

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Chile

Market Direction | 2022-07-07 | 22 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

E-vapour products ended 2021 with a strong positive performance in current value terms as Chileans became increasingly interested in the technology. Consumers wishing to give up smoking represent the main users of e-vapour products in Chile, although price represents a limiting factor in terms of its overall small size within tobacco, as many e-vapour products are considerably more expensive than cigarettes. Some consumers have also been hesitant to make the switch towards e-vapour products due...

Euromonitor International's Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Chile report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: E-Vapour Products, Heated Tobacco Products, Smokeless Tobacco, Tobacco Free Oral Nicotine.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Smokeless Tobacco, E-Vapour Products and Heated Tobacco market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

reliable information resources to help drive informed strategic planning.

Table of Contents:

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Chile Euromonitor International July 2022

List Of Contents And Tables

SMOKELESS TOBACCO, E-VAPOUR PRODUCTS AND HEATED TOBACCO IN CHILE

KEY DATA FINDINGS

2021 DEVELOPMENTS

E-vapour products benefits from positive health perceptions

A growing category with few notable names

Legislation for e-vapour products slowly moves forward in congress

PROSPECTS AND OPPORTUNITIES

Open vaping systems will remain growth driver of e-vapour products

Urban Chileans likely to remain target audience

Predicted entry of heated tobacco offers strong potential in Chile

CATEGORY INDICATORS

Table 1 Number of Adult Vapers 2016-2021

CATEGORY DATA

Table 2 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2016-2021

Table 3 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2016-2021

Table 4 Sales of E-Liquids by Nicotene Strength: % Value 2019-2021

Table 5 NBO Company Shares of E-Vapour Products: % Value 2017-2021

Table 6 LBN Brand Shares of E-Vapour Products: % Value 2018-2021

Table 7 Distribution of E-Vapour Products by Format: % Value 2016-2021

Table 8 Forecast Sales of Tobacco Heating Devices: Volume 2021-2026

Table 9 Forecast Sales of Tobacco Heating Devices: % Volume Growth 2022-2026

Table 10 ∏Forecast Sales of Heated Tobacco: Volume 2021-2026

Table 11 □Forecast Sales of Heated Tobacco: % Volume Growth 2022-2026

Table 12 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2021-2026

Table 13 | Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2021-2026

TOBACCO IN CHILE

EXECUTIVE SUMMARY

Tobacco in 2021: The big picture

2021 key trends

Competitive landscape

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 Legislation Summary at a Glance

Minimum legal smoking age

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Advertising and sponsorship

Point-of-sale display bans

Smoking in public places

Low ignition propensity (LIP) cigarette regulation

Flavoured tobacco product ban

Reduced harm

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 14 Number of Adult Smokers by Gender 2016-2021

MARKET DATA

Table 15 Sales of Tobacco by Category: Volume 2016-2021

Table 16 Sales of Tobacco by Category: Value 2016-2021

Table 17 Sales of Tobacco by Category: % Volume Growth 2016-2021

Table 18 Sales of Tobacco by Category: % Value Growth 2016-2021

Table 19 Forecast Sales of Tobacco by Category: Volume 2021-2026

Table 20 Forecast Sales of Tobacco by Category: Value 2021-2026

Table 21 Forecast Sales of Tobacco by Category: % Volume Growth 2021-2026 Table 22 Forecast Sales of Tobacco by Category: % Value Growth 2021-2026

DISCLAIMER

SOURCES

Summary 2 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Chile

Market Direction | 2022-07-07 | 22 pages | Euromonitor

Select license	License		Pr	rice
	Single User Licence		€8	825.00
	Multiple User License (1 Site)		1650.00	
	Multiple User License (Glo	obal)		2475.00
			VAT	
			Total	
	at 23% for Polish based compa		companies who are unable to provide a val	i 346. ilid EU Va
	at 23% for Polish based compa	nies, individuals and EU based Phone*	companies who are unable to provide a val	
Email*	at 23% for Polish based compa		companies who are unable to provide a val	
Email* First Name*	at 23% for Polish based compa	Phone*	companies who are unable to provide a val	
Email* First Name* Job title*	at 23% for Polish based compa	Phone*		
Email* First Name* Job title* Company Name*	at 23% for Polish based compa	Phone* Last Name*		
Email* First Name* Job title* Company Name* Address*	at 23% for Polish based compa	Phone* Last Name* EU Vat / Tax ID		
** VAT will be added Email* First Name* Job title* Company Name* Address* Zip Code*	at 23% for Polish based compa	Phone* Last Name* EU Vat / Tax ID (
Email* First Name* Job title* Company Name* Address*	at 23% for Polish based compa	Phone* Last Name* EU Vat / Tax ID City* Country*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com