

Global Automotive Diesel Exhaust Fluid Market, By Vehicle Type (Passenger Car, Light Commercial Vehicle, Medium and Heavy Commercial Vehicle, OTR), By Component (SCR Catalyst, DEF Tank, DEF Injector, DEF Supply Module, DEF Sensor, NOX Sensor), By Supply Mode (Cans & Bottles, Intermediate Bulk Container, Bulk, Pump), By Company, By Region, Forecast & Opportunities, 2027

Market Report | 2022-07-01 | 115 pages | TechSci Research

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Report description:

The global automotive diesel exhaust fluid market is expected to witness growth at a steady CAGR during the forecast period, 2023-2027. Factors such as the increasing age of vehicles traveled and stringent emission regulations due to the surging penetration of diesel vehicles in the region are driving growth of the global automotive diesel exhaust fluid market. Growing utilization of diesel exhaust fluid in commercial vehicles and across various end-use industries including automotive, marine, and aerospace, are further expected to accelerate the market growth in the coming years. However, fluctuations in the price of urea and increased electric vehicle penetration are projected to hinder the market growth in the next five years.

The global automotive diesel exhaust fluid market is segmented into vehicle type, component, supply mode, region, and company. Based on regional analysis, North America is expected to dominate the global automotive diesel exhaust fluid market and is expected to maintain its dominance over the next five years, 2023-2027. Massive demand for heavy and light commercial vehicles and standardization of diesel exhaust fluid and tanks in the region are driving the market growth in the region. Major players operating in the global automotive diesel exhaust fluid market are Air Liquide (Airgas), Royal Dutch Shell PLC, BASF SE, Yara International, Nissan Chemical Industries, Ltd., Cf International Holdings, Inc, Brenntag AG, Graco Inc., Cummins Inc., China Petrochemical Corporation (Sinopec), among others.

Objective of the Study:

-□To analyze the historical growth of the market size of global automotive diesel exhaust fluid market from 2017 to 2021.

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- To estimate and forecast the market size of global automotive diesel exhaust fluid market from 2023 to 2027 and growth rate until 2027.
- To classify and forecast global automotive diesel exhaust fluid market based on vehicle type, component, supply mode, region, and company.
- To identify dominant region or segment in the global automotive diesel exhaust fluid market.
- To identify drivers and challenges for global automotive diesel exhaust fluid market.
- To examine competitive developments such as expansions, new product launches, mergers & acquisitions, etc., in global automotive diesel exhaust fluid market.
- To identify and analyze the profile of leading players operating in global automotive diesel exhaust fluid market.
- To identify key sustainable strategies adopted by market players in global automotive diesel exhaust fluid market.

TechSci Research performed both primary as well as exhaustive secondary research for this study. Initially, TechSci Research sourced a list of manufacturers across the globe. Subsequently, TechSci Research conducted primary research surveys with the identified companies. While interviewing, the respondents were also enquired about their competitors. Through this technique, TechSci Research could include the manufacturers who could not be identified due to the limitations of secondary research. TechSci Research analyzed the manufacturers, distribution channels and presence of all major players across the globe. TechSci Research calculated the market size of global automotive diesel exhaust fluid market using a bottom-up approach, wherein data for various end-user segments was recorded and forecast for the future years. TechSci Research sourced these values from the industry experts and company representatives and externally validated through analyzing historical data of these product types and applications for getting an appropriate, overall market size. Various secondary sources such as company websites, news articles, press releases, company annual reports, investor presentations and financial reports were also studied by TechSci Research.

Key Target Audience:

- Automotive diesel exhaust fluid manufacturing companies
- Market research and consulting firms
- Government bodies such as regulating authorities and policy makers
- Organizations, forums, and alliances related to automotive diesel exhaust fluid market

The study is useful in providing answers to several critical questions that are important for the industry stakeholders such as manufacturers, suppliers and partners, end users, etc., besides allowing them in strategizing investments and capitalizing on market opportunities.

Report Scope:

In this report, global automotive diesel exhaust fluid market has been segmented into following categories, in addition to the industry trends which have also been detailed below:

-□Global Automotive Diesel Exhaust Fluid Market, By Vehicle Type:

- o□Passenger Car
- o□Light Commercial Vehicle
- o□Medium and Heavy Commercial Vehicle
- o□OTR

-□Global Automotive Diesel Exhaust Fluid Market, By Component:

- o□SCR Catalyst
- o□DEF Tank
- o□DEF Injector
- o□DEF Supply Module
- o□DEF Sensor
- o□NOX Sensor

-□Global Automotive Diesel Exhaust Fluid Market, By Supply Mode:

- o□Cans & Bottles
- o□Intermediate Bulk Container

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- o□Bulk

- o□Pump

- Global Automotive Diesel Exhaust Fluid Market, By Region:

- o□North America

- United States

- Canada

- Mexico

- o□Europe

- Germany

- France

- United Kingdom

- Spain

- Italy

- Russia

- Turkey

- o□Asia-Pacific

- China

- India

- Japan

- South Korea

- Thailand

- o□Middle East & Africa

- Saudi Arabia

- South Africa

- UAE

- o□South America

- Brazil

- Argentina

- Colombia

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in global automotive diesel exhaust fluid market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

- Detailed analysis and profiling of additional market players (up to five).

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