

Business Jets Market by Aircraft Type (Light, Mid-Sized, Large, Airliner), Systems (OEM Systems, Aftermarket Systems), End-Use (Private User, Operator), Point of Sale (OEM, Aftermarket), Services, Range and Region - Global Forecast to 2030

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Report description:

The business jets market size is expected to grow from USD 30.1 billion in 2022 to USD 41.8 billion by 2030, at a CAGR of 4.2% during the forecast period. The market for business jets is driven by various factors, such as the increasing demand for improved passenger experience and replacement of old aircraft fleets. The manufacturers of business jets are primarily focused on improving passenger experience and enhancing operational efficiency. However, complex product certification procedure and uncertainty of orders are limiting the overall growth of the market.

The light aircraft type segment is estimated to register the highest CAGR of the business jets market from 2022 to 2030.

Based on aircraft type, the light aircraft segment of the business jets market is estimated to register highest CAGR from 2022 to 2030. High demand for intercity travel is driving the growth of light aircraft type business jets. However, these aircrafts are cost-efficient and comfortable for short-haul distances, that are also adding to the demand and growth of business jets market.

The private user segment of end use is estimated to account for the largest share of the business jets market in 2022.

Based on end use, the private user segment is estimated to account for the largest share of the business jets market in 2022. In recent years, the demand for ease of air travel has increased significantly. Additionally, they provide access to locations where airlines do not offer regular flights. These are the driving factors that are leading to the increasing number of private users of the business jets market.

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North America is estimated to account for the largest share of the business jets market in 2022

North America is estimated to account for the largest share of the business jets market in 2022. The aviation and aerospace sectors in the region are growing steadily. This has consequently created a significant demand for business jets. The growth of the business jets market in this region is driven by factors such as rapid growth in aircraft manufacturing, technological advancements, and travel and tourism.

Break-up of profiles of primary participants in the business jets market

- By Company Type: Tier 1 - 55%, Tier 2 - 20%, and Tier 3 - 25%
- By Designation: C-Level Executives - 75%, Manager Level - 25%
- By Region: North America - 20%, Europe - 25%, Asia Pacific - 30%, Latin America - 10%, Middle East - 10%, Africa - 5%

Key players in the business jets market are Textron Inc. (US), Embraer SA (Brazil), Gulfstream Aerospace (US), Bombardier Inc. (Canada), Dassault Aviation (France), Boeing (US), Airbus (Netherlands), Honda Aircraft Company (US), Syberjet Aircraft (US) and Piper Aircraft (US) among others. These companies provide business jets in various countries across North America, Europe, Asia Pacific, Latin America, Middle East and Africa.

Research Coverage:

The market study covers the business jets market across segments. It aims at estimating the market size and growth potential of this market across various segments, such as aircraft type, end use, point of sale, system, range, and region. The study also includes an in-depth competitive analysis of the key players in the market, along with their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.

Reasons to buy this report:

The report will help market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall business jets market and its subsegments. This report covers the entire ecosystem of the business jets, and disruptive technologies, such as sophisticated cabin interiors, autonomous business aircraft and electric propulsion. This report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and plan suitable go-to-market strategies. The report will also help stakeholders understand the pulse of the market and provide them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

- Market Penetration: Comprehensive information on business jets offered by top players in the market
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the business jets market
- Market Development: Comprehensive information about lucrative markets - the report analyzes the business jets market across varied regions
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the business jets market
- Competitive Assessment: In-depth assessment of market shares, growth strategies, products, and manufacturing capabilities of leading players in the business jets market

Table of Contents:

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1	INTRODUCTION	36
1.1	STUDY OBJECTIVES	36
1.2	MARKET DEFINITION AND SCOPE	36
1.3	STUDY SCOPE	37
1.3.1	BUSINESS JETS MARKET SEGMENTATION	37
1.3.2	REGIONAL SCOPE	37
1.3.3	YEARS CONSIDERED	38
1.4	CURRENCY	38
1.4.1	USD EXCHANGE RATES	38
1.5	INCLUSIONS & EXCLUSIONS	39
TABLE 1 BUSINESS JETS MARKET: INCLUSIONS & EXCLUSIONS		39
1.6	LIMITATIONS	39
1.7	MARKET STAKEHOLDERS	39
1.8	SUMMARY OF CHANGES	40
2	RESEARCH METHODOLOGY	41
2.1	RESEARCH DATA	41
FIGURE 1 RESEARCH FLOW		41
FIGURE 2 RESEARCH DESIGN		42
2.1.1	SECONDARY DATA	42
2.1.1.1	Secondary sources	43
2.1.2	PRIMARY DATA	43
2.1.2.1	Primary sources	44
2.1.2.2	Breakdown of primaries: By company type, designation, and region	45
2.2	FACTOR ANALYSIS	45
2.2.1	INTRODUCTION	45
2.2.2	DEMAND-SIDE INDICATORS	46
2.2.3	SUPPLY-SIDE INDICATORS	46
2.3	MARKET SIZE ESTIMATION	46
2.3.1	BOTTOM-UP APPROACH	46
FIGURE 3 MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH		48
2.3.2	TOP-DOWN APPROACH	48
FIGURE 4 MARKET SIZE ESTIMATION: TOP-DOWN		50
2.4	MARKET BREAKDOWN AND DATA TRIANGULATION	50
FIGURE 5 DATA TRIANGULATION METHODOLOGY		51
2.5	ASSUMPTIONS	52
2.6	RISK ANALYSIS	52
?		
3	EXECUTIVE SUMMARY	53
FIGURE 6 LIGHT AIRCRAFT TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD		53
FIGURE 7 OPERATORS SEGMENT PROJECTED TO LEAD MARKET DURING FORECAST PERIOD		54
FIGURE 8 NORTH AMERICA TO ACCOUNT FOR LARGEST SHARE OF BUSINESS JETS MARKET		54
4	PREMIUM INSIGHTS	55
4.1	BUSINESS JETS MARKET, 2022-2030	55
FIGURE 9 INCREASING DEMAND FOR IMPROVED PASSENGER EXPERIENCE DRIVES BUSINESS JETS MARKET		55
4.2	BUSINESS JETS MARKET, BY AIRCRAFT TYPE	55
FIGURE 10 LARGE AIRCRAFT SEGMENT TO DOMINATE IN 2022		55
4.3	BUSINESS JETS MARKET, BY END USE	56

FIGURE 11	OPERATORS SEGMENT EXPECTED TO LEAD DURING FORECAST PERIOD	56
4.4	BUSINESS JETS MARKET, BY COUNTRY	56
FIGURE 12	INDIA TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD	56
5	MARKET OVERVIEW	57
5.1	INTRODUCTION	57
5.2	MARKET DYNAMICS	57
FIGURE 13	BUSINESS JETS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES	57
5.2.1	DRIVERS	58
5.2.1.1	Demand for improved passenger experience	58
5.2.1.2	Replacement of old aircraft fleets	58
5.2.1.3	Increase in number of high-net-worth individuals	58
5.2.2	RESTRAINTS	58
5.2.2.1	Complex product certification procedure	58
5.2.2.2	Uncertainty of orders	59
5.2.3	OPPORTUNITIES	59
5.2.3.1	Emergence of e-VTOL aircraft	59
5.2.3.2	Advent of hybrid-electric aircraft propulsion technology	59
5.2.3.3	Entry of new business jet OEMs	60
5.2.3.4	High demand for private jets and chartered airplanes	60
5.2.4	CHALLENGES	60
5.2.4.1	Unavailability of infrastructure in developing countries	60
5.2.4.2	High jet fuel prices	61
FIGURE 14	JET FUEL PRICE TREND (JUNE 2021 TO JUNE 2022)	61
5.3	TRENDS/DISRUPTIONS IMPACTING CUSTOMER BUSINESS	61
5.3.1	REVENUE SHIFT AND NEW REVENUE POCKETS	61
FIGURE 15	REVENUE SHIFT IN BUSINESS JETS MARKET	62
?		
5.4	BUSINESS JETS MARKET ECOSYSTEM	62
5.4.1	PROMINENT COMPANIES	62
5.4.2	START-UPS AND SMALL ENTERPRISES	62
5.4.3	END USERS	62
5.4.4	AFTERMARKET	63
FIGURE 16	BUSINESS JETS MARKET ECOSYSTEM MAP	63
TABLE 2	BUSINESS JETS MARKET ECOSYSTEM	63
5.5	TECHNOLOGY ANALYSIS	64
5.5.1	ON-BOARD JET WAVE TECHNOLOGY	64
5.5.2	URBAN AIR MOBILITY	64
5.6	USE CASE ANALYSIS	65
5.6.1	USE CASE: JET-SHARE CO. MANAGES OPERATIONS IN TIME-SHARED BUSINESS JETS	65
TABLE 3	TIME-SHARED BUSINESS JETS	65
5.6.2	USE CASE: JET SHARING DUE TO PROBLEMS WITH AVAILABILITY OF COMMERCIAL AIRLINES	66
TABLE 4	PROBLEMS ASSOCIATED WITH COMMERCIAL AIRPLANES	66
5.6.3	USE CASE: PEGASUS UNIVERSAL AEROSPACE CARRIES OUT FIRST VTOL BUSINESS JET OUTING AT EBACE	66
5.7	VALUE CHAIN ANALYSIS	67
FIGURE 17	VALUE CHAIN ANALYSIS	67
5.8	AVERAGE SELLING PRICE ANALYSIS	68
FIGURE 18	SELLING PRICE	68

5.9	VOLUME DATA	68
TABLE 5	BUSINESS JETS MARKET, BY AIRCRAFT TYPE (2018-2021) (UNITS)	68
5.10	PORTER'S FIVE FORCES ANALYSIS	69
TABLE 6	BUSINESS JETS MARKET: PORTER'S FIVE FORCES ANALYSIS	69
FIGURE 19	BUSINESS JETS MARKET: PORTER'S FIVE FORCES ANALYSIS	69
5.10.1	THREAT OF NEW ENTRANTS	70
5.10.2	THREAT OF SUBSTITUTES	70
5.10.3	BARGAINING POWER OF SUPPLIERS	70
5.10.4	BARGAINING POWER OF BUYERS	70
5.10.5	INTENSITY OF COMPETITIVE RIVALRY	71
5.11	KEY STAKEHOLDERS & BUYING CRITERIA	71
5.11.1	KEY STAKEHOLDERS IN BUYING PROCESS	71
FIGURE 20	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS OF TOP TWO SOLUTIONS	71
TABLE 7	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS OF TOP TWO SOLUTIONS (%)	71
5.11.2	BUYING CRITERIA	72
FIGURE 21	KEY BUYING CRITERIA FOR TOP TWO APPLICATIONS	72
TABLE 8	KEY BUYING CRITERIA FOR TOP TWO APPLICATIONS	72
?		
5.12	TARIFF AND REGULATORY LANDSCAPE	73
5.12.1	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	73
TABLE 9	NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	73
TABLE 10	EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	73
TABLE 11	ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	74
TABLE 12	MIDDLE EAST & AFRICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	74
TABLE 13	LATIN AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	75
5.13	TRADE DATA ANALYSIS	75
TABLE 14	COUNTRY-WISE IMPORTS, 2020-2021 (USD THOUSAND)	75
TABLE 15	COUNTRY-WISE EXPORTS, 2020-2021 (USD THOUSAND)	76
5.14	KEY CONFERENCES & EVENTS IN 2022-2023	77
TABLE 16	BUSINESS JETS MARKET: CONFERENCES & EVENTS	77
6	INDUSTRY TRENDS	78
6.1	INTRODUCTION	78
6.2	TECHNOLOGY TRENDS	78
6.2.1	SOPHISTICATED CABIN INTERIORS	78
6.2.1.1	Cabin lighting	78
6.2.1.2	IFEC	78
6.2.1.3	Cabin management systems	78
6.2.2	AUTONOMOUS BUSINESS AIRCRAFT	79
6.2.3	ELECTRIC PROPULSION	79
6.2.3.1	Hybrid-electric propulsion system design	79
FIGURE 22	HYBRID-ELECTRIC PROPULSION SYSTEM ARCHITECTURE	80
6.2.3.2	All-electric propulsion system design	80
FIGURE 23	ALL-ELECTRIC PROPULSION SYSTEM ARCHITECTURE	80
6.3	SUPPLY CHAIN ANALYSIS	80
FIGURE 24	SUPPLY CHAIN ANALYSIS	81
6.4	IMPACT OF MEGATRENDS	81
6.4.1	IMPLEMENTATION OF SUSTAINABILITY	82

6.4.2	ALTERNATE POWER SOURCES	82
6.4.3	ACCELERATION OF URBANIZATION	82
6.4.4	DIGITALIZATION	82
6.4.5	SHARING ECONOMIES	83
6.4.6	ARTIFICIAL INTELLIGENCE	83
6.5	INNOVATION & PATENT REGISTRATIONS	83
TABLE 17	INNOVATION & PATENT REGISTRATIONS (2019-2022)	83
7	BUSINESS JETS MARKET, BY AIRCRAFT TYPE	87
7.1	INTRODUCTION	88
FIGURE 25	LIGHT AIRCRAFT PROJECTED TO REGISTER HIGHEST CAGR FROM 2022 TO 2030	88
TABLE 18	BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION)	88
TABLE 19	BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION)	88
7.2	LIGHT	89
7.2.1	DEMAND FOR INTERCITY TRAVEL DRIVES SEGMENT	89
7.3	MID-SIZED	89
7.3.1	AVAILABILITY OF CUSTOMIZED JETS ATTRACTS CLIENTS	89
7.4	LARGE	89
7.4.1	DEMAND FOR LUXURY AND LONG-RANGE TRAVEL CONTRIBUTES TO SEGMENT GROWTH	89
7.5	AIRLINER	90
7.5.1	DEMAND FOR COMFORT DURING VVIP TRAVEL FUELS SEGMENT	90
8	BUSINESS JETS MARKET, BY END USE	91
8.1	INTRODUCTION	92
FIGURE 26	OPERATORS SEGMENT TO LEAD BUSINESS JETS MARKET BY 2030	92
TABLE 20	BUSINESS JETS MARKET, BY END USE, 2019-2021 (USD MILLION)	92
TABLE 21	BUSINESS JETS MARKET, BY END USE, 2022-2030 (USD MILLION)	92
8.2	PRIVATE USERS	93
8.2.1	EASE OF TRAVEL INCREASES POPULARITY	93
8.3	OPERATORS	93
8.3.1	AVAILABILITY OF VARIETY OF CHARTER SERVICES	93
9	BUSINESS JETS MARKET, BY POINT OF SALE	94
9.1	INTRODUCTION	95
FIGURE 27	OEM SEGMENT TO LEAD MARKET FROM 2022 TO 2030	95
TABLE 22	BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION)	95
TABLE 23	BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION)	95
9.2	OEM	96
TABLE 24	BUSINESS JETS OEM MARKET, BY PROPULSION TYPE, 2019-2021 (USD MILLION)	96
TABLE 25	BUSINESS JETS OEM MARKET, BY PROPULSION TYPE, 2022-2030 (USD MILLION)	96
9.2.1	CONVENTIONAL	96
9.2.1.1	Easy implementation of conventional engines boosts market growth	96
9.2.2	HYBRID-ELECTRIC	96
9.2.2.1	Adoption of aircraft electrification promotes segment	96
?		
9.3	AFTERMARKET	97
TABLE 26	BUSINESS JETS AFTERMARKET, BY OPERATION, 2019-2021 (USD MILLION)	97
TABLE 27	BUSINESS JETS AFTERMARKET, BY OPERATION, 2022-2030 (USD MILLION)	97
9.3.1	MAINTENANCE, REPAIR, AND OVERHAUL (MRO)	97
9.3.1.1	Upgrade of existing business jet fleets contributes to segment growth	97

9.3.2	PARTS REPLACEMENT	98
9.3.2.1	Long flight hours affect growth of parts replacement segment	98
10	BUSINESS JETS MARKET, BY RANGE	99
10.1	INTRODUCTION	100
FIGURE 28	BUSINESS JETS MARKET, BY RANGE, 2022 & 2030 (USD MILLION)	100
TABLE 28	BUSINESS JETS MARKET, BY RANGE, 2019-2021 (USD MILLION)	100
TABLE 29	BUSINESS JETS MARKET, BY RANGE, 2022-2030 (USD MILLION)	100
10.2	LESS THAN 3,000 NM	101
10.2.1	TYPICALLY USED FOR SHORT-HAUL TRAVEL	101
10.3	3,000-5,000 NM	101
10.3.1	INTERCITY TRAVEL TO BOOST SEGMENT	101
10.4	MORE THAN 5,000 NM	101
10.4.1	INCREASE IN LONG-HAUL FLIGHTS FUELS SEGMENT GROWTH	101
11	BUSINESS JETS MARKET, BY SYSTEM	102
11.1	INTRODUCTION	103
FIGURE 29	OEM SYSTEMS TO GROW FASTEST DURING FORECAST PERIOD	103
TABLE 30	BUSINESS JETS MARKET, BY SYSTEM, 2019-2021 (USD MILLION)	103
TABLE 31	BUSINESS JETS MARKET, BY SYSTEM, 2022-2030 (USD MILLION)	103
11.2	OEM SYSTEMS	104
TABLE 32	BUSINESS JETS MARKET, BY OEM SYSTEM, 2019-2021 (USD MILLION)	104
TABLE 33	BUSINESS JETS MARKET, BY OEM SYSTEM, 2022-2030 (USD MILLION)	104
11.2.1	AEROSTRUCTURES	104
TABLE 34	AEROSTRUCTURES: BUSINESS JETS MARKET, BY SUBSYSTEM, 2019-2021 (USD MILLION)	105
TABLE 35	AEROSTRUCTURES: BUSINESS JETS MARKET, BY SUBSYSTEM, 2022-2030 (USD MILLION)	105
11.2.1.1	Fuselage	105
11.2.1.1.1	High demand for light aircraft components that use molded composites	105
11.2.1.1.2	Empennage	106
11.2.1.1.2.1	Demand for aircraft configuration-friendly empennage drives market	106
11.2.1.1.3	Flight control surfaces	106
11.2.1.1.3.1	Introduction of fiber control surfaces boosts segment	106
?		
11.2.1.1.4	Wings	106
11.2.1.1.4.1	Development of lightweight wings promotes segment	106
11.2.1.1.5	Nacelle & pylon	107
11.2.1.1.5.1	Advancements in aerospace materials resulting in development of high-strength structures	107
11.2.1.1.6	Nose	107
11.2.1.1.6.1	Need to enhance aerodynamics of business jets boosts segment	107
11.2.2	AVIONICS	107
TABLE 36	AVIONICS: BUSINESS JETS MARKET, BY SUBSYSTEM, 2019-2021 (USD MILLION)	107
TABLE 37	AVIONICS: BUSINESS JETS MARKET, BY SUBSYSTEM, 2022-2030 (USD MILLION)	108
11.2.2.1	Flight management systems	108
11.2.2.1.1	Autonomous guidance for business jets to boost FMS segment	108
11.2.2.2	Communication systems	108
11.2.2.2.1	Commercialization of 5G in business aviation likely to drive segment	108
11.2.2.3	Navigation systems	109
11.2.2.3.1	Autonomous navigation technology drives segment	109
11.2.2.4	Software	109

11.2.2.4.1	Development of analytical software algorithms fuels growth	109
11.2.3	AIRCRAFT SYSTEMS	109
TABLE 38	AIRCRAFT SYSTEMS: BUSINESS JETS MARKET, BY SUBSYSTEM, 2019-2021 (USD MILLION)	109
TABLE 39	AIRCRAFT SYSTEMS: BUSINESS JETS MARKET, BY SUBSYSTEM, 2022-2030 (USD MILLION)	110
11.2.3.1	Hydraulic systems	110
11.2.3.1.1	Reliability of hydraulic systems responsible for segment growth	110
11.2.3.2	Pneumatic systems	110
11.2.3.2.1	Increasing demand for aircraft valves to drive segment	110
11.2.3.3	Environmental control systems	110
11.2.3.3.1	Segment booster - demand for enhanced passenger comfort	110
11.2.3.4	Emergency systems	111
11.2.3.4.1	Growing awareness regarding aircraft safety expected to drive demand	111
11.2.3.5	Electrical systems	111
11.2.3.5.1	Demand for more electric aircraft presents opportunities	111
11.2.3.6	Propulsion systems	111
11.2.3.6.1	Introduction of hybrid propulsion - likely driver	111
?		
11.2.3.7	Landing systems	111
11.2.3.7.1	Electrification of landing systems contributes to segment growth	111
11.2.4	CABIN INTERIORS	112
TABLE 40	CABIN INTERIORS: BUSINESS JETS MARKET, BY SUBSYSTEM, 2019-2021 (USD MILLION)	112
TABLE 41	CABIN INTERIORS: BUSINESS JETS MARKET, BY SUBSYSTEM, 2022-2030 (USD MILLION)	112
11.2.4.1	Seats	112
11.2.4.1.1	Demand for seats with premium facilities expected to drive segment	112
11.2.4.2	IFEC	113
11.2.4.2.1	Implementation of on-board internet connectivity fuels segment	113
11.2.4.3	Galleys	113
11.2.4.3.1	Segment driven by availability of customized galley components	113
11.2.4.4	Panels	113
11.2.4.4.1	Provide support to internal wires and critical systems	113
11.2.4.5	Stowage bins	113
11.2.4.5.1	Demand for extra luggage space expected to boost segment	113
11.2.4.6	Lavatory	114
11.2.4.6.1	High-tech lavatories in business jets drive growth	114
11.2.5	DOORS, WINDOWS, AND WINDSHIELDS	114
11.3	AFTERMARKET SYSTEMS	114
TABLE 42	BUSINESS JETS AFTERMARKET, BY SYSTEM, 2019-2021 (USD MILLION)	114
TABLE 43	BUSINESS JETS AFTERMARKET, BY SYSTEM, 2022-2030 (USD MILLION)	115
11.3.1	AEROSTRUCTURES	115
11.3.2	AVIONICS	115
11.3.2.1	Flight management systems	115
11.3.2.2	Communication systems	115
11.3.2.3	Navigation systems	115
11.3.2.4	Software	115
11.3.3	AIRCRAFT SYSTEMS	116
TABLE 44	AIRCRAFT SYSTEMS: BUSINESS JETS AFTERMARKET, BY SUBSYSTEM, 2019-2021 (USD MILLION)	116
TABLE 45	AIRCRAFT SYSTEMS: BUSINESS JETS AFTERMARKET, BY SUBSYSTEM, 2022-2030 (USD MILLION)	116

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11.3.3.1	Hydraulic systems	116
11.3.3.2	Pneumatic systems	117
11.3.3.3	Environmental control systems	117
11.3.3.4	Emergency systems	117
?		
11.3.3.5	Electrical systems	117
11.3.3.6	Propulsion systems	117
11.3.3.7	Landing systems	117
11.3.4	CABIN INTERIORS	117
TABLE 46	CABIN INTERIORS: BUSINESS JETS AFTERMARKET, BY SUBSYSTEM, 2019-2021 (USD MILLION)	117
TABLE 47	CABIN INTERIORS: BUSINESS JETS MARKET, BY SUBSYSTEM, 2022-2030 (USD MILLION)	118
11.3.4.1	Seats	118
11.3.4.2	IFEC	118
11.3.4.3	Galleys	118
11.3.4.4	Panels	118
11.3.4.5	Stowage bins	118
11.3.4.6	Lavatories	118
11.3.5	DOORS, WINDOWS, AND WINDSHIELDS	119
12	BUSINESS JET SERVICES MARKET	120
12.1	INTRODUCTION	120
FIGURE 30	MAJOR PLAYERS IN BUSINESS JET SERVICES MARKET	120
12.2	BUSINESS JET SERVICES MARKET, BY TYPE	121
12.2.1	CHARTER SERVICES	121
12.2.1.1	Shared private jet services help optimize charter fleet operations	121
12.2.2	JET CARD PROGRAMS	122
12.2.2.1	Debit as you fly programs - popular with frequent flyers	122
12.2.3	FRACTIONAL OWNERSHIP	122
12.2.3.1	Offers shared ownership with benefits of charter services	122
12.3	AIRCRAFT MANAGEMENT SERVICES	123
12.4	BUSINESS JET SERVICES MARKET, BY LEASE TYPE	123
12.4.1	WET LEASE	124
12.4.1.1	Leasing aircraft with all supporting services - Short-term lease	124
12.4.2	DRY LEASE	124
12.4.2.1	Leasing aircraft with no additional services - Long-term lease	124
TABLE 48	AVERAGE DRY LEASING PRICE FOR BUSINESS JETS	124
13	REGIONAL ANALYSIS	125
13.1	INTRODUCTION	126
FIGURE 31	NORTH AMERICA TO HOLD DOMINANT SHARE OF BUSINESS JETS MARKET IN 2022	126
TABLE 49	BUSINESS JETS MARKET, BY REGION, 2019-2021 (USD MILLION)	127
TABLE 50	BUSINESS JETS MARKET, BY REGION, 2022-2030 (USD MILLION)	127
?		
13.2	NORTH AMERICA	127
13.2.1	PESTLE ANALYSIS: NORTH AMERICA	128
FIGURE 32	NORTH AMERICA: BUSINESS JETS MARKET SNAPSHOT	129
TABLE 51	NORTH AMERICA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION)	130
TABLE 52	NORTH AMERICA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION)	130
TABLE 53	NORTH AMERICA: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION)	130

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TABLE 54 NORTH AMERICA: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 130

TABLE 55 NORTH AMERICA: BUSINESS JETS MARKET, BY END USE, 2019-2021 (USD MILLION) 131

TABLE 56 NORTH AMERICA: BUSINESS JETS MARKET, BY END USE, 2022-2030 (USD MILLION) 131

TABLE 57 NORTH AMERICA: BUSINESS JETS MARKET, BY COUNTRY, 2019-2021 (USD MILLION) 131

TABLE 58 NORTH AMERICA: BUSINESS JETS MARKET, BY COUNTRY, 2022-2030 (USD MILLION) 131

13.2.2 US 132

13.2.2.1 Home to top private jet manufacturers 132

TABLE 59 US: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 132

TABLE 60 US: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 132

TABLE 61 US: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 132

TABLE 62 US: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 133

13.2.3 CANADA 133

13.2.3.1 High demand for lightweight business jets 133

TABLE 63 CANADA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 133

TABLE 64 CANADA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 133

TABLE 65 CANADA: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 134

TABLE 66 CANADA: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 134

13.3 EUROPE 134

13.3.1 PESTLE ANALYSIS: EUROPE 134

FIGURE 33 EUROPE: BUSINESS JETS MARKET SNAPSHOT 136

TABLE 67 EUROPE: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 136

TABLE 68 EUROPE: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 137

TABLE 69 EUROPE: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 137

TABLE 70 EUROPE: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 137

TABLE 71 EUROPE: BUSINESS JETS MARKET, BY END USE, 2019-2021 (USD MILLION) 137

TABLE 72 EUROPE: BUSINESS JETS MARKET, BY END USE, 2022-2030 (USD MILLION) 137

TABLE 73 EUROPE: BUSINESS JETS MARKET, BY COUNTRY, 2019-2021 (USD MILLION) 138

TABLE 74 EUROPE: BUSINESS JETS MARKET, BY COUNTRY, 2022-2030 (USD MILLION) 138

13.3.2 UK 138

13.3.2.1 Increasing adoption of business jets for domestic air transportation 138

TABLE 75 UK: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 139

TABLE 76 UK: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 139

TABLE 77 UK: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 139

TABLE 78 UK: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 139

13.3.3 FRANCE 140

13.3.3.1 Increasing competition between business jet airliners 140

TABLE 79 FRANCE: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 140

TABLE 80 FRANCE: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 140

TABLE 81 FRANCE: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 140

TABLE 82 FRANCE: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 141

13.3.4 GERMANY 141

13.3.4.1 Considerable scope for aftermarket growth 141

TABLE 83 GERMANY: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 141

TABLE 84 GERMANY: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 141

TABLE 85 GERMANY: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 142

TABLE 86 GERMANY: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 142

13.3.5 SWITZERLAND 142

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13.3.5.1 Rapid developments in business jets architecture 142

TABLE 87 SWITZERLAND: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 142

TABLE 88 SWITZERLAND: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 143

TABLE 89 SWITZERLAND: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 143

TABLE 90 SWITZERLAND: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 143

?

13.3.6 RUSSIA 143

13.3.6.1 Border conflicts affect market growth 143

TABLE 91 RUSSIA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 144

TABLE 92 RUSSIA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 144

TABLE 93 RUSSIA: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 144

TABLE 94 RUSSIA: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 144

13.3.7 ITALY 145

13.3.7.1 Presence of key MRO service providers 145

TABLE 95 ITALY: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 145

TABLE 96 ITALY: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 145

TABLE 97 ITALY: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 145

TABLE 98 ITALY: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 146

13.3.8 SPAIN 146

13.3.8.1 Growing VVIP air travel in country 146

TABLE 99 SPAIN: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 146

TABLE 100 SPAIN: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 146

TABLE 101 SPAIN: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 147

TABLE 102 SPAIN: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 147

13.3.9 REST OF EUROPE 147

13.3.9.1 Growing focus on timely maintenance of business jets 147

TABLE 103 REST OF EUROPE: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 147

TABLE 104 REST OF EUROPE: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 148

TABLE 105 REST OF EUROPE: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 148

TABLE 106 REST OF EUROPE: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 148

13.4 ASIA PACIFIC 148

13.4.1 PESTLE ANALYSIS: ASIA PACIFIC 149

FIGURE 34 ASIA PACIFIC: BUSINESS JETS MARKET SNAPSHOT 150

TABLE 107 ASIA PACIFIC: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 151

TABLE 108 ASIA PACIFIC: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 151

TABLE 109 ASIA PACIFIC: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 151

TABLE 110 ASIA PACIFIC: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 151

TABLE 111 ASIA PACIFIC: BUSINESS JETS MARKET, BY END USE, 2019-2021 (USD MILLION) 152

TABLE 112 ASIA PACIFIC: BUSINESS JETS MARKET, BY END USE, 2022-2030 (USD MILLION) 152

TABLE 113 ASIA PACIFIC: BUSINESS JETS MARKET, BY COUNTRY, 2019-2021 (USD MILLION) 152

TABLE 114 ASIA PACIFIC: BUSINESS JETS MARKET, BY COUNTRY, 2022-2030 (USD MILLION) 152

13.4.2 CHINA 153

13.4.2.1 Increasing use of and demand for private jets 153

TABLE 115 CHINA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 153

TABLE 116 CHINA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 153

TABLE 117 CHINA: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 153

TABLE 118 CHINA: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 154

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13.4.3 AUSTRALIA 154

13.4.3.1 Implementation of electric-hybrid air travel 154

TABLE 119 AUSTRALIA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 154

TABLE 120 AUSTRALIA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 154

TABLE 121 AUSTRALIA: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 155

TABLE 122 AUSTRALIA: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 155

13.4.4 SINGAPORE 155

13.4.4.1 Increasing preference for private travel among passengers 155

TABLE 123 SINGAPORE: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 155

TABLE 124 SINGAPORE: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 156

TABLE 125 SINGAPORE: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 156

TABLE 126 SINGAPORE: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 156

13.4.5 JAPAN 156

13.4.5.1 Increasing number of new aircraft orders 156

TABLE 127 JAPAN: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 157

TABLE 128 JAPAN: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 157

TABLE 129 JAPAN: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 157

TABLE 130 JAPAN: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 157

13.4.6 INDIA 158

13.4.6.1 High demand for business jets from ultra-rich clients 158

TABLE 131 INDIA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 158

TABLE 132 INDIA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 158

TABLE 133 INDIA: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 158

TABLE 134 INDIA: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 159

13.4.7 REST OF ASIA PACIFIC 159

13.4.7.1 Aging business jet fleets drive market growth 159

TABLE 135 REST OF ASIA PACIFIC: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 159

TABLE 136 REST OF ASIA PACIFIC: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 159

TABLE 137 REST OF ASIA PACIFIC: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 160

TABLE 138 REST OF ASIA PACIFIC: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 160

13.5 MIDDLE EAST 160

13.5.1 PESTLE ANALYSIS: MIDDLE EAST 160

FIGURE 35 MIDDLE EAST: BUSINESS JETS MARKET SNAPSHOT 162

TABLE 139 MIDDLE EAST: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 162

TABLE 140 MIDDLE EAST: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 163

TABLE 141 MIDDLE EAST: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 163

TABLE 142 MIDDLE EAST: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 163

TABLE 143 MIDDLE EAST: BUSINESS JETS MARKET, BY END USE, 2019-2021 (USD MILLION) 163

TABLE 144 MIDDLE EAST: BUSINESS JETS MARKET, BY END USE, 2022-2030 (USD MILLION) 164

TABLE 145 MIDDLE EAST: BUSINESS JETS MARKET, BY COUNTRY, 2019-2021 (USD MILLION) 164

TABLE 146 MIDDLE EAST: BUSINESS JETS MARKET, BY COUNTRY, 2022-2030 (USD MILLION) 164

?

13.5.2 UAE 165

13.5.2.1 Shift in preference from business class to executive jets among millionaires 165

TABLE 147 UAE: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 165

TABLE 148 UAE: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 165

TABLE 149 UAE: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 165

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TABLE 150 UAE: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 166

13.5.3 SAUDI ARABIA 166

13.5.3.1 Presence of advanced aerospace capabilities 166

TABLE 151 SAUDI ARABIA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 166

TABLE 152 SAUDI ARABIA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 166

TABLE 153 SAUDI ARABIA: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 167

TABLE 154 SAUDI ARABIA: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 167

13.5.4 TURKEY 167

13.5.4.1 Growth of tourism industry - key driver 167

TABLE 155 TURKEY: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 167

TABLE 156 TURKEY: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 168

TABLE 157 TURKEY: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 168

TABLE 158 TURKEY: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 168

13.5.5 QATAR 168

13.5.5.1 High prevalence of in-flight business meetings 168

TABLE 159 QATAR: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 169

TABLE 160 QATAR: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 169

TABLE 161 QATAR: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 169

TABLE 162 QATAR: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 169

13.5.6 KUWAIT 170

13.5.6.1 Availability of variety of executive jets 170

TABLE 163 KUWAIT: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 170

TABLE 164 KUWAIT: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 170

TABLE 165 KUWAIT: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 170

TABLE 166 KUWAIT: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 171

13.5.7 REST OF MIDDLE EAST 171

13.5.7.1 Demand for long-range business jets 171

TABLE 167 REST OF MIDDLE EAST: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 171

TABLE 168 REST OF MIDDLE EAST: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 171

TABLE 169 REST OF MIDDLE EAST: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 172

TABLE 170 REST OF MIDDLE EAST: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 172

13.6 LATIN AMERICA 172

13.6.1 PESTLE ANALYSIS: LATIN AMERICA 172

FIGURE 36 LATIN AMERICA: BUSINESS JETS MARKET SNAPSHOT 174

TABLE 171 LATIN AMERICA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 174

TABLE 172 LATIN AMERICA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 175

TABLE 173 LATIN AMERICA: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 175

TABLE 174 LATIN AMERICA: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) 175

TABLE 175 LATIN AMERICA: BUSINESS JETS MARKET, BY END USE, 2019-2021 (USD MILLION) 175

TABLE 176 LATIN AMERICA: BUSINESS JETS MARKET, BY END USE, 2022-2030 (USD MILLION) 176

TABLE 177 LATIN AMERICA: BUSINESS JETS MARKET, BY COUNTRY, 2019-2021 (USD MILLION) 176

TABLE 178 REST OF LATIN AMERICA: BUSINESS JETS MARKET, BY COUNTRY, 2022-2030 (USD MILLION) 176

13.6.2 BRAZIL 176

13.6.2.1 Presence of innovative business jet programs 176

TABLE 179 BRAZIL BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) 177

TABLE 180 BRAZIL: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) 177

TABLE 181 BRAZIL: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) 177

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TABLE 182 □ BRAZIL: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) □ 177

?

13.6.3 □ MEXICO □ 178

13.6.3.1 □ Presence of globally recognized charter operators □ 178

TABLE 183 □ MEXICO: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) □ 178

TABLE 184 □ MEXICO: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) □ 178

TABLE 185 □ MEXICO: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) □ 178

TABLE 186 □ MEXICO: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) □ 178

13.6.4 □ REST OF LATIN AMERICA □ 179

13.6.4.1 □ Heavy investments in business aviation infrastructure □ 179

TABLE 187 □ REST OF LATIN AMERICA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) □ 179

TABLE 188 □ REST OF LATIN AMERICA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) □ 179

TABLE 189 □ REST OF LATIN AMERICA: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) □ 179

TABLE 190 □ REST OF LATIN AMERICA: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) □ 180

13.7 □ AFRICA □ 180

13.7.1 □ PESTLE ANALYSIS: AFRICA □ 180

FIGURE 37 □ AFRICA: BUSINESS JETS MARKET SNAPSHOT □ 181

TABLE 191 □ AFRICA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2019-2021 (USD MILLION) □ 182

TABLE 192 □ AFRICA: BUSINESS JETS MARKET, BY AIRCRAFT TYPE, 2022-2030 (USD MILLION) □ 182

TABLE 193 □ AFRICA: BUSINESS JETS MARKET, BY POINT OF SALE, 2019-2021 (USD MILLION) □ 182

TABLE 194 □ AFRICA: BUSINESS JETS MARKET, BY POINT OF SALE, 2022-2030 (USD MILLION) □ 182

TABLE 195 □ AFRICA: BUSINESS JETS MARKET, BY END USE, 2019-2021 (USD MILLION) □ 183

TABLE 196 □ AFRICA: BUSINESS JETS MARKET, BY END USE, 2022-2030 (USD MILLION) □ 183

14 □ COMPETITIVE LANDSCAPE □ 184

14.1 □ INTRODUCTION □ 184

TABLE 197 □ KEY DEVELOPMENTS BY LEADING PLAYERS BETWEEN 2019 AND 2022 □ 184

14.2 □ REVENUE ANALYSIS OF KEY PLAYERS, 2021 □ 186

FIGURE 38 □ REVENUE ANALYSIS OF KEY COMPANIES (2017-2021) □ 186

14.3 □ MARKET SHARE ANALYSIS, 2021 □ 186

FIGURE 39 □ BUSINESS JETS: MARKET SHARE ANALYSIS □ 187

TABLE 198 □ BUSINESS JETS MARKET: DEGREE OF COMPETITION □ 187

14.4 □ COMPANY EVALUATION QUADRANT □ 189

14.4.1 □ BUSINESS JETS MARKET: COMPETITIVE LEADERSHIP MAPPING □ 189

14.4.1.1 □ Stars □ 189

14.4.1.2 □ Pervasive players □ 189

14.4.1.3 □ Emerging leaders □ 189

14.4.1.4 □ Participants □ 189

FIGURE 40 □ BUSINESS JETS MARKET (GLOBAL): COMPANY EVALUATION MATRIX, 2021 □ 190

14.4.2 □ BUSINESS JETS MARKET: COMPETITIVE LEADERSHIP MAPPING (SME) □ 191

14.4.2.1 □ Progressive companies □ 191

14.4.2.2 □ Responsive companies □ 191

14.4.2.3 □ Starting blocks □ 191

14.4.2.4 □ Dynamic companies □ 191

FIGURE 41 □ BUSINESS JETS MARKET (SME): COMPANY LEADERSHIP MAPPING, 2021 □ 192

TABLE 199 □ BUSINESS JETS MARKET: KEY START-UPS/SMES □ 193

TABLE 200 □ BUSINESS JETS MARKET: COMPETITIVE BENCHMARKING OF KEY PLAYERS [START-UPS/SMES] □ 193

14.4.2.5 □ COMPETITIVE BENCHMARKING □ 194

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TABLE 201COMPANY PRODUCT FOOTPRINT194

TABLE 202COMPANY AIRCRAFT TYPE FOOTPRINT195

TABLE 203COMPANY OFFERING FOOTPRINT196

TABLE 204COMPANY REGION FOOTPRINT197

14.5COMPETITIVE SCENARIO AND TRENDS198

14.5.1PRODUCT LAUNCHES198

TABLE 205BUSINESS JETS MARKET: PRODUCT LAUNCHES, 2019-APRIL 2022198

14.5.2DEALS199

TABLE 206BUSINESS JETS MARKET: DEALS, 2019- APRIL 2022199

Business Jets Market by Aircraft Type (Light, Mid-Sized, Large, Airliner), Systems (OEM Systems, Aftermarket Systems), End-Use (Private User, Operator), Point of Sale (OEM, Aftermarket), Services, Range and Region - Global Forecast to 2030

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