

Cigarettes in Portugal

Market Direction | 2022-07-08 | 26 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

COVID-19 brought great changes to Portuguese consumers' lifestyles, limiting people's movement and social interactions. Allied with the tourism decline and the ban on the sale of menthol cigarettes from May 2020, this fuelled decline in both value and volume sales of cigarettes in 2020. Even illicit trade, which usually increases in years of economic instability, saw decline in 2020 as a result of limitations on circulation and the control of borders, particularly during the country's lockdown.

Euromonitor International's Cigarettes in Portugal report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Cigarettes Including Fine Cut Stick Equivalent.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cigarettes market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Cigarettes in Portugal
Euromonitor International
July 2022

List Of Contents And Tables

CIGARETTES IN PORTUGAL

KEY DATA FINDINGS

2021 DEVELOPMENTS

Cigarettes begins recovery but struggles against competition from heated tobacco

Rising taxes and high price sensitivity leads to companies to add sticks to packs

Tabaqueira continue to lead the category despite visible focus switch to heated tobacco

PROSPECTS AND OPPORTUNITIES

Cigarette use expected to decline thanks to continuing shift to heated tobacco

Pandemic impact on vending and forecourt retailers set to endure

Little innovation expected from cigarette manufacturers as combustion and vaping systems increase in popularity

TAXATION AND PRICING

Taxation rates

Summary 1 Taxation and Duty Levies 2016-2021

Average cigarette pack price breakdown

Summary 2 Average Cigarette Pack Price Breakdown: Brand Examples

CATEGORY DATA

Table 1 Sales of Cigarettes: Volume 2016-2021

Table 2 Sales of Cigarettes by Category: Value 2016-2021

Table 3 Sales of Cigarettes: % Volume Growth 2016-2021

Table 4 Sales of Cigarettes by Category: % Value Growth 2016-2021

Table 5 Sales of Cigarettes by Blend: % Volume 2016-2021

Table 6 Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2016-2021

Table 7 Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2016-2021

Table 8 Sales of Cigarettes by Pack Size: % Volume 2016-2021

Table 9 Sales of Cigarettes by Price Band: % Volume 2016-2021

Table 10 NBO Company Shares of Cigarettes: % Volume 2017-2021

Table 11 LBN Brand Shares of Cigarettes: % Volume 2018-2021

Table 12 Sales of Cigarettes by Distribution Format: % Volume 2016-2021

Table 13 Illicit Trade Estimate of Cigarettes: Volume 2016-2021

Table 14 Forecast Sales of Cigarettes: Volume 2021-2026

Table 15 Forecast Sales of Cigarettes by Category: Value 2021-2026

Table 16 Forecast Sales of Cigarettes: % Volume Growth 2021-2026

Table 17 Forecast Sales of Cigarettes by Category: % Value Growth 2021-2026

Table 18 Forecast Sales of Cigarettes by Blend: % Volume 2021-2026

Table 19 Forecast Sales of Cigarettes by Standard/Menthol/Capsule: % Volume 2021-2026

Table 20 Forecast Sales of Cigarettes by Regular/Slim/Superslim/Microslim: % Volume 2021-2026

Table 21 Forecast Sales of Cigarettes by Pack Size: % Volume 2021-2026

Table 22 Forecast Sales of Cigarettes by Price Band: % Volume 2021-2026

TOBACCO IN PORTUGAL

EXECUTIVE SUMMARY

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Tobacco in 2021: The big picture

2021 key trends

Competitive landscape

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 3 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Plain packaging

Point-of-sale display bans

Smoking in public places

Flavoured tobacco product ban

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 23 Number of Adult Smokers by Gender 2016-2021

MARKET DATA

Table 24 Sales of Tobacco by Category: Volume 2016-2021

Table 25 Sales of Tobacco by Category: Value 2016-2021

Table 26 Sales of Tobacco by Category: % Volume Growth 2016-2021

Table 27 Sales of Tobacco by Category: % Value Growth 2016-2021

Table 28 Forecast Sales of Tobacco by Category: Volume 2021-2026

Table 29 Forecast Sales of Tobacco by Category: Value 2021-2026

Table 30 Forecast Sales of Tobacco by Category: % Volume Growth 2021-2026

Table 31 Forecast Sales of Tobacco by Category: % Value Growth 2021-2026

DISCLAIMER

SOURCES

Summary 4 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Cigarettes in Portugal

Market Direction | 2022-07-08 | 26 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

| Select license | License | Price |
|----------------|--------------------------------|----------|
| | Single User Licence | €825.00 |
| | Multiple User License (1 Site) | €1650.00 |
| | Multiple User License (Global) | €2475.00 |
| | | VAT |
| | | Total |

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

| | | | |
|---------------|----------------------|-------------------------------|---|
| Email* | <input type="text"/> | Phone* | <input type="text"/> |
| First Name* | <input type="text"/> | Last Name* | <input type="text"/> |
| Job title* | <input type="text"/> | | |
| Company Name* | <input type="text"/> | EU Vat / Tax ID / NIP number* | <input type="text"/> |
| Address* | <input type="text"/> | City* | <input type="text"/> |
| Zip Code* | <input type="text"/> | Country* | <input type="text"/> |
| | | Date | <input type="text" value="2026-02-13"/> |
| | | Signature | <input type="text"/> |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com