

Europe Recycled Glass Market Forecast 2022-2030

Market Report | 2022-07-11 | 147 pages | Inkwood Research

AVAILABLE LICENSES:

- Single User Price \$1250.00
- Global Site License \$1500.00
- \$2000.00

Report description:**KEY FINDINGS**

The Europe recycled glass market is estimated to record a CAGR of 3.90% in terms of volume and 5.01% in terms of revenue during the forecast period, 2022-2030. The vast use of 'bottle to bottle' recycling in Europe offers lucrative growth opportunities. Almost 76% of glass packaging placed on the shelf is collected for 'bottle to bottle' recycling in Europe. While the high operational costs of sophisticated systems hamper the market growth.

MARKET INSIGHTS

Poland, Belgium, Germany, France, Italy, Spain, the United Kingdom, and Rest of Europe are assessed for the Europe recycled glass market growth evaluation. In Germany, the recycling rates increased by 8.4% in 2020, according to the country's Central Agency Packaging Register (ZSVR). In the same year, the country accounted for 82.4% of glass recycling. Also, Germans have adopted recycling bins with specific colors for their end use. The green bin for green glass, a brown bin for colored glass, a white bin for clear glass, a blue bin for paper and cardboard, a yellow bin for plastics, and a sixth for organic matter and food waste. This eases waste disposal and recycling. Several environmental groups like Tetra Pak are pushing for the deposit scheme that entails all kinds of glass and carton packaging. Additionally, approximately seven glass recycling facilities accept several glass materials and recycle them into glass cullets.

Belgium accounts for 79% of all recycling that takes place within Europe, as per the industry sources. Around 764,122 tons of such materials were recycled in 2020. Besides, the country is one of the European leaders in recycling household packaging. Also, the presence of recycling companies drives recycled glass market growth in Belgium.

COMPETITIVE INSIGHTS

O-I Glass Inc, Reiling Group, Pace Glass, Ngwenya Glass, etc., are among the eminent firms in the market.

Our report offerings include:

- Explore key findings of the overall market
- Strategic breakdown of market dynamics (Drivers, Restraints, Opportunities, Challenges)
- Market forecasts for a minimum of 9 years, along with 3 years of historical data for all segments, sub-segments, and regions
- Market Segmentation cater to a thorough assessment of key segments with their market estimations
- Geographical Analysis: Assessments of the mentioned regions and country-level segments with their market share

- Key analytics: Porter's Five Forces Analysis, Vendor Landscape, Opportunity Matrix, Key Buying Criteria, etc.
- Competitive landscape is the theoretical explanation of the key companies based on factors, market share, etc.
- Company profiling: A detailed company overview, product/services offered, SCOT analysis, and recent strategic developments

Table of Contents:

TABLE OF CONTENTS
1. RESEARCH SCOPE & METHODOLOGY
1.1. STUDY OBJECTIVES
1.2. SCOPE OF STUDY
1.3. METHODOLOGY
1.4. ASSUMPTIONS & LIMITATIONS
2. EXECUTIVE SUMMARY
2.1. MARKET SIZE & ESTIMATES
2.2. MARKET OVERVIEW
3. MARKET DYNAMICS
3.1. KEY DRIVERS
3.1.1. RISING AWARENESS OF SUSTAINABLE DEVELOPMENT
3.1.2. FAVORABLE GOVERNMENT REGULATIONS
3.2. KEY RESTRAINTS
3.2.1. INEFFICIENCY IN RECYCLING
3.2.2. HIGH COSTS LEVIED ON RECYCLING PROCESSES
4. KEY ANALYTICS
4.1. IMPACT OF COVID-19 ON RECYCLED GLASS MARKET
4.2. KEY MARKET TRENDS
4.3. PORTER'S FIVE FORCES ANALYSIS
4.3.1. BUYERS POWER
4.3.2. SUPPLIERS POWER
4.3.3. SUBSTITUTION
4.3.4. NEW ENTRANTS
4.3.5. INDUSTRY RIVALRY
4.4. OPPORTUNITY MATRIX
4.5. VENDOR LANDSCAPE
5. MARKET BY PRODUCT (IN TERMS OF VALUE: \$ MILLION & VOLUME: MILLION KG)
5.1. CULLET
5.2. CRUSHED GLASS
5.3. GLASS POWDER
6. MARKET BY APPLICATION (IN TERMS OF VALUE: \$ MILLION & VOLUME: MILLION KG)
6.1. BOTTLES & CONTAINERS
6.2. FLAT GLASS
6.3. FIBER GLASS
6.4. HIGHWAY BEADS
6.5. OTHER APPLICATIONS
7. GEOGRAPHICAL ANALYSIS (IN TERMS OF VALUE: \$ MILLION & VOLUME: MILLION KG)
7.1. EUROPE
7.1.1. MARKET SIZE & ESTIMATES
7.1.2. KEY GROWTH ENABLERS

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7.1.3. KEY CHALLENGES

7.1.4. KEY PLAYERS

7.1.5. COUNTRY ANALYSIS

7.1.5.1. UNITED KINGDOM

7.1.5.2. GERMANY

7.1.5.3. FRANCE

7.1.5.4. ITALY

7.1.5.5. SPAIN

7.1.5.6. BELGIUM

7.1.5.7. POLAND

7.1.5.8. REST OF EUROPE

8. COMPETITIVE LANDSCAPE

8.1. KEY STRATEGIC DEVELOPMENTS

8.1.1. MERGERS & ACQUISITIONS

8.1.2. PRODUCT LAUNCHES & DEVELOPMENTS

8.1.3. PARTNERSHIPS & AGREEMENTS

8.1.4. BUSINESS EXPANSIONS & DIVESTITURES

8.2. COMPANY PROFILES

8.2.1. COLOURED AGGREGATES INC

8.2.2. GALLO GLASS COMPANY

8.2.3. GLASS RECYCLED SURFACES

8.2.4. HARSCO CORPORATION

8.2.5. MOMENTUM RECYCLING

8.2.6. NGWENYA GLASS

8.2.7. O-I GLASS INC

8.2.8. PACE GLASS

8.2.9. REILING GROUP

8.2.10. STRATEGIC MATERIALS INC

8.2.11. VERALLIA

8.2.12. VETROPACK HOLDING AG

Europe Recycled Glass Market Forecast 2022-2030

Market Report | 2022-07-11 | 147 pages | Inkwood Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$1250.00
	Global Site License	\$1500.00
		\$2000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-19"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com