

Wine in Singapore

Market Direction | 2022-07-07 | 37 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Demand for sake has significantly increased in Singapore, with the pandemic leading to a boom in alcoholic drinks, including wine such as sake. Since the popularity of Japanese food and drink was already surging in Singapore prior to the emergence of the pandemic, sales exports by value and unit price have been increasing. Sake can also address a wide variety of tastes, and can be paired with an expansive range of cuisines. For example, increased numbers of local consumers purchased sake online...

Euromonitor International's Wine in Singapore report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Fortified Wine and Vermouth, Non-Grape Wine, Sparkling Wine, Still Light Grape Wine.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Wine market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Wine in Singapore Euromonitor International July 2022

List Of Contents And Tables

WINE IN SINGAPORE KEY DATA FINDINGS

2021 DEVELOPMENTS

Sake consumption increases aggressively in 2021

Digitalisation plays a crucial role during the pandemic

Pandemic-related supply chains issues drive up unit price of wine in Singapore

PROSPECTS AND OPPORTUNITIES

Sustainability becomes the main focus for both producers and consumers

Reopening of borders and relaxing of restrictions to drive recovery of on-trade sales

Non/low alcohol wine slowly gaining local recognition

CATEGORY DATA

Table 1 Sales of Wine by Category: Total Volume 2016-2021

Table 2 Sales of Wine by Category: Total Value 2016-2021

Table 3 Sales of Wine by Category: % Total Volume Growth 2016-2021

Table 4 Sales of Wine by Category: % Total Value Growth 2016-2021

Table 5 Sales of Wine by Off-trade vs On-trade: Volume 2016-2021

Table 6 Sales of Wine by Off-trade vs On-trade: Value 2016-2021

Table 7 Sales of Wine by Off-trade vs On-trade: % Volume Growth 2016-2021

Table 8 Sales of Wine by Off-trade vs On-trade: % Value Growth 2016-2021

Table 9 Sales of Still Red Wine by Price Segment: % Off-trade Volume 2016-2021

Table 11 Sales of Still White Wine by Price Segment: % Off-trade Volume 2016-2021

Table 12

| Sales of Other Sparkling Wine by Price Segment: % Off-trade Volume 2016-2021

Table 13 [Sales of Wine by Origin 2019-2021

Table 14

GBO Company Shares of Still Light Grape Wine: % Total Volume 2017-2021

Table 15 ☐NBO Company Shares of Still Light Grape Wine: % Total Volume 2017-2021

Table 16 [LBN Brand Shares of Still Light Grape Wine: % Total Volume 2018-2021

Table 17 ☐GBO Company Shares of Champagne: % Total Volume 2017-2021

Table 18 □NBO Company Shares of Champagne: % Total Volume 2017-2021

Table 19 [LBN Brand Shares of Champagne: % Total Volume 2018-2021

Table 20 ☐GBO Company Shares of Other Sparkling Wine: % Total Volume 2017-2021

Table 21

☐NBO Company Shares of Other Sparkling Wine: % Total Volume 2017-2021

Table 22 <a>□LBN Brand Shares of Other Sparkling Wine: % Total Volume 2018-2021

Table 23 ∏GBO Company Shares of Fortified Wine and Vermouth: % Total Volume 2017-2021

Table 24 $\ \square NBO$ Company Shares of Fortified Wine and Vermouth: % Total Volume 2017-2021

Table 25 [LBN Brand Shares of Fortified Wine and Vermouth: % Total Volume 2018-2021

Table 26 \square GBO Company Shares of Non-grape Wine: % Total Volume 2017-2021

Table 27 ☐NBO Company Shares of Non-grape Wine: % Total Volume 2017-2021

Table 28 []LBN Brand Shares of Non-grape Wine: % Total Volume 2018-2021

Table 29 [Forecast Sales of Wine by Category: Total Volume 2021-2026

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 30 ☐Forecast Sales of Wine by Category: Total Value 2021-2026

Table 31 [Forecast Sales of Wine by Category: % Total Volume Growth 2021-2026

Table 32 [Forecast Sales of Wine by Category: % Total Value Growth 2021-2026

CHART 1 Alcoholic Drinks Off-Trade Volume Sales Growth Scenarios: 2019-2026

CHART 2 Alcoholic Drinks On-Trade Volume Sales Growth Scenarios: 2019-2026

CHART 3 Alcoholic Drinks Impact of Soft Drivers on Off-Trade Volume Sales: 2019-2026 CHART 4 Alcoholic Drinks Impact of Soft Drivers on On-Trade Volume Sales: 2019-2026

ALCOHOLIC DRINKS IN SINGAPORE

EXECUTIVE SUMMARY

Alcoholic drinks in 2021: The big picture

2021 key trends

Retailing developments

On-trade vs off-trade split

What next for alcoholic drinks?

MARKET BACKGROUND

Legislation

Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Opening hours

On-trade establishments

Summary 1 Number of On-trade Establishments by Type 2015-2021

TAXATION AND DUTY LEVIES

Summary 2 Taxation and Duty Levies on Alcoholic Drinks 2021

OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free

Cross-border/private imports

KEY NEW PRODUCT LAUNCHES

Outlook

MARKET INDICATORS

Table 33 Retail Consumer Expenditure on Alcoholic Drinks 2016-2021

MARKET DATA

Table 34 Sales of Alcoholic Drinks by Category: Total Volume 2016-2021

Table 35 Sales of Alcoholic Drinks by Category: Total Value 2016-2021

Table 36 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2016-2021

Table 37 Sales of Alcoholic Drinks by Category: % Total Value Growth 2016-2021

Table 38 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2021

Table 39 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2021

Table 40 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2021

Table 41 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2021

Table 42 []GBO Company Shares of Alcoholic Drinks: % Total Volume 2017-2021

Table 43 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2016-2021

Table 44 | Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2021

Table 45 [Forecast Sales of Alcoholic Drinks by Category: Total Volume 2021-2026

Table 46 [Forecast Sales of Alcoholic Drinks by Category: Total Value 2021-2026

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 47 [Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2021-2026 Table 48 [Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2021-2026 DISCLAIMER SOURCES
Summary 3 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Wine in Singapore

Market Direction | 2022-07-07 | 37 pages | Euromonitor

	License			Price
	Single User Licence			€825.00
	Multiple User License	(1 Site)		€1650.00
	Multiple User License	(Global)		€2475.00
				VAT
				Total
Email*				
IIIaii'		Phone*		
irst Name*		Phone* Last Name*		
irst Name* ob title*		Last Name*		
irst Name* ob title*		Last Name*	O / NIP number*	
First Name* ob title* Company Name*		Last Name*	O / NIP number*	
First Name* ob title* Company Name* Address*		Last Name* EU Vat / Tax IE	O / NIP number*	
First Name* ob title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax II City*	0 / NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com