

# Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Greece

Market Direction | 2022-07-14 | 28 pages | Euromonitor

# **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

# **Report description:**

In September 2021, Imperial Tobacco Hellas entered heated tobacco products with the launch of Pulze & ID. Pulze, a new tobacco heating device, sold via newsagent-tobacconists/kiosks at EUR29.00 for the device and three packs of ID heated tobacco. ID is available in different versions: Rich Bronze with a triple flow filter; Balance Blue; Capsule Polar with an incorporated menthol capsule; and Ice, a menthol flavour stick. The Pulze device does not require a separate charger, which offers more con...

Euromonitor International's Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Greece report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: E-Vapour Products, Heated Tobacco Products, Smokeless Tobacco, Tobacco Free Oral Nicotine.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

### Why buy this report?

- \* Get a detailed picture of the Smokeless Tobacco, E-Vapour Products and Heated Tobacco market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

# Table of Contents:

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Greece Euromonitor International July 2022

SMOKELESS TOBACCO, E-VAPOUR PRODUCTS AND HEATED TOBACCO IN GREECE

List Of Contents And Tables

**KEY DATA FINDINGS** 2021 DEVELOPMENTS Imperial Tobacco Hellas grows importance through Myblu in closed vaping systems and the introduction of Pulze and ID in heated tobacco products Papastratos Cigarette Mfg expands heated tobacco products portfolio with the launch of Philip Morris International's lil SOLID and Fiit British American Tobacco Hellas boosts its performance with rebranding in e-vapour products and a competitive offer in dynamic heated tobacco PROSPECTS AND OPPORTUNITIES Strong investment to help heated tobacco remain the best performer Trends in flavours more favourable to tobacco alternatives Distribution to become more fragmented as tobacco products manufacturers continue their investments in e-vapour products and heated tobacco CATEGORY INDICATORS Table 1 Number of Adult Vapers 2016-2021 CATEGORY DATA Table 2 Sales of Tobacco Heating Devices: Volume 2016-2021 Table 3 Sales of Tobacco Heating Devices: % Volume Growth 2016-2021 Table 4 Sales of Heated Tobacco: Volume 2016-2021 Table 5 Sales of Heated Tobacco: % Volume Growth 2016-2021 Table 6 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2016-2021 Table 7 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2016-2021 Table 8 Sales of E-Liquids by Nicotine Strength: % Value 2019-2021 Table 9 NBO Company Shares of E-Vapour Products: % Value 2017-2021 Table 10 □LBN Brand Shares of E-Vapour Products: % Value 2018-2021 Table 11 □NBO Company Shares of Tobacco Heating Devices: % Volume 2017-2021 Table 12 [LBN Brand Shares of Tobacco Heating Devices: % Volume 2018-2021 Table 13 [NBO Company Shares of Heated Tobacco: % Volume 2017-2021 Table 14 ||LBN Brand Shares of Heated Tobacco: % Volume 2018-2021 Table 15 Distribution of E-Vapour Products by Format: % Value 2016-2021 Table 16 Distribution of Tobacco Heating Devices by Format: % Volume 2016-2021 Table 17 □Distribution of Heated Tobacco by Format: % Volume 2016-2021 Table 18 [Forecast Sales of Tobacco Heating Devices: Volume 2021-2026 Table 19 [Forecast Sales of Tobacco Heating Devices: % Volume Growth 2021-2026 Table 20 □Forecast Sales of Heated Tobacco: Volume 2021-2026 Table 21 
Forecast Sales of Heated Tobacco: % Volume Growth 2021-2026 Table 22 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2021-2026 Table 23 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2021-2026 TOBACCO IN GREECE

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com **EXECUTIVE SUMMARY** Tobacco in 2021: The big picture 2021 key trends Competitive landscape Retailing developments What next for tobacco? **OPERATING ENVIRONMENT** Legislation Legislative overview Summary 1 Legislation Summary at a Glance Smoking prevalence Plain packaging Point-of-sale display bans Smoking in public places Flavoured tobacco product ban Reduced harm Vapour products PRODUCTION/IMPORTS/EXPORTS MARKET INDICATORS Table 24 Number of Adult Smokers by Gender 2016-2021 MARKET DATA Table 25 Sales of Tobacco by Category: Volume 2016-2021 Table 26 Sales of Tobacco by Category: Value 2016-2021 Table 27 Sales of Tobacco by Category: % Volume Growth 2016-2021 Table 28 Sales of Tobacco by Category: % Value Growth 2016-2021 Table 29 Forecast Sales of Tobacco by Category: Volume 2021-2026 Table 30 Forecast Sales of Tobacco by Category: Value 2021-2026 Table 31 Forecast Sales of Tobacco by Category: % Volume Growth 2021-2026 Table 32 Forecast Sales of Tobacco by Category: % Value Growth 2021-2026 DISCLAIMER SOURCES Summary 2 Research Sources



# Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Greece

Market Direction | 2022-07-14 | 28 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

#### **ORDER FORM:**

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-06-19
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com