

**Europe Golf Cart Market Forecast 2022-2030**

Market Report | 2022-07-25 | 155 pages | Inkwood Research

**AVAILABLE LICENSES:**

- Single User Price \$1250.00
- Global Site License \$1500.00
- \$2000.00

**Report description:****KEY FINDINGS**

The Europe golf cart market is set to rise with a CAGR of 5.65% across the forecast period of 2022 to 2030. The regional market's growth is accredited to key factors such as stringent government regulations associated with vehicular emissions as well as the high per capita income and significant purchasing power.

**MARKET INSIGHTS**

The Europe golf cart market growth evaluation covers the assessment of Sweden, the Netherlands, France, Spain, the United Kingdom, Germany, Ireland, Denmark, and Rest of Europe. France is regarded as a highly-developed nation, enabling individuals to have greater purchasing power. Subsequently, this factor equips people to buy golf carts, as well. As per the Golf Course Association Europe, in 2021, France had 402,991 registered golfers, thus significantly contributing to the increasing demand for various types of golf carts in the country.

The geographic diversity and constantly varying weather in Spain make the nation a suitable location for tourism as well as golfing annually. Furthermore, the rise in tourism activity plays an essential role in fueling the growth in golfing across the country. In Puerto Banus, Marbella, Ecocarinvest offers a diverse range of Low-Speed-Vehicles (LSV) street-legal vehicle rentals. These vehicles, capable of accommodating the unique requirements of luggage storage, have a range of up to 40 km. Moreover, they are either completely electric or alternative fuel automobiles. Hence, tourism is a key driving force, propelling Spain's demand for golf carts. As a result, these factors are set to augment the market growth in Europe during the forecast years.

**COMPETITIVE INSIGHTS**

Some of the major companies in the market include Polaris Industries Inc, Yamaha Golf-Car Company, Garia, etc.

Our report offerings include:

- Explore key findings of the overall market
- Strategic breakdown of market dynamics (Drivers, Restraints, Opportunities, Challenges)
- Market forecasts for a minimum of 9 years, along with 3 years of historical data for all segments, sub-segments, and regions
- Market Segmentation caters to a thorough assessment of key segments with their market estimations
- Geographical Analysis: Assessments of the mentioned regions and country-level segments with their market share
- Key analytics: Porter's Five Forces Analysis, Vendor Landscape, Opportunity Matrix, Key Buying Criteria, etc.

- Competitive landscape is the theoretical explanation of the key companies based on factors, market share, etc.
- Company profiling: A detailed company overview, product/services offered, SCOT analysis, and recent strategic developments

## **Table of Contents:**

### TABLE OF CONTENTS

- 1. RESEARCH SCOPE & METHODOLOGY
  - 1.1. STUDY OBJECTIVES
  - 1.2. SCOPE OF STUDY
  - 1.3. METHODOLOGY
  - 1.4. ASSUMPTIONS & LIMITATIONS
- 2. EXECUTIVE SUMMARY
  - 2.1. MARKET SIZE & ESTIMATES
  - 2.2. MARKET OVERVIEW
- 3. MARKET DYNAMICS
  - 3.1. KEY DRIVERS
    - 3.1.1. INCREASING NUMBER OF GOLF COURSES
    - 3.1.2. GOVERNMENT REGULATIONS REGARDING VEHICULAR EMISSIONS
    - 3.1.3. GROWTH IN GOLF TOURISM
  - 3.2. KEY RESTRAINTS
    - 3.2.1. HIGH COST OF GOLF MEMBERSHIPS AND GOLF CARTS
- 4. KEY ANALYTICS
  - 4.1. IMPACT OF COVID-19 ON GOLF CART MARKET
  - 4.2. KEY MARKET TRENDS
  - 4.3. PORTER'S FIVE FORCES ANALYSIS
    - 4.3.1. BUYERS POWER
    - 4.3.2. SUPPLIERS POWER
    - 4.3.3. SUBSTITUTION
    - 4.3.4. NEW ENTRANTS
    - 4.3.5. INDUSTRY RIVALRY
  - 4.4. OPPORTUNITY MATRIX
  - 4.5. VENDOR LANDSCAPE
  - 4.6. REGULATORY FRAMEWORK
- 5. MARKET BY SEATING CAPACITY
  - 5.1. ONE-TO-FOUR-SEATER
  - 5.2. ABOVE-FIVE-SEATER
- 6. MARKET BY END-USER
  - 6.1. GOLF AND RECREATION
  - 6.2. COMMERCIAL USAGE
  - 6.3. PERSONAL USAGE
- 7. MARKET BY VEHICLE TYPE
  - 7.1. GAS GOLF CART
  - 7.2. ELECTRIC GOLF CART
  - 7.3. SOLAR GOLF CART
- 8. GEOGRAPHICAL ANALYSIS
  - 8.1. EUROPE
    - 8.1.1. MARKET SIZE & ESTIMATES

8.1.2. KEY GROWTH ENABLERS

8.1.3. KEY CHALLENGES

8.1.4. KEY PLAYERS

8.1.5. COUNTRY ANALYSIS

8.1.5.1. UNITED KINGDOM

8.1.5.2. GERMANY

8.1.5.3. FRANCE

8.1.5.4. SPAIN

8.1.5.5. IRELAND

8.1.5.6. DENMARK

8.1.5.7. NETHERLANDS

8.1.5.8. SWEDEN

8.1.5.9. REST OF EUROPE

9. COMPETITIVE LANDSCAPE

9.1. KEY STRATEGIC DEVELOPMENTS

9.1.1. MERGERS & ACQUISITIONS

9.1.2. PRODUCT LAUNCHES

9.1.3. PARTNERSHIPS

9.1.4. DIVESTITURES

9.2. COMPANY PROFILES

9.2.1. CLUB CAR

9.2.2. CRUISE CAR INC

9.2.3. EVOLUTION ELECTRIC VEHICLES

9.2.4. E-Z-GO (ACQUIRED BY TEXTRON INC)

9.2.5. GARIA

9.2.6. HAWK CARTS

9.2.7. HDK ELECTRIC VEHICLE

9.2.8. KARRIOR ELECTRIC VEHICLES

9.2.9. MARSHELL

9.2.10. POLARIS INDUSTRIES INC

9.2.11. STAR EV CORPORATION

9.2.12. THAI SUMMIT GROUP

9.2.13. TOMBERLIN

9.2.14. VARLEY GROUP

9.2.15. YAMAHA GOLF-CAR COMPANY (YAMAHA CORPORATION)

## Europe Golf Cart Market Forecast 2022-2030

Market Report | 2022-07-25 | 155 pages | Inkwood Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User Price	\$1250.00
	Global Site License	\$1500.00
		\$2000.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-10"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)