

Risk Analytics Market by Component (Software (ETL Tools, Risk Calculation Engines, GRC Software) and Services), Risk Type (Strategic Risk, Operational Risk, Financial Risk), Deployment Mode, Organization Size, Vertical and Region - Global Forecast to 2027

Market Report | 2022-07-13 | 280 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The global risk analytics market size to grow from USD 39.3 billion in 2022 to USD 70.5 billion by 2027, at a Compound Annual Growth Rate (CAGR) of 12.4% during the forecast period. Various factors such as rising government compliance with stringent industry regulation, growing incidences of data thefts and security breaches and increasing complexities across business processes, are expected to drive the adoption of risk analytics solutions and services.

The recent COVID-19 pandemic is projected to have a minimal impact on the growth of the risk analytics market. The adoption of risk analytics solutions has increased among the customer-facing verticals such as retail and eCommerce, BFSI, media and entertainment, and healthcare and life sciences verticals. During the COVID-19 pandemic risk analytics gained significant importance for taking decisions regarding restrictions to reduce transmission. Risk analysis tools such as data-visualization tools gained high demand to effectively assess situation and limit risk of transmission..

The software segment to have the largest market size during the forecast period

The Risk analytics market has been segmented based on components into software and services. The software segment include different softwares such as ETL tools, risk calculation engines, scorecard and visualization tools, dashboard analytics and risk reporting tools, and GRC software, and other softwares (operational risk management, human resource risk management, and project risk management). The software segment to have the largest market size during the forecast period. The need to track credit breaches in near real-time and analyze risk limit breaches by trader, profit center, and trading desk level lead to adopting risk analytics solutions.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The cloud segment to have the highest CAGR during the forecast period

The risk analytics market is segmented based on deployment into the cloud and on-premises. The demand for cloud-based risk analytics solutions is expected to grow because of the various benefits. Cloud-based solutions are gaining traction across verticals, and SMEs and organizations are moving toward cloud-based solutions to reduce the maintenance cost associated with traditional risk analytics solutions. SMEs majorly adopt the cloud deployment mode among enterprises due to their budget constraints in deploying on-premises infrastructure.

Large enterprises segment to have the largest market size during the forecast period

Based on organization size risk analytics market has been segmented into large enterprises and SMEs. The market share of large enterprises is higher; however, the market for SMEs is expected to register a higher CAGR during the forecast period.

Organizations need to adhere to various regulatory compliances. To deal with challenges, such as business model sustainability, process efficiency data, reporting, and audit requirement, SMEs are increasingly adopting risk analytics solutions.

Among regions, APAC to hold higher CAGR during the forecast period

The risk analytics market has been segmented into five major regions: North America, Europe, APAC, Latin America, and MEA.

North America is estimated to account for the maximum market share in the total risk analytics market in 2022 due to various well-established vendors. While APAC is expected to grow at a good pace owing to the growing digitalization, business complexity, and rising cyberattacks and fraudulent activities in the region. Asia Pacific experiences an extensive inflow of foreign direct investment. Hence, banks need to take a more active approach to manage and mitigate the associated risks of financial crimes. This leads to the growth of the risk analytics market in Asia Pacific. .

Breakdown of primaries

In-depth interviews were conducted with Chief Executive Officers (CEOs), innovation and technology directors, system integrators, and executives from various key organizations operating in the Risk analytics market.

- By Company: Tier I: 34%, Tier II: 43%, and Tier III: 23%

- By Designation: C-Level Executives: 50%, D-Level Executives: 30%, and Managers: 20%

- By Region: APAC: 30%, Europe: 30%, North America: 25%, MEA: 10%, Latin America: 5%

The report includes the study of key players offering Risk analytics solutions and services. It profiles major vendors in the global Risk analytics market. The major vendors in the global Risk Analytics market include IBM (US), SAP (Germany), SAS (US), Oracle (US), FIS (US), Moody's Analytics (US), Verisk Analytics (US), Alteryx (US), AxiomSL (US), Gurukul (US), Provenir (US), BRIDGEi2i (India), Recorded Future (US), AcadiaSoft (US), Qlik (US), DataFactZ (US), CubeLogic Limited (UK), Risk Edge Solutions (India), Equarius Risk Analytics (US), Quantifi (US), Actify Data Labs (India), Amlgo Labs (India), Zesty.ai (US), Artivatic (India), Artivatic (US), RiskVille (Ireland), Quantexa (UK), Spin Analytics (UK), Kyvos Insights (US), Imple (US).

Research Coverage

The market study covers the risk analytics market across segments. It aims at estimating the market size and the growth potential of this market across different segments, such as components, deployment mode, organization size, vertical, and region. It includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

Key Benefits of Buying the Report

The report would provide the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall Risk analytics market and its subsegments. It would help stakeholders understand the competitive landscape and gain more insights better to position their business and plan suitable go-to-market strategies. It also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

Table of Contents:

1 INTRODUCTION 28

1.1 STUDY OBJECTIVES 28

1.2 MARKET DEFINITION 28

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

1.2.1	INCLUSIONS AND EXCLUSIONS	29
1.3	MARKET SCOPE	30
1.3.1	MARKET SEGMENTATION	30
1.3.2	REGIONS COVERED	31
1.3.3	YEARS CONSIDERED	31
1.4	CURRENCY CONSIDERED	31
TABLE 1	UNITED STATES DOLLAR EXCHANGE RATE, 2019-2021	32
1.5	STAKEHOLDERS	32
1.6	SUMMARY OF CHANGES	32
2	RESEARCH METHODOLOGY	33
2.1	RESEARCH DATA	33
FIGURE 1	RISK ANALYTICS MARKET: RESEARCH DESIGN	33
2.1.1	SECONDARY DATA	34
2.1.2	PRIMARY DATA	34
TABLE 2	PRIMARY INTERVIEWS	34
2.1.2.1	Breakup of primary profiles	35
2.1.2.2	Key industry insights	35
2.2	MARKET BREAKUP AND DATA TRIANGULATION	36
FIGURE 2	DATA TRIANGULATION	36
2.3	MARKET SIZE ESTIMATION	37
FIGURE 3	RISK ANALYTICS MARKET: TOP-DOWN AND BOTTOM-UP APPROACHES	37
2.3.1	TOP-DOWN APPROACH	37
2.3.2	BOTTOM-UP APPROACH	38
FIGURE 4	MARKET SIZE ESTIMATION METHODOLOGY - APPROACH 1 (SUPPLY-SIDE): REVENUE FROM SOLUTIONS/SERVICES OF RISK ANALYTICS MARKET	38
FIGURE 5	MARKET SIZE ESTIMATION METHODOLOGY - APPROACH 2, BOTTOM-UP (SUPPLY-SIDE): COLLECTIVE REVENUE FROM ALL SOLUTIONS/SERVICES OF RISK ANALYTICS MARKET	39
FIGURE 6	MARKET SIZE ESTIMATION METHODOLOGY - APPROACH 3, BOTTOM-UP (DEMAND-SIDE): SHARE OF RISK ANALYTICS THROUGH OVERALL RISK ANALYTICS SPENDING	40
2.4	MARKET FORECAST	41
TABLE 3	FACTOR ANALYSIS	41
?		
2.5	COMPANY EVALUATION MATRIX METHODOLOGY	42
FIGURE 7	COMPANY EVALUATION MATRIX: CRITERIA WEIGHTAGE	42
2.6	STARTUP/SME EVALUATION MATRIX METHODOLOGY	43
FIGURE 8	STARTUP/SME EVALUATION MATRIX: CRITERIA WEIGHTAGE	43
2.7	ASSUMPTIONS	43
2.8	LIMITATIONS	45
3	EXECUTIVE SUMMARY	46
TABLE 4	GLOBAL RISK ANALYTICS MARKET SIZE AND GROWTH RATE, 2016-2021 (USD MILLION, Y-O-Y%)	47
TABLE 5	GLOBAL RISK ANALYTICS MARKET SIZE AND GROWTH RATE, 2022-2027 (USD MILLION, Y-O-Y%)	47
FIGURE 9	SOFTWARE SEGMENT TO HOLD A LARGER MARKET SIZE IN 2022	48
FIGURE 10	GRC SOFTWARE SEGMENT TO HOLD LARGEST MARKET SIZE IN 2022	48
FIGURE 11	PROFESSIONAL SERVICES SEGMENT TO HOLD LARGER MARKET SHARE IN 2022	48
FIGURE 12	ON-PREMISES SEGMENT TO HOLD LARGER MARKET SIZE IN 2022	49
FIGURE 13	LARGE ENTERPRISES SEGMENT TO HOLD LARGER MARKET SHARE IN 2022	49
FIGURE 14	FINANCIAL RISK SEGMENT TO HOLD LARGEST MARKET SIZE IN 2022	49

FIGURE 15	BANKING AND FINANCIAL SERVICES VERTICAL TO HOLD LARGEST MARKET SIZE IN 2022	50
FIGURE 16	NORTH AMERICA TO HOLD LARGEST MARKET SHARE IN 2022	50
4	PREMIUM INSIGHTS	51
4.1	ATTRACTIVE OPPORTUNITIES IN RISK ANALYTICS MARKET	51
FIGURE 17	GROWING DIGITALIZATION AND BUSINESS PROCESS AUTOMATION TO BOOST RISK ANALYTICS MARKET GROWTH	51
4.2	RISK ANALYTICS MARKET: TOP THREE VERTICALS	51
FIGURE 18	BANKING AND FINANCIAL SERVICES SEGMENT TO HOLD LARGEST MARKET SIZE DURING FORECAST PERIOD	51
4.3	RISK ANALYTICS MARKET, BY REGION	52
FIGURE 19	NORTH AMERICA TO HOLD LARGEST MARKET SHARE IN 2022	52
4.4	NORTH AMERICA: RISK ANALYTICS MARKET, BY SOFTWARE AND RISK TYPE	52
FIGURE 20	GRC SOFTWARE SEGMENT AND FINANCIAL RISK SEGMENT TO HOLD LARGEST MARKET SHARE IN 2022	52
5	MARKET OVERVIEW AND INDUSTRY TRENDS	53
5.1	INTRODUCTION	53
5.2	MARKET DYNAMICS	53
FIGURE 21	DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: RISK ANALYTICS MARKET	53
5.2.1	DRIVERS	54
5.2.1.1	Growing incidences of data thefts and security breaches	54
5.2.1.2	Rising government compliance with stringent industry regulations	54
5.2.1.3	Increasing complexities across business processes	55
5.2.1.4	Rising digitalization and business process automation	55
5.2.2	RESTRAINTS	55
5.2.2.1	High cost and complexity in software installation and configuration	55
5.2.2.2	Intricate nature of regulatory compliance	56
5.2.3	OPPORTUNITIES	56
5.2.3.1	Adoption of AI and blockchain technology in market	56
5.2.3.2	Rising innovations in FinTech industry	56
5.2.4	CHALLENGES	56
5.2.4.1	Integration of data from data silos	56
5.3	PRICING MODEL ANALYSIS	57
5.4	TRENDS AND DISRUPTIONS IMPACTING BUYERS	58
FIGURE 22	REVENUE SHIFT FOR RISK ANALYTICS MARKET	58
5.5	RISK ANALYTICS: EVOLUTION	59
FIGURE 23	EVOLUTION OF RISK ANALYTICS	59
5.6	RISK ANALYTICS: ECOSYSTEM	60
FIGURE 24	ECOSYSTEM OF RISK ANALYTICS	60
5.7	RISK ANALYTICS MARKET: COVID-19 IMPACT	60
5.8	CASE STUDY ANALYSIS	61
5.8.1	USE CASE 1: NEW ZEALAND SUPERANNUATION FUND (NZSF) USED QUANTIFI SOLUTION FOR CREDIT AND LIQUIDITY RISK MANAGEMENT	61
5.8.2	USE CASE 2: PIRAEUS BANK USED QUANTIFI XVA SOLUTION TO ADDRESS ITS XVA REQUIREMENTS	61
5.8.3	USE CASE 3: POWER MAPPING ELEMENT OF VERISK MAPLECROFT'S RISK ANALYSIS SERVICE USED FOR INFORMED BUSINESS DECISIONS	61
5.8.4	USE CASE 4: REGIONAL BANK DEPLOYED ONESPAN RISK ANALYTICS SOLUTION TO DRIVE DOWN FRAUD	62
5.8.5	USE CASE 5: EMEA-BASED FINANCIAL INSTITUTIONS DEPLOYED IFRS 9 SOLUTION OF AXIOMSL	62
5.9	VALUE CHAIN ANALYSIS	63
FIGURE 25	VALUE CHAIN ANALYSIS	63
5.10	ECOSYSTEM	64

TABLE 6 RISK ANALYTICS MARKET: ECOSYSTEM 64

5.11 PATENT ANALYSIS 65

5.11.1 METHODOLOGY 65

5.11.2 DOCUMENT TYPE 65

TABLE 7 PATENTS FILED, 2019-2022 65

5.11.3 INNOVATION AND PATENT APPLICATIONS 65

FIGURE 26 TOTAL NUMBER OF PATENTS GRANTED IN A YEAR, 2019-2022 65

5.11.3.1 Top applicants 66

FIGURE 27 TOP 10 COMPANIES WITH HIGHEST NUMBER OF PATENT APPLICATIONS, 2019-2022 66

?

5.12 TECHNOLOGY ANALYSIS 66

5.12.1 RISK ANALYTICS AND ARTIFICIAL INTELLIGENCE 66

5.12.2 RISK ANALYTICS AND MACHINE LEARNING 66

5.12.3 RISK ANALYTICS AND INTERNET OF THINGS 67

5.13 KEY CONFERENCES AND EVENTS IN 2022-2023 67

TABLE 8 RISK ANALYTICS MARKET: DETAILED LIST OF CONFERENCES AND EVENTS 67

5.14 PORTER'S FIVE FORCES ANALYSIS 67

TABLE 9 RISK ANALYTICS MARKET: PORTER'S FIVE FORCES ANALYSIS 67

5.14.1 THREAT OF NEW ENTRANTS 67

5.14.2 THREAT OF SUBSTITUTES 68

5.14.3 BARGAINING POWER OF SUPPLIERS 68

5.14.4 BARGAINING POWER OF BUYERS 68

5.14.5 INTENSITY OF COMPETITIVE RIVALRY 68

5.15 TARIFF AND REGULATORY LANDSCAPE 69

5.15.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 69

TABLE 10 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 69

TABLE 11 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 70

TABLE 12 ASIA PACIFIC: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 70

TABLE 13 MIDDLE EAST AND AFRICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 71

TABLE 14 LATIN AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 71

5.16 REGULATORY IMPLICATIONS 72

5.16.1 ISO 31000 2009: RISK MANAGEMENT PRINCIPLES AND GUIDELINES 72

5.16.2 ISO/IEC 31010:2009: RISK MANAGEMENT-RISK ASSESSMENT TECHNIQUES 72

5.16.3 GRC CAPABILITY MODEL 3.0 (RED BOOK) 72

5.16.4 COMMITTEE OF SPONSORING ORGANIZATIONS: ENTERPRISE RISK MANAGEMENT FRAMEWORK 72

5.16.5 NORTH AMERICA: REGULATIONS 73

5.16.5.1 Personal Information Protection and Electronic Documents Act 73

5.16.5.2 Gramm-Leach-Bliley Act 73

5.16.5.3 Health Insurance Portability and Accountability Act of 1996 73

5.16.5.4 California Consumer Privacy Act 73

5.16.6 EUROPE: REGULATIONS 74

5.16.6.1 General Data Protection Regulation 74

5.16.6.2 BASEL 74

5.16.6.3 European Committee for Standardization 74

?

5.16.7 ASIA PACIFIC: REGULATIONS 75

5.16.7.1 Personal Data Protection Act 75

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.16.7.2	International Organization for Standardization 27001	75
5.16.8	MIDDLE EAST AND AFRICA: REGULATIONS	76
5.16.8.1	Israeli Privacy Protection Regulations (Data Security), 5777-2017	76
5.16.8.2	GDPR Applicability in KSA	76
5.16.8.3	Protection of Personal Information Act	76
5.16.9	LATIN AMERICA: REGULATIONS	76
5.16.9.1	Brazil Data Protection Law	76
5.16.9.2	Argentina Personal Data Protection Law No. 25.326	77
5.17	KEY STAKEHOLDERS AND BUYING CRITERIA	77
5.17.1	KEY STAKEHOLDERS IN BUYING PROCESS	77
TABLE 15	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP VERTICALS (%)	77
5.17.2	BUYING CRITERIA	78
TABLE 16	KEY BUYING CRITERIA FOR TOP THREE VERTICALS	78
6	RISK ANALYTICS MARKET, BY COMPONENT	79
6.1	INTRODUCTION	80
6.1.1	COMPONENT: RISK ANALYTICS MARKET DRIVERS	80
6.1.2	COMPONENT: COVID-19 IMPACT	80
FIGURE 28	SERVICES SEGMENT TO REGISTER HIGHER CAGR DURING FORECAST PERIOD	81
TABLE 17	RISK ANALYTICS MARKET, BY COMPONENT, 2016-2021 (USD MILLION)	81
TABLE 18	RISK ANALYTICS MARKET SIZE, BY COMPONENT, 2022-2027 (USD MILLION)	81
6.2	SOFTWARE	82
FIGURE 29	GRC SOFTWARE TO HOLD LARGEST MARKET SIZE DURING FORECAST PERIOD	82
TABLE 19	RISK ANALYTICS SOFTWARE MARKET, BY REGION, 2016-2021 (USD MILLION)	82
TABLE 20	RISK ANALYTICS SOFTWARE MARKET, BY REGION, 2022-2027 (USD MILLION)	83
TABLE 21	RISK ANALYTICS MARKET, BY SOFTWARE, 2016-2021 (USD MILLION)	83
TABLE 22	RISK ANALYTICS MARKET, BY SOFTWARE, 2022-2027 (USD MILLION)	83
6.2.1	ETL TOOLS	84
TABLE 23	ETL TOOLS: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION)	84
TABLE 24	ETL TOOLS: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION)	84
6.2.2	RISK CALCULATION ENGINES	85
TABLE 25	RISK CALCULATION ENGINES: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION)	85
TABLE 26	RISK CALCULATION ENGINES: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION)	85
6.2.3	SCORECARD AND VISUALIZATION TOOLS	86
TABLE 27	SCORECARD AND VISUALIZATION TOOLS: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION)	86
TABLE 28	SCORECARD AND VISUALIZATION TOOLS: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION)	86
6.2.4	DASHBOARD ANALYTICS AND RISK REPORTING TOOLS	87
TABLE 29	DASHBOARD ANALYTICS AND RISK REPORTING TOOLS: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION)	87
TABLE 30	DASHBOARD ANALYTICS AND RISK REPORTING TOOLS: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION)	87
6.2.5	GRC SOFTWARE	88
TABLE 31	GRC SOFTWARE: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION)	88
TABLE 32	GRC SOFTWARE: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION)	88
6.2.6	OTHER SOFTWARE	89
TABLE 33	OTHER SOFTWARE: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION)	89
TABLE 34	OTHER SOFTWARE: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION)	89
6.3	SERVICES	90

FIGURE 30	MANAGED SERVICES SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD	90
TABLE 35	SERVICES: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION)	90
TABLE 36	SERVICES: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION)	91
TABLE 37	RISK ANALYTICS MARKET, BY SERVICE, 2016-2021 (USD MILLION)	91
TABLE 38	RISK ANALYTICS MARKET, BY SERVICE, 2022-2027 (USD MILLION)	91
6.3.1	PROFESSIONAL SERVICES	92
TABLE 39	PROFESSIONAL SERVICES: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION)	92
TABLE 40	PROFESSIONAL SERVICES: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION)	92
6.3.2	MANAGED SERVICES	93
TABLE 41	MANAGED SERVICES: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION)	93
TABLE 42	MANAGED SERVICES: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION)	93
7	RISK ANALYTICS MARKET, BY DEPLOYMENT MODE	94
7.1	INTRODUCTION	95
7.1.1	DEPLOYMENT MODE: RISK ANALYTICS MARKET DRIVERS	95
7.1.2	DEPLOYMENT MODE: COVID-19 IMPACT	95
FIGURE 31	ON-PREMISES SEGMENT TO HOLD LARGER MARKET SIZE DURING FORECAST PERIOD	96
TABLE 43	RISK ANALYTICS MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION)	96
TABLE 44	RISK ANALYTICS MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION)	96
7.2	CLOUD	97
TABLE 45	CLOUD: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION)	97
TABLE 46	CLOUD: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION)	97
7.3	ON-PREMISES	98
TABLE 47	ON-PREMISES: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION)	98
TABLE 48	ON-PREMISES: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION)	98
8	RISK ANALYTICS MARKET, BY ORGANIZATION SIZE	99
8.1	INTRODUCTION	100
8.1.1	ORGANIZATION SIZE: RISK ANALYTICS MARKET DRIVERS	100
8.1.2	ORGANIZATION SIZE: COVID-19 IMPACT	100
FIGURE 32	SMALL- AND MEDIUM-SIZED ENTERPRISES SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD	101
TABLE 49	RISK ANALYTICS MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION)	101
TABLE 50	RISK ANALYTICS MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION)	101
8.2	LARGE ENTERPRISES	102
TABLE 51	LARGE ENTERPRISES: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION)	102
TABLE 52	LARGE ENTERPRISES: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION)	102
8.3	SMALL- AND MEDIUM-SIZED ENTERPRISES	103
TABLE 53	SMALL- AND MEDIUM-SIZED ENTERPRISES: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION)	103
TABLE 54	SMALL- AND MEDIUM-SIZED ENTERPRISES: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION)	103
9	RISK ANALYTICS MARKET, BY RISK TYPE	104
9.1	INTRODUCTION	105
9.1.1	RISK TYPE: RISK ANALYTICS MARKET DRIVERS	105
9.1.2	RISK TYPE: COVID-19 IMPACT	105
FIGURE 33	STRATEGIC RISK SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD	106
TABLE 55	RISK ANALYTICS MARKET, BY RISK TYPE, 2016-2021 (USD MILLION)	106
TABLE 56	RISK ANALYTICS MARKET, BY RISK TYPE, 2022-2027 (USD MILLION)	106
9.2	STRATEGIC RISK	107
TABLE 57	STRATEGIC RISK: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION)	107
TABLE 58	STRATEGIC RISK: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION)	107

9.3 OPERATIONAL RISK 108

TABLE 59 OPERATIONAL RISK: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION) 108

TABLE 60 OPERATIONAL RISK: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION) 108

9.4 FINANCIAL RISK 109

TABLE 61 FINANCIAL RISK: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION) 109

TABLE 62 FINANCIAL RISK: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION) 109

9.5 OTHER RISK TYPES 110

TABLE 63 OTHER RISK TYPES: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION) 110

TABLE 64 OTHER RISK TYPES: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION) 110

10 RISK ANALYTICS MARKET, BY VERTICAL 111

10.1 INTRODUCTION 112

10.1.1 VERTICAL: RISK ANALYTICS MARKET DRIVERS 112

10.1.2 VERTICAL: COVID-19 IMPACT 112

FIGURE 34 HEALTHCARE AND LIFE SCIENCES VERTICAL TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD 113

TABLE 65 RISK ANALYTICS MARKET, BY VERTICAL, 2016-2021 (USD MILLION) 114

TABLE 66 RISK ANALYTICS MARKET SIZE, BY VERTICAL, 2022-2027 (USD MILLION) 114

10.2 BANKING AND FINANCIAL SERVICES 115

TABLE 67 BANKING AND FINANCIAL SECTOR SERVICES: USE CASES 115

TABLE 68 BANKING AND FINANCIAL SERVICES: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION) 115

TABLE 69 BANKING AND FINANCIAL SERVICES: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION) 116

10.3 INSURANCE 116

TABLE 70 INSURANCE: USE CASES 116

TABLE 71 INSURANCE: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION) 116

TABLE 72 INSURANCE: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION) 117

10.4 MANUFACTURING 117

TABLE 73 MANUFACTURING: USE CASES 117

TABLE 74 MANUFACTURING: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION) 118

TABLE 75 MANUFACTURING: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION) 118

10.5 TRANSPORTATION AND LOGISTICS 118

TABLE 76 TRANSPORTATION AND LOGISTICS: USE CASES 118

TABLE 77 TRANSPORTATION AND LOGISTICS: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION) 119

TABLE 78 TRANSPORTATION AND LOGISTICS: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION) 119

?

10.6 RETAIL AND CONSUMER GOODS 119

TABLE 79 RETAIL AND CONSUMER GOODS: USE CASES 120

TABLE 80 RETAIL AND CONSUMER GOODS: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION) 120

TABLE 81 RETAIL AND CONSUMER GOODS: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION) 120

10.7 IT AND TELECOM 121

TABLE 82 IT AND TELECOM: USE CASES 121

TABLE 83 IT AND TELECOM: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION) 121

TABLE 84 IT AND TELECOM: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION) 122

10.8 GOVERNMENT AND DEFENSE 122

TABLE 85 GOVERNMENT AND DEFENSE: USE CASES 122

TABLE 86 GOVERNMENT AND DEFENSE: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION) 123

TABLE 87 GOVERNMENT AND DEFENSE: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION) 123

10.9 HEALTHCARE AND LIFE SCIENCES 123

TABLE 88 HEALTHCARE AND LIFE SCIENCES: USE CASES 124

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 89	HEALTHCARE AND LIFE SCIENCES: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION)	124
TABLE 90	HEALTHCARE AND LIFE SCIENCES: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION)	124
10.10	ENERGY AND UTILITIES	125
TABLE 91	ENERGY AND UTILITIES: USE CASES	125
TABLE 92	ENERGY AND UTILITIES: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION)	125
TABLE 93	ENERGY AND UTILITIES: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION)	125
10.11	OTHER VERTICALS	126
TABLE 94	OTHER VERTICALS: USE CASES	126
TABLE 95	OTHER VERTICALS: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION)	126
TABLE 96	OTHER VERTICALS: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION)	127
11	RISK ANALYTICS MARKET, BY REGION	128
11.1	INTRODUCTION	129
FIGURE 35	INDIA TO ACCOUNT FOR HIGHEST CAGR DURING FORECAST PERIOD	129
FIGURE 36	ASIA PACIFIC TO WITNESS HIGHEST CAGR DURING FORECAST PERIOD	129
TABLE 97	RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION)	130
TABLE 98	RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION)	130
?		
11.2	NORTH AMERICA	130
11.2.1	NORTH AMERICA: RISK ANALYTICS MARKET DRIVERS	131
11.2.2	NORTH AMERICA: COVID-19 IMPACT	131
FIGURE 37	NORTH AMERICA: MARKET SNAPSHOT	132
TABLE 99	NORTH AMERICA: RISK ANALYTICS MARKET, BY COMPONENT, 2016-2021 (USD MILLION)	132
TABLE 100	NORTH AMERICA: RISK ANALYTICS MARKET, BY COMPONENT, 2022-2027 (USD MILLION)	133
TABLE 101	NORTH AMERICA: RISK ANALYTICS MARKET, BY SOFTWARE, 2016-2021 (USD MILLION)	133
TABLE 102	NORTH AMERICA: RISK ANALYTICS MARKET, BY SOFTWARE, 2022-2027 (USD MILLION)	133
TABLE 103	NORTH AMERICA: RISK ANALYTICS MARKET, BY SERVICE, 2016-2021 (USD MILLION)	134
TABLE 104	NORTH AMERICA: RISK ANALYTICS MARKET, BY SERVICE, 2022-2027 (USD MILLION)	134
TABLE 105	NORTH AMERICA: RISK ANALYTICS MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION)	134
TABLE 106	NORTH AMERICA: RISK ANALYTICS MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION)	134
TABLE 107	NORTH AMERICA: RISK ANALYTICS MARKET, BY RISK TYPE, 2016-2021 (USD MILLION)	135
TABLE 108	NORTH AMERICA: RISK ANALYTICS MARKET, BY RISK TYPE, 2022-2027 (USD MILLION)	135
TABLE 109	NORTH AMERICA: RISK ANALYTICS MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION)	135
TABLE 110	NORTH AMERICA: RISK ANALYTICS MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION)	136
TABLE 111	NORTH AMERICA: RISK ANALYTICS MARKET, BY VERTICAL, 2016-2021 (USD MILLION)	136
TABLE 112	NORTH AMERICA: RISK ANALYTICS MARKET, BY VERTICAL, 2022-2027 (USD MILLION)	137
TABLE 113	NORTH AMERICA: RISK ANALYTICS MARKET, BY COUNTRY, 2016-2021 (USD MILLION)	137
TABLE 114	NORTH AMERICA: RISK ANALYTICS MARKET, BY COUNTRY, 2022-2027 (USD MILLION)	137
11.2.3	US	138
TABLE 115	US: RISK ANALYTICS MARKET, BY COMPONENT, 2016-2021 (USD MILLION)	138
TABLE 116	US: RISK ANALYTICS MARKET, BY COMPONENT, 2022-2027 (USD MILLION)	138
TABLE 117	US: RISK ANALYTICS MARKET, BY RISK TYPE, 2016-2021 (USD MILLION)	138
TABLE 118	US: RISK ANALYTICS MARKET, BY RISK TYPE, 2022-2027 (USD MILLION)	139
11.2.4	CANADA	139
TABLE 119	CANADA: RISK ANALYTICS MARKET, BY COMPONENT, 2016-2021 (USD MILLION)	139
TABLE 120	CANADA: RISK ANALYTICS MARKET, BY COMPONENT, 2022-2027 (USD MILLION)	139
TABLE 121	CANADA: RISK ANALYTICS MARKET, BY RISK TYPE, 2016-2021 (USD MILLION)	140
TABLE 122	CANADA: RISK ANALYTICS MARKET, BY RISK TYPE, 2022-2027 (USD MILLION)	140

11.3 EUROPE 140

11.3.1 EUROPE: RISK ANALYTICS MARKET DRIVERS 140

11.3.2 EUROPE: COVID-19 IMPACT 141

TABLE 123 EUROPE: RISK ANALYTICS MARKET, BY COMPONENT, 2016-2021 (USD MILLION) 141

TABLE 124 EUROPE: RISK ANALYTICS MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 141

TABLE 125 EUROPE: RISK ANALYTICS MARKET, BY SOFTWARE, 2016-2021 (USD MILLION) 141

TABLE 126 EUROPE: RISK ANALYTICS MARKET, BY SOFTWARE, 2022-2027 (USD MILLION) 142

TABLE 127 EUROPE: RISK ANALYTICS MARKET, BY SERVICE, 2016-2021 (USD MILLION) 142

TABLE 128 EUROPE: RISK ANALYTICS MARKET, BY SERVICE, 2022-2027 (USD MILLION) 142

TABLE 129 EUROPE: RISK ANALYTICS MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION) 143

TABLE 130 EUROPE: RISK ANALYTICS MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION) 143

TABLE 131 EUROPE: RISK ANALYTICS MARKET, BY RISK TYPE, 2016-2021 (USD MILLION) 143

TABLE 132 EUROPE: RISK ANALYTICS MARKET, BY RISK TYPE, 2022-2027 (USD MILLION) 144

TABLE 133 EUROPE: RISK ANALYTICS MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION) 144

TABLE 134 EUROPE: RISK ANALYTICS MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION) 144

TABLE 135 EUROPE: RISK ANALYTICS MARKET, BY VERTICAL, 2016-2021 (USD MILLION) 145

TABLE 136 EUROPE: RISK ANALYTICS MARKET, BY VERTICAL, 2022-2027 (USD MILLION) 145

TABLE 137 EUROPE: RISK ANALYTICS MARKET, BY COUNTRY, 2016-2021 (USD MILLION) 146

TABLE 138 EUROPE: RISK ANALYTICS MARKET, BY COUNTRY, 2022-2027 (USD MILLION) 146

11.3.3 UK 146

TABLE 139 UK: RISK ANALYTICS MARKET, BY COMPONENT, 2016-2021 (USD MILLION) 146

TABLE 140 UK: RISK ANALYTICS MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 147

TABLE 141 UK: RISK ANALYTICS MARKET, BY RISK TYPE, 2016-2021 (USD MILLION) 147

TABLE 142 UK: RISK ANALYTICS MARKET, BY RISK TYPE, 2022-2027 (USD MILLION) 147

11.3.4 GERMANY 147

TABLE 143 GERMANY: RISK ANALYTICS MARKET, BY COMPONENT, 2016-2021 (USD MILLION) 148

TABLE 144 GERMANY: RISK ANALYTICS MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 148

TABLE 145 GERMANY: RISK ANALYTICS MARKET, BY RISK TYPE, 2016-2021 (USD MILLION) 148

TABLE 146 GERMANY: RISK ANALYTICS MARKET, BY RISK TYPE, 2022-2027 (USD MILLION) 148

11.3.5 FRANCE 149

TABLE 147 FRANCE: RISK ANALYTICS MARKET, BY COMPONENT, 2016-2021 (USD MILLION) 149

TABLE 148 FRANCE: RISK ANALYTICS MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 149

TABLE 149 FRANCE: RISK ANALYTICS MARKET, BY RISK TYPE, 2016-2021 (USD MILLION) 149

TABLE 150 FRANCE: RISK ANALYTICS MARKET, BY RISK TYPE, 2022-2027 (USD MILLION) 150

11.3.6 REST OF EUROPE 150

TABLE 151 REST OF EUROPE: RISK ANALYTICS MARKET, BY COMPONENT, 2016-2021 (USD MILLION) 150

TABLE 152 REST OF EUROPE: RISK ANALYTICS MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 150

TABLE 153 REST OF EUROPE: RISK ANALYTICS MARKET, BY RISK TYPE, 2016-2021 (USD MILLION) 151

TABLE 154 REST OF EUROPE: RISK ANALYTICS MARKET, BY RISK TYPE, 2022-2027 (USD MILLION) 151

11.4 ASIA PACIFIC 151

11.4.1 ASIA PACIFIC: RISK ANALYTICS MARKET DRIVERS 152

11.4.2 ASIA PACIFIC: COVID-19 IMPACT 152

FIGURE 38 ASIA PACIFIC: MARKET SNAPSHOT 153

TABLE 155 ASIA PACIFIC: RISK ANALYTICS MARKET, BY COMPONENT, 2016-2021 (USD MILLION) 153

TABLE 156 ASIA PACIFIC: RISK ANALYTICS MARKET, BY COMPONENT, 2022-2027 (USD MILLION) 154

TABLE 157 ASIA PACIFIC: RISK ANALYTICS MARKET SIZE, BY SOFTWARE, 2016-2021 (USD MILLION) 154

TABLE 158 ASIA PACIFIC: RISK ANALYTICS MARKET SIZE, BY SOFTWARE, 2022-2027 (USD MILLION) 154

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 159	ASIA PACIFIC: RISK ANALYTICS MARKET SIZE, BY SERVICE, 2016-2021 (USD MILLION)	155
TABLE 160	ASIA PACIFIC: RISK ANALYTICS MARKET SIZE, BY SERVICE, 2022-2027 (USD MILLION)	155
TABLE 161	ASIA PACIFIC: RISK ANALYTICS MARKET SIZE, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION)	155
TABLE 162	ASIA PACIFIC: RISK ANALYTICS MARKET SIZE, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION)	155
TABLE 163	ASIA PACIFIC: RISK ANALYTICS MARKET SIZE, BY RISK TYPE, 2016-2021 (USD MILLION)	156
TABLE 164	ASIA PACIFIC: RISK ANALYTICS MARKET SIZE, BY RISK TYPE, 2022-2027 (USD MILLION)	156
TABLE 165	ASIA PACIFIC: RISK ANALYTICS MARKET SIZE, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION)	156
TABLE 166	ASIA PACIFIC: RISK ANALYTICS MARKET SIZE, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION)	157
TABLE 167	ASIA PACIFIC: RISK ANALYTICS MARKET SIZE, BY VERTICAL, 2016-2021 (USD MILLION)	157
TABLE 168	ASIA PACIFIC: RISK ANALYTICS MARKET SIZE, BY VERTICAL, 2022-2027 (USD MILLION)	158
TABLE 169	ASIA PACIFIC: RISK ANALYTICS MARKET SIZE, BY COUNTRY, 2016-2021 (USD MILLION)	158
TABLE 170	ASIA PACIFIC: RISK ANALYTICS MARKET SIZE, BY COUNTRY, 2022-2027 (USD MILLION)	159
11.4.3 CHINA 159		
TABLE 171	CHINA: RISK ANALYTICS MARKET, BY COMPONENT, 2016-2021 (USD MILLION)	159
TABLE 172	CHINA: RISK ANALYTICS MARKET, BY COMPONENT, 2022-2027 (USD MILLION)	159
TABLE 173	CHINA: RISK ANALYTICS MARKET, BY RISK TYPE, 2016-2021 (USD MILLION)	160
TABLE 174	CHINA: RISK ANALYTICS MARKET, BY RISK TYPE, 2022-2027 (USD MILLION)	160
11.4.4 JAPAN 160		
TABLE 175	JAPAN: RISK ANALYTICS MARKET, BY COMPONENT, 2016-2021 (USD MILLION)	160
TABLE 176	JAPAN: RISK ANALYTICS MARKET, BY COMPONENT, 2022-2027 (USD MILLION)	161
TABLE 177	JAPAN: RISK ANALYTICS MARKET, BY RISK TYPE, 2016-2021 (USD MILLION)	161
TABLE 178	JAPAN: RISK ANALYTICS MARKET, BY RISK TYPE, 2022-2027 (USD MILLION)	161
11.4.5 INDIA 161		
TABLE 179	INDIA: RISK ANALYTICS MARKET, BY COMPONENT, 2016-2021 (USD MILLION)	162
TABLE 180	INDIA: RISK ANALYTICS MARKET, BY COMPONENT, 2022-2027 (USD MILLION)	162
TABLE 181	INDIA: RISK ANALYTICS MARKET, BY RISK TYPE, 2016-2021 (USD MILLION)	162
TABLE 182	INDIA: RISK ANALYTICS MARKET, BY RISK TYPE, 2022-2027 (USD MILLION)	162
11.4.6 REST OF ASIA PACIFIC 163		
TABLE 183	REST OF ASIA PACIFIC: RISK ANALYTICS MARKET, BY COMPONENT, 2016-2021 (USD MILLION)	163
TABLE 184	REST OF ASIA PACIFIC: RISK ANALYTICS MARKET, BY COMPONENT, 2022-2027 (USD MILLION)	163
TABLE 185	REST OF ASIA PACIFIC: RISK ANALYTICS MARKET, BY RISK TYPE, 2016-2021 (USD MILLION)	163
TABLE 186	REST OF ASIA PACIFIC: RISK ANALYTICS MARKET, BY RISK TYPE, 2022-2027 (USD MILLION)	164
11.5 MIDDLE EAST AND AFRICA 164		
11.5.1 MIDDLE EAST AND AFRICA: RISK ANALYTICS MARKET DRIVERS 164		
11.5.2 MIDDLE EAST AND AFRICA: COVID-19 IMPACT 165		
TABLE 187	MIDDLE EAST AND AFRICA: RISK ANALYTICS MARKET, BY COMPONENT, 2016-2021 (USD MILLION)	165
TABLE 188	MIDDLE EAST AND AFRICA: RISK ANALYTICS MARKET, BY COMPONENT, 2022-2027 (USD MILLION)	165
TABLE 189	MIDDLE EAST AND AFRICA: RISK ANALYTICS MARKET, BY SOFTWARE, 2016-2021 (USD MILLION)	166
TABLE 190	MIDDLE EAST AND AFRICA: RISK ANALYTICS MARKET, BY SOFTWARE, 2022-2027 (USD MILLION)	166
TABLE 191	MIDDLE EAST AND AFRICA: RISK ANALYTICS MARKET, BY SERVICE, 2016-2021 (USD MILLION)	166
TABLE 192	MIDDLE EAST AND AFRICA: RISK ANALYTICS MARKET, BY SERVICE, 2022-2027 (USD MILLION)	167
TABLE 193	MIDDLE EAST AND AFRICA: RISK ANALYTICS MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION)	167
TABLE 194	MIDDLE EAST AND AFRICA: RISK ANALYTICS MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION)	167
TABLE 195	MIDDLE EAST AND AFRICA: RISK ANALYTICS MARKET, BY RISK TYPE, 2016-2021 (USD MILLION)	167
TABLE 196	MIDDLE EAST AND AFRICA: RISK ANALYTICS MARKET, BY RISK TYPE, 2022-2027 (USD MILLION)	168
TABLE 197	MIDDLE EAST AND AFRICA: RISK ANALYTICS MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION)	168
TABLE 198	MIDDLE EAST AND AFRICA: RISK ANALYTICS MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION)	168

TABLE 199	MIDDLE EAST AND AFRICA: RISK ANALYTICS MARKET, BY VERTICAL, 2016-2021 (USD MILLION)	169
TABLE 200	MIDDLE EAST AND AFRICA: RISK ANALYTICS MARKET, BY VERTICAL, 2022-2027 (USD MILLION)	169
TABLE 201	MIDDLE EAST AND AFRICA: RISK ANALYTICS MARKET, BY REGION, 2016-2021 (USD MILLION)	170
TABLE 202	MIDDLE EAST AND AFRICA: RISK ANALYTICS MARKET, BY REGION, 2022-2027 (USD MILLION)	170
11.5.3	MIDDLE EAST	170
TABLE 203	MIDDLE EAST: RISK ANALYTICS MARKET, BY COMPONENT, 2016-2021 (USD MILLION)	170
TABLE 204	MIDDLE EAST: RISK ANALYTICS MARKET, BY COMPONENT, 2022-2027 (USD MILLION)	170
TABLE 205	MIDDLE EAST: RISK ANALYTICS MARKET, BY RISK TYPE, 2016-2021 (USD MILLION)	171
TABLE 206	MIDDLE EAST: RISK ANALYTICS MARKET, BY RISK TYPE, 2022-2027 (USD MILLION)	171
11.5.4	AFRICA	171
TABLE 207	AFRICA: RISK ANALYTICS MARKET, BY COMPONENT, 2016-2021 (USD MILLION)	171
TABLE 208	AFRICA: RISK ANALYTICS MARKET, BY COMPONENT, 2022-2027 (USD MILLION)	172
TABLE 209	AFRICA: RISK ANALYTICS MARKET, BY RISK TYPE, 2016-2021 (USD MILLION)	172
TABLE 210	AFRICA: RISK ANALYTICS MARKET, BY RISK TYPE, 2022-2027 (USD MILLION)	172
11.6	LATIN AMERICA	172
11.6.1	LATIN AMERICA: RISK ANALYTICS MARKET DRIVERS	173
11.6.2	LATIN AMERICA: COVID-19 IMPACT	173
TABLE 211	LATIN AMERICA: RISK ANALYTICS MARKET, BY COMPONENT, 2016-2021 (USD MILLION)	173
TABLE 212	LATIN AMERICA: RISK ANALYTICS MARKET, BY COMPONENT, 2022-2027 (USD MILLION)	173
TABLE 213	LATIN AMERICA: RISK ANALYTICS MARKET, BY SOFTWARE, 2016-2021 (USD MILLION)	174
TABLE 214	LATIN AMERICA: RISK ANALYTICS MARKET, BY SOFTWARE, 2022-2027 (USD MILLION)	174
TABLE 215	LATIN AMERICA: RISK ANALYTICS MARKET, BY SERVICE, 2016-2021 (USD MILLION)	174
TABLE 216	LATIN AMERICA: RISK ANALYTICS MARKET, BY SERVICE, 2022-2027 (USD MILLION)	175
TABLE 217	LATIN AMERICA: RISK ANALYTICS MARKET, BY DEPLOYMENT MODE, 2016-2021 (USD MILLION)	175
TABLE 218	LATIN AMERICA: RISK ANALYTICS MARKET, BY DEPLOYMENT MODE, 2022-2027 (USD MILLION)	175
TABLE 219	LATIN AMERICA: RISK ANALYTICS MARKET, BY RISK TYPE, 2016-2021 (USD MILLION)	175
TABLE 220	LATIN AMERICA: RISK ANALYTICS MARKET, BY RISK TYPE, 2022-2027 (USD MILLION)	176
TABLE 221	LATIN AMERICA: RISK ANALYTICS MARKET, BY ORGANIZATION SIZE, 2016-2021 (USD MILLION)	176
TABLE 222	LATIN AMERICA: RISK ANALYTICS MARKET, BY ORGANIZATION SIZE, 2022-2027 (USD MILLION)	176
TABLE 223	LATIN AMERICA: RISK ANALYTICS MARKET, BY VERTICAL, 2016-2021 (USD MILLION)	177
TABLE 224	LATIN AMERICA: RISK ANALYTICS MARKET, BY VERTICAL, 2022-2027 (USD MILLION)	177
TABLE 225	LATIN AMERICA: RISK ANALYTICS MARKET, BY COUNTRY, 2016-2021 (USD MILLION)	178
TABLE 226	LATIN AMERICA: RISK ANALYTICS MARKET, BY COUNTRY, 2022-2027 (USD MILLION)	178
11.6.3	BRAZIL	178
TABLE 227	BRAZIL: RISK ANALYTICS MARKET, BY COMPONENT, 2016-2021 (USD MILLION)	179
TABLE 228	BRAZIL: RISK ANALYTICS MARKET, BY COMPONENT, 2022-2027 (USD MILLION)	179
TABLE 229	BRAZIL: RISK ANALYTICS MARKET, BY RISK TYPE, 2016-2021 (USD MILLION)	179
TABLE 230	BRAZIL: RISK ANALYTICS MARKET, BY RISK TYPE, 2022-2027 (USD MILLION)	179
11.6.4	MEXICO	180
TABLE 231	MEXICO: RISK ANALYTICS MARKET, BY COMPONENT, 2016-2021 (USD MILLION)	180
TABLE 232	MEXICO: RISK ANALYTICS MARKET, BY COMPONENT, 2022-2027 (USD MILLION)	180
TABLE 233	MEXICO: RISK ANALYTICS MARKET, BY RISK TYPE, 2016-2021 (USD MILLION)	180
TABLE 234	MEXICO: RISK ANALYTICS MARKET, BY RISK TYPE, 2022-2027 (USD MILLION)	181
?		
11.6.5	REST OF LATIN AMERICA	181
TABLE 235	REST OF LATIN AMERICA: RISK ANALYTICS MARKET, BY COMPONENT, 2016-2021 (USD MILLION)	181
TABLE 236	REST OF LATIN AMERICA: RISK ANALYTICS MARKET, BY COMPONENT, 2022-2027 (USD MILLION)	181

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 237	REST OF LATIN AMERICA: RISK ANALYTICS MARKET, BY RISK TYPE, 2016-2021 (USD MILLION)	182
TABLE 238	REST OF LATIN AMERICA: RISK ANALYTICS MARKET, BY RISK TYPE, 2022-2027 (USD MILLION)	182
12	COMPETITIVE LANDSCAPE	183
12.1	OVERVIEW	183
12.2	STRATEGIES OF KEY PLAYERS	183
TABLE 239	OVERVIEW OF STRATEGIES DEPLOYED BY KEY PLAYERS IN RISK ANALYTICS MARKET	183
12.3	REVENUE ANALYSIS	184
FIGURE 39	REVENUE ANALYSIS OF KEY COMPANIES IN PAST FIVE YEARS	184
12.4	MARKET SHARE ANALYSIS	185
FIGURE 40	RISK ANALYTICS MARKET SHARE ANALYSIS	185
TABLE 240	RISK ANALYTICS MARKET: DEGREE OF COMPETITION	185
12.5	COMPANY EVALUATION QUADRANT	187
12.5.1	STARS	187
12.5.2	EMERGING LEADERS	187
12.5.3	PERVASIVE PLAYERS	187
12.5.4	PARTICIPANTS	187
FIGURE 41	KEY RISK ANALYTICS MARKET PLAYERS, COMPANY EVALUATION MATRIX, 2020	188
12.6	STARTUP/SME EVALUATION QUADRANT	188
12.6.1	PROGRESSIVE COMPANIES	189
12.6.2	RESPONSIVE COMPANIES	189
12.6.3	DYNAMIC COMPANIES	189
12.6.4	STARTING BLOCKS	189
FIGURE 42	STARTUP/SME RISK ANALYTICS MARKET EVALUATION MATRIX, 2020	190
12.7	COMPETITIVE BENCHMARKING	190
TABLE 241	RISK ANALYTICS MARKET: DETAILED LIST OF KEY STARTUPS/SMES	190
TABLE 242	RISK ANALYTICS MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS (STARTUPS/SMES)	191
12.8	COMPETITIVE SCENARIO	192
12.8.1	PRODUCT LAUNCHES	192
TABLE 243	PRODUCT LAUNCHES, 2018-2021	192
12.8.2	DEALS	194
TABLE 244	DEALS, 2018-2022	194
12.8.3	OTHERS	197
TABLE 245	OTHERS, 2019-2021	197

Risk Analytics Market by Component (Software (ETL Tools, Risk Calculation Engines, GRC Software) and Services), Risk Type (Strategic Risk, Operational Risk, Financial Risk), Deployment Mode, Organization Size, Vertical and Region - Global Forecast to 2027

Market Report | 2022-07-13 | 280 pages | MarketsandMarkets

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Zip Code*

Country*

Date

Signature