

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Japan

Market Direction | 2022-06-29 | 27 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

As most of 2021 was affected by COVID-19, sales of heated tobacco continued to rise due to the home seclusion trend, as some smokers shifted from cigarettes to heated tobacco to smoke at home. Being smokeless, heated tobacco is favoured by those who want to avoid smoke contaminating their homes. The lack of tobacco odour also prompted some consumers to choose heated tobacco out of consideration for their family and neighbours, particularly those in small urban dwellings. The less harmful image o...

Euromonitor International's Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Japan report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2017-2021, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be the new legislative, distribution or pricing issues. Forecasts to 2026 illustrate how the market is set to change.

Product coverage: E-Vapour Products, Heated Tobacco Products, Smokeless Tobacco, Tobacco Free Oral Nicotine.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Smokeless Tobacco, E-Vapour Products and Heated Tobacco market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

Table of Contents:

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Japan Euromonitor International June 2022

List Of Contents And Tables

SMOKELESS TOBACCO, E-VAPOUR PRODUCTS AND HEATED TOBACCO IN JAPAN

KEY DATA FINDINGS

2021 DEVELOPMENTS

Heated tobacco continues to benefit from home seclusion

Myblu leaves the Japanese market in 2021

Swedish-style snus slowly expands its consumer base

PROSPECTS AND OPPORTUNITIES

Steady growth expected for heated tobacco

E-vapour products will remain a niche, and Japanese consumers have strong resistance to cannabis

Swedish-style snus has room for further growth as an alternative option

CATEGORY INDICATORS

Table 1 Number of Adult Vapers 2016-2021

CATEGORY DATA

Table 2 Sales of Smokeless Tobacco by Category: Volume 2016-2021

Table 3 Sales of Smokeless Tobacco by Category: % Volume Growth 2016-2021

Table 4 Sales of Tobacco Heating Devices: Volume 2016-2021

Table 5 Sales of Tobacco Heating Devices: % Volume Growth 2016-2021

Table 6 Sales of Heated Tobacco: Volume 2016-2021

Table 7 Sales of Heated Tobacco: % Volume Growth 2016-2021

Table 8 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2016-2021

Table 9 Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2016-2021

Table 10 ∏Sales of E-Liquids by Nicotine Strength: % Value 2019-2021

Table 11 □NBO Company Shares of Smokeless Tobacco: % Volume 2017-2021

Table 12 [LBN Brand Shares of Smokeless Tobacco: % Volume 2018-2021

Table 13 ☐NBO Company Shares of E-Vapour Products: % Value 2017-2021

Table 14 <a>LBN Brand Shares of E-Vapour Products: % Value 2018-2021

Table 15 NBO Company Shares of Tobacco Heating Devices: % Volume 2017-2021

Table 16 ☐LBN Brand Shares of Tobacco Heating Devices: % Volume 2018-2021

Table 17 []NBO Company Shares of Heated Tobacco: % Volume 2017-2021

Table 18 ☐LBN Brand Shares of Heated Tobacco: % Volume 2018-2021

Table 19 Distribution of Smokeless Tobacco by Format: % Volume 2016-2021

Table 20 Distribution of E-Vapour Products by Format: % Value 2016-2021

Table 21 Distribution of Tobacco Heating Devices by Format: % Volume 2016-2021

Table 22 ☐ Distribution of Heated Tobacco by Format: % Volume 2016-2021

Table 23 ☐Forecast Sales of Smokeless Tobacco by Category: Volume 2021-2026

Table 24 [Forecast Sales of Smokeless Tobacco by Category: % Volume Growth 2021-2026

Table 25 [Forecast Sales of Tobacco Heating Devices: Volume 2021-2026

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table 26 [Forecast Sales of Tobacco Heating Devices: % Volume Growth 2021-2026

Table 27 [Forecast Sales of Heated Tobacco: Volume 2021-2026

Table 28 | Forecast Sales of Heated Tobacco: % Volume Growth 2021-2026

Table 29 | Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: Value 2021-2026

Table 30 [Forecast Sales of Smokeless Tobacco, E-Vapour Products and Heated Tobacco by Category: % Value Growth 2021-2026

TOBACCO IN JAPAN

EXECUTIVE SUMMARY

Tobacco in 2021: The big picture

2021 key trends

Competitive landscape

Retailing developments

What next for tobacco?

OPERATING ENVIRONMENT

Legislation

Legislative overview

Summary 1 Legislation Summary at a Glance

Minimum legal smoking age

Smoking prevalence

Tar levels

Health warnings

Plain packaging

Point-of-sale display bans

Smoking in public places

Flavoured tobacco product ban

Vapour products

PRODUCTION/IMPORTS/EXPORTS

MARKET INDICATORS

Table 31 Number of Adult Smokers by Gender 2016-2021

MARKET DATA

Table 32 Sales of Tobacco by Category: Volume 2016-2021

Table 33 Sales of Tobacco by Category: Value 2016-2021

Table 34 Sales of Tobacco by Category: % Volume Growth 2016-2021

Table 35 Sales of Tobacco by Category: % Value Growth 2016-2021

Table 36 Forecast Sales of Tobacco by Category: Volume 2021-2026

Table 37 Forecast Sales of Tobacco by Category: Value 2021-2026

Table 38 Forecast Sales of Tobacco by Category: % Volume Growth 2021-2026 Table 39 Forecast Sales of Tobacco by Category: % Value Growth 2021-2026

DISCLAIMER

SOURCES

Summary 2 Research Sources



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$ - Complete the relevant blank fields and sign

Smokeless Tobacco, E-Vapour Products and Heated Tobacco in Japan

Market Direction | 2022-06-29 | 27 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)		€1650.00	
	Multiple User License (G	lobal)		€2475.00
				/AT
			To	otal
·mail*		Phone*		
		Phone*		
irst Name*		Phone* Last Name*		
irst Name*				
irst Name* ob title*			/ NIP number*	
irst Name* ob title* Company Name*		Last Name*	/ NIP number*	
rirst Name* ob title* Company Name* Address*		Last Name* EU Vat / Tax ID	/ NIP number*	
Email* First Name* ob title* Company Name* Address* Zip Code*		Last Name* EU Vat / Tax ID City*	/ NIP number*	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com