET SNAPSHOT□143

TABLE 109□ASIA PACIFIC: MEDICAL SUPPLIES MARKET, BY COUNTRY,  
2019-2027 (USD MILLION)□144

TABLE 110□ASIA PACIFIC: MEDICAL SUPPLIES MARKET, BY TYPE,  
2019-2027 (USD MILLION)□144

TABLE 111□ASIA PACIFIC: DIAGNOSTIC SUPPLIES MARKET, BY TYPE,  
2019-2027 (USD MILLION)□145

TABLE 112□ASIA PACIFIC: DISINFECTANTS MARKET, BY TYPE,  
2019-2027 (USD MILLION)□145

TABLE 113□ASIA PACIFIC: PPE MARKET, BY TYPE, 2019-2027 (USD MILLION)□145

TABLE 114□ASIA PACIFIC: WOUND CARE CONSUMABLES MARKET, BY TYPE,  
2019-2027 (USD MILLION)□146

TABLE 115□ASIA PACIFIC: DIALYSIS CONSUMABLES MARKET, BY TYPE,

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2019-2027 (USD MILLION) 146

TABLE 116 ASIA PACIFIC: CATHETERS MARKET, BY TYPE, 2019-2027 (USD MILLION) 146

TABLE 117 ASIA PACIFIC: MEDICAL SUPPLIES MARKET, BY APPLICATION,  
2019-2027 (USD MILLION) 147

TABLE 118 ASIA PACIFIC: MEDICAL SUPPLIES MARKET, BY END USER,  
2019-2027 (USD MILLION) 147

9.4.1 CHINA 147

9.4.1.1 Outbreak of COVID-19 and existing chronic diseases to accelerate demand for medical supplies 147

TABLE 119 CHINA: MEDICAL SUPPLIES MARKET, BY TYPE, 2019-2027 (USD MILLION) 148

TABLE 120 CHINA: MEDICAL SUPPLIES MARKET, BY APPLICATION,  
2019-2027 (USD MILLION) 149

9.4.2 JAPAN 149

9.4.2.1 Large market size with best-equipped healthcare facilities to drive market growth 149

TABLE 121 JAPAN: MEDICAL SUPPLIES MARKET, BY TYPE, 2019-2027 (USD MILLION) 150

TABLE 122 JAPAN: MEDICAL SUPPLIES MARKET, BY APPLICATION,  
2019-2027 (USD MILLION) 150

9.4.3 INDIA 151

9.4.3.1 Increasing number of start-up companies to propel market growth 151

TABLE 123 INDIA: MEDICAL SUPPLIES MARKET, BY TYPE, 2019-2027 (USD MILLION) 152

TABLE 124 INDIA: MEDICAL SUPPLIES MARKET, BY APPLICATION,  
2019-2027 (USD MILLION) 152

9.4.4 REST OF ASIA PACIFIC 153

TABLE 125 SURGICAL PROCEDURES IN SOUTH KOREA, 2019 154

TABLE 126 REST OF ASIA PACIFIC: MEDICAL SUPPLIES MARKET, BY TYPE,  
2019-2027 (USD MILLION) 155

TABLE 127 REST OF ASIA PACIFIC: MEDICAL SUPPLIES MARKET, BY APPLICATION, 2019-2027 (USD MILLION) 155

9.5 REST OF THE WORLD 156

TABLE 128 MIDDLE EAST & AFRICA: COVID-19 CASES 156

TABLE 129 LATIN AMERICA: COVID-19 CASES 157

TABLE 130 REST OF THE WORLD: MEDICAL SUPPLIES MARKET, BY TYPE,  
2019-2027 (USD MILLION) 158

TABLE 131 REST OF THE WORLD: DIAGNOSTIC SUPPLIES MARKET, BY TYPE,  
2019-2027 (USD MILLION) 158

TABLE 132 REST OF THE WORLD: DISINFECTANTS MARKET, BY TYPE,  
2019-2027 (USD MILLION) 159

TABLE 133 REST OF THE WORLD: PPE MARKET, BY TYPE, 2019-2027 (USD MILLION) 159

TABLE 134 REST OF THE WORLD: WOUND CARE CONSUMABLES MARKET, BY TYPE, 2019-2027 (USD MILLION) 159

TABLE 135 REST OF THE WORLD: DIALYSIS CONSUMABLES MARKET, BY TYPE,  
2019-2027 (USD MILLION) 160

TABLE 136 REST OF THE WORLD: CATHETERS MARKET, BY TYPE,  
2019-2027 (USD MILLION) 160

TABLE 137 REST OF THE WORLD: MEDICAL SUPPLIES MARKET, BY APPLICATION,  
2019-2027 (USD MILLION) 160

TABLE 138 REST OF THE WORLD: MEDICAL SUPPLIES MARKET, BY END USER,  
2019-2027 (USD MILLION) 161

?

10 COMPETITIVE LANDSCAPE 162

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10.1	OVERVIEW	162
10.2	KEY PLAYER STRATEGIES/RIGHT TO WIN	162
TABLE 139	OVERVIEW OF STRATEGIES ADOPTED BY KEY PLAYERS IN THE MEDICAL SUPPLIES MARKET (2019 TO 2022)	162
10.3	COMPANY RANK ANALYSIS IN MEDICAL SUPPLIES MARKET, 2021	164
TABLE 140	MEDICAL SUPPLIES MARKET: DEGREE OF COMPETITION	164
10.4	COMPANY RANK ANALYSIS OF DIALYSIS CONSUMABLES MARKET, 2021	165
TABLE 141	DIALYSIS CONSUMABLES MARKET: MARKET RANK	165
10.5	COMPANY RANK ANALYSIS OF STERILIZATION AND INFECTION CONTROL SUPPLIES MARKET, 2021	166
TABLE 142	STERILIZATION AND INFECTION CONTROL SUPPLIES MARKET: MARKET RANK	166
10.6	COMPANY EVALUATION QUADRANT (MAJOR PLAYERS)	167
10.6.1	STARS	167
10.6.2	PERVASIVE PLAYERS	167
10.6.3	EMERGING LEADERS	167
10.6.4	PARTICIPANTS	167
FIGURE 22	MEDICAL SUPPLIES MARKET: COMPANY EVALUATION QUADRANT, 2021	168
10.7	COMPANY EVALUATION QUADRANT (SMES/START-UPS)	168
10.7.1	PROGRESSIVE COMPANIES	168
10.7.2	RESPONSIVE COMPANIES	169
10.7.3	STARTING BLOCKS	169
10.7.4	DYNAMIC COMPANIES	169
FIGURE 23	MEDICAL SUPPLIES MARKET: COMPANY EVALUATION QUADRANT FOR START-UPS/SMES, 2021	169
10.8	COMPETITIVE BENCHMARKING	170
TABLE 143	COMPANY PRODUCT FOOTPRINT	170
TABLE 144	COMPANY REGIONAL FOOTPRINT	171
TABLE 145	OVERALL COMPANY FOOTPRINT	172
10.9	COMPETITIVE SITUATION AND TRENDS	173
10.9.1	PRODUCT LAUNCHES AND APPROVALS	173
TABLE 146	PRODUCT LAUNCHES AND APPROVALS, 2019-2022	173
10.9.2	DEALS	174
TABLE 147	DEALS, 2019-2022	174
10.9.3	OTHER DEVELOPMENTS	175
TABLE 148	OTHER DEVELOPMENTS, 2019-2022	175
?		
11	COMPANY PROFILES	176
	(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*	
11.1	KEY PLAYERS	176
11.1.1	MEDTRONIC PLC	176
TABLE 149	MEDTRONIC PLC: COMPANY OVERVIEW	176
FIGURE 24	MEDTRONIC PLC: COMPANY SNAPSHOT (2021)	177
11.1.2	CARDINAL HEALTH	182
TABLE 150	CARDINAL HEALTH: COMPANY OVERVIEW	182
FIGURE 25	CARDINAL HEALTH: COMPANY SNAPSHOT (2021)	183
11.1.3	BECTON, DICKINSON AND COMPANY	189
TABLE 151	BECTON, DICKINSON AND COMPANY: COMPANY OVERVIEW	189

FIGURE 26	BECTON, DICKINSON AND COMPANY: COMPANY SNAPSHOT (2021)	190
11.1.4	JOHNSON & JOHNSON SERVICES, INC.	196
TABLE 152	JOHNSON & JOHNSON SERVICES, INC.: COMPANY OVERVIEW	196
FIGURE 27	JOHNSON & JOHNSON SERVICES, INC.: COMPANY SNAPSHOT (2021)	197
11.1.5	B. BRAUN MELSUNGEN AG	202
TABLE 153	B. BRAUN MELSUNGEN AG: COMPANY OVERVIEW	202
FIGURE 28	B. BRAUN MELSUNGEN AG: COMPANY SNAPSHOT (2021)	203
11.1.6	BOSTON SCIENTIFIC CORPORATION	214
TABLE 154	BOSTON SCIENTIFIC CORPORATION: COMPANY OVERVIEW	214
FIGURE 29	BOSTON SCIENTIFIC CORPORATION: COMPANY SNAPSHOT (2021)	215
11.1.7	THERMO FISHER SCIENTIFIC INC.	219
TABLE 155	THERMO FISHER SCIENTIFIC INC.: COMPANY OVERVIEW	219
FIGURE 30	THERMO FISHER SCIENTIFIC, INC.: COMPANY SNAPSHOT (2021)	220
11.1.8	BAXTER	223
TABLE 156	BAXTER: COMPANY OVERVIEW	223
FIGURE 31	BAXTER: COMPANY SNAPSHOT (2021)	224
11.1.9	3M	230
TABLE 157	3M: COMPANY OVERVIEW	230
FIGURE 32	3M: COMPANY SNAPSHOT (2021)	231
11.1.10	SMITH & NEPHEW	234
TABLE 158	SMITH & NEPHEW: COMPANY OVERVIEW	234
FIGURE 33	SMITH & NEPHEW: COMPANY SNAPSHOT (2021)	235
11.1.11	CONVATEC INC.	238
TABLE 159	CONVATEC INC.: COMPANY OVERVIEW	238
FIGURE 34	CONVATEC INC.: COMPANY SNAPSHOT (2021)	239
11.1.12	ABBOTT	241
TABLE 160	ABBOTT.: COMPANY OVERVIEW	241
FIGURE 35	ABBOTT.: COMPANY SNAPSHOT (2021)	242
11.1.13	MERIT MEDICAL SYSTEMS	244
TABLE 161	MERIT MEDICAL SYSTEMS.: COMPANY OVERVIEW	244
FIGURE 36	MERIT MEDICAL SYSTEMS: COMPANY SNAPSHOT (2021)	245
11.1.14	STRYKER	247
TABLE 162	STRYKER: COMPANY OVERVIEW	247
FIGURE 37	STRYKER: COMPANY SNAPSHOT (2021)	248
11.1.15	TERUMO CORPORATION	251
TABLE 163	TERUMO CORPORATION.: COMPANY OVERVIEW	251
FIGURE 38	TERUMO CORPORATION: COMPANY SNAPSHOT (2021)	252
11.1.16	TELEFLEX INCORPORATED	255
TABLE 164	TELEFLEX INCORPORATED.: COMPANY OVERVIEW	255
FIGURE 39	TELEFLEX INCORPORATED.: COMPANY SNAPSHOT (2021)	256
11.2	OTHER PLAYERS	259
11.2.1	FRESENIUS MEDICAL CARE AG & CO. KGAA	259
TABLE 165	FRESENIUS MEDICAL CARE AG & CO. KGAA: COMPANY OVERVIEW	259
11.2.2	COLOPLAST GROUP	260
TABLE 166	COLOPLAST GROUP: COMPANY OVERVIEW	260
11.2.3	COOK MEDICAL	261
TABLE 167	COOK MEDICAL: COMPANY OVERVIEW	261

11.2.4 HAMILTON MEDICAL 262

TABLE 168 HAMILTON MEDICAL: COMPANY OVERVIEW 262

11.2.5 ACELL, INC. 263

TABLE 169 ACELL, INC.: COMPANY OVERVIEW 263

11.2.6 INVACARE CORPORATION 264

TABLE 170 INVACARE CORPORATION: COMPANY OVERVIEW 264

11.2.7 MEDLINE INDUSTRIES, INC. 265

TABLE 171 MEDLINE INDUSTRIES, INC: COMPANY OVERVIEW 265

11.2.8 DEROYAL INDUSTRIES, INC. 266

TABLE 172 DEROYAL INDUSTRIES, INC.: COMPANY OVERVIEW 266

11.2.9 SHENZHEN MEDRENA BIOTECH CO., LTD. 268

TABLE 173 SHENZHEN MEDRENA BIOTECH CO., LTD.: COMPANY OVERVIEW 268

11.2.10 KERICIS 269

TABLE 174 KERICIS: COMPANY OVERVIEW 269

11.2.11 WHITELEY 270

\*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

12 APPENDIX 271

12.1 INSIGHTS FROM INDUSTRY EXPERTS 271

12.2 DISCUSSION GUIDE 272

12.3 KNOWLEDGE STORE: MARKETSANDMARKETS? SUBSCRIPTION PORTAL 277

12.4 AVAILABLE CUSTOMIZATION OPTIONS 279

12.5 RELATED REPORTS 279

12.6 AUTHOR DETAILS 281

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