

## **Cider/Perry in Indonesia**

Market Direction | 2022-07-07 | 28 pages | Euromonitor

## AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

#### **Report description:**

Like most areas of alcoholic drinks, cider/perry recorded heavy losses in 2020 and the category only saw a modest recovery in 2021. Sales through the on-trade were impacted by movement restrictions and the forced closure of outlets, as well as general fears around spending time in public places. The lack of foreign tourists was another factor with cider/perry being particularly popular with consumers from Western markets who view it as a light and refreshing drink well suited to warmer climes. O...

Euromonitor International's Cider/Perry in Indonesia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Cider/Perry market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

## Table of Contents:

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Cider/Perry in Indonesia Euromonitor International July 2022

List Of Contents And Tables

CIDER/PERRY IN INDONESIA **KEY DATA FINDINGS** 2021 DEVELOPMENTS Cider/perry sees small recovery but still faces strong competition from flavoured/mixed lager Cider/perry has limited appeal in Indonesia due to limited distribution and high prices Albens hard hit by the pandemic but retains dominance PROSPECTS AND OPPORTUNITIES Cider/perry challenge remain the forecast period The recovery of cider/perry should be supported by the rise of e-commerce and the return of tourism Cider/perry brands will need to work hard to increase product awareness and expand their distribution reach CATEGORY DATA Table 1 Sales of Cider/Perry: Total Volume 2016-2021 Table 2 Sales of Cider/Perry: Total Value 2016-2021 Table 3 Sales of Cider/Perry: % Total Volume Growth 2016-2021 Table 4 Sales of Cider/Perry: % Total Value Growth 2016-2021 Table 5 Sales of Cider/Perry by Off-trade vs On-trade: Volume 2016-2021 Table 6 Sales of Cider/Perry by Off-trade vs On-trade: Value 2016-2021 Table 7 Sales of Cider/Perry by Off-trade vs On-trade: % Volume Growth 2016-2021 Table 8 Sales of Cider/Perry by Off-trade vs On-trade: % Value Growth 2016-2021 Table 9 GBO Company Shares of Cider/Perry: % Total Volume 2017-2021 Table 10 [NBO Company Shares of Cider/Perry: % Total Volume 2017-2021 Table 11 [LBN Brand Shares of Cider/Perry: % Total Volume 2018-2021 Table 12 [Forecast Sales of Cider/Perry: Total Volume 2021-2026 Table 13 ||Forecast Sales of Cider/Perry: Total Value 2021-2026 Table 14 ||Forecast Sales of Cider/Perry: % Total Volume Growth 2021-2026 Table 15 ||Forecast Sales of Cider/Perry: % Total Value Growth 2021-2026 CHART 1 Alcoholic Drinks Off-Trade Volume Sales Growth Scenarios: 2019-2026 CHART 2 Alcoholic Drinks On-Trade Volume Sales Growth Scenarios: 2019-2026 CHART 3 Alcoholic Drinks Impact of Soft Drivers on Off-Trade Volume Sales: 2019-2026 CHART 4 Alcoholic Drinks Impact of Soft Drivers on On-Trade Volume Sales: 2019-2026 ALCOHOLIC DRINKS IN INDONESIA EXECUTIVE SUMMARY Alcoholic drinks in 2021: The big picture 2021 key trends Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks? MARKET BACKGROUND Legislation Legal purchasing age and legal drinking age

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Drink driving Advertising Smoking ban **Opening hours** On-trade establishments Table 16 Number of On-trade Establishments by Type 2015-2021 Taxation and Duty Levies Summary 1 Taxation and Duty Levies on Alcoholic Drinks 2021 **OPERATING ENVIRONMENT** Contraband/parallel trade Duty free Cross-border/private imports **KEY NEW PRODUCT LAUNCHES** Outlook MARKET INDICATORS Table 17 Retail Consumer Expenditure on Alcoholic Drinks 2016-2021 MARKET DATA Table 18 Sales of Alcoholic Drinks by Category: Total Volume 2016-2021 Table 19 Sales of Alcoholic Drinks by Category: Total Value 2016-2021 Table 20 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2016-2021 Table 21 Sales of Alcoholic Drinks by Category: % Total Value Growth 2016-2021 Table 22 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2021 Table 23 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2021 Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2021 Table 25 [Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2021 Table 26 [GBO Company Shares of Alcoholic Drinks: % Total Volume 2017-2021 Table 27 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2016-2021 Table 28 Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2021 Table 29 [Forecast Sales of Alcoholic Drinks by Category: Total Volume 2021-2026 Table 30 ||Forecast Sales of Alcoholic Drinks by Category: Total Value 2021-2026 Table 31 [Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2021-2026 Table 32 [Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2021-2026 DISCLAIMER SOURCES Summary 2 Research Sources



# **Cider/Perry in Indonesia**

Market Direction | 2022-07-07 | 28 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

#### **ORDER FORM:**

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-07
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com