

# **Spirits in Poland**

Market Direction | 2022-07-07 | 35 pages | Euromonitor

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### **Report description:**

In 2021, value growth overtook volume growth in spirits, due to premiumisation. Polish consumers are buying more and more premium alcoholic drinks, including spirits, but not necessarily consuming more. Fine spirits, especially in original packaging, are becoming more and more popular. Polish consumers are keen to experiment, even in uncertain times, whilst increasing numbers of famous Poles are becoming brand ambassadors and helping to promote such products.

Euromonitor International's Spirits in Poland report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Brandy and Cognac, Liqueurs, Non Alcoholic Spirits, Other Spirits, Rum, Tequila (and Mezcal), Whiskies, White Spirits.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Spirits market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

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Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com ALCOHOLIC DRINKS IN POLAND EXECUTIVE SUMMARY Alcoholic drinks in 2021: The big picture 2021 key trends Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks? MARKET BACKGROUND Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban **Opening hours** On-trade establishments Table 22 Number of On-trade Establishments by Type 2015-2021 TAXATION AND DUTY LEVIES Summary 2 Taxation and Duty Levies on Alcoholic Drinks 2021 **OPERATING ENVIRONMENT** Contraband/parallel trade Duty free Cross-border/private imports **KEY NEW PRODUCT LAUNCHES** Outlook MARKET INDICATORS Table 23 Retail Consumer Expenditure on Alcoholic Drinks 2016-2021 MARKET DATA Table 24 Sales of Alcoholic Drinks by Category: Total Volume 2016-2021 Table 25 Sales of Alcoholic Drinks by Category: Total Value 2016-2021 Table 26 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2016-2021 Table 27 Sales of Alcoholic Drinks by Category: % Total Value Growth 2016-2021 Table 28 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2021 Table 29 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2021 Table 30 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2021 Table 31 [Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2021 Table 32 □GBO Company Shares of Alcoholic Drinks: % Total Volume 2017-2021 Table 33 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2016-2021 Table 34 [Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2021 Table 35 [Forecast Sales of Alcoholic Drinks by Category: Total Volume 2021-2026 Table 36 [Forecast Sales of Alcoholic Drinks by Category: Total Value 2021-2026 Table 37 [Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2021-2026 Table 38 ∏Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2021-2026 DISCLAIMER SOURCES Summary 3 Research Sources

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