EdTech and Smart Classrooms Market by Hardware (Interactive Displays, Interactive Projectors), Education System Solution (LMS, TMS, DMS, SRS, Test Preparation, Learning & Gamification), Deployment Type, End User and Region - Global Forecast to 2027

Market Report | 2022-07-14 | 254 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User $4950.00
- Multi User $6650.00
- Corporate License $8150.00
- Enterprise Site License $10000.00

Report description:

MarketsandMarkets forecasts the global EdTech and smart classrooms market to grow from USD 125.3 billion in 2022 to USD 232.9 billion by 2027, at a Compound Annual Growth Rate (CAGR) of 13.2% during the forecast period. period. The major factors driving the growth of the EdTech and smart classrooms market include growing adoption of eLearning solutions, impact of COVID-19 pandemic and growing need for online teaching-learning models to continue education system in lockdown.
Student Response system segment to hold the largest CAGR during the forecast period
The student response system keeps the students engaged in the class and encourages them to participate actively in the learning process. It enables the teachers to conduct polls for students during or after the class. The students' feedback is given either through clickers or the software installed on their computers. It empowers the students to track their progress reports and respond to the teachers when asked questions. Teachers can also assess the students in real time, either collectively or individually. During a lecture, instructors can use the Student Response System (SRS) to pose questions and collect student responses. Clickers, classroom response systems, personal response systems, and audience response systems are other names for student response systems.
Higher education segment to record the fastest growth rate during the forecast period
The Center for Immersive Experiences (CIE) at Penn State University exemplifies EdTech's potential in higher education. A variety of virtual and augmented reality experiences are constantly available for students to use as part of their academic studies and research projects. Students can use technology such as 360 video recording, VR and AR headsets, collaborative spaces, and breakout rooms. The goal is to provide university students with access to technology that will disrupt and change the future, and

faculty believe that students must have access to these tools now rather than later. The CIE has a lecture hall that can also be used as a VR room. Students have access to VR workstations and Oculus Rift headsets. There are also smaller breakout rooms in the space. Through collaboration with unit partners, demonstrations are available.
North America to account for the largest market share during the forecast period
There are many organizations in North America who are adopting learning technologies that are not limited to internal training purposes. Learning technology is a catch-all term for communication, information, and technological tools that are used to improve learning, teaching, and assessment. Computer-based learning or multimedia materials may be used to supplement in-class activities. Tutorials, simulations, productivity tools, communication tools (such as email), and other tools are examples of key categories of learning technology tools. Learning technology refers to a variety of digital tools and media that are used for teaching and learning. Learning technologies should help professors achieve their teaching and learning objectives. Any learning technology should assist students in increasing their self-responsibility, acting as an extension of their individual and collaborative learning, and empowering students to participate in higher order learning in order to understand how knowledge is used outside of the classroom. There is an active support from private foundations for edtech projects. As per the report 'COVID-19 Effects on the US Higher Education Campuses from Emergency Response to Planning for Future Student Mobility' by Institute of International Education; 96% of on campus events were cancelled, 91% of campus buildings and offices were closed and 82% international student travel was cancelled during this pandemic situation. In April 2020, the CARES Act provides a USD 14.25 billion Higher Education Emergency Relief Fund (HEERF) for institutions of higher education, including emergency financial aid for students. As per the report of IBISWorld, there has been decline of 1.4% in colleges and universities industry in Canada. The number of international students in Canada is expected to reduce in 2020 as countries, such as China and South Korea, are impacted by COVID-19 from where majority of international students travel to Canada.

-□By Company Type: Tier 1 - 48%, Tier 2 - 37%, and Tier 3 - 15%
-□By Designation: C-level Executives - 34%, Directors Level - 40%, Manager Level -26%
-□By Region: North America - 42%, Europe - 31%, Asia Pacific - 16% and Rest of the World - 11%.

Some prominent players across all service types profiled in the EdTech and smart classrooms market study include Apple (US), Cisco (US), Blackboard (US), IBM (US), Dell EMC (US), Google (US), Microsoft (US), Oracle(US), SAP (Germany), Instructure(US).
Research coverage
The market study covers the EdTech and smart classrooms market across different segments. It aims at estimating the market size and the growth potential of this market across different segments, such as hardware (interactive displays, interactive projectors), education system (Learning Management System, Student Information System, Classroom Assessment System, Classroom Collaboration System, Classroom Management System, Document Management System, Student Response System, Talent Management System), enabling technology (gamification, analytics, ERP, Security, advanced technology), end user (K-12, kindergarten, higher education), deployment type (cloud, on-premises), and region (North America, Europe, APAC, MEA and Latin America). The study also includes an in-depth competitive analysis of the key market players, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.
Frequently Asked Questions

1.□What is EdTech?
EdTech is defined as the application of scientific knowledge and learning to improve the effectiveness and efficiency of teaching and training. Smart classrooms are technology-enabled classrooms designed for the efficient and flexible integration of diverse teaching technologies and a variety of teaching styles in the teaching-learning process. A smart classroom can be defined as a classroom with teaching equipment and technology systems that can be used to assist and enhance the instruction of a course.

2.□Which are the end users of EdTech solutions covered in the report?
This report covers end users including K-12, and higher education.

3.What is the forecast of the EdTech and smart classroom market in the next five years?
The global EdTech and smart classrooms market size is expected to grow from USD 125.3 billion in 2022 to USD 232.9 billion by 2027, at a Compound Annual Growth Rate (CAGR) of 13.2% during the forecast period.
4.Which countries are considered in the regions?
The market has been segmented into five regions, such as North America, Europe, Asia Pacific, Middle East & Africa, and Latin America. North America includes the US and Canada, Europe consists of the United Kingdom, Germany, France and Rest of Europe (includes Italy and Spain), Asia Pacific includes China, India, Japan and Rest of Asia Pacific (includes Australia and New Zealand and Malaysia), Middle East & Africa includes UAE, KSA, South Africa and Rest of Middle East & Africa (includes Turkey and Israel) and Latin America includes Brazil, Mexico, Argentina and Rest of Latin America (includes Venezuela, Chile, and Colombia)

5.What are the primary growth factors for the EdTech and smart classrooms market globally?
The major factors driving the growth of the EdTech and smart classrooms market include increasing penetration of mobile devices and easy availability of internet, and growing demand for eLearning solutions, impact of COVID-19 pandemic and growing need for online teaching-learning models to keep running the education system in lockdown.

Key benefits of buying the report
The report is expected to help the market leaders/new entrants in this market by providing them information on the closest approximations of the revenue numbers for the overall EdTech and smart classrooms market and its segments. This report is also expected to help stakeholders understand the competitive landscape and gain insights to improve the position of their businesses and to plan suitable go-to-market strategies. The report also aims at helping stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

Table of Contents:

1INTRODUCTION26
1.1STUDY OBJECTIVES26
1.2MARKET DEFINITION27
1.2.1INCLUSIONS AND EXCLUSIONS27
1.3MARKET SCOPE28
1.3.1MARKET SEGMENTATION28
1.3.2REGIONS COVERED29
1.3.3YEARS CONSIDERED29
1.4CURRENCY CONSIDERED30
TABLE 1UNITED STATES DOLLAR EXCHANGE RATE, 2017-202130
1.5STAKEHOLDERS30
1.6SUMMARY OF CHANGES30
2RESEARCH METHODOLOGY32
2.1RESEARCH DATA32
FIGURE 1EDTECH AND SMART CLASSROOMS MARKET: RESEARCH DESIGN32
2.1.1SECONDARY DATA33
2.1.1.1Secondary sources33
2.1.2PRIMARY DATA33
TABLE 2LIST OF KEY PRIMARY INTERVIEW PARTICIPANTS34
2.1.2.1Breakup of primary profiles34
2.1.2.2Key industry insights35
2.2DATA TRIANGULATION35
2.3MARKET SIZE ESTIMATION36
FIGURE 2EDTECH AND SMART CLASSROOMS MARKET: TOP-DOWN AND BOTTOM-UP APPROACHES36

FIGURE 3 MARKET SIZE ESTIMATION METHODOLOGY: APPROACH 1 (SUPPLY SIDE) - REVENUE OF ALL COMPONENTS IN EDTECH AND SMART CLASSROOMS MARKET 37
FIGURE 4 MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH FROM SUPPLY SIDE: COLLECTIVE REVENUE OF VENDORS 38
FIGURE 5 MARKET SIZE ESTIMATION METHODOLOGY: CAGR PROJECTIONS FROM SUPPLY SIDE 39
FIGURE 6 MARKET SIZE ESTIMATION METHODOLOGY - APPROACH 2 (BOTTOM-UP): REVENUE GENERATED BY VENDORS FROM EACH APPLICATION 40
FIGURE 7 MARKET SIZE ESTIMATION METHODOLOGY - APPROACH 2 FROM DEMAND SIDE: REVENUE GENERATED FROM DIFFERENT VERTICALS 40
2.4 MARKET FORECAST 41
TABLE 3 FACTOR ANALYSIS 41
2.5 RESEARCH ASSUMPTIONS 42
2.6 LIMITATIONS OF STUDY 43
3 EXECUTIVE SUMMARY 44
FIGURE 8 EDTECH AND SMART CLASSROOMS MARKET: GLOBAL SNAPSHOT 45
FIGURE 9 HIGH GROWTH SEGMENTS IN EDTECH AND SMART CLASSROOMS MARKET 47
FIGURE 10 HIGHER EDUCATION SEGMENT TO ACCOUNT FOR LARGER MARKET SIZE DURING FORECAST PERIOD 47
FIGURE 11 CLOUD SEGMENT TO ACCOUNT FOR LARGER MARKET SIZE DURING FORECAST PERIOD 48
FIGURE 12 EDTECH AND SMART CLASSROOMS MARKET: REGIONAL SNAPSHOT 49
4 PREMIUM INSIGHTS 50
4.1 ATTRACTIVE GROWTH OPPORTUNITIES IN EDTECH AND SMART CLASSROOMS MARKET 50
FIGURE 13 GROWING USE OF AI AND ML IN SMART LEARNING AND DEMAND FOR VIRTUAL TRAINING TO DRIVE MARKET GROWTH 50
4.2 EDTECH AND SMART CLASSROOMS MARKET, BY HARDWARE, 2022 VS. 2027 50
FIGURE 14 INTERACTIVE DISPLAYS SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD 50
4.3 EDTECH AND SMART CLASSROOMS MARKET, BY EDUCATION SYSTEM SOLUTION, 2022 VS. 2027 51
FIGURE 15 LEARNING MANAGEMENT SYSTEM SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD 51
4.4 EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022 51
FIGURE 16 HIGHER EDUCATION SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE IN 2022 51
4.5 EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022 52
FIGURE 17 CLOUD SEGMENT TO ACCOUNT FOR LARGER MARKET SHARE IN 2022 52
4.6 EDTECH AND SMART CLASSROOMS MARKET: REGIONAL SCENARIO, 2022-2027 52
FIGURE 18 ASIA PACIFIC TO EMERGE AS BEST MARKET FOR INVESTMENTS IN NEXT FIVE YEARS 52
5 MARKET OVERVIEW AND INDUSTRY TRENDS 53
5.1 INTRODUCTION 53
5.2 MARKET DYNAMICS 53
FIGURE 19 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: EDTECH AND SMART CLASSROOMS MARKET 53
5.2.1 DRIVERS 54
5.2.1.1 Proliferation of connected devices in education sector 54
5.2.1.2 Growing adoption of eLearning solutions 54
5.2.1.3 Growing use of AI and ML in smart learning 54
5.2.1.4 Growing demand for training, presentation, and meetings among corporates and education institutes 55
5.2.2 RESTRAINTS 55
5.2.2.1 Increasing cyberattacks on educational institutes and enterprises to raise data security and privacy concerns 55
?
5.2.3 OPPORTUNITIES 55
5.2.3.1 Potential growth opportunities for system integrators 55
5.2.3.2 Increasing spending on education sector 56

5.2.4 CHALLENGES 56
5.2.4.1 High cost of producing eLearning content 56
5.2.4.2 Inability to manage real-time and unstructured data 56
5.2.4.3 Availability of IT infrastructure in schools and colleges, problems in internet access, and lack of financial support 56
5.3 COVID-19-DRIVEN MARKET DYNAMICS 57
5.3.1 DRIVERS AND OPPORTUNITIES 58
5.3.2 RESTRAINTS AND CHALLENGES 58
5.4 COVID-19 IMPACT ON MARKET 59
5.4.1 ASSUMPTIONS: COVID-19 IMPACT 59
5.4.2 OPERATIONAL DRIVERS 59
FIGURE 20 LEARNERS IMPACTED BY PANDEMIC LOCKDOWNS 59
5.4.3 OTHER IMPACT 60
5.4.3.1 Consolidation 60
5.4.3.2 Funding 60
5.5 CASE STUDY ANALYSIS 61
5.5.1 USE CASE 1: OPEN ACCESS COLLEGE INCREASED ENROLMENT BY CISCO WEBEX 61
5.5.2 USE CASE 2: CARROLL SCHOOL ENHANCED LIVE CONTACT BY DEPLOYING GOOGLE SOLUTIONS 61
5.5.3 USE CASE 3: SURREY SCHOOL DISTRICT IMPROVED COLLABORATION AND VIDEO COMMUNICATION THROUGH MICROSOFT'S SOLUTIONS 62
5.5.4 USE CASE 4: PENN FOSTER REVITALIZED AND REVOLUTIONIZED OVERALL EXPERIENCE BY DEPLOYING SAP'S SOLUTIONS 62
5.5.5 USE CASE 5: ITHACA COLLEGE INCREASED STAFF PRODUCTIVITY AND ENHANCED EMPLOYEE EXPERIENCE THROUGH ORACLE'S SOLUTIONS 63
5.6 TECHNOLOGY ANALYSIS 63
5.6.1 AUGMENTED REALITY AND VIRTUAL REALITY 63
5.6.2 ARTIFICIAL INTELLIGENCE AND MACHINE LEARNING 64
5.7 VALUE CHAIN ANALYSIS 64
FIGURE 21 MARKET VALUE CHAIN 64
5.8 PRICING ANALYSIS 65
5.8.1 AVERAGE SELLING PRICE OF KEY PLAYERS 65
5.8.2 AVERAGE SELLING PRICE TREND 66
5.9 PORTER'S FIVE FORCES ANALYSIS 67
FIGURE 22 EDTECH AND SMART CLASSROOMS MARKET: PORTER'S FIVE FORCES ANALYSIS 67
TABLE 4 EDTECH AND SMART CLASSROOMS MARKET: PORTER'S FIVE FORCES ANALYSIS 67
5.9.1 THREAT OF NEW ENTRANTS 68
5.9.2 THREAT OF SUBSTITUTES 68
5.9.3 BARGAINING POWER OF SUPPLIERS 68
5.9.4 BARGAINING POWER OF BUYERS 68
5.9.5 INTENSITY OF COMPETITIVE RIVALRY 68
5.10 KEY STAKEHOLDERS & BUYING CRITERIA 69
5.10.1 KEY STAKEHOLDERS IN BUYING PROCESS 69
FIGURE 23 INFLUENCE OF STAKEHOLDERS IN BUYING PROCESS FOR END USERS 69
TABLE 5 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR END USERS 69
5.10.2 BUYING CRITERIA 70
FIGURE 24 KEY BUYING CRITERIA FOR END USERS 70
TABLE 6 KEY BUYING CRITERIA FOR END USERS 70
5.11 ECOSYSTEM 71
FIGURE 25 EDTECH AND SMART CLASSROOMS MARKET: ECOSYSTEM 71

TABLE 7 EDTECH AND SMART CLASSROOMS MARKET: ECOSYSTEM 71
5.12 PATENT ANALYSIS 73
FIGURE 26 NUMBER OF PATENTS PUBLISHED, 2011-2021 73
FIGURE 27 TOP FIVE PATENT OWNERS (GLOBAL) 73
TABLE 8 TOP TEN PATENT OWNERS (US) 74
5.13 REGULATORY LANDSCAPE 74
5.13.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 74
TABLE 9 NORTH AMERICA: LIST OF REGULATORY BODIES AND REGULATIONS 74
TABLE 10 EUROPE: LIST OF REGULATORY BODIES AND REGULATIONS 75
TABLE 11 ASIA PACIFIC: LIST OF REGULATORY BODIES AND REGULATIONS 76
TABLE 12 MIDDLE EAST & AFRICA: LIST OF REGULATORY BODIES AND REGULATIONS 76
TABLE 13 LATIN AMERICA: LIST OF REGULATORY BODIES AND REGULATIONS 77
5.13.2 REGULATORY IMPLICATIONS 77
5.13.2.1 University Grants Commission Regulations, 2018 77
5.13.2.2 Higher Education Opportunity Act - 2008 77
5.13.2.3 Distance Learning and Innovation Regulation 77
5.14 TRENDS/DISRUPTIONS IMPACTING BUYERS 78
FIGURE 28 EDTECH AND SMART CLASSROOMS MARKET: TRENDS/DISRUPTIONS IMPACTING BUYERS 78
5.15 KEY CONFERENCES AND EVENTS IN 2022-2023 78
TABLE 14 EDTECH AND SMART CLASSROOMS MARKET: DETAILED LIST OF CONFERENCES & EVENTS 78
6 EDTECH AND SMART CLASSROOMS MARKET, BY HARDWARE 81
6.1 INTRODUCTION 82
6.1.1 HARDWARE: EDTECH AND SMART CLASSROOMS MARKET DRIVERS 82
6.1.2 HARDWARE: COVID-19 IMPACT 82
FIGURE 29 INTERACTIVE DISPLAYS SEGMENT TO ACCOUNT FOR LARGEST MARKET SIZE DURING FORECAST PERIOD 83
TABLE 15 EDTECH AND SMART CLASSROOMS MARKET, BY HARDWARE, 2017-2021 (USD MILLION) 83
TABLE 16 EDTECH AND SMART CLASSROOMS MARKET, BY HARDWARE, 2022-2027 (USD MILLION) 83
6.2 INTERACTIVE PROJECTORS 84
6.3 INTERACTIVE DISPLAYS 84
6.4 OTHER HARDWARE 84
7 EDTECH AND SMART CLASSROOMS MARKET, BY EDUCATION SYSTEM SOLUTION 85
7.1 INTRODUCTION 86
7.1.1 EDUCATION SYSTEM SOLUTION: EDTECH AND SMART CLASSROOMS MARKET DRIVERS 86
7.1.2 EDUCATION SYSTEM SOLUTION: COVID-19 IMPACT 86
FIGURE 30 LEARNING MANAGEMENT SYSTEM SEGMENT TO ACCOUNT FOR LARGEST MARKET SIZE DURING FORECAST PERIOD 87
TABLE 17 EDTECH AND SMART CLASSROOMS MARKET, BY EDUCATION SYSTEM SOLUTION, 2017-2021 (USD MILLION) 87
TABLE 18 EDTECH AND SMART CLASSROOMS MARKET, BY EDUCATION SYSTEM SOLUTION, 2022-2027 (USD MILLION) 88
7.2 LEARNING MANAGEMENT SYSTEM 88
TABLE 19 LEARNING MANAGEMENT SYSTEM: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2017-2021 (USD MILLION) 88
TABLE 20 LEARNING MANAGEMENT SYSTEM: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2022-2027 (USD MILLION) 89
7.3 STUDENT INFORMATION AND ADMINISTRATION SYSTEM 89
TABLE 21 STUDENT INFORMATION AND ADMINISTRATION SYSTEM: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2017-2021 (USD MILLION) 89
TABLE 22 STUDENT INFORMATION AND ADMINISTRATION SYSTEM: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2022-2027 (USD MILLION) 90

7.4 STUDENT COLLABORATION SYSTEM 90
TABLE 23 STUDENT COLLABORATION SYSTEM: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2017-2021 (USD MILLION) 90
TABLE 24 STUDENT COLLABORATION SYSTEM: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2022-2027 (USD MILLION) 91
7.5 STUDENT RESPONSE SYSTEM 91
TABLE 25 STUDENT RESPONSE SYSTEM: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2017-2021 (USD MILLION) 91
TABLE 26 STUDENT RESPONSE SYSTEM: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2022-2027 (USD MILLION) 92
7.6 LEARNING AND GAMIFICATION 92
TABLE 27 LEARNING AND GAMIFICATION: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2017-2021 (USD MILLION) 92
TABLE 28 LEARNING AND GAMIFICATION: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2022-2027 (USD MILLION) 93
7.7 TEST PREPARATION SYSTEM 93
TABLE 29 TEST PREPARATION SYSTEM: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2017-2021 (USD MILLION) 93
TABLE 30 TEST PREPARATION SYSTEM: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2022-2027 (USD MILLION) 94
7.8 CLASSROOM MANAGEMENT SYSTEM 94
TABLE 31 CLASSROOM MANAGEMENT SYSTEM: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2017-2021 (USD MILLION) 94
TABLE 32 CLASSROOM MANAGEMENT SYSTEM: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2022-2027 (USD MILLION) 95
7.9 DOCUMENT MANAGEMENT SYSTEM 95
TABLE 33 DOCUMENT MANAGEMENT SYSTEM: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2017-2021 (USD MILLION) 95
TABLE 34 DOCUMENT MANAGEMENT SYSTEM: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2022-2027 (USD MILLION) 96
7.10 TALENT MANAGEMENT SYSTEM 96
TABLE 35 TALENT MANAGEMENT SYSTEM: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2017-2021 (USD MILLION) 96
TABLE 36 TALENT MANAGEMENT SYSTEM: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2022-2027 (USD MILLION) 97
8 EDTECH AND SMART CLASSROOMS MARKET, BY END USER 98
8.1 INTRODUCTION 99
8.1.1 END USER: EDTECH AND SMART CLASSROOMS DRIVERS 99
8.1.2 END USER: COVID-19 IMPACT 99
FIGURE 31 HIGHER EDUCATION SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD 100
TABLE 37 EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 100
TABLE 38 EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 100
8.2 K-12 101
TABLE 39 K-12: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2017-2021 (USD MILLION) 101
TABLE 40 K-12: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2022-2027 (USD MILLION) 101
TABLE 41 NORTH AMERICA: K-12 EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 102
TABLE 42 NORTH AMERICA: K-12 EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 102
TABLE 43 EUROPE: K-12 EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 102
TABLE 44 EUROPE: K-12 EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 102
TABLE 45 ASIA PACIFIC: K-12 EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 103
TABLE 46 ASIA PACIFIC: K-12 EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 103
TABLE 47 MIDDLE EAST & AFRICA: K-12 EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 103
TABLE 48 MIDDLE EAST & AFRICA: K-12 EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 104
TABLE 49 LATIN AMERICA: K-12 EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 104
TABLE 50 LATIN AMERICA: K-12 EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 104

8.3 HIGHER EDUCATION 105
TABLE 51 HIGHER EDUCATION: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2017-2021 (USD MILLION) 105
TABLE 52 HIGHER EDUCATION: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2022-2027 (USD MILLION) 105
TABLE 53 NORTH AMERICA: HIGHER EDUCATION EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 105
TABLE 54 NORTH AMERICA: HIGHER EDUCATION EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 106
TABLE 55 EUROPE: HIGHER EDUCATION EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 106
TABLE 56 EUROPE: HIGHER EDUCATION EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 106
TABLE 57 ASIA PACIFIC: HIGHER EDUCATION EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 107
TABLE 58 ASIA PACIFIC: HIGHER EDUCATION EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 107
TABLE 59 MIDDLE EAST & AFRICA: HIGHER EDUCATION EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 107
TABLE 60 MIDDLE EAST & AFRICA: HIGHER EDUCATION EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 108
TABLE 61 LATIN AMERICA: HIGHER EDUCATION EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 108
TABLE 62 LATIN AMERICA: HIGHER EDUCATION EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 108
9 EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE 109
9.1 INTRODUCTION 110
9.1.1 DEPLOYMENT TYPE: EDTECH AND SMART CLASSROOMS DRIVERS 110
9.1.2 DEPLOYMENT TYPE: COVID-19 IMPACT 110
FIGURE 32 CLOUD SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD 111
TABLE 63 EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 111
TABLE 64 EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 111
9.2 ON-PREMISES 112
TABLE 65 ON-PREMISES: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2017-2021 (USD MILLION) 112
TABLE 66 ON-PREMISES: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2022-2027 (USD MILLION) 112
TABLE 67 NORTH AMERICA: ON-PREMISES EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 113
TABLE 68 NORTH AMERICA: ON-PREMISES EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 113
TABLE 69 EUROPE: ON-PREMISES EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 113
TABLE 70 EUROPE: ON-PREMISES EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 113
TABLE 71 ASIA PACIFIC: ON-PREMISES EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 114
TABLE 72 ASIA PACIFIC: ON-PREMISES EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 114
TABLE 73 MIDDLE EAST & AFRICA: ON-PREMISES EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 114
TABLE 74 MIDDLE EAST & AFRICA: ON-PREMISES EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 115
TABLE 75 LATIN AMERICA: ON-PREMISES EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 115
TABLE 76 LATIN AMERICA: ON-PREMISES EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 115
9.3 CLOUD 116
TABLE 77 CLOUD: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2017-2021 (USD MILLION) 116

TABLE 78 CLOUD: EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2022-2027 (USD MILLION) 116
TABLE 79 NORTH AMERICA: CLOUD EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 117
TABLE 80 NORTH AMERICA: CLOUD EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 117
TABLE 81 EUROPE: CLOUD EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 117
TABLE 82 EUROPE: CLOUD EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 117
TABLE 83 ASIA PACIFIC: CLOUD EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 118
TABLE 84 ASIA PACIFIC: CLOUD EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 118
TABLE 85 MIDDLE EAST & AFRICA: CLOUD EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 118
TABLE 86 MIDDLE EAST & AFRICA: CLOUD EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 119
TABLE 87 LATIN AMERICA: CLOUD EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 119
TABLE 88 LATIN AMERICA: CLOUD EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 119
10 EDTECH AND SMART CLASSROOMS MARKET, BY REGION 120
10.1 INTRODUCTION 121
FIGURE 33 ASIA PACIFIC TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD 121
TABLE 89 EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2017-2021 (USD MILLION) 121
TABLE 90 EDTECH AND SMART CLASSROOMS MARKET, BY REGION, 2022-2027 (USD MILLION) 122
10.2 NORTH AMERICA 122
10.2.1 NORTH AMERICA: EDTECH AND SMART CLASSROOMS MARKET DRIVERS 122
10.2.2 NORTH AMERICA: COVID-19 IMPACT 123
10.2.3 NORTH AMERICA: REGULATORY LANDSCAPE 123
FIGURE 34 NORTH AMERICA: MARKET SNAPSHOT 124
TABLE 91 NORTH AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY COMPONENT, 2017-2021 (USD MILLION) 124
TABLE 92 NORTH AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 125
TABLE 93 NORTH AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY EDUCATION SYSTEM SOLUTION, 2017-2021 (USD MILLION) 125
TABLE 94 NORTH AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY EDUCATION SYSTEM SOLUTION, 2022-2027 (USD MILLION) 126
TABLE 95 NORTH AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 126
TABLE 96 NORTH AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 126
TABLE 97 NORTH AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 127
TABLE 98 NORTH AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 127
TABLE 99 NORTH AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 127
TABLE 100 NORTH AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 127
10.2.4 UNITED STATES 128
TABLE 101 UNITED STATES: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 128
TABLE 102 UNITED STATES: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 128
TABLE 103 UNITED STATES: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 128
TABLE 104 UNITED STATES: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 129
10.2.5 CANADA 129
TABLE 105 CANADA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 129
TABLE 106 CANADA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 129
TABLE 107 CANADA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 130
TABLE 108 CANADA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 130
10.3 EUROPE 130
10.3.1 EUROPE: EDTECH AND SMART CLASSROOMS MARKET DRIVERS 130

10.3.2 EUROPE: COVID-19 IMPACT 131
10.3.3 EUROPE: REGULATORY LANDSCAPE 131
TABLE 109 EUROPE: EDTECH AND SMART CLASSROOMS MARKET, BY COMPONENT, 2017-2021 (USD MILLION) 131
TABLE 110 EUROPE: EDTECH AND SMART CLASSROOMS MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 132
TABLE 111 EUROPE: EDTECH AND SMART CLASSROOMS MARKET, BY EDUCATION SYSTEM SOLUTION, 2017-2021 (USD MILLION) 132
TABLE 112 EUROPE: EDTECH AND SMART CLASSROOMS MARKET, BY EDUCATION SYSTEM SOLUTION, 2022-2027 (USD MILLION) 133
TABLE 113 EUROPE: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 133
TABLE 114 EUROPE: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 133
TABLE 115 EUROPE: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 134
TABLE 116 EUROPE: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 134
TABLE 117 EUROPE: EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 134
TABLE 118 EUROPE: EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 134
10.3.4 UNITED KINGDOM 135
TABLE 119 UNITED KINGDOM: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 135
TABLE 120 UNITED KINGDOM: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 135
TABLE 121 UNITED KINGDOM: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 135
TABLE 122 UNITED KINGDOM: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 136
10.3.5 GERMANY 136
TABLE 123 GERMANY: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 136
TABLE 124 GERMANY: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 136
TABLE 125 GERMANY: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 137
TABLE 126 GERMANY: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 137
10.3.6 FRANCE 137
TABLE 127 FRANCE: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 137
TABLE 128 FRANCE: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 138
TABLE 129 FRANCE: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 138
TABLE 130 FRANCE: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 138
10.3.7 REST OF EUROPE 138
TABLE 131 REST OF EUROPE: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 139
TABLE 132 REST OF EUROPE: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 139
TABLE 133 REST OF EUROPE: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 139
TABLE 134 REST OF EUROPE: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 139
10.4 ASIA PACIFIC 140
10.4.1 ASIA PACIFIC: EDTECH AND SMART CLASSROOMS MARKET DRIVERS 140
10.4.2 ASIA PACIFIC: COVID-19 IMPACT 140
10.4.3 ASIA PACIFIC: REGULATORY LANDSCAPE 141
FIGURE 35 ASIA PACIFIC: MARKET SNAPSHOT 141
TABLE 135 ASIA PACIFIC: EDTECH AND SMART CLASSROOMS MARKET, BY COMPONENT, 2017-2021 (USD MILLION) 142
TABLE 136 ASIA PACIFIC: EDTECH AND SMART CLASSROOMS MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 142
TABLE 137 ASIA PACIFIC: EDTECH AND SMART CLASSROOMS MARKET, BY EDUCATION SYSTEM SOLUTION, 2017-2021 (USD MILLION) 142
TABLE 138 ASIA PACIFIC: EDTECH AND SMART CLASSROOMS MARKET, BY EDUCATION SYSTEM SOLUTION, 2022-2027 (USD MILLION) 143
TABLE 139 ASIA PACIFIC: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 143
TABLE 140 ASIA PACIFIC: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 143

TABLE 141 ASIA PACIFIC: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 144
TABLE 142 ASIA PACIFIC: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 144
TABLE 143 ASIA PACIFIC: EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 144
TABLE 144 ASIA PACIFIC: EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 144
10.4.4 CHINA 145
TABLE 145 CHINA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 145
TABLE 146 CHINA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 145
TABLE 147 CHINA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 145
TABLE 148 CHINA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 146
10.4.5 INDIA 146
TABLE 149 INDIA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 146
TABLE 150 INDIA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 146
TABLE 151 INDIA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 147
TABLE 152 INDIA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 147
10.4.6 JAPAN 147
TABLE 153 JAPAN: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 147
TABLE 154 JAPAN: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 148
TABLE 155 JAPAN: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 148
TABLE 156 JAPAN: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 148
10.4.7 REST OF ASIA PACIFIC 148
TABLE 157 REST OF ASIA PACIFIC: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 149
TABLE 158 REST OF ASIA PACIFIC: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 149
TABLE 159 REST OF ASIA PACIFIC: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 149
TABLE 160 REST OF ASIA PACIFIC: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 149
10.5 MIDDLE EAST & AFRICA 150
10.5.1 MIDDLE EAST & AFRICA: EDTECH AND SMART CLASSROOMS MARKET DRIVERS 150
10.5.2 MIDDLE EAST & AFRICA: COVID-19 IMPACT 150
10.5.3 MIDDLE EAST & AFRICA: REGULATORY LANDSCAPE 151
TABLE 161 MIDDLE EAST & AFRICA: EDTECH AND SMART CLASSROOMS MARKET, BY COMPONENT, 2017-2021 (USD MILLION) 151
TABLE 162 MIDDLE EAST & AFRICA: EDTECH AND SMART CLASSROOMS MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 151
TABLE 163 MIDDLE EAST & AFRICA: EDTECH AND SMART CLASSROOMS MARKET, BY EDUCATION SYSTEM SOLUTION, 2017-2021 (USD MILLION) 152
TABLE 164 MIDDLE EAST & AFRICA: EDTECH AND SMART CLASSROOMS MARKET, BY EDUCATION SYSTEM SOLUTION, 2022-2027 (USD MILLION) 152
TABLE 165 MIDDLE EAST & AFRICA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 153
TABLE 166 MIDDLE EAST & AFRICA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 153
TABLE 167 MIDDLE EAST & AFRICA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 153
TABLE 168 MIDDLE EAST & AFRICA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 153
TABLE 169 MIDDLE EAST & AFRICA: EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 154
TABLE 170 MIDDLE EAST & AFRICA: EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 154
10.5.4 UNITED ARAB EMIRATES 154
TABLE 171 UNITED ARAB EMIRATES: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 154
TABLE 172 UNITED ARAB EMIRATES: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 155

TABLE 173 UNITED ARAB EMIRATES: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 155
TABLE 174 UNITED ARAB EMIRATES: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 155
10.5.5 KINGDOM OF SAUDI ARABIA 155
TABLE 175 KINGDOM OF SAUDI ARABIA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 156
TABLE 176 KINGDOM OF SAUDI ARABIA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 156
TABLE 177 KINGDOM OF SAUDI ARABIA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 156
TABLE 178 KINGDOM OF SAUDI ARABIA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 156
10.5.6 SOUTH AFRICA 157
TABLE 179 SOUTH AFRICA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 157
TABLE 180 SOUTH AFRICA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 157
TABLE 181 SOUTH AFRICA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 157
TABLE 182 SOUTH AFRICA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 158
10.5.7 REST OF MIDDLE EAST & AFRICA 158
TABLE 183 REST OF MIDDLE EAST & AFRICA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 158
TABLE 184 REST OF MIDDLE EAST & AFRICA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 158
TABLE 185 REST OF MIDDLE EAST & AFRICA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 159
TABLE 186 REST OF MIDDLE EAST & AFRICA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 159
10.6 LATIN AMERICA 159
10.6.1 LATIN AMERICA: EDTECH AND SMART CLASSROOMS MARKET DRIVERS 160
10.6.2 LATIN AMERICA: COVID-19 IMPACT 160
10.6.3 LATIN AMERICA: REGULATORY LANDSCAPE 160
TABLE 187 LATIN AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY COMPONENT, 2017-2021 (USD MILLION) 161
TABLE 188 LATIN AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 161
TABLE 189 LATIN AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY EDUCATION SYSTEM SOLUTION, 2017-2021 (USD MILLION) 161
TABLE 190 LATIN AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY EDUCATION SYSTEM SOLUTION, 2022-2027 (USD MILLION) 162
TABLE 191 LATIN AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 162
TABLE 192 LATIN AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 162
TABLE 193 LATIN AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 163
TABLE 194 LATIN AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 163
TABLE 195 LATIN AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2017-2021 (USD MILLION) 163
TABLE 196 LATIN AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 164
10.6.4 BRAZIL 164
TABLE 197 BRAZIL: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 164
TABLE 198 BRAZIL: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 164
TABLE 199 BRAZIL: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 165
TABLE 200 BRAZIL: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 165
10.6.5 MEXICO 165

TABLE 201 MEXICO: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 165
TABLE 202 MEXICO: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 166
TABLE 203 MEXICO: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 166
TABLE 204 MEXICO: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 166
10.6.6 ARGENTINA 166
TABLE 205 ARGENTINA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 167
TABLE 206 ARGENTINA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 167
TABLE 207 ARGENTINA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 167
TABLE 208 ARGENTINA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 167
10.6.7 REST OF LATIN AMERICA 168
TABLE 209 REST OF LATIN AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2017-2021 (USD MILLION) 168
TABLE 210 REST OF LATIN AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY END USER, 2022-2027 (USD MILLION) 168
TABLE 211 REST OF LATIN AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2017-2021 (USD MILLION) 168
TABLE 212 REST OF LATIN AMERICA: EDTECH AND SMART CLASSROOMS MARKET, BY DEPLOYMENT TYPE, 2022-2027 (USD MILLION) 169
11 COMPETITIVE LANDSCAPE 170
11.1 OVERVIEW 170
11.2 MARKET EVALUATION FRAMEWORK 170
FIGURE 36 KEY DEVELOPMENTS BY LEADING PLAYERS IN EDTECH AND SMART CLASSROOMS MARKET, 2020-2022 170
11.3 RANKING OF KEY MARKET PLAYERS IN EDTECH AND SMART CLASSROOMS MARKET 171
FIGURE 37 RANKING OF KEY PLAYERS, 2022 171
11.4 MARKET SHARE ANALYSIS OF TOP MARKET PLAYERS 171
FIGURE 38 MARKET SHARE ANALYSIS OF EDTECH AND SMART CLASSROOMS MARKET IN 2021 171
11.5 HISTORIC REVENUE ANALYSIS OF TOP MARKET PLAYERS 172
FIGURE 39 HISTORIC REVENUE ANALYSIS OF EDTECH AND SMART CLASSROOMS MARKET 172
11.6 COMPETITIVE SCENARIO 173
11.6.1 NEW PRODUCT/SOLUTION LAUNCHES AND PRODUCT ENHANCEMENTS 173
TABLE 213 NEW PRODUCT/SOLUTION LAUNCHES AND PRODUCT ENHANCEMENTS, 2018-2021 173
11.6.2 MERGERS AND ACQUISITIONS 174
TABLE 214 MERGERS AND ACQUISITIONS, 2018-2022 175
11.6.3 PARTNERSHIPS AND AGREEMENTS 175
TABLE 215 PARTNERSHIPS AND AGREEMENTS, 2019-2021 175

EdTech and Smart Classrooms Market by Hardware (Interactive Displays, Interactive Projectors), Education System Solution (LMS, TMS, DMS, SRS, Test Preparation, Learning & Gamification), Deployment Type, End User and Region - Global Forecast to 2027

Market Report | 2022-07-14 | 254 pages | MarketsandMarkets

To place an Order with Scotts International:

- - Print this form
- - Complete the relevant blank fields and sign
- - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	$4950.00
	Multi User	$6650.00
	Corporate License	$8150.00
	Enterprise Site License	$10000.00
	VAT	
	Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	

Zip Code*		Country*	
		Date	2026-02-13
		Signature	