

Electrosurgery Market by Product (Instruments (Bipolar, Monopolar), Accessories, Generators, Smoke Evacuation Systems), Surgery (General, Orthopedic, Urologic, Cosmetic, Neurology), End User (Hospitals, Ambulatory Center) - Global Forecast to 2027

Market Report | 2022-07-25 | 316 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The electrosurgery market is projected to reach USD 8.3 Billion by 2027 from USD 6.2 Billion in 2022 at a CAGR of 6.0% during the forecast period. The growth in this market is mainly attributed to increasing demand for minimally invasive procedures, innovation and technological advancements in electrosurgical instruments. However stringent regulatory framework, and the shortage of surgeons are expected to hinder market growth to a certain extent.

"Electrosurgical instruments segment holds largest share in the electrosurgical market in 2021"

The electrosurgical market is segmented into electrosurgical generators, electrosurgical instruments, electrosurgical accessories, and smoke evacuation systems on the basis of product type. The electrosurgical instruments segment holds the largest share of the electrosurgical market in 2021.

"Bipolar electrosurgical instruments segment is expected to grow at the fastest growth rate during 2022-2027"

The electrosurgical instruments market is segmented into bipolar and monopolar based on the electrode used. In 2021, bipolar electrosurgical instruments segment accounted for the largest share of this market owing to the advantages of bipolar instruments, such as user-friendly interface, easy handling, reduced chances of infection, and faster patient recovery.

"Advanced vessel-sealing instruments holds the largest share of electrosurgery market in 2021"

The electrosurgery market is segmented into advanced vessel-sealing instruments and bipolar forceps based on the type. The

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

advanced vessel-sealing instruments segment accounted for the largest share of 60.9% of the bipolar electrosurgical instruments market in 2021. This can be attributed to the high sales price of advanced vessel-sealing instruments as compared to bipolar forceps.

"North America accounted for the largest share of the electrosurgery market in 2021"

The electrosurgery market is segmented into North America, Europe, Asia Pacific, Latin America, the Middle East & Africa based on the region type. North America holds largest share of the electrosurgery market in 2021. The large share of this segment can be attributed to the large number of electrosurgery procedures performed in hospitals, the growing adoption of minimally invasive procedures, the growing adoption of technologically advanced surgical equipment, the increasing number of cosmetic and bariatric surgeries, and the rising prevalence of chronic diseases.

A breakdown of the primary participants (supply-side) for the electrosurgery market referred to for this report is provided below:

- By Company Type: Tier 1-45%, Tier 2-34%, and Tier 3-21%
- By Designation: C-level-26%, Director Level-30%, and Others-44%
- By Region: North America-35%, Europe-32%, Asia Pacific-25%, Latin America- 6%, and Middle East and Africa- 2%

Key players in this market are adopting several organic and inorganic growth strategies (such as product launches, agreements, collaborations, acquisitions, and expansions). Some major players in this market are Medtronic plc (Ireland), Ethicon, Inc. (a subsidiary of Johnson & Johnson, US), Olympus Corporation (Japan), B. Braun Melsungen AG (Germany), CONMED Corporation (US), Boston Scientific (US), Smith and Nephew Plc (UK), Erbe Elektromedizin GmbH (Germany), KLS Martin (Germany), BOWA-electronic GmbH & Co. KG (Germany), and The Cooper Companies, Inc.

Research Coverage:

The market study covers the electrosurgery market across various segments. It aims at estimating the market size and the growth potential of this market across different segments by product, surgery type, end user, and region. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to their product and business offerings, recent developments, and key market strategies.

Key Benefits of Buying the Report:

The report will help market leaders/new entrants in this market and provide information regarding the closest approximations of the electrosurgery market and its segments. This report will help stakeholders understand the competitive landscape, gain insights to position their businesses better, and plan suitable go-to-market strategies. The report will also help stakeholders in understanding the pulse of the market and gaining information on key market drivers, restraints, opportunities, and challenges.

Table of Contents:

1 INTRODUCTION 36

1.1 STUDY OBJECTIVES 36

1.2 MARKET DEFINITION 36

1.2.1 INCLUSIONS AND EXCLUSIONS 37

1.3 MARKET SCOPE 38

1.3.1 MARKETS COVERED 38

FIGURE 1 ELECTROSURGERY MARKET SEGMENTATION 38

1.3.2 MARKETS COVERED - BY REGION 38

1.3.3 YEARS CONSIDERED 39

1.4 CURRENCY CONSIDERED 39

TABLE 1 STANDARD CURRENCY CONVERSION RATES 39

1.5 LIMITATIONS 40

1.6 STAKEHOLDERS 40

1.7 SUMMARY OF CHANGES 40

2 RESEARCH METHODOLOGY 42

2.1	RESEARCH APPROACH	42
2.2	RESEARCH METHODOLOGY DESIGN	42
FIGURE 2	ELECTROSURGERY MARKET: RESEARCH DESIGN	42
2.2.1	SECONDARY RESEARCH	43
2.2.1.1	Key data from secondary sources	44
2.2.2	PRIMARY DATA	45
FIGURE 3	PRIMARY SOURCES	45
2.2.2.1	Key data from primary sources	46
2.2.2.2	Insights from primary experts	46
FIGURE 4	BREAKDOWN OF PRIMARY INTERVIEWS: SUPPLY-SIDE AND DEMAND-SIDE PARTICIPANTS	47
FIGURE 5	BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION	47
2.3	MARKET SIZE ESTIMATION: ELECTROSURGERY MARKET	48
FIGURE 6	SUPPLY-SIDE MARKET SIZE ESTIMATION: REVENUE SHARE ANALYSIS	48
FIGURE 7	SUPPLY-SIDE MARKET SIZE ESTIMATION: ELECTROSURGERY MARKET (2021)	49
FIGURE 8	BOTTOM-UP APPROACH	50
FIGURE 9	ELECTROSURGERY MARKET: SURGERY TYPE-BASED ESTIMATION	51
FIGURE 10	TOP-DOWN APPROACH	51
FIGURE 11	CAGR PROJECTIONS FROM ANALYSIS OF DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES	53
FIGURE 12	CAGR PROJECTIONS: SUPPLY-SIDE ANALYSIS	53
2.4	MARKET BREAKDOWN AND DATA TRIANGULATION	55
FIGURE 13	DATA TRIANGULATION METHODOLOGY	55
2.5	MARKET SHARE ESTIMATION	56
2.6	ASSUMPTIONS	56
2.7	RISK ASSESSMENT	57
TABLE 2	LIMITATIONS & ASSOCIATED RISKS	57
3	EXECUTIVE SUMMARY	58
FIGURE 14	ELECTROSURGERY MARKET, BY PRODUCT, 2022 VS. 2027 (USD MILLION)	58
FIGURE 15	ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2022 VS. 2027 (USD MILLION)	59
FIGURE 16	BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2022 VS. 2027 (USD MILLION)	59
FIGURE 17	MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2022 VS. 2027 (USD MILLION)	60
FIGURE 18	ELECTROSURGERY MARKET, BY SURGERY TYPE, 2022 VS. 2027 (USD MILLION)	61
FIGURE 19	ELECTROSURGERY MARKET, BY END USER, 2022 VS. 2027 (USD MILLION)	62
FIGURE 20	REGIONAL SNAPSHOT: ELECTROSURGERY MARKET	63
4	PREMIUM INSIGHTS	65
4.1	ELECTROSURGERY MARKET OVERVIEW	65
FIGURE 21	GROWING NUMBER OF SURGERIES PERFORMED WORLDWIDE TO DRIVE MARKET GROWTH	65
4.2	REGIONAL MIX: ELECTROSURGERY MARKET	66
FIGURE 22	ASIA PACIFIC MARKET TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD	66
4.3	ASIA PACIFIC: ELECTROSURGERY MARKET, BY PRODUCT AND COUNTRY (2021)	67
FIGURE 23	ELECTROSURGICAL GENERATORS SEGMENT ACCOUNTED FOR LARGEST SHARE OF ASIA PACIFIC MARKET IN 2021	67
4.4	ELECTROSURGERY MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES	68
FIGURE 24	CHINA TO REGISTER HIGHEST GROWTH DURING FORECAST PERIOD	68
4.5	ELECTROSURGERY MARKET: DEVELOPED VS. DEVELOPING MARKETS	69

FIGURE 25	DEVELOPING MARKETS TO REGISTER HIGHER GROWTH RATE DURING FORECAST PERIOD	69
5	MARKET OVERVIEW	70
5.1	INTRODUCTION	70
5.2	MARKET DYNAMICS	70
FIGURE 26	ELECTROSURGERY MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES	70
5.2.1	DRIVERS	71
5.2.1.1	Growing prevalence of chronic diseases	71
FIGURE 27	PREVALENCE OF CHRONIC DISEASE-RELATED DEATHS IN DEVELOPED AND DEVELOPING COUNTRIES WORLDWIDE (2020)	71
5.2.1.2	Increasing demand for minimally invasive surgeries	72
TABLE 3	MINIMALLY INVASIVE SURGICAL PROCEDURES DATA, BY COUNTRY (2019)	72
5.2.1.3	Innovation and technological advancements in electrosurgical instruments	73
5.2.1.4	Increasing number of hospitals coupled with growing number of surgical procedures	73
TABLE 4	NUMBER OF SURGICAL PROCEDURES, BY COUNTRY, 2019	74
FIGURE 28	NUMBER OF HOSPITALS, BY COUNTRY (2014-2019)	74
FIGURE 29	NUMBER OF HOSPITALS, BY COUNTRY (2019)	75
5.2.1.5	Shifting preference toward outpatient surgeries in developed regions	75
FIGURE 30	US: NUMBER OF AMBULATORY SURGERY CENTERS (2012-2022)	76
5.2.2	RESTRAINTS	76
5.2.2.1	Risks associated with electrosurgical procedures	76
5.2.2.2	Stringent regulatory framework	77
5.2.2.3	Shortage of surgeons	77
5.2.3	OPPORTUNITIES	78
5.2.3.1	Emerging markets	78
TABLE 5	AVERAGE SURGICAL PROCEDURE COSTS (2021)	78
5.2.3.2	Rising government funding to develop advanced medical treatments	79
5.2.3.3	Expected increase in number of cosmetic and bariatric procedures due to growing obesity prevalence	80
5.2.4	CHALLENGES	80
5.2.4.1	Concerns regarding toxic fumes produced during surgical procedures	80
6	INDUSTRY INSIGHTS	81
6.1	INDUSTRY TRENDS	81
6.1.1	NEW PRODUCT LAUNCHES AND STRATEGIC COLLABORATIONS	81
TABLE 6	RESEARCH AND DEVELOPMENT EXPENDITURE OF TOP PLAYERS (2021)	81
TABLE 7	KEY DEALS BY TOP PLAYERS	81
TABLE 8	KEY PRODUCT LAUNCHES BY TOP PLAYERS	82
6.1.2	INVENTION OF SMOKE EVACUATION PENCILS	82
6.1.3	ROBOTIC SURGERIES	82
6.2	ECOSYSTEM/MARKET MAP	83
FIGURE 31	ELECTROSURGERY MARKET ECOSYSTEM	83
6.3	PRICING ANALYSIS	83
6.3.1	PRICING ANALYSIS, BY PRODUCT	83
TABLE 9	PRICING ANALYSIS OF ELECTROSURGERY PRODUCTS (2021)	83
6.3.2	PRICING ANALYSIS, BY KEY PLAYER	84
TABLE 10	PRICING ANALYSIS OF ELECTROSURGICAL DEVICES OFFERED BY LEADING PLAYERS (USD)	84
6.4	PATENT ANALYSIS	84
6.4.1	PATENT PUBLICATION TRENDS FOR ELECTROSURGERY	84

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

FIGURE 32 PATENT PUBLICATION TRENDS (2011-2021) 84

6.4.2 JURISDICTION AND TOP APPLICANT ANALYSIS 85

FIGURE 33 TOP APPLICANTS AND OWNERS (COMPANIES/INSTITUTIONS) FOR ELECTROSURGERY PATENTS (JANUARY 2011-JUNE 2022) 85

6.5 VALUE CHAIN ANALYSIS 86

FIGURE 34 ELECTROSURGERY MARKET: VALUE CHAIN ANALYSIS 86

6.6 SUPPLY CHAIN ANALYSIS 87

FIGURE 35 SUPPLY CHAIN ANALYSIS 87

6.7 PORTER'S FIVE FORCES ANALYSIS 88

TABLE 11 ELECTROSURGERY MARKET: PORTER'S FIVE FORCES ANALYSIS 88

6.7.1 THREAT OF NEW ENTRANTS 88

6.7.1.1 Capital requirement 88

6.7.1.2 High preference for products from well-established brands 88

6.7.2 THREAT OF SUBSTITUTES 88

6.7.3 BARGAINING POWER OF SUPPLIERS 89

6.7.4 BARGAINING POWER OF BUYERS 89

6.7.4.1 Switching cost for buyers 89

6.7.4.2 Few companies offering premium products at global level 89

6.7.5 INTENSITY OF COMPETITIVE RIVALRY 89

6.7.5.1 Increasing demand for high-quality and innovative products 89

6.7.5.2 Lucrative growth potential in emerging markets 89

6.8 KEY STAKEHOLDERS AND BUYING CRITERIA 90

6.8.1 KEY STAKEHOLDERS IN BUYING PROCESS 90

FIGURE 36 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR ELECTROSURGERY PRODUCTS 90

TABLE 12 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR ELECTROSURGERY PRODUCTS 90

6.8.2 BUYING CRITERIA 91

FIGURE 37 KEY BUYING CRITERIA FOR ELECTROSURGERY PRODUCTS 91

TABLE 13 KEY BUYING CRITERIA FOR ELECTROSURGERY PRODUCTS 91

6.9 KEY CONFERENCES AND EVENTS, 2022-2023 92

TABLE 14 ELECTROSURGERY MARKET: DETAILED LIST OF CONFERENCES AND EVENTS 92

6.10 TRENDS AND DISRUPTIONS AFFECTING CUSTOMERS' BUSINESSES 93

FIGURE 38 ELECTROSURGERY MARKET: TRENDS AND DISRUPTIONS AFFECTING CUSTOMERS' BUSINESSES 93

6.11 REGULATORY LANDSCAPE 93

6.11.1 NORTH AMERICA 93

6.11.1.1 US 93

6.11.1.2 Canada 93

6.11.2 EUROPE 94

6.11.3 ASIA PACIFIC 94

6.11.3.1 Japan 94

6.11.3.2 India 94

6.11.4 LATIN AMERICA 94

6.11.4.1 Brazil 94

6.11.4.2 Mexico 95

6.11.5 MIDDLE EAST 95

6.12 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 95

TABLE 15 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 95

TABLE 16 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 96

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 17	ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	96
TABLE 18	LATIN AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	97
TABLE 19	MIDDLE EAST & AFRICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	97
6.13	TRADE ANALYSIS	98
6.13.1	TRADE ANALYSIS FOR ELECTROSURGERY	98
TABLE 20	TRADE ANALYSIS OF ELECTROSURGERY PRODUCTS	98
6.13.2	TRADE ANALYSIS FOR ELECTROSURGERY EQUIPMENT (2022)	98
6.14	COVID-19 IMPACT ON ELECTROSURGERY MARKET	99
7	ELECTROSURGERY MARKET, BY PRODUCT	100
7.1	INTRODUCTION	101
TABLE 21	ELECTROSURGERY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	101
TABLE 22	ELECTROSURGERY MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	102
7.2	ELECTROSURGICAL INSTRUMENTS	102
TABLE 23	ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	103
TABLE 24	ELECTROSURGICAL INSTRUMENTS MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	103
TABLE 25	ELECTROSURGICAL INSTRUMENTS MARKET, BY SURGERY TYPE, 2020-2027 (USD MILLION)	104
TABLE 26	ELECTROSURGICAL INSTRUMENTS MARKET, BY END USER, 2020-2027 (USD MILLION)	104
7.2.1	BIPOLAR ELECTROSURGICAL INSTRUMENTS	105
TABLE 27	BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	105
TABLE 28	BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	106
TABLE 29	BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY SURGERY TYPE, 2020-2027 (USD MILLION)	107
TABLE 30	BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY END USER, 2020-2027 (USD MILLION)	107
7.2.1.1	Advanced vessel-sealing instruments	108
7.2.1.1.1	Advanced vessel-sealing instruments segment to dominate bipolar instruments market	108
TABLE 31	ADVANCED VESSEL-SEALING INSTRUMENTS MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	108
TABLE 32	ADVANCED VESSEL-SEALING INSTRUMENTS MARKET, BY SURGERY TYPE, 2020-2027 (USD MILLION)	109
TABLE 33	ADVANCED VESSEL-SEALING INSTRUMENTS MARKET, BY END USER, 2020-2027 (USD MILLION)	109
7.2.1.2	Bipolar forceps	110
7.2.1.2.1	Rising number of cosmetic procedures to drive segment growth	110
TABLE 34	BIPOLAR FORCEPS MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	110
TABLE 35	BIPOLAR FORCEPS MARKET, BY SURGERY TYPE, 2020-2027 (USD MILLION)	111
TABLE 36	BIPOLAR FORCEPS MARKET, BY END USER, 2020-2027 (USD MILLION)	111
7.2.2	MONOPOLAR ELECTROSURGICAL INSTRUMENTS	112
TABLE 37	MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	112
TABLE 38	MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	113
TABLE 39	MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY SURGERY TYPE, 2020-2027 (USD MILLION)	114
TABLE 40	MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY END USER, 2020-2027 (USD MILLION)	114

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.2.2.1□Electrosurgical pencils□115

7.2.2.1.1□Electrosurgical pencils segment to dominate monopolar instruments market□115

TABLE 41□ELECTROSURGICAL PENCILS MARKET, BY COUNTRY,

2020-2027 (USD MILLION)□115

TABLE 42□ELECTROSURGICAL PENCILS MARKET, BY SURGERY TYPE,

2020-2027 (USD MILLION)□116

TABLE 43□ELECTROSURGICAL PENCILS MARKET, BY END USER,

2020-2027 (USD MILLION)□116

7.2.2.2□Electrosurgical electrodes□117

7.2.2.2.1□Increasing demand for minimally invasive surgical procedures to drive segment growth□117

TABLE 44□ELECTROSURGICAL ELECTRODES MARKET, BY COUNTRY,

2020-2027 (USD MILLION)□117

TABLE 45□ELECTROSURGICAL ELECTRODES MARKET, BY SURGERY TYPE,

2020-2027 (USD MILLION)□118

TABLE 46□ELECTROSURGICAL ELECTRODES MARKET, BY END USER,

2020-2027 (USD MILLION)□118

7.2.2.3□Suction coagulators□119

7.2.2.3.1□Increasing demand for ENT surgical procedures to drive segment growth□119

TABLE 47□SUCTION COAGULATORS MARKET, BY COUNTRY, 2020-2027 (USD MILLION)□119

TABLE 48□SUCTION COAGULATORS MARKET, BY SURGERY TYPE,

2020-2027 (USD MILLION)□120

TABLE 49□SUCTION COAGULATORS MARKET, BY END USER,

2020-2027 (USD MILLION)□120

7.2.2.4□Monopolar forceps□121

7.2.2.4.1□Introduction of non-stick monopolar forceps to drive segment growth□121

TABLE 50□MONOPOLAR FORCEPS MARKET, BY COUNTRY, 2020-2027 (USD MILLION)□121

TABLE 51□MONOPOLAR FORCEPS MARKET, BY SURGERY TYPE,

2020-2027 (USD MILLION)□122

TABLE 52□MONOPOLAR FORCEPS MARKET, BY END USER, 2020-2027 (USD MILLION)□122

7.3□ELECTROSURGICAL GENERATORS□123

7.3.1□TECHNOLOGICAL ADVANCEMENTS IN ELECTROSURGICAL GENERATORS HAVE REDUCED INCIDENCE OF THERMAL INJURIES□123

TABLE 53□ELECTROSURGICAL GENERATORS MARKET, BY COUNTRY,

2020-2027 (USD MILLION)□124

TABLE 54□ELECTROSURGICAL GENERATORS MARKET, BY SURGERY TYPE,

2020-2027 (USD MILLION)□125

TABLE 55□ELECTROSURGICAL GENERATORS MARKET, BY END USER,

2020-2027 (USD MILLION)□125

7.4□ELECTROSURGICAL ACCESSORIES□126

TABLE 56□ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE,

2020-2027 (USD MILLION)□126

TABLE 57□ELECTROSURGICAL ACCESSORIES MARKET, BY COUNTRY,

2020-2027 (USD MILLION)□127

7.4.1□PATIENT RETURN ELECTRODES□127

7.4.1.1□Patient return electrodes segment to dominate electrosurgery accessories market□127

TABLE 58□PATIENT RETURN ELECTRODES MARKET, BY COUNTRY,

2020-2027 (USD MILLION)□128

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.4.2 CORDS, CABLES, AND ADAPTERS 128

7.4.2.1 Increasing adoption of electrosurgical instruments driving demand for these accessories 128

TABLE 59 CORDS, CABLES, AND ADAPTERS MARKET, BY COUNTRY,

2020-2027 (USD MILLION) 129

7.4.3 OTHER ELECTROSURGICAL ACCESSORIES 129

TABLE 60 OTHER ELECTROSURGICAL ACCESSORIES MARKET, BY COUNTRY,

2020-2027 (USD MILLION) 130

7.5 SMOKE EVACUATION SYSTEMS 130

7.5.1 HIGH RISK OF FIRE AND EXPLOSION, CONTAMINATION, AND ELECTRIC MALFUNCTION TO LIMIT SEGMENT GROWTH 130

TABLE 61 SMOKE EVACUATION SYSTEMS MARKET, BY COUNTRY,

2020-2027 (USD MILLION) 131

TABLE 62 SMOKE EVACUATION SYSTEMS MARKET, BY SURGERY TYPE,

2020-2027 (USD MILLION) 132

TABLE 63 SMOKE EVACUATION SYSTEMS MARKET, BY END USER,

2020-2027 (USD MILLION) 132

8 ELECTROSURGERY MARKET, BY SURGERY TYPE 133

8.1 INTRODUCTION 134

TABLE 64 ELECTROSURGERY MARKET, BY SURGERY TYPE, 2020-2027 (USD MILLION) 134

8.2 GENERAL SURGERY 135

8.2.1 INCREASING NUMBER OF BARIATRIC SURGERIES TO DRIVE SEGMENT GROWTH 135

TABLE 65 ELECTROSURGERY MARKET FOR GENERAL SURGERY, BY COUNTRY,

2020-2027 (USD MILLION) 136

8.3 OBSTETRIC/GYNECOLOGICAL SURGERY 136

8.3.1 ADVANTAGES OFFERED BY ELECTROSURGERY IN OB/GYN PROCEDURES TO DRIVE SEGMENT GROWTH 136

TABLE 66 ELECTROSURGERY MARKET FOR OBSTETRIC/GYNECOLOGICAL SURGERY,

BY COUNTRY, 2020-2027 (USD MILLION) 137

8.4 ORTHOPEDIC SURGERY 138

8.4.1 ORTHOPEDIC SURGERY SEGMENT TO GROW AT HIGHEST RATE DURING FORECAST PERIOD 138

TABLE 67 ELECTROSURGERY MARKET FOR ORTHOPEDIC SURGERY, BY COUNTRY, 2020-2027 (USD MILLION) 139

8.5 CARDIOVASCULAR SURGERY 139

8.5.1 ELECTROSURGERY OFFERS BENEFITS SUCH AS PRECISE CUTS WITH LIMITED BLOOD LOSS IN CARDIOVASCULAR SURGERY 139

TABLE 68 ELECTROSURGERY MARKET FOR CARDIOVASCULAR SURGERY, BY COUNTRY, 2020-2027 (USD MILLION) 140

8.6 ONCOLOGICAL SURGERY 141

8.6.1 GROWING DEMAND FOR RADIOTHERAPY AND CHEMOTHERAPY TO AFFECT SEGMENT GROWTH 141

TABLE 69 ELECTROSURGERY MARKET FOR ONCOLOGICAL SURGERY, BY COUNTRY, 2020-2027 (USD MILLION) 141

8.7 COSMETIC SURGERY 142

8.7.1 RISK OF ELECTROSURGICAL BURNS TO HINDER SEGMENT GROWTH 142

TABLE 70 ELECTROSURGERY MARKET FOR COSMETIC SURGERY, BY COUNTRY,

2020-2027 (USD MILLION) 143

8.8 UROLOGICAL SURGERY 143

8.8.1 RISING INCIDENCE OF KIDNEY AND UROLOGICAL DISEASES TO DRIVE SEGMENT GROWTH 143

TABLE 71 ELECTROSURGERY MARKET FOR UROLOGICAL SURGERY, BY COUNTRY, 2020-2027 (USD MILLION) 144

8.9 NEUROSURGERY 145

8.9.1 INCREASING NUMBER OF PATIENTS SUFFERING FROM NEUROLOGICAL DISORDERS TO DRIVE SEGMENT GROWTH 145

TABLE 72 ELECTROSURGERY MARKET FOR NEUROSURGERY, BY COUNTRY,

2020-2027 (USD MILLION) 146

8.10 OTHER SURGERIES 147

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 73	ELECTROSURGERY MARKET FOR OTHER SURGERIES, BY COUNTRY, 2020-2027 (USD MILLION)	147
9	ELECTROSURGERY MARKET, BY END USER	148
9.1	INTRODUCTION	149
TABLE 74	ELECTROSURGERY MARKET, BY END USER, 2020-2027 (USD MILLION)	149
9.2	HOSPITALS, CLINICS, AND ABLATION CENTERS	149
9.2.1	HOSPITALS, CLINICS, AND ABLATION CENTERS ACCOUNTED FOR LARGEST SHARE OF MARKET IN 2021	149
TABLE 75	NUMBER OF HOSPITALS, BY COUNTRY, 2010-2020	150
TABLE 76	ELECTROSURGERY MARKET FOR HOSPITALS, CLINICS, AND ABLATION CENTERS, BY COUNTRY, 2020-2027 (USD MILLION)	151
9.3	AMBULATORY SURGICAL CENTERS	151
9.3.1	INCREASING NUMBER OF OUTPATIENT SURGERIES TO SUPPORT SEGMENT GROWTH	151
TABLE 77	ELECTROSURGERY MARKET FOR AMBULATORY SURGICAL CENTERS, BY COUNTRY, 2020-2027 (USD MILLION)	152
9.4	RESEARCH LABORATORIES AND ACADEMIC INSTITUTES	153
9.4.1	BUDGETARY RESTRICTIONS ARE LIMITING ADOPTION OF HIGH-END ELECTROSURGERY PRODUCTS AMONG RESEARCHERS	153
TABLE 78	ELECTROSURGERY MARKET FOR RESEARCH LABORATORIES AND ACADEMIC INSTITUTES, BY COUNTRY, 2020-2027 (USD MILLION)	153
10	ELECTROSURGERY MARKET, BY REGION	154
10.1	INTRODUCTION	155
FIGURE 39	ELECTROSURGERY MARKET: REGIONAL SNAPSHOT	155
10.2	NORTH AMERICA	156
FIGURE 40	NORTH AMERICA: ELECTROSURGERY MARKET SNAPSHOT	157
TABLE 79	NORTH AMERICA: ELECTROSURGERY MARKET, BY COUNTRY, 2020-2027 (USD MILLION)	157
TABLE 80	NORTH AMERICA: ELECTROSURGERY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	158
TABLE 81	NORTH AMERICA: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	158
TABLE 82	NORTH AMERICA: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	158
TABLE 83	NORTH AMERICA: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	159
TABLE 84	NORTH AMERICA: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE, 2020-2027 (USD MILLION)	159
TABLE 85	NORTH AMERICA: ELECTROSURGERY MARKET, BY SURGERY TYPE, 2020-2027 (USD MILLION)	160
TABLE 86	NORTH AMERICA: ELECTROSURGERY MARKET, BY END USER, 2020-2027 (USD MILLION)	160
10.2.1	US	161
10.2.1.1	US to dominate North American electrosurgery market during forecast period	161
TABLE 87	US: MOST FREQUENT AMBULATORY SURGICAL PROCEDURES PERFORMED IN HOSPITAL-OWNED FACILITIES, 2019	161
TABLE 88	US: ELECTROSURGERY MARKET, BY PRODUCT, 2020-2027 (USD MILLION)	162
TABLE 89	US: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	162
TABLE 90	US: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	162
TABLE 91	US: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION)	163
TABLE 92	US: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE, 2020-2027 (USD MILLION)	163

TABLE 93 US: ELECTROSURGERY MARKET, BY SURGERY TYPE,
2020-2027 (USD MILLION) 164

TABLE 94 US: ELECTROSURGERY MARKET, BY END USER, 2020-2027 (USD MILLION) 164

10.2.2 CANADA 165

10.2.2.1 High patient wait times have negatively affected market growth 165

TABLE 95 CANADA: ELECTROSURGERY MARKET, BY PRODUCT,
2020-2027 (USD MILLION) 165

TABLE 96 CANADA: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE,
2020-2027 (USD MILLION) 166

TABLE 97 CANADA: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 166

TABLE 98 CANADA: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 166

TABLE 99 CANADA: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE,
2020-2027 (USD MILLION) 167

TABLE 100 CANADA: ELECTROSURGERY MARKET, BY SURGERY TYPE,
2020-2027 (USD MILLION) 167

TABLE 101 CANADA: ELECTROSURGERY MARKET, BY END USER,
2020-2027 (USD MILLION) 168

10.3 EUROPE 168

FIGURE 41 EUROPE: ELECTROSURGERY MARKET SNAPSHOT 169

TABLE 102 EUROPE: ELECTROSURGERY MARKET, BY COUNTRY,
2020-2027 (USD MILLION) 170

TABLE 103 EUROPE: ELECTROSURGERY MARKET, BY PRODUCT,
2020-2027 (USD MILLION) 170

TABLE 104 EUROPE: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE,
2020-2027 (USD MILLION) 171

TABLE 105 EUROPE: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 171

TABLE 106 EUROPE: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 171

TABLE 107 EUROPE: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE,
2020-2027 (USD MILLION) 172

TABLE 108 EUROPE: ELECTROSURGERY MARKET, BY SURGERY TYPE,
2020-2027 (USD MILLION) 172

TABLE 109 EUROPE: ELECTROSURGERY MARKET, BY END USER,
2020-2027 (USD MILLION) 173

10.3.1 GERMANY 173

10.3.1.1 Germany holds largest share of European market 173

TABLE 110 GERMANY: ELECTROSURGERY MARKET, BY PRODUCT,
2020-2027 (USD MILLION) 174

TABLE 111 GERMANY: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE,
2020-2027 (USD MILLION) 174

TABLE 112 GERMANY: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 174

TABLE 113 GERMANY: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET,
BY TYPE, 2020-2027 (USD MILLION) 175

TABLE 114 GERMANY: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE,
2020-2027 (USD MILLION) 175

TABLE 115 GERMANY: ELECTROSURGERY MARKET, BY SURGERY TYPE,
2020-2027 (USD MILLION) 176

TABLE 116 GERMANY: ELECTROSURGERY MARKET, BY END USER,

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2020-2027 (USD MILLION) 176

10.3.2 UK 177

10.3.2.1 Increasing surgical volumes and growing disease incidence will drive market growth in UK 177

TABLE 117 UK: ELECTROSURGERY MARKET, BY PRODUCT, 2020-2027 (USD MILLION) 177

TABLE 118 UK: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE,
2020-2027 (USD MILLION) 177

TABLE 119 UK: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE,
2020-2027 (USD MILLION) 178

TABLE 120 UK: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 178

TABLE 121 UK: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE,
2020-2027 (USD MILLION) 178

TABLE 122 UK: ELECTROSURGERY MARKET, BY SURGERY TYPE,
2020-2027 (USD MILLION) 179

TABLE 123 UK: ELECTROSURGERY MARKET, BY END USER, 2020-2027 (USD MILLION) 179

10.3.3 FRANCE 180

10.3.3.1 Awareness initiatives and relatively low healthcare costs have supported market growth in France 180

TABLE 124 FRANCE: ELECTROSURGERY MARKET, BY PRODUCT,
2020-2027 (USD MILLION) 180

TABLE 125 FRANCE: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE,
2020-2027 (USD MILLION) 181

TABLE 126 FRANCE: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 181

TABLE 127 FRANCE: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 181

TABLE 128 FRANCE: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE,
2020-2027 (USD MILLION) 182

TABLE 129 FRANCE: ELECTROSURGERY MARKET, BY SURGERY TYPE,
2020-2027 (USD MILLION) 182

TABLE 130 FRANCE: ELECTROSURGERY MARKET, BY END USER,
2020-2027 (USD MILLION) 183

10.3.4 ITALY 183

10.3.4.1 Government pressure to reduce healthcare costs restraining market growth in Italy 183

TABLE 131 ITALY: ELECTROSURGERY MARKET, BY PRODUCT,
2020-2027 (USD MILLION) 183

TABLE 132 ITALY: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE,
2020-2027 (USD MILLION) 184

TABLE 133 ITALY: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE,
2020-2027 (USD MILLION) 184

TABLE 134 ITALY: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 184

TABLE 135 ITALY: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE,
2020-2027 (USD MILLION) 185

TABLE 136 ITALY: ELECTROSURGERY MARKET, BY SURGERY TYPE,
2020-2027 (USD MILLION) 185

TABLE 137 ITALY: ELECTROSURGERY MARKET, BY END USER,
2020-2027 (USD MILLION) 186

10.3.5 SPAIN 186

10.3.5.1 Adoption of SPVATS and other electrosurgery devices increasing
in Spain 186

TABLE 138 SPAIN: ELECTROSURGERY MARKET, BY PRODUCT,

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2020-2027 (USD MILLION) 187

TABLE 139 SPAIN: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE,

2020-2027 (USD MILLION) 187

TABLE 140 SPAIN: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 187

TABLE 141 SPAIN: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 188

TABLE 142 SPAIN: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE,

2020-2027 (USD MILLION) 188

TABLE 143 SPAIN: ELECTROSURGERY MARKET, BY SURGERY TYPE,

2020-2027 (USD MILLION) 189

TABLE 144 SPAIN: ELECTROSURGERY MARKET, BY END USER,

2020-2027 (USD MILLION) 189

10.3.6 REST OF EUROPE 190

TABLE 145 ROE: ELECTROSURGERY MARKET, BY PRODUCT, 2020-2027 (USD MILLION) 190

TABLE 146 ROE: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE,

2020-2027 (USD MILLION) 190

TABLE 147 ROE: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE,

2020-2027 (USD MILLION) 191

TABLE 148 ROE: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 191

TABLE 149 ROE: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE,

2020-2027 (USD MILLION) 192

TABLE 150 ROE: ELECTROSURGERY MARKET, BY SURGERY TYPE,

2020-2027 (USD MILLION) 192

TABLE 151 ROE: ELECTROSURGERY MARKET, BY END USER, 2020-2027 (USD MILLION) 193

10.4 ASIA PACIFIC 193

FIGURE 42 ASIA PACIFIC: ELECTROSURGERY MARKET SNAPSHOT 194

TABLE 152 ASIA PACIFIC: ELECTROSURGERY MARKET, BY COUNTRY,

2020-2027 (USD MILLION) 195

TABLE 153 ASIA PACIFIC: ELECTROSURGERY MARKET, BY PRODUCT,

2020-2027 (USD MILLION) 195

TABLE 154 ASIA PACIFIC: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE,

2020-2027 (USD MILLION) 196

TABLE 155 ASIA PACIFIC: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET,

BY TYPE, 2020-2027 (USD MILLION) 196

TABLE 156 ASIA PACIFIC: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET,

BY TYPE, 2020-2027 (USD MILLION) 196

TABLE 157 ASIA PACIFIC: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE,

2020-2027 (USD MILLION) 197

TABLE 158 ASIA PACIFIC: ELECTROSURGERY MARKET, BY SURGERY TYPE,

2020-2027 (USD MILLION) 197

TABLE 159 ASIA PACIFIC: ELECTROSURGERY MARKET, BY END USER,

2020-2027 (USD MILLION) 198

10.4.1 CHINA 198

10.4.1.1 China dominates APAC electrosurgery market 198

TABLE 160 CHINA: ELECTROSURGERY MARKET, BY PRODUCT,

2020-2027 (USD MILLION) 199

TABLE 161 CHINA: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE,

2020-2027 (USD MILLION) 199

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 162 CHINA: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 199

TABLE 163 CHINA: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 200

TABLE 164 CHINA: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE, 2020-2027 (USD MILLION) 200

TABLE 165 CHINA: ELECTROSURGERY MARKET, BY SURGERY TYPE, 2020-2027 (USD MILLION) 201

TABLE 166 CHINA: ELECTROSURGERY MARKET, BY END USER, 2020-2027 (USD MILLION) 201

10.4.2 JAPAN 202

10.4.2.1 Growing prevalence of chronic diseases to drive electrosurgery market in Japan 202

TABLE 167 JAPAN: ELECTROSURGERY MARKET, BY PRODUCT, 2020-2027 (USD MILLION) 202

TABLE 168 JAPAN: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 203

TABLE 169 JAPAN: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 203

TABLE 170 JAPAN: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 203

TABLE 171 JAPAN: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE, 2020-2027 (USD MILLION) 204

TABLE 172 JAPAN: ELECTROSURGERY MARKET, BY SURGERY TYPE, 2020-2027 (USD MILLION) 204

TABLE 173 JAPAN: ELECTROSURGERY MARKET, BY END USER, 2020-2027 (USD MILLION) 205

10.4.3 INDIA 205

10.4.3.1 Growing medical tourism and low cost of surgeries are contributing to market growth in India 205

TABLE 174 INDIA: ELECTROSURGERY MARKET, BY PRODUCT, 2020-2027 (USD MILLION) 206

TABLE 175 INDIA: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 206

TABLE 176 INDIA: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 207

TABLE 177 INDIA: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 207

TABLE 178 INDIA: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE, 2020-2027 (USD MILLION) 208

TABLE 179 INDIA: ELECTROSURGERY MARKET, BY SURGERY TYPE, 2020-2027 (USD MILLION) 208

TABLE 180 INDIA: ELECTROSURGERY MARKET, BY END USER, 2020-2027 (USD MILLION) 209

10.4.4 AUSTRALIA 209

10.4.4.1 Lack of surgeons in rural areas will adversely affect market growth 209

TABLE 181 AUSTRALIA: ELECTROSURGERY MARKET, BY PRODUCT, 2020-2027 (USD MILLION) 210

TABLE 182 AUSTRALIA: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 210

TABLE 183 AUSTRALIA: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 210

TABLE 184 AUSTRALIA: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 211

TABLE 185 AUSTRALIA: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE,

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2020-2027 (USD MILLION) 211

TABLE 186 AUSTRALIA: ELECTROSURGERY MARKET, BY SURGERY TYPE,
2020-2027 (USD MILLION) 212

TABLE 187 AUSTRALIA: ELECTROSURGERY MARKET, BY END USER,
2020-2027 (USD MILLION) 212

10.4.5 SOUTH KOREA 213

10.4.5.1 High cosmetic surgery volumes project strong demand for electrosurgical instruments 213

TABLE 188 SOUTH KOREA: ELECTROSURGERY MARKET, BY PRODUCT,
2020-2027 (USD MILLION) 213

TABLE 189 SOUTH KOREA: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE,
2020-2027 (USD MILLION) 214

TABLE 190 SOUTH KOREA: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET,
BY TYPE, 2020-2027 (USD MILLION) 214

TABLE 191 SOUTH KOREA: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET,
BY TYPE, 2020-2027 (USD MILLION) 214

TABLE 192 SOUTH KOREA: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE,
2020-2027 (USD MILLION) 215

TABLE 193 SOUTH KOREA: ELECTROSURGERY MARKET, BY SURGERY TYPE,
2020-2027 (USD MILLION) 215

TABLE 194 SOUTH KOREA: ELECTROSURGERY MARKET, BY END USER,
2020-2027 (USD MILLION) 216

10.4.6 REST OF ASIA PACIFIC 216

TABLE 195 ROAPAC: ELECTROSURGERY MARKET, BY PRODUCT,
2020-2027 (USD MILLION) 217

TABLE 196 ROAPAC: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE,
2020-2027 (USD MILLION) 217

TABLE 197 ROAPAC: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 217

TABLE 198 ROAPAC: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 218

TABLE 199 ROAPAC: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE,
2020-2027 (USD MILLION) 218

TABLE 200 ROAPAC: ELECTROSURGERY MARKET, BY SURGERY TYPE,
2020-2027 (USD MILLION) 219

TABLE 201 ROAPAC: ELECTROSURGERY MARKET, BY END USER,
2020-2027 (USD MILLION) 219

10.5 LATIN AMERICA 220

TABLE 202 LATIN AMERICA: ELECTROSURGERY MARKET, BY COUNTRY,
2020-2027 (USD MILLION) 220

TABLE 203 LATIN AMERICA: ELECTROSURGERY MARKET, BY PRODUCT,
2020-2027 (USD MILLION) 221

TABLE 204 LATIN AMERICA: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 221

TABLE 205 LATIN AMERICA: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET,
BY TYPE, 2020-2027 (USD MILLION) 221

TABLE 206 LATIN AMERICA: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 222

TABLE 207 LATIN AMERICA: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE, 2020-2027 (USD MILLION) 222

TABLE 208 LATIN AMERICA: ELECTROSURGERY MARKET, BY SURGERY TYPE,
2020-2027 (USD MILLION) 223

TABLE 209 LATIN AMERICA: ELECTROSURGERY MARKET, BY END USER,

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2020-2027 (USD MILLION) 223

10.5.1 BRAZIL 224

10.5.1.1 Brazil offers lucrative market opportunity for suppliers of electrosurgery products 224

TABLE 210 BRAZIL: ELECTROSURGERY MARKET, BY PRODUCT,
2020-2027 (USD MILLION) 224

TABLE 211 BRAZIL: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE,
2020-2027 (USD MILLION) 225

TABLE 212 BRAZIL: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 225

TABLE 213 BRAZIL: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 225

TABLE 214 BRAZIL: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE,
2020-2027 (USD MILLION) 226

TABLE 215 BRAZIL: ELECTROSURGERY MARKET, BY SURGERY TYPE,
2020-2027 (USD MILLION) 226

TABLE 216 BRAZIL: ELECTROSURGERY MARKET, BY END USER,
2020-2027 (USD MILLION) 227

10.5.2 MEXICO 227

10.5.2.1 Mexico is a hotspot for cosmetic surgery 227

TABLE 217 MEXICO: ELECTROSURGERY MARKET, BY PRODUCT,
2020-2027 (USD MILLION) 228

TABLE 218 MEXICO: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE,
2020-2027 (USD MILLION) 228

TABLE 219 MEXICO: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 228

TABLE 220 MEXICO: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 229

TABLE 221 MEXICO: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE,
2020-2027 (USD MILLION) 229

TABLE 222 MEXICO: ELECTROSURGERY MARKET, BY SURGERY TYPE,
2020-2027 (USD MILLION) 230

TABLE 223 MEXICO: ELECTROSURGERY MARKET, BY END USER,
2020-2027 (USD MILLION) 230

10.5.3 REST OF LATIN AMERICA 231

TABLE 224 ROLA: ELECTROSURGERY MARKET, BY PRODUCT,
2020-2027 (USD MILLION) 231

TABLE 225 ROLA: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE,
2020-2027 (USD MILLION) 231

TABLE 226 ROLA: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE,
2020-2027 (USD MILLION) 232

TABLE 227 ROLA: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION) 232

TABLE 228 ROLA: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE,
2020-2027 (USD MILLION) 233

TABLE 229 ROLA: ELECTROSURGERY MARKET, BY SURGERY TYPE,
2020-2027 (USD MILLION) 233

TABLE 230 ROLA: ELECTROSURGERY MARKET, BY END USER, 2
2020-2027 (USD MILLION) 234

10.6 MIDDLE EAST & AFRICA 234

10.6.1 DESPITE POLITICAL INSTABILITY, MEA REMAINS A PROMISING REGION FOR MARKET PLAYERS 234

TABLE 231 MEA: ELECTROSURGERY MARKET, BY PRODUCT, 2020-2027 (USD MILLION) 235

TABLE 232 MEA: ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE,

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2020-2027 (USD MILLION)235

TABLE 233MEA: BIPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE,
2020-2027 (USD MILLION)235

TABLE 234MEA: MONOPOLAR ELECTROSURGICAL INSTRUMENTS MARKET, BY TYPE, 2020-2027 (USD MILLION)236

TABLE 235MEA: ELECTROSURGICAL ACCESSORIES MARKET, BY TYPE,
2020-2027 (USD MILLION)236

TABLE 236MEA: ELECTROSURGERY MARKET, BY SURGERY TYPE,
2020-2027 (USD MILLION)237

TABLE 237MEA: ELECTROSURGERY MARKET, BY END USER,
2020-2027 (USD MILLION)237

Electrosurgery Market by Product (Instruments (Bipolar, Monopolar), Accessories, Generators, Smoke Evacuation Systems), Surgery (General, Orthopedic, Urologic, Cosmetic, Neurology), End User (Hospitals, Ambulatory Center) - Global Forecast to 2027

Market Report | 2022-07-25 | 316 pages | MarketsandMarkets

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code*

Country*

Date

Signature