

## Cigars, Cigarillos and Smoking Tobacco in Turkey

Market Direction | 2022-07-22 | 29 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### Report description:

Smoking tobacco continued to register double-digit growth in retail volume terms in 2021, with fine cut tobacco stealing considerable share from cigarettes as a result of the high prices of the latter. People with lower incomes and Turkey's student population showed a growing preference for these products at the end of the review period, with the COVID-19 pandemic putting further pressure on consumer incomes. In addition, fine cut tobacco has become more widely available throughout the country,...

Euromonitor International's Cigars, Cigarillos and Smoking Tobacco in Turkey report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Cigars and Cigarillos, Smoking Tobacco.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Cigars, Cigarillos and Smoking Tobacco market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Cigars, Cigarillos and Smoking Tobacco in Turkey Euromonitor International July 2022

List Of Contents And Tables

CIGARS, CIGARILLOS AND SMOKING TOBACCO IN TURKEY

**KEY DATA FINDINGS** 

2021 DEVELOPMENTS

The high price of cigarettes benefiting sales of smoking tobacco

Major cigarettes companies launch fine cut tobacco

Sales of cigars/cigarillos benefit from drop in the excise taxes

PROSPECTS AND OPPORTUNITIES

Mixed results predicted in 2022 as prices rise across the board

Fine cut tobacco set to be the big winner as consumers feel the pinch

Independent retailers should benefit from new regulation on chained grocery retailers

**CATEGORY DATA** 

Table 1 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2016-2021

Table 2 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2016-2021

Table 3 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2016-2021

Table 4 Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Value Growth 2016-2021

Table 5 Sales of Cigars by Size: % Volume2016-2021

Table 6 Sales of Cigarillos by Price Platform 2016-2021

Table 7 NBO Company Shares of Cigars and Cigarillos: % Volume 2017-2021

Table 8 LBN Brand Shares of Cigars and Cigarillos: % Volume 2018-2021

Table 9 NBO Company Shares of Cigars: % Volume 2017-2021

Table 10 ☐LBN Brand Shares of Cigars: % Volume 2018-2021

Table 11 ☐NBO Company Shares of Cigarillos: % Volume 2017-2021

Table 12 ☐LBN Brand Shares of Cigarillos: % Volume 2018-2021

Table 13 NBO Company Shares of Smoking Tobacco: % Volume 2017-2021

Table 14 ∏LBN Brand Shares of Smoking Tobacco: % Volume 2018-2021

Table 15 ☐NBO Company Shares of Pipe Tobacco: % Volume 2017-2021

Table 16 [LBN Brand Shares of Pipe Tobacco: % Volume 2018-2021

Table 17  $\ \square NBO$  Company Shares of Fine Cut Tobacco: % Volume 2017-2021

Table 18  $\square$ LBN Brand Shares of Fine Cut Tobacco: % Volume 2018-2021

Table 19 □Distribution of Cigars and Cigarillos by Format: % Volume 2016-2021

Table 20  $\square$ Distribution of Smoking Tobacco by Format: % Volume 2016-2021

Table 21 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Volume 2021-2026

Table 22 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: Value 2021-2026

Table 23 [Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: % Volume Growth 2021-2026

 $\textbf{Table 24} \ \ \Box \textbf{Forecast Sales of Cigars, Cigarillos and Smoking Tobacco by Category: } \% \ \textbf{Value Growth 2021-2026}$ 

TOBACCO IN TURKEY

**EXECUTIVE SUMMARY** 

Tobacco in 2021: The big picture

2021 key trends

Competitive landscape

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Plain packaging

Point-of-sale display bans

Smoking in public places

Flavoured tobacco product ban

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 25 Number of Adult Smokers by Gender 2016-2021

MARKET DATA

Table 26 Sales of Tobacco by Category: Volume 2016-2021

Table 27 Sales of Tobacco by Category: Value 2016-2021

Table 28 Sales of Tobacco by Category: % Volume Growth 2016-2021

Table 29 Sales of Tobacco by Category: % Value Growth 2016-2021

Table 30 Forecast Sales of Tobacco by Category: Volume 2021-2026

Table 31 Forecast Sales of Tobacco by Category: Value 2021-2026

Table 32 Forecast Sales of Tobacco by Category: % Volume Growth 2021-2026

Table 33 Forecast Sales of Tobacco by Category: % Value Growth 2021-2026

DISCLAIMER SOURCES

JOUNCES

Summary 2 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# Cigars, Cigarillos and Smoking Tobacco in Turkey

Market Direction | 2022-07-22 | 29 pages | Euromonitor

ORDER FORM:			
select license	License		Price
	Single User Licence		€825.0
	Multiple User License (1 Si		€1650.
	Multiple User License (Glob	oal)	€2475.
			VAT
			Total
	at 23% for Polish based compar		companies who are unable to provide a valid EU
	at 23% for Polish based compar	nies, individuals and EU based Phone*	companies who are unable to provide a valid EU
mail*	at 23% for Polish based compar		companies who are unable to provide a valid EU
mail* irst Name*	at 23% for Polish based compar	Phone*	companies who are unable to provide a valid EU
mail* rst Name* ob title*	at 23% for Polish based compar	Phone*	
** VAT will be added mail* irst Name* bb title* company Name* ddress*	at 23% for Polish based compar	Phone*  Last Name*	
mail* irst Name* ob title* ompany Name*	at 23% for Polish based compar	Phone*  Last Name*  EU Vat / Tax ID	
nail* rst Name* b title* ompany Name* ldress*	at 23% for Polish based compar	Phone*  Last Name*  EU Vat / Tax ID  City*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com