

Europe Vetronics Market Forecast 2022-2030

Market Report | 2022-07-25 | 157 pages | Inkwood Research

AVAILABLE LICENSES:

- Single User Price \$1250.00
- Global Site License \$1500.00
- \$2000.00

Report description:

KEY FINDINGS

The Europe vetronics market is projected to register a CAGR of 4.33% during the forecast period, 2022-2030. The growing military expenditure is one of the significant factors driving the vetronics market growth in Europe. Also, several nations in the region are making huge investments to modernize their land-based fleet with the latest available upgrades. However, countries like France and Italy are implementing cost-cutting on several defense programs.

MARKET INSIGHTS

Germany, Spain, Poland, the United Kingdom, Greece, France, Italy, and Rest of Europe are evaluated for the Europe vetronics market growth analysis. In France, the strategic developments and collaborations between government and market players boost the market growth. For instance, the French defense procurement agency (DGA) presented the SCORPION program's conditional tranche 4 (TC4) contract to Nexter, Arquus, and Thales under the EMBR consortium. Similarly, in Germany, in 2020, General Dynamics European Land Systems was awarded a contract by the German procurement body BAAINBw. This entailed the supply of 80 secure EAGLE 6x6 vehicles with the latest consolidated electronics for the German Army's ambulance corps.

Furthermore, in Poland, the Polish Armed Forces are set to enhance their operational and combat capabilities through the installation of new weapon systems and upgrading the ones already in use. This is projected to increase the nation's security in an increasingly dangerous international context. Also, the Polish Armed Forces are increasingly prioritizing the updating of the 142 LEOPARD 2A4 Main Battle Tanks (MBTs) fleet to 2PL specifications. Such developments propel market growth in these countries.

COMPETITIVE INSIGHTS

Some of the prominent market players in the Europe vetronics market include Leonardo SPA, BAE Systems, Northrop Grumman, General Dynamics Corporation, etc.

Our report offerings include:

- Explore key findings of the overall market
- Strategic breakdown of market dynamics (Drivers, Restraints, Opportunities, Challenges)
- Market forecasts for a minimum of 9 years, along with 3 years of historical data for all segments, sub-segments, and regions
- Market Segmentation caters to a thorough assessment of key segments with their market estimations
- Geographical Analysis: Assessments of the mentioned regions and country-level segments with their market share

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Key analytics: Porter's Five Forces Analysis, Vendor Landscape, Opportunity Matrix, Key Buying Criteria, etc.
- Competitive landscape is the theoretical explanation of the key companies based on factors, market share, etc.
- Company profiling: A detailed company overview, product/services offered, SCOT analysis, and recent strategic developments

Table of Contents:

TABLE OF CONTENTS

1. RESEARCH SCOPE & METHODOLOGY
1.1. STUDY OBJECTIVES
1.2. SCOPE OF STUDY
1.3. METHODOLOGY
1.4. ASSUMPTIONS & LIMITATIONS
2. EXECUTIVE SUMMARY
2.1. MARKET SIZE & ESTIMATES
2.2. MARKET OVERVIEW
3. MARKET DYNAMICS
3.1. KEY DRIVERS
3.1.1. TECHNOLOGICAL DEVELOPMENTS
3.1.2. STANDARDIZATION OF VETRONICS SYSTEM (OPEN ARCHITECTURE)
3.1.3. CONTINUOUS EFFORTS IN RESEARCH AND DEVELOPMENT
3.1.4. MILITARY MODERNIZATION PROGRAMS
3.2. KEY RESTRAINTS
3.2.1. CYBER SECURITY
3.2.2. DECREASING DEFENSE BUDGET
3.2.3. REGULATIONS
4. KEY ANALYTICS
4.1. IMPACT OF COVID-19 ON VETRONICS MARKET
4.2. KEY MARKET TRENDS
4.3. PORTER'S FIVE FORCES ANALYSIS
4.3.1. BUYERS POWER
4.3.2. SUPPLIERS POWER
4.3.3. SUBSTITUTION
4.3.4. NEW ENTRANTS
4.3.5. INDUSTRY RIVALRY
4.4. OPPORTUNITY MATRIX
4.5. VENDOR LANDSCAPE
4.6. VALUE CHAIN ANALYSIS
4.6.1. COMPONENT PROVIDERS
4.6.2. SYSTEM MANUFACTURERS / OEMS
4.6.3. DISTRIBUTION
4.6.4. END-USERS
4.6.5. AFTERMARKET SERVICES
5. MILITARY LAND FORCES ANALYSIS
5.1. FRANCE
5.1.1. FRANCE - OVERVIEW
5.1.2. FRANCE - VEHICLE & ARTILLERY
5.1.3. FRANCE - LAND SYSTEMS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.2. ITALY
 - 5.2.1. ITALY - OVERVIEW
 - 5.2.2. ITALY - VEHICLE & ARTILLERY
 - 5.2.3. ITALY - LAND SYSTEMS
- 5.3. UNITED KINGDOM
 - 5.3.1. UNITED KINGDOM - OVERVIEW
 - 5.3.2. UNITED KINGDOM - VEHICLE & ARTILLERY
 - 5.3.3. UNITED KINGDOM - LAND SYSTEMS
- 5.4. GERMANY
 - 5.4.1. GERMANY - OVERVIEW
 - 5.4.2. GERMANY - VEHICLE & ARTILLERY
 - 5.4.3. GERMANY: LAND SYSTEMS
- 6. MARKET BY VEHICLE TYPE
 - 6.1. TANKS
 - 6.2. ARMORED VEHICLES
 - 6.3. ARTILLERY
 - 6.4. ROCKET PROJECTORS
- 7. MARKET BY SYSTEM
 - 7.1. ELECTRONIC WARFARE & C4 SYSTEM
 - 7.2. NAVIGATION SYSTEM
 - 7.3. POWER SYSTEM
 - 7.4. VEHICLE PROTECTION SYSTEM
- 8. MARKET BY END-USER
 - 8.1. DEFENSE
 - 8.2. HOMELAND SECURITY
- 9. GEOGRAPHICAL ANALYSIS
 - 9.1. EUROPE
 - 9.1.1. MARKET SIZE & ESTIMATES
 - 9.1.2. KEY GROWTH ENABLERS
 - 9.1.3. KEY CHALLENGES
 - 9.1.4. KEY PLAYERS
 - 9.1.5. COUNTRY ANALYSIS
 - 9.1.5.1. FRANCE
 - 9.1.5.2. UNITED KINGDOM
 - 9.1.5.3. ITALY
 - 9.1.5.4. GERMANY
 - 9.1.5.5. SPAIN
 - 9.1.5.6. POLAND
 - 9.1.5.7. GREECE
 - 9.1.5.8. REST OF EUROPE
- 10. COMPETITIVE LANDSCAPE
 - 10.1. KEY STRATEGIC DEVELOPMENTS
 - 10.1.1. MERGERS & ACQUISITIONS
 - 10.2. COMPANY PROFILES
 - 10.2.1. BAE SYSTEMS
 - 10.2.2. CURTISS-WRIGHT
 - 10.2.3. GENERAL DYNAMICS CORPORATION

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.2.4. L3HARRIS TECHNOLOGIES
10.2.5. LEONARDO SPA
10.2.6. LOCKHEED MARTIN
10.2.7. NORINCO - CHINA
10.2.8. NORTHROP GRUMMAN
10.2.9. RAYTHEON TECHNOLOGIES
10.2.10. RHEINMETALL AG
10.2.11. SAAB AB
10.2.12. THALES GROUP

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Europe Vetronics Market Forecast 2022-2030

Market Report | 2022-07-25 | 157 pages | Inkwood Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$1250.00
	Global Site License	\$1500.00
		\$2000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-08"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com