

# **Spirits in Hungary**

Market Direction | 2022-07-08 | 34 pages | Euromonitor

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## Report description:

Despite the growth of tax-free home distilling of palinka and the still hampered on-trade performance, spirits sales increased dynamically in 2021. During the first half of the year, lockdowns resulted in a strong increase in the home consumption of spirits, whilst in the second half of 2021, foodservice establishments were fully open and on-trade sales could resume and recover. Consumers' purchasing power weakened somewhat, slowing down the previously strong premiumisation trend.

Euromonitor International's Spirits in Hungary report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Brandy and Cognac, Liqueurs, Non Alcoholic Spirits, Other Spirits, Rum, Tequila (and Mezcal), Whiskies, White Spirits.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Spirits market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

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SPIRITS IN HUNGARY

**KEY DATA FINDINGS** 

2021 DEVELOPMENTS

Spirits records dynamic growth in 2021

Company strategy during the pandemic - support for on-trade recovery

The emergence of premium long drinks and mixers

PROSPECTS AND OPPORTUNITIES

Stable spirits performance expected with gradual on-trade recovery

Competition set to increase - product development might suffer and demand for economy spirits is expected to grow

New products: the success of flavours, fusion, mixers and everything "craft"

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Vodka, gin, other blended Scotch whisky, dark rum and white rum price band methodology

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ALCOHOLIC DRINKS IN HUNGARY

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**EXECUTIVE SUMMARY** 

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2021 key trends

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