

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in the Czech Republic

Market Direction | 2022-06-30 | 29 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Retail volume sales of closed vaping systems more than doubled during 2020, and they continued to exhibit dynamic growth in 2021, with closed system rechargeable and cartridges among the main drivers of this. The health and wellness trend, which has been deepened by COVID-19, is leading a growing number of smokers to switch to products they perceive as less harmful, with vaping particularly popular among young adults. The rising cost of tobacco due to hikes in excise tax is also playing a role i...

Euromonitor International's Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Czech Republic report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: E-Vapour Products, Heated Tobacco Products, Smokeless Tobacco, Tobacco Free Oral Nicotine.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Smokeless Tobacco, E-Vapour Products and Heated Tobacco market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in the Czech Republic
Euromonitor International
June 2022

List Of Contents And Tables

SMOKELESS TOBACCO, E-VAPOUR PRODUCTS AND HEATED TOBACCO IN THE CZECH REPUBLIC

KEY DATA FINDINGS

2021 DEVELOPMENTS

Vaping increasingly dominated by the leading players in tobacco

Product offer in heated tobacco is widening, undermining the dominance of Philip Morris

Nicotine pouches continue to grow at the expense of moist snuff

PROSPECTS AND OPPORTUNITIES

Increased health consciousness and rising excise taxes on traditional tobacco products will continue to spur growth in heated tobacco

Closed vaping systems will gain ground on open ones

Nicotine pouches will be the top performer, as they can be consumed discretely

CATEGORY INDICATORS

Table 1 Number of Adult Vapers 2016-2021

CATEGORY DATA

Table 2 Sales of Smokeless Tobacco by Category: Volume 2016-2021

Table 3 Sales of Smokeless Tobacco by Category: % Volume Growth 2016-2021

Table 4 Sales of Tobacco Heating Devices: Volume 2016-2021

Table 5 Sales of Tobacco Heating Devices: % Volume Growth 2017-2021

Table 6 Sales of Heated Tobacco: Volume 2016-2021

Table 7 Sales of Heated Tobacco: % Volume Growth 2017-2021

Table 8 Sales of Heated Tobacco: % Volume Growth 2020-2021

Table 9 Sales of Tobacco Free Oral Nicotine: Volume 2016-2021

Table 10 □Sales of Tobacco Free Oral Nicotine by Category: Value 2016-2021

Table 11 □Sales of Tobacco Free Oral Nicotine: % Volume Growth 2020-2021

Table 12 □Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2016-2021

Table 13 □Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2016-2021

Table 14 □Sales of E-Liquids by Nicotine Strength: % Value 2019-2021

Table 15 □NBO Company Shares of Smokeless Tobacco: % Volume 2017-2021

Table 16 □LBN Brand Shares of Smokeless Tobacco: % Volume 2018-2021

Table 17 □NBO Company Shares of E-Vapour Products: % Value 2017-2021

Table 18 □LBN Brand Shares of E-Vapour Products: % Value 2018-2021

Table 19 □NBO Company Shares of Tobacco Heating Devices: % Volume 2017-2021

Table 20 □LBN Brand Shares of Tobacco Heating Devices: % Volume 2018-2021

Table 21 □NBO Company Shares of Heated Tobacco: % Volume 2017-2021

Table 22 □LBN Brand Shares of Heated Tobacco: % Volume 2018-2021

Table 23 □NBO Company Shares of Tobacco Free Oral Nicotine: % Volume 2017-2021

Table 24 □LBN Brand Shares of Tobacco Free Oral Nicotine: % Volume 2018-2021

Table 25 □Distribution of Smokeless Tobacco by Format: % Volume 2016-2021

Table 26 □Distribution of E-Vapour Products by Format: % Value 2016-2021

Table 27 □Distribution of Tobacco Heating Devices by Format: % Volume 2016-2021

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 28 □ Distribution of Heated Tobacco by Format: % Volume 2016-2021

Table 29 □ Forecast Sales of Smokeless Tobacco by Category: Volume 2021-2026

Table 30 □ Forecast Sales of Smokeless Tobacco by Category: % Volume Growth 2021-2026

Table 31 □ Forecast Sales of Tobacco Heating Devices: Volume 2021-2026

Table 32 □ Forecast Sales of Heated Tobacco: Volume 2021-2026

Table 33 □ Forecast Sales of Heated Tobacco: % Volume Growth 2021-2026

Table 34 □ Forecast Sales of Tobacco Free Oral Nicotine: Volume 2021-2026

Table 35 □ Forecast Sales of Tobacco Free Oral Nicotine: % Volume Growth 2021-2026

Table 36 □ Forecast Sales of Tobacco Free Oral Nicotine by Category: % Value Growth 2021-2026

Table 37 □ Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2021-2026

Table 38 □ Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2021-2026

TOBACCO IN THE CZECH REPUBLIC

EXECUTIVE SUMMARY

Tobacco in 2021: The big picture

2021 key trends

Competitive landscape

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Summary 1 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Health warnings

Plain packaging

Point-of-sale display bans

Smoking in public places

Flavoured tobacco product ban

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 39 Number of Adult Smokers by Gender 2016-2021

MARKET DATA

Table 40 Sales of Tobacco by Category: Volume 2016-2021

Table 41 Sales of Tobacco by Category: Value 2016-2021

Table 42 Sales of Tobacco by Category: % Volume Growth 2016-2021

Table 43 Sales of Tobacco by Category: % Value Growth 2016-2021

Table 44 Forecast Sales of Tobacco by Category: Volume 2021-2026

Table 45 Forecast Sales of Tobacco by Category: Value 2021-2026

Table 46 Forecast Sales of Tobacco by Category: % Volume Growth 2021-2026

Table 47 Forecast Sales of Tobacco by Category: % Value Growth 2021-2026

DISCLAIMER

SOURCES

Summary 2 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in the Czech Republic

Market Direction | 2022-06-30 | 29 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Licence	€825.00
	Multiple User License (1 Site)	€1650.00
	Multiple User License (Global)	€2475.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-05"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com