

## **Polyurethane Chemicals & Products in EMEA - Elastomers**

Market Report | 2022-07-01 | 156 pages | IAL Consultants

### **AVAILABLE LICENSES:**

- Single User License €3500.00
- Company Wide License €8750.00

### **Report description:**

IAL Consultants has updated its in-depth market report on Polyurethane Chemicals and Products in Europe, Middle East and Africa.

Geographical coverage of the report is as follows:

Western Europe (12 countries/regions)

- Austria, Benelux, France, Germany, Greece, Ireland, Italy, Nordic Region, Portugal, Spain, Switzerland, United Kingdom.

Central & Eastern Europe (10 countries/regions)

- Czech Republic, CIS, Hungary, Other (Baltic States, Bulgaria), Poland, Romania, Russian Federation, Slovak Republic, Slovenia, Turkey.

Middle East and Africa (10 countries/regions)

- East Africa, Iran, Levant, North Africa, Other GCC, Other ME, Saudi Arabia, South Africa, UAE, West Africa.

Raw material coverage:

- Acrylic Polyol
- MDI (MMDI & PMDI)
- TDI
- Specialty Isocyanates
- Standard Polyether Polyol
- Polyether Graft Copolymer Polyol
- Polyester Polyol
- PTHF Polyol

In printed format, this publication is presented in eight volumes, with data tables detailing production of polyurethane products and related raw material consumption, plus summaries of key market trends and drivers.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

For each country, production data is provided for the following end-use market sectors:

- Flexible Foam

Polyether Slabstock, HR/CMHR Slabstock, Polyester Slabstock, Viscoelastic Foam, Moulded Foam for Automotive Seating, Moulded Foam for Commercial Vehicles, Other Transport Foam, Carpet Backing & NVH, Furniture Components, Semi-rigid Foam, Integral Skin Foam.

Further regional segmentation for slabstock into furniture component foam, bedding foam, vehicle foam, recycled foam.

- Rigid Foam

Rigid-Faced Sandwich Panels (Continuous & Discontinuous), Flexible-Faced Panels, Slabstock, Sprayed Foam (SPF), Commercial Refrigeration, Domestic Refrigeration, Water heaters, One-Component Foam (OCF), Moulded Rigid Foam, Pipe-in-Pipe Insulation, Other.

- Coatings

Architectural Coatings (interior/exterior), Auto OEM, Auto Refinish, Commercial Vehicles, Industrial Coatings, Maintenance Coatings, Marine Coatings, Plastic (non-automotive) Coatings, Roof, Tank & Deck Coatings, Textile & Leather Coatings, Wood/Furniture Coatings, Other.

- Adhesives

Automotive, Construction, Flexible Packaging, Footwear, General Assembly, Other.

- Sealants

Auto Direct Glazing, Construction, Insulated Glazing, Other Transport.

- Elastomers

Cast Elastomers, Fibres/Spandex, Microcellular Footwear, RIM/RRIM, Technical Microcellular, TPU, Synthetic Leather Resin, Other.

- Binders

Forest Products, Foundry Core, Rubber Crumb, Other.

**Table of Contents:**

Table of Contents

Volume 6 Elastomers

Title Page Elastomers

1. Introduction Elastomers

1.1 Introduction 8

1.2 Indicative Formulations 13

1.3 Abbreviations 14

1.4 End-use Market Definitions 15

2. Elastomers Product Description

2.1 Product Description 16

3. Key Market Players

3.1 Major Producers of Elastomers 20

3.1.1 Major Producers of Elastomers - cont 21

4. Total EMEA Elastomers

4.1 Elastomers Trends - EMEA 22

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

4.2 Growth in Production of Elastomers	26
4.3 PU Production by Country - Western Europe	27
4.4 PU Production by Country - CEE	28
4.5 PU Production by Country - MEA	29
4.6 Elastomers Raw Material Consumption	30
4.7 Forecast Raw Material Consumption	31
5.1 Western Europe Elastomers	
5.1.1 Elastomers Trends - Western Europe	32
5.1.2 Growth in Production of Elastomers	46
5.1.3 PU Production by Country	47
5.1.4 Forecast PU Production by Country	48
5.1.5 Elastomers Raw Material Consumption	49
5.1.6 Forecast Raw Material Consumption	50
5.2 Austria	
5.2.1 Growth in Production of Elastomers	51
5.2.2 Elastomers Raw Material Consumption	52
5.2.3 Forecast Elastomers Raw Material Consumption	53
5.3 Benelux	
5.3.2 Growth in Production of Elastomers	54
5.3.2 Elastomers Raw Material Consumption	55
5.3.3 Forecast Elastomers Raw Material Consumption	56
5.4 France	
5.4.1 Growth in Production of Elastomers	57
5.4.2 Elastomers Raw Material Consumption	58
5.4.3 Forecast Elastomers Raw Material Consumption	59
5.5 Germany	
5.5.1 Growth in Production of Elastomers	60
5.5.2 Elastomers Raw Material Consumption	61
5.5.3 Forecast Elastomers Raw Material Consumption	62
5.6 Greece	
5.6.1 Growth in Production of Elastomers	63
5.6.2 Elastomers Raw Material Consumption	64
5.6.3 Forecast Elastomers Raw Material Consumption	65
5.7 Italy	
5.7.1 Growth in Production of Elastomers	66
5.7.2 Elastomers Raw Material Consumption	67
5.7.3 Forecast Elastomers Raw Material Consumption	68
5.8 Nordics	
5.8.1 Growth in Production of Elastomers	69
5.8.2 Elastomers Raw Material Consumption	70
5.8.3 Forecast Elastomers Raw Material Consumption	71
5.9 Portugal	
5.9.1 Growth in Production of Elastomers	72
5.9.2 Elastomers Raw Material Consumption	73
5.9.3 Forecast Elastomers Raw Material Consumption	74
5.10 Spain	
5.10.1 Growth in Production of Elastomers	75

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

5.10.2 Elastomers Raw Material Consumption	76
5.10.3 Forecast Elastomers Raw Material Consumption	77
5.11 Switzerland	
5.11.1 Growth in Production of Elastomers	78
5.11.2 Elastomers Raw Material Consumption	79
5.11.3 Forecast Elastomers Raw Material Consumption	80
5.12 UK	
5.12.1 Growth in Production of Elastomers	81
5.12.2 Elastomers Raw Material Consumption	82
5.12.3 Forecast Elastomers Raw Material Consumption	83
6.1 Central & Eastern Europe Elastomers	
6.1.1 Elastomers Trends - Central and Eastern Europe	84
6.1.2 Growth in Production of Elastomers	90
6.1.3 PU Production by Country	91
6.1.4 Forecast PU Production by Country	92
6.1.5 Elastomers Raw Material Consumption	93
6.1.6 Forecast Raw Material Consumption	94
6.2 CIS (Excl Russia)	
6.2.1 Growth in Production of Elastomers	95
6.2.2 Elastomers Raw Material Consumption	96
6.2.3 Forecast Elastomers Raw Material Consumption	97
6.3 Czech Republic	
6.3.1 Growth in Production of Elastomers	98
6.3.2 Elastomers Raw Material Consumption	99
6.3.3 Forecast Elastomers Raw Material Consumption	100
6.4 Hungary	
6.4.1 Growth in Production of Elastomers	101
6.4.2 Elastomers Raw Material Consumption	102
6.4.3 Forecast Elastomers Raw Material Consumption	103
6.5 Other Eastern Europe	
6.5.1 Growth in Production of Elastomers	104
6.5.2 Elastomers Raw Material Consumption	105
6.5.3 Forecast Elastomers Raw Material Consumption	106
6.6 Poland	
6.6.1 Growth in Production of Elastomers	107
6.6.2 Elastomers Raw Material Consumption	108
6.6.3 Forecast Elastomers Raw Material Consumption	109
6.7 Romania	
6.7.1 Growth in Production of Elastomers	110
6.7.2 Elastomers Raw Material Consumption	111
6.7.3 Forecast Elastomers Raw Material Consumption	112
6.8 Russia	
6.8.1 Growth in Production of Elastomers	113
6.8.2 Elastomers Raw Material Consumption	114
6.8.3 Forecast Elastomers Raw Material Consumption	115
6.9 Slovakia	
6.9.1 Growth in Production of Elastomers	116

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

6.9.2 Elastomers Raw Material Consumption	117
6.9.3 Forecast Elastomers Raw Material Consumption	118
6.10 Slovenia	
6.10.1 Growth in Production of Elastomers	119
6.10.2 Elastomers Raw Material Consumption	120
6.10.3 Forecast Elastomers Raw Material Consumption	121
6.11 Turkey	
6.11.1 Growth in Production of Elastomers	122
6.11.2 Elastomers Raw Material Consumption	123
6.11.3 Forecast Elastomers Raw Material Consumption	124
7.1 Middle East and Africa Elastomers	
7.1.1 Elastomers Trends - Middle East and Africa	125
7.1.2 Growth in Production of Elastomers	129
7.1.3 PU Production by Country	129
7.1.4 Forecast PU Production by Country	130
7.1.5 Elastomers Raw Material Consumption	131
7.1.6 Forecast Raw Material Consumption	132
7.2 East Africa	
7.2.1 Growth in Production of Elastomers	133
7.2.2 Elastomers Raw Material Consumption	134
7.2.3 Forecast Elastomers Raw Material Consumption	135
7.3 Iran	
7.3.1 Growth in Production of Elastomers	136
7.3.2 Elastomers Raw Material Consumption	137
7.3.3 Forecast Elastomers Raw Material Consumption	138
7.4 Levant	
7.4.1 Growth in Production of Elastomers	139
7.4.2 Elastomers Raw Material Consumption	140
7.4.3 Forecast Elastomers Raw Material Consumption	141
7.5 North Africa	
7.5.1 Growth in Production of Elastomers	142
7.5.2 Elastomers Raw Material Consumption	143
7.5.3 Forecast Elastomers Raw Material Consumption	144
7.6 Saudi Arabia	
7.6.1 Growth in Production of Elastomers	145
7.6.2 Elastomers Raw Material Consumption	146
7.6.3 Forecast Elastomers Raw Material Consumption	147
7.7 South Africa	
7.7.1 Growth in Production of Elastomers	148
7.7.2 Elastomers Raw Material Consumption	149
7.7.3 Forecast Elastomers Raw Material Consumption	150
7.8 UAE	
7.8.1 Growth in Production of Elastomers	151
7.8.2 Elastomers Raw Material Consumption	152
7.8.3 Forecast Elastomers Raw Material Consumption	153
7.9 West Africa	
7.9.1 Growth in Production of Elastomers	154

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

7.9.2 Elastomers Raw Material Consumption 155

7.9.3 Forecast Elastomers Raw Material Consumption 156

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Polyurethane Chemicals & Products in EMEA - Elastomers

Market Report | 2022-07-01 | 156 pages | IAL Consultants

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User License	€3500.00
	Company Wide License	€8750.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-05"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com