

## **Cigarettes in Thailand**

Market Direction | 2022-07-21 | 24 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### Report description:

Following the outbreak of COVID-19 in Thailand numerous articles appeared from the government and in the media highlighting the additional health risk of smoking. Given that COVID-19 attacks the respiratory system, health experts stated that smokers would be at greater risk of complications if they contract the virus. This caused many consumers to reconsider their smoking habits, with many consumers looking to cut down or quit. Added to this, consumers became increasingly price conscious due to...

Euromonitor International's Cigarettes in Thailand report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Cigarettes Including Fine Cut Stick Equivalent.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Cigarettes market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

#### **Table of Contents:**

Cigarettes in Thailand Euromonitor International July 2022

List Of Contents And Tables

CIGARETTES IN THAILAND

**KEY DATA FINDINGS** 

2021 DEVELOPMENTS

Cigarettes suffers from lower demand due to health and economic trends

Economy band cigarettes continue to thrive thanks to tax advantage and introduction of plain packaging

Little change in the competitive landscape as Philip Morris extends its dominance

PROSPECTS AND OPPORTUNITIES

Rising health awareness expected to have a negative impact on sales

Revival of Thailand's tourism industry will slow volume decline of cigarettes

Consumers tend towards alternative smoking options due to rising category prices

TAXATION AND PRICING

Taxation rates

Table 1 Taxation and Duty Levies 2016-2021

Average cigarette pack price breakdown

Summary 1 Average Cigarette Pack Price Breakdown: Brand Examples

**CATEGORY DATA** 

Table 2 Sales of Cigarettes: Volume 2016-2021

Table 3 Sales of Cigarettes by Category: Value 2016-2021

Table 4 Sales of Cigarettes: % Volume Growth 2016-2021

Table 5 Sales of Cigarettes by Category: % Value Growth 2016-2021

Table 6 Sales of Cigarettes by Blend: % Volume 2016-2021

Table 7 Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2016-2021

Table 8 Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2016-2021

Table 9 Sales of Cigarettes by Pack Size: % Volume 2016-2021

Table 11  $\square$ NBO Company Shares of Cigarettes: % Volume 2017-2021

Table 12 [LBN Brand Shares of Cigarettes: % Volume 2018-2021

Table 13 ☐ Sales of Cigarettes by Distribution Format: % Volume 2016-2021

Table 14 []Illicit Trade Estimate of Cigarettes: Volume 2016-2021

Table 15 ☐Forecast Sales of Cigarettes: Volume 2021-2026

Table 16 ☐Forecast Sales of Cigarettes by Category: Value 2021-2026

Table 17  $\square$ Forecast Sales of Cigarettes: % Volume Growth 2021-2026

Table 18 [Forecast Sales of Cigarettes by Category: % Value Growth 2021-2026

Table 19 ☐Forecast Sales of Cigarettes by Blend: % Volume 2021-2026

Table 20 [Forecast Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2021-2026

Table 21 [Forecast Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2021-2026

Table 22  $\hfill\Box$  Forecast Sales of Cigarettes by Pack Size: % Volume 2021-2026

Table 23 ☐Forecast Sales of Cigarettes by Price Band: % Volume 2021-2026

**TOBACCO IN THAILAND** 

**EXECUTIVE SUMMARY** 

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Tobacco in 2021: The big picture

2021 key trends

Competitive landscape

Retailing developments

What next for tobacco?

**OPERATING ENVIRONMENT** 

Legislation

Legislative overview

Summary 2 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Health warnings

Plain packaging

Point-of-sale display bans

Smoking in public places

Flavoured tobacco product ban

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 24 Number of Adult Smokers by Gender 2016-2021

MARKET DATA

Table 25 Sales of Tobacco by Category: Volume 2016-2021

Table 26 Sales of Tobacco by Category: Value 2016-2021

Table 27 Sales of Tobacco by Category: % Volume Growth 2016-2021

Table 28 Sales of Tobacco by Category: % Value Growth 2016-2021

Table 29 Forecast Sales of Tobacco by Category: Volume 2021-2026

Table 30 Forecast Sales of Tobacco by Category: Value 2021-2026

Table 31 Forecast Sales of Tobacco by Category: % Volume Growth 2021-2026 Table 32 Forecast Sales of Tobacco by Category: % Value Growth 2021-2026

DISCLAIMER

**SOURCES** 

Summary 3 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Cigarettes in Thailand**

Market Direction | 2022-07-21 | 24 pages | Euromonitor

Select license	License			Price	9
	Single User Licence			€825	5.00
	Multiple User License (1 Site)			€165	50.00
	Multiple User License (Global)			€247	75.00
				VAT	
				Total	
** VAT will be added a	at 23% for Polish based cor	mpanies, individuals and EU based	companies who are unable t	to provide a valid I	6. EU Vat N
	at 23% for Polish based con	mpanies, individuals and EU based Phone*	companies who are unable t	to provide a valid E	
mail*	at 23% for Polish based con	Phone*	companies who are unable t	to provide a valid E	
mail* irst Name*	at 23% for Polish based con		companies who are unable t	to provide a valid E	
mail* irst Name* ob title*	at 23% for Polish based con	Phone*  Last Name*		to provide a valid E	
mail* irst Name* bb title* Company Name*	at 23% for Polish based con	Phone*  Last Name*  EU Vat / Tax ID		to provide a valid E	
imail* irst Name* ob title* Company Name*	at 23% for Polish based con	Phone*  Last Name*		to provide a valid E	
imail* irst Name* ob title* Company Name* ddress*	at 23% for Polish based con	Phone*  Last Name*  EU Vat / Tax ID		to provide a valid E	
T** VAT will be added a  Email*  First Name*  ob title*  Company Name*  Address*  Zip Code*	at 23% for Polish based con	Phone*  Last Name*  EU Vat / Tax ID /  City*		to provide a valid E	
Email* First Name* ob title* Company Name* Address*	at 23% for Polish based con	Phone*  Last Name*  EU Vat / Tax ID  City*  Country*	/ NIP number*	to provide a valid E	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com