

# Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Bosnia and Herzegovina

Market Direction | 2022-07-19 | 26 pages | Euromonitor

# **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

# Report description:

Smokeless tobacco, e-vapour products and heated tobacco was the most dynamic area of the tobacco market in Bosnia and Herzegovina in current value growth terms in 2021, with key categories also posting impressive growth in volume sales. Rising awareness of the health risks associated with smoking continued to strengthen interest in these items, which are increasingly seen as less harmful substitutes for traditional tobacco products. Demand was also bolstered by the perception that they can provi...

Euromonitor International's Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Bosnia and Herzegovina report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: E-Vapour Products, Heated Tobacco Products, Smokeless Tobacco, Tobacco Free Oral Nicotine.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Smokeless Tobacco, E-Vapour Products and Heated Tobacco market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Bosnia and Herzegovina Euromonitor International July 2022

List Of Contents And Tables

### SMOKELESS TOBACCO, E-VAPOUR PRODUCTS AND HEATED TOBACCO IN BOSNIA AND HERZEGOVINA

**KEY DATA FINDINGS** 

2021 DEVELOPMENTS

E-vapour products benefits most from health concerns surrounding tobacco smoking

Nicotine pouches grows fastest in current value terms, but from a very low base

Interest in heated tobacco products continues to rise

PROSPECTS AND OPPORTUNITIES

Heated tobacco likely to benefit from innovation by Philip Morris and new entrants

Demand for rechargeable closed vaping systems expected to decline

Nicotine pouches set to remain a niche category

**CATEGORY INDICATORS** 

Table 1 Number of Adult Vapers 2016-2021

**CATEGORY DATA** 

Table 2 Sales of Tobacco Heating Devices: Volume 2016-2021

Table 3 Sales of Tobacco Heating Devices: % Volume Growth 2019-2021

Table 4 Sales of Heated Tobacco: Volume 2016-2021

Table 5 Sales of Heated Tobacco: % Volume Growth 2020-2021

Table 6 Sales of Tobacco Free Oral Nicotine: Volume 2016-2021

Table 7 Sales of Tobacco Free Oral Nicotine by Category: Value 2016-2021

Table 8 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2016-2021

Table 9 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2016-2021

Table 10 ☐Sales of E-Liquids by Nicotine Strength: % Value 2019-2021

Table 11 ☐NBO Company Shares of E-Vapour Products: % Value 2017-2021

Table 12 <a>LBN</a> Brand Shares of E-Vapour Products: % Value 2018-2021

Table 13 NBO Company Shares of Tobacco Heating Devices: % Volume 2017-2021

Table 14 [LBN Brand Shares of Tobacco Heating Devices: % Volume 2018-2021

Table 15 []NBO Company Shares of Heated Tobacco: % Volume 2017-2021

Table 16 [LBN Brand Shares of Heated Tobacco: % Volume 2018-2021

Table 17 NBO Company Shares of Tobacco Free Oral Nicotine: % Volume 2017-2021

Table 18 [LBN Brand Shares of Tobacco Free Oral Nicotine: % Volume 2018-2021

Table 19 Distribution of E-Vapour Products by Format: % Value 2016-2021

Table 20 Distribution of Tobacco Heating Devices by Format: % Volume 2016-2021

Table 21 □Distribution of Heated Tobacco by Format: % Volume 2016-2021

Table 22 [Forecast Sales of Tobacco Heating Devices: Volume 2021-2026

Table 23 [Forecast Sales of Tobacco Heating Devices: % Volume Growth 2021-2026

# Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table 24 [Forecast Sales of Heated Tobacco: Volume 2021-2026

Table 25 [Forecast Sales of Heated Tobacco: % Volume Growth 2021-2026

Table 26 [Forecast Sales of Tobacco Free Oral Nicotine: Volume 2021-2026

Table 27 | Forecast Sales of Tobacco Free Oral Nicotine: % Volume Growth 2021-2026

Table 28 ∏Forecast Sales of Tobacco Free Oral Nicotine by Category: % Value Growth 2021-2026

Table 29 | Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2021-2026

Table 30 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2021-2026

TOBACCO IN BOSNIA AND HERZEGOVINA

**EXECUTIVE SUMMARY** 

Tobacco in 2021: The big picture

2021 key trends

Competitive landscape

Retailing developments

What next for tobacco?

**OPERATING ENVIRONMENT** 

Legislation

Legislative overview

Summary 1 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Low ignition propensity (LIP) cigarette regulation

Flavoured tobacco product ban

Reduced harm

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 31 Number of Adult Smokers by Gender 2016-2021

MARKET DATA

Table 32 Sales of Tobacco by Category: Volume 2016-2021

Table 33 Sales of Tobacco by Category: Value 2016-2021

Table 34 Sales of Tobacco by Category: % Volume Growth 2016-2021

Table 35 Sales of Tobacco by Category: % Value Growth 2016-2021

Table 36 Forecast Sales of Tobacco by Category: Volume 2021-2026

Table 37 Forecast Sales of Tobacco by Category: Value 2021-2026

Table 38 Forecast Sales of Tobacco by Category: % Volume Growth 2021-2026

Table 39 Forecast Sales of Tobacco by Category: % Value Growth 2021-2026

DISCLAIMER

**SOURCES** 

Summary 2 Research Sources

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



# Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Bosnia and Herzegovina

Market Direction | 2022-07-19 | 26 pages | Euromonitor

	ith Scotts International:	
<ul><li>- Print this form</li></ul>		
<ul><li>Complete the r</li></ul>	elevant blank fields and sign	
<ul><li>Send as a scan</li></ul>	ned email to support@scotts-international.com	
ORDER FORM:		
Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
	VAT	
	Total	
*Places circle the relev	rant license option. For any questions please contact support@scotts-international.com or 0048 603 39	04 346
	art 123% for Polish based companies, individuals and EU based companies who are unable to provide a	
_ v/(i will be daded (		
	at 25% for Folish based companies, marviadals and 20 based companies who are unable to provide a	
	at 23% for Folish based companies, marviadas and 20 based companies who are unable to provide a	
Email*	Phone*	
Email* First Name*		
	Phone*	
First Name* Job title*	Phone*  Last Name*	
First Name*  Job title*  Company Name*	Phone*  Last Name*  EU Vat / Tax ID / NIP number*	
First Name* Job title*	Phone*  Last Name*	
First Name*  Job title*  Company Name*	Phone*  Last Name*  EU Vat / Tax ID / NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Signature

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com