

Beer in the Netherlands

Market Direction | 2022-07-07 | 33 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Beer was heavily impacted by the COVID-19 pandemic and continued to struggle due to lockdown measures in 2021. In the second year of the pandemic, the on-trade was forced to close down for long periods of time with volume sales recording some recovery, but overall levels remained well below pre-pandemic levels. Consumers relied on the off-trade even more in 2021 with sales reaching a new high and supporting overall recovery in the beer category. There were a few bright spots in an otherwise blea...

Euromonitor International's Beer in Netherlands report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Dark Beer, Lager, Non/Low Alcohol Beer, Stout.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Beer market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Beer in the Netherlands Euromonitor International July 2022

List Of Contents And Tables

BEER IN THE NETHERLANDS **KEY DATA FINDINGS** 2021 DEVELOPMENTS On-trade still suffers from lockdown measures Dark beer continues to entice consumers InBev enters high growth category in non-alcoholic lager PROSPECTS AND OPPORTUNITIES Outlook for beer is positive as on-trade will see full recovery Mature lager category has limited growth potential Major brewers focus on premium lagers as mid-priced comes under pressure CATEGORY BACKGROUND Lager price band methodology Summarv 1 Lager by Price Band 2021 Table 1 Number of Breweries 2016-2021 CATEGORY DATA Table 2 Sales of Beer by Category: Total Volume 2016-2021 Table 3 Sales of Beer by Category: Total Value 2016-2021 Table 4 Sales of Beer by Category: % Total Volume Growth 2016-2021 Table 5 Sales of Beer by Category: % Total Value Growth 2016-2021 Table 6 Sales of Beer by Off-trade vs On-trade: Volume 2016-2021 Table 7 Sales of Beer by Off-trade vs On-trade: Value 2016-2021 Table 8 Sales of Beer by Off-trade vs On-trade: % Volume Growth 2016-2021 Table 9 Sales of Beer by Off-trade vs On-trade: % Value Growth 2016-2021 Table 10 ∏Sales of Beer by Craft vs Standard 2016-2021 Table 11 □GBO Company Shares of Beer: % Total Volume 2017-2021 Table 12 □NBO Company Shares of Beer: % Total Volume 2017-2021 Table 13 ILBN Brand Shares of Beer: % Total Volume 2018-2021 Table 14 [Forecast Sales of Beer by Category: Total Volume 2021-2026 Table 15 [Forecast Sales of Beer by Category: Total Value 2021-2026 Table 16 [Forecast Sales of Beer by Category: % Total Volume Growth 2021-2026 Table 17 [Forecast Sales of Beer by Category: % Total Value Growth 2021-2026 CHART 1 Alcoholic Drinks Off-Trade Volume Sales Growth Scenarios: 2019-2026 CHART 2 Alcoholic Drinks On-Trade Volume Sales Growth Scenarios: 2019-2026 CHART 3 Alcoholic Drinks Impact of Soft Drivers on Off-Trade Volume Sales: 2019-2026 CHART 4 Alcoholic Drinks Impact of Soft Drivers on On-Trade Volume Sales: 2019-2026 ALCOHOLIC DRINKS IN THE NETHERLANDS EXECUTIVE SUMMARY Alcoholic drinks in 2021: The big picture 2021 key trends Competitive landscape

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Retailing developments On-trade vs off-trade split What next for alcoholic drinks? MARKET BACKGROUND Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban **Opening hours On-trade establishments** Summary 2 Number of On-trade Establishments by Type 2015-2021 TAXATION AND DUTY LEVIES Summary 3 Taxation and Duty Levies on Alcoholic Drinks 2021 **OPERATING ENVIRONMENT** Contraband/parallel trade Duty free Cross-border/private imports **KEY NEW PRODUCT LAUNCHES** Outlook MARKET INDICATORS Table 18 Retail Consumer Expenditure on Alcoholic Drinks 2016-2021 MARKET DATA Table 19 Sales of Alcoholic Drinks by Category: Total Volume 2016-2021 Table 20 Sales of Alcoholic Drinks by Category: Total Value 2016-2021 Table 21 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2016-2021 Table 22 Sales of Alcoholic Drinks by Category: % Total Value Growth 2016-2021 Table 23 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2021 Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2021 Table 25 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2021 Table 26 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2021 Table 27 [GBO Company Shares of Alcoholic Drinks: % Total Volume 2017-2021 Table 28 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2016-2021 Table 29 Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2021 Table 30 [Forecast Sales of Alcoholic Drinks by Category: Total Volume 2021-2026 Table 31 [Forecast Sales of Alcoholic Drinks by Category: Total Value 2021-2026 Table 32 [Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2021-2026 Table 33 [Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2021-2026 DISCLAIMER SOURCES Summary 4 Research Sources

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



Beer in the Netherlands

Market Direction | 2022-07-07 | 33 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
,		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-04
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com