

Wine in Chile

Market Direction | 2022-06-29 | 31 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

With one of the highest vaccination rates in the world, Chile is looking forward to moving on as society from the pandemic. While the threat of new variants remains a possibility, the severity of the disease has been waning in the country, supporting economic recovery in 2021. Breaking with the overall trend in other alcoholic drinks categories, wine consumption in Chile decreased overall in total volume terms in 2021 (driven by a decline in the dominant off-trade and a return to on-trade), but...

Euromonitor International's Wine in Chile report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Fortified Wine and Vermouth, Non-Grape Wine, Sparkling Wine, Still Light Grape Wine.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Wine market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Wine in Chile Euromonitor International July 2022

List Of Contents And Tables

WINE IN CHILE **KEY DATA FINDINGS** 2021 DEVELOPMENTS Drinking less, but higher-guality wine in line with premiumisation trend Tapping into sparkling wine's potential Vina Santa Rita seals distribution deal with Coca-Cola bottlers PROSPECTS AND OPPORTUNITIES Impending inflation and its predicted impact on wine sales Formats must continue to adapt to new consumption occasions Chileans reluctant to relinguish new consumption habits CATEGORY DATA Table 1 Sales of Wine by Category: Total Volume 2016-2021 Table 2 Sales of Wine by Category: Total Value 2016-2021 Table 3 Sales of Wine by Category: % Total Volume Growth 2016-2021 Table 4 Sales of Wine by Category: % Total Value Growth 2016-2021 Table 5 Sales of Wine by Off-trade vs On-trade: Volume 2016-2021 Table 6 Sales of Wine by Off-trade vs On-trade: Value 2016-2021 Table 7 Sales of Wine by Off-trade vs On-trade: % Volume Growth 2016-2021 Table 8 Sales of Wine by Off-trade vs On-trade: % Value Growth 2016-2021 Table 9 Sales of Still Red Wine by Price Segment: % Off-trade Volume 2016-2021 Table 10 Sales of Still Rose Wine by Price Segment: % Off-trade Volume 2016-2021 Table 11 [Sales of Still White Wine by Price Segment: % Off-trade Volume 2016-2021 Table 12 ||Sales of Other Sparkling Wine by Price Segment: % Off-trade Volume 2016-2021 Table 13 ||GBO Company Shares of Still Light Grape Wine: % Total Volume 2017-2021 Table 14 INBO Company Shares of Still Light Grape Wine: % Total Volume 2017-2021 Table 15 ⊓LBN Brand Shares of Still Light Grape Wine: % Total Volume 2018-2021 Table 16 □GBO Company Shares of Champagne: % Total Volume 2017-2021 Table 17 [NBO Company Shares of Champagne: % Total Volume 2017-2021 Table 18 [LBN Brand Shares of Champagne: % Total Volume 2018-2021 Table 19 ||GBO Company Shares of Other Sparkling Wine: % Total Volume 2017-2021 Table 20 [NBO Company Shares of Other Sparkling Wine: % Total Volume 2017-2021 Table 21 [LBN Brand Shares of Other Sparkling Wine: % Total Volume 2018-2021 Table 22 ∏GBO Company Shares of Fortified Wine and Vermouth: % Total Volume 2017-2021 Table 23 ∏NBO Company Shares of Fortified Wine and Vermouth: % Total Volume 2017-2021 Table 24 [LBN Brand Shares of Fortified Wine and Vermouth: % Total Volume 2018-2021 Table 25 □Forecast Sales of Wine by Category: Total Volume 2021-2026 Table 26 □Forecast Sales of Wine by Category: Total Value 2021-2026 Table 27 [Forecast Sales of Wine by Category: % Total Volume Growth 2021-2026 Table 28 [Forecast Sales of Wine by Category: % Total Value Growth 2021-2026 CHART 1 Alcoholic Drinks Off-Trade Volume Sales Growth Scenarios: 2019-2026

CHART 2 Alcoholic Drinks On-Trade Volume Sales Growth Scenarios: 2019-2026 CHART 3 Alcoholic Drinks Impact of Soft Drivers on Off-Trade Volume Sales: 2019-2026 CHART 4 Alcoholic Drinks Impact of Soft Drivers on On-Trade Volume Sales: 2019-2026 ALCOHOLIC DRINKS IN CHILE **EXECUTIVE SUMMARY** Alcoholic drinks in 2021: The big picture 2021 key trends Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks? MARKET BACKGROUND Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban **Opening hours** On-trade establishments Summary 1 Number of On-trade Establishments by Type 2015-2021 TAXATION AND DUTY LEVIES Summary 2 Taxation and Duty Levies on Alcoholic Drinks 2021 **OPERATING ENVIRONMENT** Contraband/parallel trade Duty free Cross-border/private imports **KEY NEW PRODUCT LAUNCHES** Outlook MARKET INDICATORS Table 29 Retail Consumer Expenditure on Alcoholic Drinks 2016-2021 MARKET DATA Table 30 Sales of Alcoholic Drinks by Category: Total Volume 2016-2021 Table 31 Sales of Alcoholic Drinks by Category: Total Value 2016-2021 Table 32 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2016-2021 Table 33 Sales of Alcoholic Drinks by Category: % Total Value Growth 2016-2021 Table 34 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2021 Table 35 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2021 Table 36 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2021 Table 37 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2021 Table 38 GBO Company Shares of Alcoholic Drinks: % Total Volume 2017-2021 Table 39 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2016-2021 Table 40 Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2021 Table 41
Forecast Sales of Alcoholic Drinks by Category: Total Volume 2021-2026 Table 42
Forecast Sales of Alcoholic Drinks by Category: Total Value 2021-2026 Table 43 [Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2021-2026 Table 44 [Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2021-2026 DISCLAIMER

SOURCES Summary 3 Research Sources



Wine in Chile

Market Direction | 2022-06-29 | 31 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
,		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-06-24
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com