

# **Spirits in Croatia**

Market Direction | 2022-06-30 | 25 pages | Euromonitor

## AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### **Report description:**

Spirits registered a recovery in 2021, with volume sales increasing by a fifth. However, with the virus still lingering and certain restrictions still in place, such as restrictions on opening hours for parts of the year, the pandemic still had an effect. As a result, volume sales were still lower than before the onset of COVID-19, and there was a significant drinking at home especially during Christmas and New Year celebrations.

Euromonitor International's Spirits in Croatia report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2017-2021), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: Brandy and Cognac, Liqueurs, Non Alcoholic Spirits, Other Spirits, Rum, Tequila (and Mezcal), Whiskies, White Spirits.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Spirits market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

## **Table of Contents:**

Spirits in Croatia Euromonitor International June 2022

List Of Contents And Tables

SPIRITS IN CROATIA **KEY DATA FINDINGS** 2021 DEVELOPMENTS Recovery but pandemic still has impact Leading distiller Maraska bought by Stanic Group Imported brands register strong recovery in 2021 PROSPECTS AND OPPORTUNITIES Rosey outlook over forecast period Removal of excise duty for small distillers Gin star performer CATEGORY DATA Table 1 Sales of Spirits by Category: Total Volume 2016-2021 Table 2 Sales of Spirits by Category: Total Value 2016-2021 Table 3 Sales of Spirits by Category: % Total Volume Growth 2016-2021 Table 4 Sales of Spirits by Category: % Total Value Growth 2016-2021 Table 5 Sales of Spirits by Off-trade vs On-trade: Volume 2016-2021 Table 6 Sales of Spirits by Off-trade vs On-trade: Value 2016-2021 Table 7 Sales of Spirits by Off-trade vs On-trade: % Volume Growth 2016-2021 Table 8 Sales of Spirits by Off-trade vs On-trade: % Value Growth 2016-2021 Table 9 GBO Company Shares of Spirits: % Total Volume 2017-2021 Table 10 [NBO Company Shares of Spirits: % Total Volume 2017-2021 Table 11 [LBN Brand Shares of Spirits: % Total Volume 2018-2021 Table 12 ||Forecast Sales of Spirits by Category: Total Volume 2021-2026 Table 13 
Forecast Sales of Spirits by Category: Total Value 2021-2026 Table 14 ||Forecast Sales of Spirits by Category: % Total Volume Growth 2021-2026 Table 15 
Forecast Sales of Spirits by Category: % Total Value Growth 2021-2026 ALCOHOLIC DRINKS IN CROATIA **EXECUTIVE SUMMARY** Alcoholic drinks in 2021: The big picture 2021 key trends Competitive landscape Retailing developments On-trade vs off-trade split What next for alcoholic drinks? MARKET BACKGROUND Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com **Opening hours** On-trade establishments TAXATION AND DUTY LEVIES Summary 1 Taxation and Duty Levies on Alcoholic Drinks 2021 OPERATING ENVIRONMENT Contraband/parallel trade Duty free Cross-border/private imports **KEY NEW PRODUCT LAUNCHES** Outlook MARKET INDICATORS Table 16 Retail Consumer Expenditure on Alcoholic Drinks 2016-2021 MARKET DATA Table 17 Sales of Alcoholic Drinks by Category: Total Volume 2016-2021 Table 18 Sales of Alcoholic Drinks by Category: Total Value 2016-2021 Table 19 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2016-2021 Table 20 Sales of Alcoholic Drinks by Category: % Total Value Growth 2016-2021 Table 21 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2021 Table 22 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2021 Table 23 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2021 Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2021 Table 25 GBO Company Shares of Alcoholic Drinks: % Total Volume 2017-2021 Table 26 □Distribution of Alcoholic Drinks by Format: % Off-trade Value 2016-2021 Table 27 Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2020 Table 28 [Forecast Sales of Alcoholic Drinks by Category: Total Volume 2021-2026 Table 29 [Forecast Sales of Alcoholic Drinks by Category: Total Value 2021-2026 Table 30 [Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2021-2026 Table 31 [Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2021-2026 DISCLAIMER SOURCES Summary 2 Research Sources



# **Spirits in Croatia**

Market Direction | 2022-06-30 | 25 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

### **ORDER FORM:**

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
,		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-04
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com