

Cigarettes in Greece

Market Direction | 2022-07-14 | 26 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Retail volume sales decreased strongly between 2016 and 2020, driven by an overall decline in smoking prevalence, as well as a drop in the number of sticks smoked. This was due mainly to rising health awareness, which results in more people trying to quit smoking altogether or at least to smoke less. At the same time, cigarettes is losing retail volume share within the industry, amidst migration to e-vapour products and heated tobacco, which are attracting more smokers away from cigarettes looki...

Euromonitor International's Cigarettes in Greece report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Cigarettes Including Fine Cut Stick Equivalent.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cigarettes market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Cigarettes in Greece Euromonitor International July 2022

List Of Contents And Tables

CIGARETTES IN GREECE

KEY DATA FINDINGS

2021 DEVELOPMENTS

Inbound tourist flows help to stabilise downward trend in volume sales, but health concerns continue to take their toll

The economic impact of the pandemic maintains migration trend away from cigarettes

Economic pressures favour shift to larger pack sizes and economy brands

PROSPECTS AND OPPORTUNITIES

Forecast remains gloomy as migration trend continues

The competitive landscape is set to remain fragmented as players compete for a slice of a shrinking pie

Only tax hikes are likely to push up prices

TAXATION AND PRICING

Taxation rates

Summary 1 Taxation and Duty Levies 2016-2021

Average cigarette pack price breakdown

Summary 2 Average Cigarette Pack Price Breakdown: Brand Examples

CATEGORY DATA

Table 1 Sales of Cigarettes: Volume 2016-2021

Table 2 Sales of Cigarettes by Category: Value 2016-2021

Table 3 Sales of Cigarettes: % Volume Growth 2016-2021

Table 4 Sales of Cigarettes by Category: % Value Growth 2016-2021

Table 5 Sales of Cigarettes by Blend: % Volume 2016-2021

Table 6 Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2016-2021

Table 7 Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2016-2021

Table 8 Sales of Cigarettes by Pack Size: % Volume 2016-2021

Table 9 Sales of Cigarettes by Price Band: % Volume 2016-2021

Table 10 \square NBO Company Shares of Cigarettes: % Volume 2017-2021

Table 11 [LBN Brand Shares of Cigarettes: % Volume 2018-2021

Table 12 ☐ Sales of Cigarettes by Distribution Format: % Volume 2016-2021

Table 13 [Illicit Trade Estimate of Cigarettes: Volume 2016-2021

Table 14 ☐Forecast Sales of Cigarettes: Volume 2021-2026

Table 15 ☐Forecast Sales of Cigarettes by Category: Value 2021-2026

Table 16 \square Forecast Sales of Cigarettes: % Volume Growth 2021-2026

Table 17 [Forecast Sales of Cigarettes by Category: % Value Growth 2021-2026

Table 18 [Forecast Sales of Cigarettes by Blend: % Volume 2021-2026

Table 19 [Forecast Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2021-2026

Table 20 [Forecast Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2021-2026

Table 21 ☐Forecast Sales of Cigarettes by Pack Size: % Volume 2021-2026

Table 22 ☐Forecast Sales of Cigarettes by Price Band: % Volume 2021-2026

TOBACCO IN GREECE

EXECUTIVE SUMMARY

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Tobacco in 2021: The big picture

2021 key trends

Competitive landscape

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 3 Legislation Summary at a Glance

Smoking prevalence

Plain packaging

Point-of-sale display bans

Smoking in public places

Flavoured tobacco product ban

Reduced harm

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 23 Number of Adult Smokers by Gender 2016-2021

MARKET DATA

Table 24 Sales of Tobacco by Category: Volume 2016-2021

Table 25 Sales of Tobacco by Category: Value 2016-2021

Table 26 Sales of Tobacco by Category: % Volume Growth 2016-2021

Table 27 Sales of Tobacco by Category: % Value Growth 2016-2021

Table 28 Forecast Sales of Tobacco by Category: Volume 2021-2026

Table 29 Forecast Sales of Tobacco by Category: Value 2021-2026

Table 30 Forecast Sales of Tobacco by Category: % Volume Growth 2021-2026

Table 31 Forecast Sales of Tobacco by Category: % Value Growth 2021-2026

DISCLAIMER

SOURCES

Summary 4 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Cigarettes in Greece

Market Direction | 2022-07-14 | 26 pages | Euromonitor

Select license	License				Price
	Single User Licence			€825.00	
	Multiple User License (1 Site)			€1650.00	
	Multiple User License (Globa	1)			€2475.00
				VAT	
				Total	
** VAT will be added a	at 23% for Polish based companie	es, individuals and EU based o	companies who are u	nable to provide a	valid EU Vat
	it 23% for Polish based companie		companies who are u	nable to provide a	valid EU Vat
:mail*	at 23% for Polish based companie	Phone*	companies who are u	nable to provide a	valid EU Vat
mail* [it 23% for Polish based companie		companies who are u	nable to provide a	valid EU Vat
:mail* [irst Name* [at 23% for Polish based companie	Phone*	companies who are u	nable to provide a	valid EU Vat
Email* [First Name* [ob title*	at 23% for Polish based companie	Phone*		nable to provide a	valid EU Vat
Email* [First Name* [ob title* [Company Name* [at 23% for Polish based companie	Phone* Last Name*		nable to provide a	valid EU Vat
Email* First Name* ob title* Company Name* [Address*	at 23% for Polish based companie	Phone* Last Name* EU Vat / Tax ID /		nable to provide a	valid EU Vat
T** VAT will be added a Email* First Name* [ob title* Company Name* [Address* Zip Code*	at 23% for Polish based companie	Phone* Last Name* EU Vat / Tax ID / City*		nable to provide a	valid EU Vat
Email* First Name* [ob title* Company Name* [Address*	at 23% for Polish based companie	Phone* Last Name* EU Vat / Tax ID / City* Country*	/ NIP number*	nable to provide a	valid EU Vat

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com